



Department of Corporate Services
BSE Limited
P J Towers
Dalal Street, Fort
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza
Plot No. C-1, Block 'G'
Bandra Kurla Complex
Bandra (E), Mumbai 400 051

6th March, 2018

Dear Sirs,

Sub: Intimation under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Code, 2011")

In connection with our proposed purchase of Equity Shares of The Indian Hotels Company Limited by way of inter-se transfer of shares amongst qualifying persons, we are submitting herewith the abovementioned Intimation in the prescribed format.

Kindly acknowledge receipt.

Yours faithfully,
TATA SONS LIMITED

(K R Bhagat)
Sr. Vice President Finance

TATA SONS LIMITED

Bombay House 24 Homi Mody Street Mumbai 400 001
Tel 91 22 6665 8282 Fax 91 22 6665 8080 e-mail tatasons@tata.com
website www.tata.com CIN U99999MH1917PLC000478



11	Shareholding details	Before the proposed transaction		After the proposed transaction (Assuming purchase of entire number of shares mentioned in 4(c) above)	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
a	Acquirer(s) and PACs (other than sellers)(*)				
	Tata Sons Limited	3542,47,400	29.79	4332,19,860	36.43
	Ewart Investments Limited	21,27,705	0.18	21,27,705	0.18
	Tata Capital Limited	17,640	0.00	17,640	0.00
	Tata Investment Corporation Limited	160,71,539	1.35	160,71,539	1.35
	Tata Chemicals Limited	106,89,348	0.90	106,89,348	0.90
	Tata Industries Limited	6,65,278	0.06	6,65,278	0.06
	Oriental Hotels Limited	7,52,398	0.06	7,52,398	0.06
	Taida Trading and Industries Limited	1,87,818	0.02	1,87,818	0.02
	Taj Madurai Limited	11,25,393	0.09	11,25,393	0.09
	Total	3858,84,519	32.45	4648,56,979	39.09
b	Seller (s)				
	Sir Dorabji Tata Trust	502,21,040	4.22	0	0.00
	Lady Tata Memorial Trust	177,28,200	1.49	0	0.00
	Sir Ratan Tata Trust	110,23,220	0.93	0	0.00
	Total	789,72,460	6.64	0	0.00

(*) Shareholding of each entity may be shown separately and then collectively in a group.

Note: Members of the Promoter Group do not act in concert with Tata Sons Limited or any of its group companies for the acquisition of shares, voting rights or control over the Target Company, however, they have been disclosed above as "persons acting in concert" pursuant to their being deemed so under Regulation 2(1)(q)(2)(iv) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Note: The proposed transaction mentioned above is to be carried out at prevailing price subject to no material market movements and hence the transaction may not necessarily be consummated.

Signature:

TATA SONS LIMITED

Date: 06.03.2018
Place: Mumbai


K. R. BHAGAT
Senior Vice President Finance



Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	The Indian Hotels Company Limited
2	Name of the acquirer(s)	Tata Sons Limited
3	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Tata Sons Limited is the Promoter of The Indian Hotels Company Limited
4	Details of the proposed acquisition	
a	Name of the person(s) from whom shares are to be acquired	Sir Dorabji Tata Trust Lady Tata Memorial Trust Sir Ratan Tata Trust
b	Proposed date of acquisition	On or after March 13, 2018
c	Number of shares to be acquired from each person mentioned in 4(a) above	Maximum number of shares upto which acquisition may be made from each entity is mentioned below Sir Dorabji Tata Trust - upto 50221040 Lady Tata Memorial Trust - upto 17728200 Sir Ratan Tata Trust - upto 11023220
d	Total shares to be acquired as % of share capital of TC	Upto 6.64 % of voting rights of TC
e	Price at which shares are proposed to be acquired	At or around the prevailing price on date of proposed acquisition.
f	Rationale, if any, for the proposed transfer	Restructuring of investment portfolio
5	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(ii)
6	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period	Rs. 136.36 per share
7	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	N.A.
8	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable	Acquisition price would not be higher by more than 25% of the price computed in point 6 above.
9	i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997) ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished	Transferor and Transferee have complied during 3 years prior to the date of proposed acquisition and will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997). Copies of disclosures made during last 3 years are attached
10	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with	All the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with



TATA SONS LIMITED

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website www.tata.com CIN U99999MH1917PLC000478



Department of Corporate Services
BSE Limited
P J Towers
Dalal Street, Fort,
Mumbai 400 001

The Indian Hotels Company Limited
Mandlik House
Mandlik Road
Mumbai 400001

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, 'G' Block
Bandra Kurla Complex
Bandra (E), Mumbai 400 051

4th April, 2014

Sub: Disclosure under Regulation 30 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

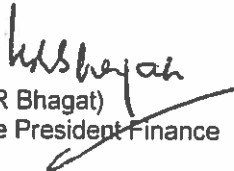
Dear Sirs,

In terms of the disclosure required under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations") regarding aggregate shareholding and voting rights held by the Promoter and Persons Acting in Concert as of the 31st day of March, we forward herewith the said details as on 31st March, 2014 relating to The Indian Hotels Company Limited in the prescribed format.

As mentioned in the format for disclosure, we request you to take the same as disclosure under Regulation 30(1) of the Takeover Regulations also, in the case of person(s) holding more than 25% of voting rights.

Kindly acknowledge receipt.

Yours faithfully,
TATA SONS LIMITED


(K R Bhagat)
Vice President Finance

TATA SONS LIMITED

Bombay House 24 Homi Mody Street Mumbai 400 001

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website www.tata.com CIN U99999MH1917PLC000478



Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

- 1 Name of the Target Company (TC) The Indian Hotels Company Limited
- Name(s) of the stock exchange(s) where the shares of the TC are listed BSE Limited
National Stock Exchange of India Limited

3 Particulars of the shareholder(s) :

- Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.

or

- Name(s) of promoter(s), member of the promoter group and PAC with him.

Tata Sons Limited (Promoter)
Promoter Group:
Ewart Investments Limited
Tata Capital Limited
Tata Investment Corporation Limited
Sir Dorabji Tata Trust
Lady Tata Memorial Trust
Sir Ratan Tata Trust
Tata Chemicals Limited
Tata Global Beverages Limited
Tata Industries Limited
Oriental Hotels Limited
Taida Trading and Industries Limited
Taj Madurai Limited

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Particulars of the shareholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t. total Share/ voting capital wherever applicable	% of total diluted share/ voting capital of TC(*)
As of March 31st of the year 2014, holding of :			
a) Shares			
Tata Sons Limited	2020,52,004	25.02	25.02
Ewart Investments Limited	13,18,543	0.16	0.16
Tata Capital Limited	12,000	0.00	0.00
Tata Investment Corporation Limited	98,94,060	1.23	1.23
Sir Dorabji Tata Trust	502,21,040	6.22	6.22
Lady Tata Memorial Trust	177,28,200	2.20	2.20
Sir Ratan Tata Trust	110,23,220	1.37	1.37
Tata Chemicals Limited	72,71,666	0.90	0.90
Tata Global Beverages Limited	16,87,742	0.21	0.21
Tata Industries Limited	4,52,571	0.06	0.06
Oriental Hotels Limited	5,11,836	0.06	0.06
Taida Trading and Industries Limited	1,27,768	0.02	0.02
Taj Madurai Limited	7,65,574	0.09	0.09
b) Voting Rights (otherwise than by shares)	-		
c) Warrants			
d) Convertible Securities	-		
e) Any other instrument that would entitle the holder to receive shares in the TC	-		
Total	3030,66,224	37.53	37.53

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note: 1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Signature of the Authorized Signatory:

TATA SONS LIMITED

K. R. Bhagat
K. R. BHAGAT
 Vice President Finance

Place: Mumbai
 Date: 04.04.2014



Department of Corporate Services
BSE Limited
P J Towers
Dalal Street, Fort
Mumbai 400 001

The Indian Hotels Company Limited
Mandlik House
Mandlik Road, Colaba
Mumbai 400001

National Stock Exchange of India Limited
Exchange Plaza
Plot No. C-1, Block 'G'
Bandra Kurla Complex
Bandra (E), Mumbai 400 051

7th April, 2015

Sub: Disclosure under Regulation 30 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

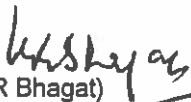
Dear Sirs,

In terms of the disclosure required under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations") regarding aggregate shareholding and voting rights held by the Promoter and Persons Acting in Concert as of the 31st day of March, we forward herewith the said details as on 31st March, 2015 relating to The Indian Hotels Company Limited in the prescribed format.

As mentioned in the format for disclosure, we request you to take the same as disclosure under Regulation 30(1) of the Takeover Regulations also.

Kindly acknowledge receipt.

Yours faithfully,
TATA SONS LIMITED


(K R Bhagat)
Vice President Finance



TATA SONS LIMITED

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website www.tata.com CIN U99999MH1917PLC000478



Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part -A - Details of Shareholding

- 1 Name of the Target Company (TC) The Indian Hotels Company Limited
- 2 Name(s) of the stock exchange(s) where the shares of the TC are listed BSE Limited
National Stock Exchange of India Limited

3 Particulars of the shareholder(s) :

Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.

or

- a. Name(s) of promoter(s), member of the promoter group and PAC with him.

Tata Sons Limited (Promoter)

Promoter Group:

Ewart Investments Limited
Tata Capital Limited
Tata Investment Corporation Limited
Sir Dorabji Tata Trust
Lady Tata Memorial Trust
Sir Ratan Tata Trust
Tata Chemicals Limited
Tata Global Beverages Limited
Tata Industries Limited
Oriental Hotels Limited
Taida Trading and Industries Limited
Taj Madurai Limited



TATA SONS LIMITED

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4 Particulars of the shareholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t. total Share/ capital wherever applicable	% of total diluted share/ voting capital of TC(*)
As of March 31st of the year 2015, holding of :			
a) Shares			
Tata Sons Limited	2020,52,004	25.02	20.42
Ewart Investments Limited	13,18,543	0.16	0.13
Tata Capital Limited	12,000	0.00	0.00
Tata Investment Corporation Limited	98,94,060	1.23	1.00
Sir Dorabji Tata Trust	502,21,040	6.22	5.08
Lady Tata Memorial Trust	177,28,200	2.20	1.79
Sir Ratan Tata Trust	110,23,220	1.37	1.11
Tata Chemicals Limited	72,71,666	0.90	0.74
Tata Global Beverages Limited	16,87,742	0.21	0.17
Tata Industries Limited	4,52,571	0.06	0.05
Oriental Hotels Limited	5,11,836	0.06	0.05
Taida Trading and Industries Limited	1,27,768	0.02	0.01
Taj Madurai Limited	7,65,574	0.09	0.08
Sub Total (A)	3030,66,224	37.53	30.64
b) Voting Rights (otherwise than by shares)	-		
c) Warrants	-		
d) Convertible Securities-Compulsorily Convertible Debentures			
Tata Sons Limited	750,11,347		7.58
Ewart Investments Limited	4,54,545		0.05
Tata Capital Limited	2,700		0.00
Tata Investment Corporation Limited	34,98,890		0.35
Tata Chemicals Limited	16,36,124		0.17
Tata Global Beverages Limited	3,79,741		0.04
Tata Industries Limited	1,01,828		0.01
Oriental Hotels Limited	1,15,163		0.01
Taida Trading and Industries Limited	28,747		0.00
Taj Madurai Limited	1,72,254		0.02
Sub Total (B)	814,01,339	-	8.23
e) Any other instrument that would entitle the holder to receive shares in the TC	-		
Total (A+B)	3844,67,563	37.53	38.86





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Signature of the Authorized Signatory:

TATA SONS LIMITED

Place: Mumbai
Date: 07.04.2015

K R Bhat
K R BHAT
Vice President Finance

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.





2nd March, 2016

Department of Corporate Services
BSE Limited
PJ Towers,
Dalal Street
Fort
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C/1, 'G' Block
Bandra-Kurla Complex
Bandra (E),
Mumbai 400 051

Dear Sirs,

Sub: Report under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Code, 2011") and Disclosure under Regulation 29(2) of Takeover Code, 2011

In connection with the allotment of Equity Shares of 'The Indian Hotels Company Limited' pursuant to conversion of Compulsorily Convertible Debentures issued by a Rights Issue, we are submitting herewith the following:

- (1) Report under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Code, 2011")
- (2) Disclosure under Regulation 29(2) of Takeover Code, 2011

Kindly acknowledge receipt.

Yours faithfully,
TATA SONS LIMITED

(F N Subedar)
Chief Operating Officer
and Company Secretary

TATA SONS LIMITED

Bombay House 24 Homi Mody Street Mumbai 400 001
Tel 91 22 6665 8282 Fax 91 22 6665 8080 e-mail tatasons@tata.com
website www.tata.com CIN U99999MH1917PLC000478



Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011																				
1	Name of the Target Company (TC)	The Indian Hotels Company Limited																		
2	Name of the acquirer(s)	Tata Sons Limited Ewart Investments Limited Tata Capital Limited Tata Investment Corporation Limited Tata Chemicals Limited Tata Global Beverages Limited Tata Industries Limited Oriental Hotels Limited Taida Trading and Industries Limited Taj Madurai Limited																		
3	Name of the stock exchange where shares of the TC are listed	BSE Limited National Stock Exchange of India Limited																		
4	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Allotment of shares pursuant to conversion of Compulsorily Convertible Debentures issued by a Rights Issue by Letter of Offer dated 16.07.2014																		
5	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(4)(a) and(b)																		
6	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	No disclosure was required to be made under Regulation 10(5)																		
7	Details of acquisition	<table border="1"> <thead> <tr> <th></th> <th>Disclosures required to be made under regulation 10(5)</th> <th>Whether the disclosures under regulation 10(5) are actually made Actual</th> </tr> </thead> <tbody> <tr> <td>a. Name of the transferor / seller</td> <td>N.A.</td> <td>N.A.</td> </tr> <tr> <td>b. Date of acquisition</td> <td>N.A.</td> <td>N.A.</td> </tr> <tr> <td>c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above</td> <td>N.A.</td> <td>N.A.</td> </tr> <tr> <td>d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC</td> <td>N.A.</td> <td>N.A.</td> </tr> <tr> <td>e. Price at which shares are proposed to be acquired / actually acquired</td> <td>N.A.</td> <td>N.A.</td> </tr> </tbody> </table>		Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made Actual	a. Name of the transferor / seller	N.A.	N.A.	b. Date of acquisition	N.A.	N.A.	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	N.A.	N.A.	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	N.A.	N.A.	e. Price at which shares are proposed to be acquired / actually acquired	N.A.	N.A.
	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made Actual																		
a. Name of the transferor / seller	N.A.	N.A.																		
b. Date of acquisition	N.A.	N.A.																		
c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	N.A.	N.A.																		
d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	N.A.	N.A.																		
e. Price at which shares are proposed to be acquired / actually acquired	N.A.	N.A.																		



TATA SONS LIMITED

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Tel: 91 22 6665 8282 Fax 91 22 6665 8080 e-mail tatasonsltd@tata.com
website www.tata.com CIN U99999MH1917PLC000478



8	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
a	Each Acquirer / Transferee(*)				
	Tata Sons Limited	202,052,004	25.02	277,063,351	28.01
	Ewart Investments Limited	1,318,543	0.16	1,773,088	0.18
	Tata Capital Limited	12,000	0.00	14,700	0.00
	Tata Investment Corporation Limited	9,894,060	1.23	13,392,950	1.35
	Tata Chemicals Limited	7,271,666	0.90	8,907,790	0.90
	Tata Global Beverages Limited	1,687,742	0.21	2,067,483	0.21
	Tata Industries Limited	452,571	0.06	554,399	0.06
	Oriental Hotels Limited	511,836	0.06	626,999	0.06
	Taida Trading and Industries Limited	127,768	0.02	156,515	0.02
	Taj Madurai Limited	765,574	0.09	937,828	0.09
	Total	224,093,764	27.75	305,495,103	30.88
b	Each Seller / Transferor	-			
	Total	-	0.00	-	0.00
	Other entities in the category Promoter / members of Promoter Group who were restrained from subscribing to the rights issue on account of statutory restrictions				
	Sir Dorabji Tata Trust	50,221,040	6.22	50,221,040	5.08
	Lady Tata Memorial Trust	17,728,200	2.20	17,728,200	1.79
	Sir Ratan Tata Trust	11,023,220	1.37	11,023,220	1.11
	Total	78,972,460	9.78	78,972,460	7.98

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.

Signature:

TATA SONS LIMITED

F. N. Subedar

Date: 02.03.2016

Place: Mumbai

F. N. SUBEDAR
Chief Operating Officer
and Company Secretary

- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

11



Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	The Indian Hotels Company Limited			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Tata Sons Limited Ewart Investments Limited Tata Capital Limited Tata Investment Corporation Limited Tata Chemicals Limited Tata Global Beverages Limited Tata Industries Limited Oriental Hotels Limited Taida Trading and Industries Limited Taj Madurai Limited			
Whether the acquirer belongs to Promoter/Promoter group	Yes			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited			
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable *	% w.r.t. total diluted share/voting capital of the TC (**)	
Before the acquisition under consideration, holding of :				
a) Shares carrying voting rights				
Tata Sons Limited	202052004	25.02	20.42	
Ewart Investments Limited	1318543	0.16	0.13	
Tata Capital Limited	12000	0.00	0.00	
Tata Investment Corporation Limited	9894060	1.23	1.00	
Tata Chemicals Limited	7271666	0.90	0.74	
Tata Global Beverages Limited	1687742	0.21	0.17	
Tata Industries Limited	452571	0.06	0.05	
Oriental Hotels Limited	511836	0.06	0.05	
Taida Trading and Industries Limited	127768	0.02	0.01	
Taj Madurai Limited	765574	0.09	0.08	
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking / others)	--	--	--	
c) Voting rights (VR) otherwise than by shares	--	--	--	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) - Compulsorily Convertible Debentures (CCDs)	--	--	--	
Holding of				
Tata Sons Limited	75011347			
Ewart Investments Limited	454545			
Tata Capital Limited	2700			
Tata Investment Corporation Limited	3498890			
Tata Chemicals Limited	1636124			
Tata Global Beverages Limited	379741			
Tata Industries Limited	101828			
Oriental Hotels Limited	115163			
Taida Trading and Industries Limited	28747			
Taj Madurai Limited	172254			
e) Total (a+b+c+d)				
Holding of	Equity Shares		CCDs	
Tata Sons Limited	202052004	25.02	20.42	75011347
Ewart Investments Limited	1318543	0.16	0.13	454545
Tata Capital Limited	12000	0.00	0.00	2700
Tata Investment Corporation Limited	9894060	1.23	1.00	3498890
Tata Chemicals Limited	7271666	0.90	0.74	1636124
Tata Global Beverages Limited	1687742	0.21	0.17	379741
Tata Industries Limited	452571	0.06	0.05	101828
Oriental Hotels Limited	511836	0.06	0.05	115163
Taida Trading and Industries Limited	127768	0.02	0.01	28747
Taj Madurai Limited	765574	0.09	0.08	172254



TATA SONS LIMITED

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Details of acquisition/sale:			
a) Shares carrying voting rights acquired/sold	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Tata Sons Limited	75011347	2.98	2.98
Ewart Investments Limited	454545	0.02	0.02
Tata Capital Limited	2700	0.00	0.00
Tata Investment Corporation Limited	3498890	0.13	0.13
Tata Chemicals Limited	1636124	0.00	0.00
Tata Global Beverages Limited	379741	0.00	0.00
Tata Industries Limited	101828	0.00	0.00
Oriental Hotels Limited	115163	0.00	0.00
Taida Trading and Industries Limited	28747	0.00	0.00
Taj Madurai Limited	172254	0.00	0.00
b) VRs acquired /sold otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
d) Shares encumbered / invoked/released by the acquirer	--	--	--
e) Total (a+b+c+d)			
Tata Sons Limited	75011347	2.98	2.98
Ewart Investments Limited	454545	0.02	0.02
Tata Capital Limited	2700	0.00	0.00
Tata Investment Corporation Limited	3498890	0.13	0.13
Tata Chemicals Limited	1636124	0.00	0.00
Tata Global Beverages Limited	379741	0.00	0.00
Tata Industries Limited	101828	0.00	0.00
Oriental Hotels Limited	115163	0.00	0.00
Taida Trading and Industries Limited	28747	0.00	0.00
Taj Madurai Limited	172254	0.00	0.00
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
Tata Sons Limited	277063351	28.01	28.01
Ewart Investments Limited	1773088	0.18	0.18
Tata Capital Limited	14700	0.00	0.00
Tata Investment Corporation Limited	13392950	1.35	1.35
Tata Chemicals Limited	8907790	0.90	0.90
Tata Global Beverages Limited	2067483	0.21	0.21
Tata Industries Limited	554399	0.06	0.06
Oriental Hotels Limited	626999	0.06	0.06
Taida Trading and Industries Limited	156515	0.02	0.02
Taj Madurai Limited	937828	0.09	0.09
b) Shares encumbered with the acquirer	--	--	--
c) VRs otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
e) Total (a+b+c+d)			
Tata Sons Limited	277063351	28.01	28.01
Ewart Investments Limited	1773088	0.18	0.18
Tata Capital Limited	14700	0.00	0.00
Tata Investment Corporation Limited	13392950	1.35	1.35
Tata Chemicals Limited	8907790	0.90	0.90
Tata Global Beverages Limited	2067483	0.21	0.21
Tata Industries Limited	554399	0.06	0.06
Oriental Hotels Limited	626999	0.06	0.06
Taida Trading and Industries Limited	156515	0.02	0.02
Taj Madurai Limited	937828	0.09	0.09





Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Allotment of shares on conversion of Compulsorily Convertible Debentures (CCDs) allotted on Rights basis in the ratio of 1:1
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	1st March, 2016
Equity share capital / total voting capital of the TC before the said acquisition / sale (No. of Shares)	807,472,787
Equity share capital / total voting capital of the TC after the said acquisition / sale (No. of Shares)	989,274,015
Total diluted share/voting capital of the TC after the said acquisition (No. of Shares)	989,274,015
(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.	
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.	

Additional Information

The aggregate holding of the other entities in the category Promoter / members of Promoter Group before and after allotment of shares on conversion of CCDs issued on rights basis is given below.

	Before allotment of shares on conversion of CCDs		After allotment of shares on conversion of CCDs	
	No. of shares	% w.r.t. total Capital	No. of shares	% w.r.t. total Capital
Aggregate holding of other entities in the category Promoter / members of Promoter Group namely, Sir Dorabji Tata Trust, Lady Tata Memorial Trust and Sir Ratan Tata Trust, who were restrained from subscribing to the rights issue on account of statutory restrictions	78,972,460	9.78	78,972,460	7.98

Signature of the acquirer / seller / Authorised Signatory

TATA SONS LIMITED

F. N. Subedar

F. N. SUBEDAR
Chief Operating Officer
and Company Secretary

Place: Mumbai
Date: 02.03.2016

[Signature]



Department of Corporate Services
BSE Limited
P J Towers
Dalal Street, Fort
Mumbai 400 001

The Indian Hotels Company Limited
Mandlik House
Mandlik Road, Colaba
Mumbai 400001

National Stock Exchange of India Limited
Exchange Plaza
Plot No. C-1, Block 'G'
Bandra Kurla Complex
Bandra (E), Mumbai 400 051

6th April, 2016

Sub: Disclosure under Regulation 30 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

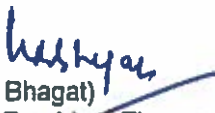
Dear Sirs,

In terms of the disclosure required under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations") regarding aggregate shareholding and voting rights held by the Promoter and Persons Acting in Concert as of the 31st day of March, we forward herewith the said details as on 31st March, 2016 relating to The Indian Hotels Company Limited in the prescribed format.

As mentioned in the format for disclosure, we request you to take the same as disclosure under Regulation 30(1) of the Takeover Regulations also.

Kindly acknowledge receipt.

Yours faithfully,
TATA SONS LIMITED


(K R Bhagat)
Vice President Finance
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TATA SONS LIMITED

Bombay House 24 Homi Mody Street Mumbai 400 001
Tel 91 22 6665 8282 Fax 91 22 6665 8080 e-mail tatasons@tata.com
website www.tata.com CIN U99999MH1917PLC000478



Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part -A - Details of Shareholding

1 Name of the Target Company (TC) The Indian Hotels Company Limited

Name(s) of the stock exchange(s) where the shares of the TC are
2 listed BSE Limited
National Stock Exchange of India Limited

3 Particulars of the shareholder(s) :

Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.

or

Name(s) of promoter(s), member of the promoter group and PAC
b. with him.

Tata Sons Limited (Promoter)
Promoter Group
Ewart Investments Limited
Tata Capital Limited
Tata Investment Corporation Limited
Sir Dorabji Tata Trust
Lady Tata Memorial Trust
Sir Ratan Tata Trust
Tata Chemicals Limited
Tata Industries Limited
Oriental Hotels Limited
Taida Trading and Industries Limited
Taj Madurai Limited

KS



TATA SONS LIMITED

Bombay House 24 Homi Mody Street Mumbai 400 001
Tel 91 22 6665 8282 Fax 91 22 6665 8080 e-mail tatasons@tata.com
website www.tata.com CIN U99999MH1917PLC000478



4 Particulars of the shareholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t. total Share/ capital wherever applicable	% of total diluted share/ voting capital of TC(*)
As of March 31st of the year 2016, holding of :			
a) Shares			
Tata Sons Limited	277,063,351	28.01	28.01
Ewart Investments Limited	1,773,088	0.18	0.18
Tata Capital Limited	14,700	0.00	0.00
Tata Investment Corporation Limited	13,392,950	1.35	1.35
Sir Dorabji Tata Trust	50,221,040	5.08	5.08
Lady Tata Memorial Trust	17,728,200	1.79	1.79
Sir Ratan Tata Trust	11,023,220	1.11	1.11
Tata Chemicals Limited	8,907,790	0.90	0.90
Tata Industries Limited	554,399	0.06	0.06
Oriental Hotels Limited	626,999	0.06	0.06
Taida Trading and Industries Limited	156,515	0.02	0.02
Taj Madurai Limited	937,828	0.09	0.09
b) Voting Rights (otherwise than by shares)	-		
c) Warrants	-		
d) Convertible Securities			
e) Any other instrument that would entitle the holder to receive shares in the TC	-		
Total	382,400,080	38.65	38.65

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Signature of the Authorized Signatory

Place: Mumbai
Date: 06.04.2016

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

JB

TATA SONS LIMITED

K R BHADAT
K R. BHADAT
Vice President Finance





Department of Corporate Services
BSE Limited
P J Towers
Dalal Street, Fort
Mumbai 400 001

The Indian Hotels Company Limited
Mandlik House
Mandlik Road, Colaba
Mumbai 400001

National Stock Exchange of India Limited
Exchange Plaza
Plot No. C-1, Block 'G'
Bandra Kurla Complex
Bandra (E), Mumbai 400 051

6th April, 2017

Sub: Disclosure under Regulation 30 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

In terms of the disclosure required under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations") regarding aggregate shareholding and voting rights held by the Promoter and Persons Acting in Concert as of the 31st day of March, we forward herewith the said details as on 31st March, 2017 relating to The Indian Hotels Company Limited in the prescribed format.

As mentioned in the format for disclosure, we request you to take the same as disclosure under Regulation 30(1) of the Takeover Regulations also.

Kindly acknowledge receipt.

Yours faithfully,
TATA SONS LIMITED


(K R Bhagat)
Senior Vice President Finance

TATA SONS LIMITED

Bombay House 24 Homi Mody Street Mumbai 400 001
Tel 91 22 6665 8282 Fax 91 22 6665 8080 e-mail tatasons@tata.com
website www.tata.com CIN U99999MH1917PLC000478



Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part -A - Details of Shareholding

1 Name of the Target Company (TC)

The Indian Hotels Company Limited

2 Name(s) of the stock exchange(s) where the shares of the TC are listed

BSE Limited
National Stock Exchange of India Limited

3 Particulars of the shareholder(s) :

Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.

or

Name(s) of promoter(s), member of the promoter group and PAC with him.

Tata Sons Limited (Promoter)

Promoter Group:

Ewart Investments Limited

Tata Capital Limited

Tata Investment Corporation Limited

Sir Dorabji Tata Trust

Lady Tata Memorial Trust

Sir Ratan Tata Trust

Tata Chemicals Limited

Tata Industries Limited

Oriental Hotels Limited

Taida Trading and Industries Limited

Taj Madurai Limited



TATA SONS LIMITED

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website www.tata.com CIN U99999MH1917PLC000478



4	Particulars of the shareholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t. total Share/ capital applicable	% of total diluted share/ voting capital of TC(*)
			wherever applicable	
	As of March 31st of the year 2017, holding of :			
	a) Shares			
	Tata Sons Limited	2770,63,351	28.01	28.01
	Ewart Investments Limited	17,73,088	0.18	0.18
	Tata Capital Limited	14,700	0.00	0.00
	Tata Investment Corporation Limited	133,92,950	1.35	1.35
	Sir Dorabji Tata Trust	502,21,040	5.08	5.08
	Lady Tata Memorial Trust	177,28,200	1.79	1.79
	Sir Ratan Tata Trust	110,23,220	1.11	1.11
	Tata Chemicals Limited	89,07,790	0.90	0.90
	Tata Industries Limited	5,54,399	0.06	0.06
	Oriental Hotels Limited	6,26,999	0.06	0.06
	Tajda Trading and Industries Limited	1,56,515	0.02	0.02
	Taj Madurai Limited	9,37,828	0.09	0.09
	b) Voting Rights (otherwise than by shares)	-		
	c) Warrants	-		
	d) Convertible Securities			
	e) Any other instrument that would entitle the holder to receive shares in the TC	-		
	Total	3824,00,080	38.65	38.65





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Signature of the Authorized Signatory:

Place: Mumbai
Date: 06.04.2017

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

TATA SONS LIMITED,


K. R. BHAGAT
Senior Vice President Finance



8th November, 2017

Department of Corporate Services
BSE Limited
P J Towers
Dalal Street, Fort
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza
Plot No. C-1, Block 'G'
Bandra Kurla Complex
Bandra (E), Mumbai 400 051

Dear Sirs,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Code, 2011")

In connection with the allotment of Equity Shares of The Indian Hotels Company Limited pursuant to a Rights Issue, we are submitting herewith the abovementioned disclosure in the prescribed format.

Kindly acknowledge receipt.

Yours faithfully,
TATA SONS LIMITED


(K R Bhagat)
Senior Vice President Finance

TATA SONS LIMITED

Bombay House 24 Homi Mody Street Mumbai 400 001
Tel 91 22 6665 8282 Fax 91 22 6665 8080 e mail tatasons@tata.com
website www.tata.com CIN U99999MH1917PLC000478



Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	The Indian Hotels Company Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Tata Sons Limited Ewart Investments Limited Tata Capital Limited Tata Investment Corporation Limited Tata Chemicals Limited Tata Industries Limited Oriental Hotels Limited Talda Trading and Industries Limited Taj Madurai Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights			
Tata Sons Limited	277063351	28.01	28.01
Ewart Investments Limited	1773088	0.18	0.18
Tata Capital Limited	14700	0.00	0.00
Tata Investment Corporation Limited	13392950	1.35	1.35
Tata Chemicals Limited	8907790	0.90	0.90
Tata Industries Limited	554399	0.06	0.06
Oriental Hotels Limited	626999	0.06	0.06
Talda Trading and Industries Limited	156515	0.02	0.02
Taj Madurai Limited	937828	0.09	0.09
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking / others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)			
Holding of			
Tata Sons Limited	277063351	28.01	28.01
Ewart Investments Limited	1773088	0.18	0.18
Tata Capital Limited	14700	0.00	0.00
Tata Investment Corporation Limited	13392950	1.35	1.35
Tata Chemicals Limited	8907790	0.90	0.90
Tata Industries Limited	554399	0.06	0.06
Oriental Hotels Limited	626999	0.06	0.06
Talda Trading and Industries Limited	156515	0.02	0.02
Taj Madurai Limited	937828	0.09	0.09



TATA SONS LIMITED

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website www.tata.com CIN U99999MH1917PLC000478



Details of acquisition/sale:			
a) Shares carrying voting rights acquired/sold	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Tata Sons Limited	77184049	6.49	6.49
Ewart Investments Limited	354617	0.03	0.03
Tata Capital Limited	2940	0.00	0.00
Tata Investment Corporation Limited	2678589	0.23	0.23
Tata Chemicals Limited	1781558	0.15	0.15
Tata Industries Limited	110879	0.01	0.01
Oriental Hotels Limited	125399	0.01	0.01
Talida Trading and Industries Limited	31303	0.00	0.00
Taj Madurai Limited	187565	0.02	0.02
b) VRs acquired /sold otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
d) Shares encumbered / invoked/released by the acquirer	--	--	--
e) Total (a+b+c+-d)			
Tata Sons Limited	77184049	6.49	6.49
Ewart Investments Limited	354617	0.03	0.03
Tata Capital Limited	2940	0.00	0.00
Tata Investment Corporation Limited	2678589	0.23	0.23
Tata Chemicals Limited	1781558	0.15	0.15
Tata Industries Limited	110879	0.01	0.01
Oriental Hotels Limited	125399	0.01	0.01
Talida Trading and Industries Limited	31303	0.00	0.00
Taj Madurai Limited	187565	0.02	0.02
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
Tata Sons Limited	354247400	29.79	29.79
Ewart Investments Limited	2127705	0.18	0.18
Tata Capital Limited	17640	0.00	0.00
Tata Investment Corporation Limited	16071539	1.35	1.35
Tata Chemicals Limited	10689348	0.90	0.90
Tata Industries Limited	665278	0.06	0.06
Oriental Hotels Limited	752398	0.06	0.06
Talida Trading and Industries Limited	187818	0.02	0.02
Taj Madurai Limited	1125393	0.09	0.09
b) Shares encumbered with the acquirer	--	--	--
c) VRs otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
e) Total (a+b+c+d)			
Tata Sons Limited	354247400	29.79	29.79
Ewart Investments Limited	2127705	0.18	0.18
Tata Capital Limited	17640	0.00	0.00
Tata Investment Corporation Limited	16071539	1.35	1.35
Tata Chemicals Limited	10689348	0.90	0.90
Tata Industries Limited	665278	0.06	0.06
Oriental Hotels Limited	752398	0.06	0.06
Talida Trading and Industries Limited	187818	0.02	0.02
Taj Madurai Limited	1125393	0.09	0.09





Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / Inter-se transfer etc).	Allotment of shares pursuant to a Rights Issue
Date of acquisition / sale of shares / VR or date of receipt of Intimation of allotment of shares, whichever is applicable	7th November, 2017
Equity share capital / total voting capital of the TC before the said acquisition / sale (No. of Shares)	989,274,015
Equity share capital / total voting capital of the TC after the said acquisition / sale (No. of Shares)	1,189,258,445
Total diluted share/voting capital of the TC after the said acquisition (No. of Shares)	1,189,258,445
(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement.	
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.	

Additional Information

The aggregate holding of the other entities in the category Promoter / members of Promoter Group before and after allotment of shares on conversion of CCDs issued on rights basis is given below.

	Before allotment of shares		After allotment of shares	
	No. of shares	% w.r.t. total Capital	No. of shares	% w.r.t. total Capital
Aggregate holding of other entities in the category Promoter / members of Promoter Group namely, Sir Dorabji Tata Trust, Lady Tata Memorial Trust and Sir Ratan Tata Trust, who were restrained from subscribing to the rights issue on account of statutory restrictions	78,972,460	7.98	78,972,460	6.64

Signature of the acquirer / seller / Authorised Signatory

TATA SONS LIMITED

Place: Mumbai
Date: 08.11.2017

K. R. Bhagat
K. R. BHAGAT
Senior Vice President Finance