



October 29, 2026

IGAL/SECT/10-26/5

To
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra - (E),
Mumbai - 400 051
Symbol: INDIGO

To
BSE Limited
Phiroze Jeejeebhoy Tower
Dalal Street
Mumbai - 400 001
Scrip Code: 539448

Subject: Compliances under Regulation 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Regulations") – Outcome of the Board Meeting

Dear Sir/ Madam,

The Board of Directors of the Company, in its meeting held on Thursday, October 29, 2026, inter alia, considered and approved the unaudited standalone and consolidated financial results ("Financial Results") for the quarter and half year ended September 30, 2026.

In this regard, please find enclosed:

- i. Unaudited Financial Results along with Limited Review Reports thereon issued by the Statutory Auditors M/s. S.R. Batliboi & Co. LLP, Chartered Accountants.
- ii. Investor presentation and press release.

The Board meeting commenced at 1355 hours (IST) and concluded at 1540 hours (IST).

This disclosure is also being made available on the Company's website at www.goindigo.in. This is for your information and record.

Thanking you,

For **InterGlobe Aviation Limited**

NEERJA SHARMA
Digitally signed by: NEERJA SHARMA
DN: CN = NEERJA SHARMA
email = NEERJA.SHARMA@GOINDIGO.IN C = IN
O = Personal
Date: 2026.10.29 15:56:40 +05'30'

Neerja Sharma
Company Secretary & Chief Compliance Officer

Encl: a/a

InterGlobe Aviation Limited

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Corporate Office: Emaar Capital Tower-II, Sector-26, Sikanderpur Ghosi, MG Road, Gurugram-122002, Haryana, India. T +91 124 435 2500.

CIN no.: L62100DL2004PLC129768

goindigo.in



InterGlobe Aviation Ltd.

Earnings Presentation Q2 FY27

October 29, 2026

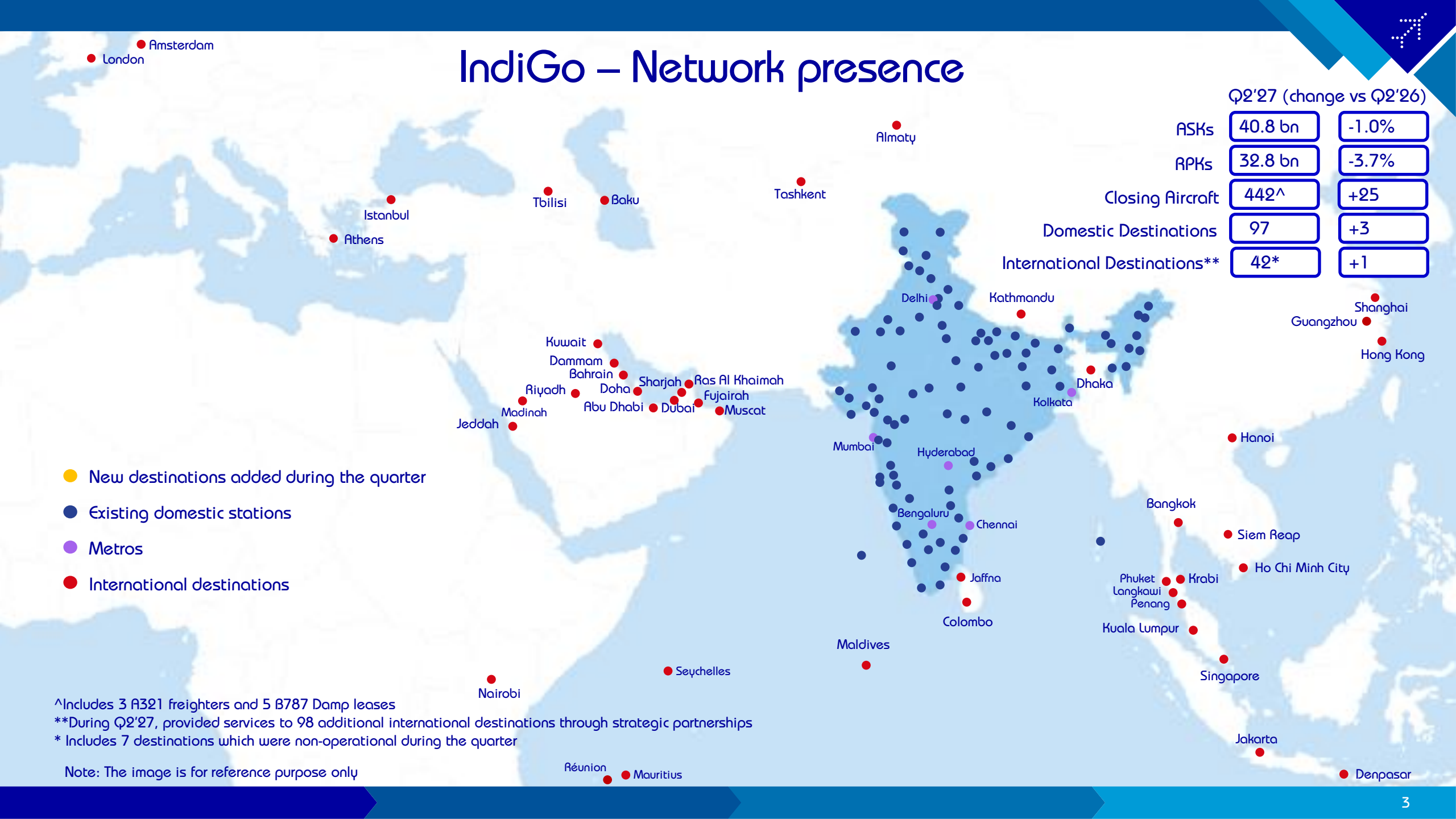
Safe Harbor

This document may contain some statements on the Company's business or financials which may be construed as forward looking. The actual results may be materially different from these forward-looking statements.

This document forms part of the quarterly earnings release and should be viewed together with the Earnings Press Release.



IndiGo – Network presence



Q2'27 (change vs Q2'26)

ASKs	40.8 bn	-1.0%
RPKs	32.8 bn	-3.7%
Closing Aircraft	442^	+25
Domestic Destinations	97	+3
International Destinations**	42*	+1

- New destinations added during the quarter
- Existing domestic stations
- Metros
- International destinations

^Includes 3 A321 freighters and 5 B787 Damp leases
**During Q2'27, provided services to 98 additional international destinations through strategic partnerships
* Includes 7 destinations which were non-operational during the quarter

Note: The image is for reference purpose only

Fleet Breakup

	30 th Sep 2026	30 th Jun 2026	30 th Sep 2025	
Fleet type	Closing fleet	442	432	417
	Owned	41	36	14
	Finance Lease	66	60	62
	Operating lease	330	329	333
	Damp Lease	5	7	8
Owned / Leased	A320neo	174	174	180
	A320ceo	26	26	26
	A321neo	186	175	153
	A321 XLR	4	3	-
	ATR	44	44	47
	A321 Freighter	3	3	3
Damp Lease	B787	5	6	2
	B737	-	-	-
	A320ceo	-	-	4
	A321neo	-	1	-
	B777	-	-	2



QUARTERLY HIGHLIGHTS : Q2FY27 vs Q2FY26

Financial Summary

Particulars (in INR million)	Quarter Ended		Favorable/ (Adverse)
	Sep'26	Sep'25	
ASK (billion)	40.8	41.2	(1.0%)
Total income	243,119	195,995	24.0%
RASK* (INR)	5.76	4.55	26.4%
Total expenses	261,884	220,812	(18.6%)
CASK* (INR)	6.22	5.16	(20.6%)
CASK ex fuel* (INR)	3.77	3.71	(1.8%)
EBITDAR	24,599	11,143	120.8%
EBITDAR Margin (%)	10.5%	6.0%	4.5 pts
EBITDAR (ex-forex) [#]	36,153	38,003	(4.9%)
EBITDAR Margin (ex-forex) [#]	15.5%	20.5%	(5.0 pts)
PBT	(18,765)	(24,817)	24.4%
PBT Margin (%)	(8.0%)	(13.4%)	5.3 pts
PAT	(18,791)	(25,821)	27.2%
PAT Margin (%)	(8.0%)	(13.9%)	5.9 pts
PAT (ex-forex) [#]	(7,237)	1,039	(796.5%)
PAT Margin (ex-forex) [#]	(3.1%)	0.6%	(3.7 pts)

* Net of finance income of INR 8,220 million and INR 8,294 million for quarter ended Sep'26 and Sep'25 respectively

[#] Net of Forex loss, gain on forex hedging of INR 1,778 million and INR 2,061 million for quarter ended Sep'26 and Sep'25 respectively

Revenue breakup

Particulars (in INR million)	Quarter Ended		Favorable/ (Adverse)
	Sep'26	Sep'25	
Revenue from operations	233,638	185,553	25.9%
Other income	9,481	10,442	(9.2%)
Total income	243,119	195,995	24.0%
ASK (billion)	40.8	41.2	(1.0%)
RPK (billion)	32.8	34.0	(3.7%)
Load factor (%)	80.3%	82.5%	(2.2 pts)
Yield (INR)	6.30	4.69	34.3%
RASK* (INR)	5.76	4.55	26.4%

* Net of finance income of INR 8,220 million and INR 8,294 million for quarter ended Sep'26 and Sep'25 respectively

Note: The above operational metrics includes non-scheduled operations.

Non-Ind AS measures - RASK

Particulars (in INR million)	Quarter Ended	
	Sep'26	Sep'25
Total revenue	243,119	195,995
Less: finance income	8,220	8,294
Total revenue less finance income (A)	234,899	187,701
ASK (millions) (B)	40,797	41,220
RASK (INR) (C=A/B)	5.76	4.55

Cost breakup

Particulars (in INR million)	Quarter Ended		Favorable/ (Adverse)
	Sep'26	Sep'25	
Supplementary rentals and aircraft repair and maintenance (net)	35,809	32,630	(9.7%)
Depreciation and amortization expenses	30,742	26,405	(16.4%)
Finance costs	16,578	14,649	(13.2%)
Aircraft and engine rentals (net)	4,264	3,200	(33.3%)
Airport fees and charges	16,582	15,155	(9.4%)
Employee costs	22,737	20,448	(11.2%)
Consumption of stock in trade	1,470	1,127	(30.4%)
Other expenses	20,702	18,659	(10.9%)
Total expenses (excl fuel & forex)	148,884	132,273	(12.6%)
Aircraft fuel expenses	99,668	59,618	(67.2%)
Foreign exchange (gain)/ loss (net)	13,332	28,921	53.9%
Total expenses	261,884	220,812	(18.6%)
CASK* (INR)	6.22	5.16	(20.6%)
CASK ex fuel* (INR)	3.77	3.71	(1.8%)
CASK ex fuel ex forex* (INR)	3.45	3.01	(14.6%)
Average Exchange Rate (USD/INR)	95.09	87.06	(9.2%)
Closing Exchange Rate (USD/INR)	95.85	88.79	(8.0%)

* Net of finance income of INR 8,220 million and INR 8,294 million for quarter ended Sep'26 and Sep'25 respectively

Non-Ind AS measures - CASK

Particulars (in INR million)	Quarter Ended	
	Sep'26	Sep'25
Total expenses	261,884	220,812
Less: finance income	8,220	8,294
Total expense less finance income (A)	253,664	212,518
ASK (millions) (B)	40,797	41,220
CASK (INR) (C=A/B)	6.22	5.16
Fuel cost/ ASK (INR) (D)	2.44	1.45
CASK ex fuel (INR) (E=C-D)	3.77	3.71
Forex cost/ ASK (INR) (F)	0.33	0.70
CASK ex fuel ex forex (INR) (G=E-F)	3.45	3.01

Non-Ind AS measures - EBITDAR

Particulars (in INR million)	Quarter Ended	
	Sep'26	Sep'25
PBT	(18,765)	(24,817)
Finance cost	16,578	14,649
Less: Finance income	8,220	8,294
Depreciation & amortization	30,742	26,405
Aircraft and engine rentals	4,264	3,200
EBITDAR (A)	24,599	11,143
Forex*	11,554	26,860
EBITDAR ex-forex (B)	36,153	38,003
Revenue from Operations (C)	233,638	185,553
EBITDAR Margin (D=A/C)	10.5%	6.0%
EBITDAR Margin ex-Forex (E=B/C)	15.5%	20.5%

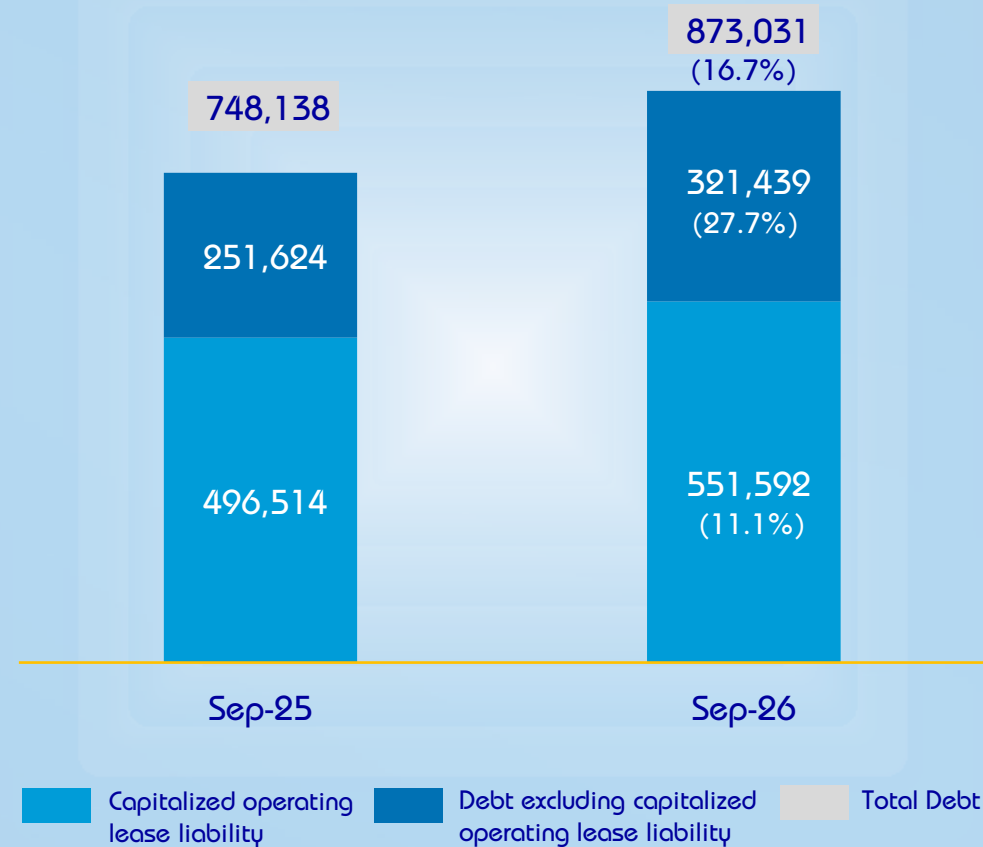
* including gain on forex hedging of INR 1,778 million and INR 2,061 million for quarter ended Sep'26 and Sep'25 respectively

Cash and Debt

Cash (INR mn)

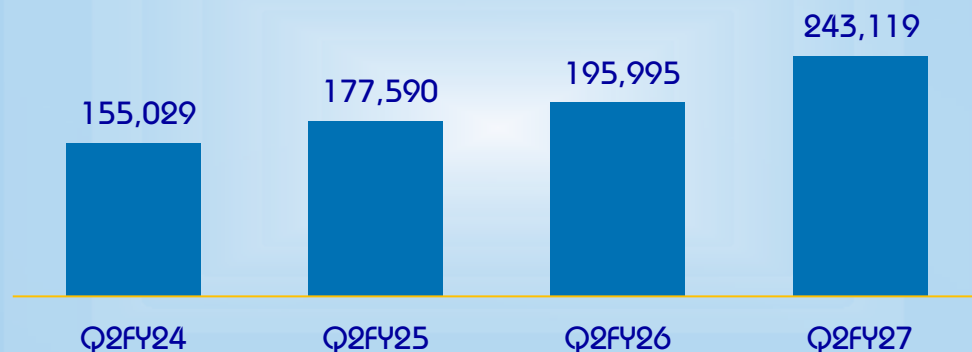


Debt (INR mn)

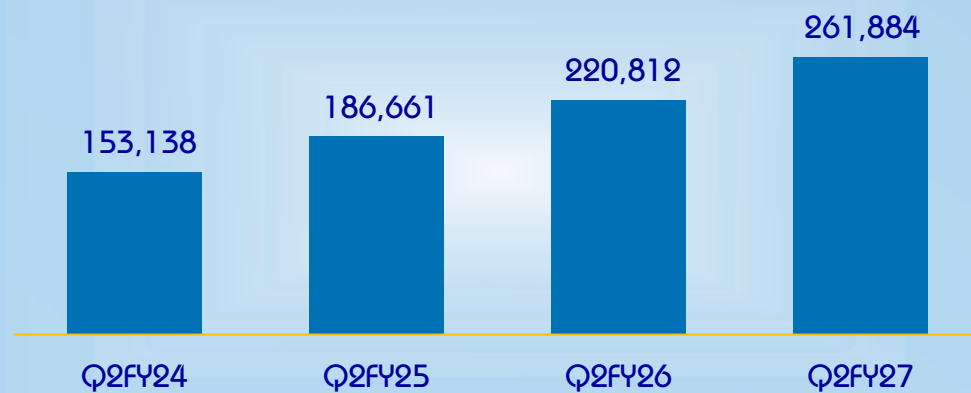


Financial performance indicators – Q2 FY27

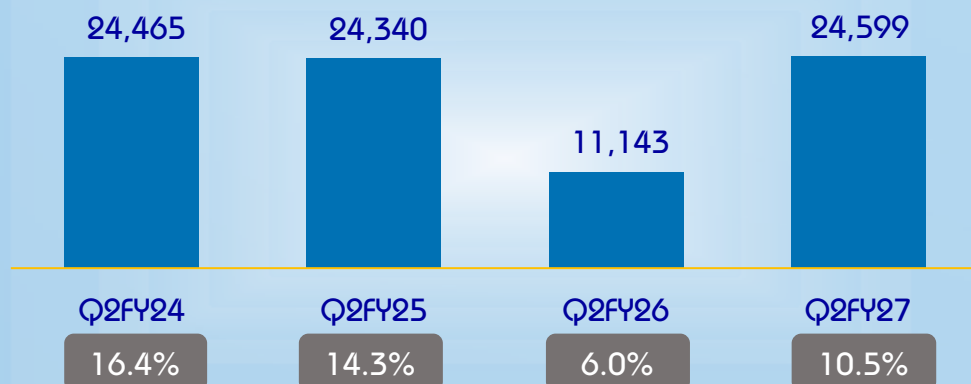
Total revenue (INR mn)



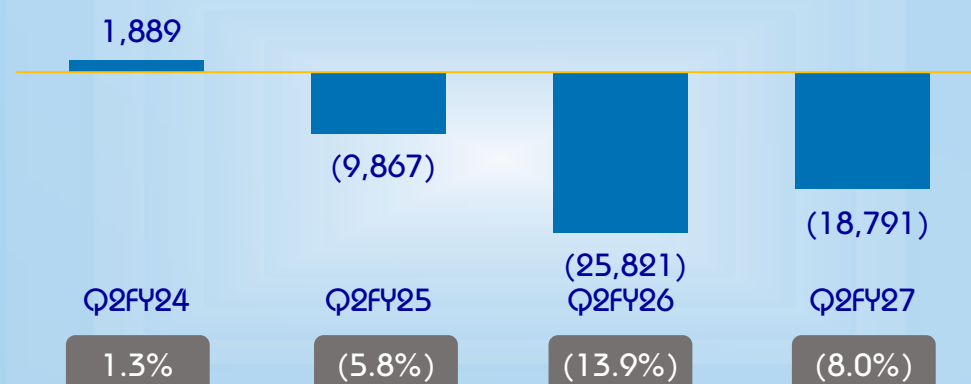
Total expenses (INR mn)



EBITDAR (INR mn)



PAT (INR mn)



% Margin

Definitions and Abbreviations

Term	Description
ASK	Available Seat Kilometer
CASK	Total Cost net of finance income per Available Seat Kilometer
CASK ex fuel	Total Cost excluding fuel cost net of finance income per Available Seat Kilometer
CASK ex fuel ex forex	Total Cost excluding forex and fuel cost net of finance income per Available Seat Kilometer
EBITDAR	Earnings before finance income and cost, tax, depreciation & amortization, aircraft & engine rentals and exceptional items
EBITDAR margin	EBITDAR / Revenue from Operations
Load Factor	Revenue Passenger Kilometer / Available Seat Kilometer
PAT margin	PAT / Revenue from Operations
RASK	Total Revenue net of finance income per Available Seat Kilometer
RPK	Revenue Passenger Kilometer
Yield	Passenger Ticket Revenue / Revenue Passenger Kilometer