



(A Mini Ratna Category-I PSU)
IS/ISO 9001 : 2015 Certified
ISO/IEC : 27001 : 2013 Certified

भारतीय अक्षय ऊर्जा विकास संस्था लिमिटेड
Indian Renewable Energy Development Agency Limited

(भारत सरकार का प्रतिष्ठान / A Government of India Enterprise)

कॉर्पोरेट कार्यालय : तीसरा तल, अगस्त क्रांति भवन, भीकाएजी कामा प्लेस, नई दिल्ली-110066
Corporate Office : 3rd Floor, August Kranti Bhawan, Bhikaiji Cama Place, New Delhi-110066

दूरभाष / Tel. : +91 (011) 26717400, 26717412 फैक्स / Fax : +91 (011) 26717416,

ई-मेल / E-mail : cmd@ireda.in वेबसाइट / Website : www.ireda.in CIN : U40108DL1987GOI027265



Ref No: 218/89/Sectt/CACS/2016-Vol. 1

Dated: May 30, 2018

National Stock Exchange of India Ltd. (NSE)

Exchange Plaza, Bandra Kurla Complex,
Bandra West, Mumbai,
Maharashtra 400 051

Sub: Certificate under Reg 52(5) of the SEBI (LODR) Regulations 2015 for the half year ended on March 31, 2018

Dear Sir,

Pursuant to Regulation 52(5) of the SEBI (LODR) Regulations 2015 for Non-Convertible Debt securities, half yearly certificate issue by Debenture trustee are enclosed with the letter. The detail of the Debenture trustee in respect of IREDA's Bonds are mentioned below:

Type of Series	Name of Debenture Trustee
IREDA Taxable Bonds Series I to VI, GOI fully serviced Bonds-MNRE and Tax-free Bonds Series XIV	M/s. Vistra ITCL (India) Limited
IREDA's Tax free Bonds (Series XIII)	M/s. SBICAP Trustee Company Ltd.

It is requested to please take the certificate on record.

Thanking You,

For Indian Renewable Energy Development Agency Limited,

Surender Suyal
Company Secretary
Enclosure: a/a

पंजीकृत कार्यालय : प्रथम तल, कोर-4ए, ईस्ट कोर्ट, भारत पर्यावास केन्द्र कॉम्प्लेक्स, लोदी रोड, नई दिल्ली-110003

Regd. Office : 1st Floor, Core - 4A, East Court, India Habitat Centre, Lodhi Road, New Delhi - 110003

दूरभाष / Phone : 011-24682206-19 फैक्स / Fax : 91-11-24682202

शाश्वत ऊर्जा • ENERGY FOR EVER



(A Mini Ratna Category-I PSU)
IS/ISO 9001 : 2015 Certified
ISO/IEC : 27001 : 2013 Certified

भारतीय अक्षय ऊर्जा विकास संस्था लिमिटेड Indian Renewable Energy Development Agency Limited

(भारत सरकार का प्रतिष्ठान / A Government of India Enterprise)

कॉर्पोरेट कार्यालय : तीसरा तल, अगस्त क्रांति भवन, भीकाएजी कामा प्लेस, नई दिल्ली-110066

Corporate Office : 3rd Floor, August Kranti Bhawan, Bhikaiji Cama Place, New Delhi-110066

दूरभाष / Tel. : +91 (011) 26717400, 26717412 फैक्स / Fax : +91 (011) 26717416,

ई-मेल / E-mail : cmd@ireda.in वेबसाइट / Website : www.ireda.in CIN : U40108DL1987GOI027265



Ref No: 218/89/Sectt/CACS/2016-Vol. 1

Dated: May 30, 2018

Bombay Stock Exchange Ltd. (BSE)

Phiroze Jeejeebhoy Towers,
Dalal Street, Kala Ghoda, Fort,
Mumbai, Maharashtra 400 001

Sub: Certificate under Reg 52(5) of the SEBI (LODR) Regulations 2015 for the half year ended on March 31, 2018

Dear Sir,

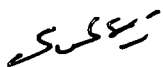
Pursuant to Regulation 52(5) of the SEBI (LODR) Regulations 2015 for Non-Convertible Debt securities, half yearly certificate issue by Debenture trustee are enclosed with the letter. The detail of the Debenture trustee in respect of IREDA's Bonds are mentioned below:

Type of Series	Name of Debenture Trustee
IREDA Taxable Bonds Series I to VI, GOI fully serviced Bonds-MNRE and Tax-free Bonds Series XIV	M/s. Vistra ITCL (India) Limited
IREDA's Tax free Bonds (Series XIII)	M/s. SBICAP Trustee Company Ltd.

It is requested to please take the certificate on record.

Thanking You,

For Indian Renewable Energy Development Agency Limited,


Surender Suyal
Company Secretary
Enclosure: a/a

पंजीकृत कार्यालय : प्रथम तल, कोर-4ए, ईस्ट कोर्ट, भारत पर्यावास केन्द्र कॉम्प्लेक्स, लोदी रोड, नई दिल्ली-110003

Regd. Office : 1st Floor, Core - 4A, East Court, India Habitat Centre, Lodhi Road, New Delhi - 110003

दूरभाष / Phone : 011-24682206-19 फैक्स / Fax : 91-11-24682202

शाश्वत ऊर्जा • ENERGY FOR EVER



May30, 2018

To,
Mr. K.S Popli
Chairman and Managing Director,
Indian Renewable Energy Development Agency Limited,
Indian Habitat Centre, 1st Floor, East Court,
Core 4 A, Lodhi Road,
New Delhi – 110003.

Dear Sir,

Sub: Certificate of Debenture Trustee under Regulation 52(5) of SEBI (LODR) Regulations, 2015 for March 31, 2018

In compliance of the requirements of Chapter V, Regulation 52, Sub – Regulation (4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Non – Convertible Debt Securities we would like to state as under:

We, Vistra ITCL (India) Limited (formerly known as IL&FS Trust Company Limited), are acting as a Debenture Trustee for the privately placed Taxable, Secured, Redeemable, Non-Convertible Bonds (NCBs) in nature of debenture issues aggregating to Rs. 4074 crores and Rated, listed, secured, and redeemable, non-convertible bonds issue aggregating to Rs. 1716 crores (Public issue) of Indian Renewable Energy Development Agency Limited. ('Company')

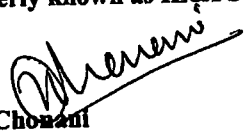
With reference to above, we have received the following documents from the Company and have noted its contents without verification:

1. Half yearly communication to exchange in terms of Regulation 52(4) of SEBI (LODR) Regulations, 2015.
2. Audited financial results as on March 31, 2018.

This certificate has been signed and issued by us based on documents (mentioned above) submitted by you.

Thanking You.

Yours sincerely,
For Vistra ITCL (India) Limited
(Formerly known as IL&FS Trust Company Limited)


Jatin Choudhary
Compliance Officer

Place: Mumbai

Corporate Office: Apeejay House, 6th Floor,
3 Dinshaw Wachha Road, Churchgate, Mumbai - 400 020.
Tel : 022-4302 5555 Fax : 022-2204 0465
Email : helpdesk@sbicaptrustee.com



**SBICAP Trustee
Company Ltd.**

Ref.no.988/SBICTCL/DT/2018-19

Date: 30th May, 2018

To,
Indian Renewable Energy Development Agency Limited (IREDA)
3rd Floor, August Kranti Bhavan,
New Delhi - 110 066

Sub:-Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for NCDs of Rs.721.65 Crores and Rs.36 Crores by Indian Renewable Energy Development Agency Limited ("Issuer"), for the half year ended 31st March, 2018.

Dear Sir/ Madam,

We are acting as Bond Trustee for the captioned Bond Issue. Pursuant to Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, ('Regulations') we state that we have taken note of the disclosures made by the Issuer under Regulation 52(4) of the Regulations.

Yours faithfully,
For SBICAP Trustee Company Limited

Authorised Signatory