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कार्पोरेट कार्यालय / CORPORATE OFFICE

निवेशक सेवा कक्ष Investor Services Cell

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रायपेट्टा Royapettah

चेन्नै Chennai 600 014

Ref : ISC /823/ 2014-15

March 04, 2015

The Vice President

National Stock Exchange of India Limited

"Exchange Plaza", Bandra Kurla Complex, Bandra East

Mumbai - 400 051.

Dear Sirs,

Sub : Corporate Announcement – NSE Symbol : INDIANB - Issue of equity shares aggregating to ₹ 280 crore to Government of India on Preferential basis.

We refer to our letters No.ISC/756/2014-15 dated 09.02.2015 and No.ISC/763/2014-15 dated 14.02.2015, conveying the decision of the Government of India to infuse capital funds to the tune of ₹ 280 crore in our Bank by way of preferential allotment of equity to Government of India and about convening of Extra-ordinary General Meeting (EGM) of the shareholders of the Bank on March 23, 2015, to obtain their approval for the proposed preferential issue.

Further to the above, we now inform as under;

- As already informed, the Relevant Date for determining the Issue Price was fixed as February 20, 2015.
- As per Regulation 76 (1) of SEBI (ICDR) Regulations, 2009, the minimum Issue Price has been fixed at ₹ 181.31 per equity share of face value of ₹ 10/- each, including a premium of ₹ 171.31 per share.
- Accordingly, the number of shares to be issued by the Bank to the Government of India on preferential basis will be 1,54,43,163 (One crore fifty four lakhs forty three thousand one hundred and sixty three only).
- Subject to approval of the above Issue by the shareholders of the Bank, the Pre and Post Issue shareholding position will be as under;

Particulars	Pre-Issue holding		Post-Issue holding	
	No. of shares	%	No. of shares	%
Government of India	37,88,98,488	81.51	39,43,41,651	82.10
Public	8,59,50,000	18.49	8,59,50,000	17.90
Total	46,48,48,488	100.00	48,02,91,651	100.00

We request you to take on record the above.

Thanking you,

Yours faithfully,

(A Ganesh Rathnam)

Company Secretary & Compliance Officer