May 18, 2018

Scrip Code -533520
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI – 400 001

SORILHOLD
National Stock Exchange of India Limited
'Exchange Plaza',
Bandra-Kurla Complex, Bandra (East),
MUMBAI – 400 051

Sub: Second corrigendum to the EGM Notice dated April 25, 2018 of Indiabulls Integrated Services Limited (name changed from SORIL Holdings and Ventures Limited w.e.f. May 16, 2018)

Dear Sir/Madam,

With reference to the Notice dated April 25, 2018 read with the Corrigendum dated May 8, 2018, convening an Extra Ordinary General Meeting, of the Company on May 22, 2018 at 10:00 A.M. at Mapple Emerald, Rajokri, NH-8, New Delhi – 110 038, seeking shareholders' approval to preferential issue of up to 10,000,000 (Ten Million) fully paid equity shares to certain foreign portfolio investor(s) as stated in the said notice, please find attached scanned copies of the second corrigendum to the said Notice published in Business Standard- English and Business Standard- Hindi newspapers on May 18, 2018, notifying the additional information to the said notice.

The said newspaper clippings are also placed on the website of the Company www.indiabullsintegratedservices.com.

Please take the above information on record.

Thanking you,

Yours sincerely,
for **Indiabulls Integrated Services Limited**

Priya Jain
Company Secretary

Indiabulls

Indiabulls Integrated Services Limited

(formerly SORIL Holdings and Ventures Limited and Indiabulls Wholesale Services Limited)

(CIN: L51101DL2007PLC166209)

Registered Office: M - 62 & 63, First Floor, Connaught Place, New Delhi – 110 001

Tel: 0124-6681199, Fax: 0124-6681240

Website: www.indiabullsintegratedservices.com, E-mail: helpdesk@indiabulls.com

SECOND CORRIGENDUM TO NOTICE OF EXTRAORDINARY GENERAL MEETING

Indiabulls Integrated Services Limited (Name changed from SORIL Holdings and Ventures Limited w.e.f. May 16, 2018) ('the Company') has issued Notice dated April 25, 2018, as amended by Corrigendum dated May 8, 2018, published in Business Standard – English and Business Standard – Hindi on May 9, 2018 and May 10, 2018, respectively, convening an Extraordinary General Meeting (EGM) of the Company on Tuesday, the 22nd day of May, 2018 at 10:00 AM at Mapple Emerald, Rajokri, New Delhi- 110 038, to consider and approve, inter alia, a special resolution for the issue and allotment of 10,000,000 (Ten Million) fully paid equity shares of the Company to the investors by way preferential allotment as mentioned in detail in the Notice. Copies of such Corrigendum were filed with NSE and BSE on May 10, 2018.

This second corrigendum, in continuation of the first Corrigendum dated May 8, 2018 is being issued to give notice to amend / provide additional details as mentioned herein and pursuant to the provisions of Regulation 73(1)(e) of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 ('ICDR Regulations") read with SEBI Circular No. CIR/MIRSD/2/2013 dated January 24, 2013 along with SEBI Circular No. CIR/MIRSD/ 11/ 2012 dated September 5, 2012 to disclose details regarding the ultimate beneficial ownership of the Investors (as defined in the EGM Notice) namely, M/s Steadview Capital Mauritius Ltd., M/s ABG Capital and M/s LTR Focus Fund.

Accordingly, members are requested to kindly note as follows:

I. S. No. 8 (d) (i), (ii) and (iii) of the Explanatory Statement of Item No. 1 to the EGM notice stands replaced as under:

(i) M/s Steadview Capital Mauritius Limited, a SEBI registered Category II FPI: The list of shareholders holding more than 10% in M/s Steadview Capital Mauritius Limited are as follows:

a. Church Pension Fund- 11.3%; and

b. Makena Emerging Markets Master Fund Blue- 10.03%.

There is no natural person who, whether acting alone or together, or through one or more juridical person, has ownership of or entitlement to more than 15% of shares or capital or profits of Steadview Capital Mauritius Limited. Further, Steadview Capital Management LLC is the investment manager of Steadview Capital Mauritius Limited, and Mr. Ravi Mehta is the Managing Director of Steadview Capital Management LLC.

(ii) M/s ABG Capital, a SEBI registered Category III FPI: MIT Investments 2010, L.P. holds 100% of the participating shares of ABG Capital. There is no natural person who, whether acting alone or together, or through one or more juridical person, has ownership of or entitlement to more than 15%, of shares or capital or profits of MIT Investments 2010, L.P. Further, Mr. Seth Alexander is the President of MIT Investment Management Company which manages MIT Investments 2010, L.P.

(iii) M/s LTR Focus Fund, a SEBI registered Category II FPI: Endowment of the Yale University holds 100% of the participating shares of LTR Focus Fund. There is no natural person who, whether acting alone or together, or through one or more juridical person, has ownership of or entitlement to more than 15%, of the shares or capital or profits of the Endowment of the Yale University. Further, Mr. David F. Swensen is the Chief Investment Officer/ Senior Managing Official of Endowment of the Yale University.

II. Clause (e) of Para 8 of the Explanatory Statement of Item No. 1 to the EGM notice stands replaced as under:

(e) The Equity Shares proposed to be issued to M/s Steadview Capital Mauritius Ltd., M/s ABG Capital and M/s LTR Focus Fund, under the preferential offer, are approx. 6.27%, 2.18% and 1.53%, respectively, of the post allotment fully diluted equity share capital of the Company assuming conversion of all existing convertible securities i.e. (i) conversion of outstanding 30,900,000 Warrants, by the Promoter Group entities, into equivalent Equity Shares of the Company, and (ii) issue of 4,566,600 Equity Shares of the Company, pursuant to exercise of 4,566,600 outstanding Employees stock options by option holders. Further, considering the pre-preferential shareholding of 74,548 equity shares of M/s Steadview Capital Mauritius Limited in the Company, its holding would be approx. 6.34% of the post preferential allotment fully diluted equity share capital of the Company.

III. Clause (ii) of Para 10 of the Explanatory Statement of Item No. 1 to the EGM notice stands replaced as under:

ii) The entire pre-preferential allotment shareholding, if any, of the proposed allottee shall be locked-in from the Relevant Date up to a period of six months from the date of trading approval as per Regulation 78(6) of Chapter VII of the ICDR Regulations. M/s Steadview Capital Mauritius Limited has a pre-preferential shareholding of 74,548 equity shares in the Company, which are held by it in dematerialized form and have been placed under lock-in, in compliance with said Regulation 78(6). Further, there has been no sale / pledge of the said pre-preferential holding from the relevant date i.e. April 20, 2018 till the date of commencement of lock-in i.e. May 5, 2018.

The shareholders are requested to consider the resolution vide Item No. 1 of the notice dated April 25, 2018, keeping in view the above mentioned amendments / additional information. This second Corrigendum should be read with the EGM Notice and the first corrigendum as mentioned above and other relevant documents or intimation wherever relevant.

***Note:** Pursuant to issuance of the fresh certificate of incorporation, dated May 16, 2018, by the Registrar of Companies, NCT of Delhi & Haryana (ROC), the name of the Company stands changed from 'SORIL Holdings and Ventures Limited' to 'Indiabulls Integrated Services Limited' with effect from the date of the certificate, issued by ROC, i.e. May 16, 2018. The said name change has been duly intimated to National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) vide our letter dated May 16, 2018. The Company is in process of filing applications for seeking approvals from NSE and BSE for trading of its Equity Shares in new name – Indiabulls Integrated Services Limited. Till then, the equity shares of the Company shall continue to trade under its previous name – SORIL Holdings and Ventures Limited with BSE Scrip Code – 533520 and NSE Symbol – SORILHOLD. The former name of SORIL Holdings and Ventures Limited was Indiabulls Wholesale Services Limited.*

By order of the Board of Directors
For **Indiabulls Integrated Services Limited**
Sd/-
Priya Jain
Company Secretary
Membership No.: A19925

Place: New Delhi
Date: May 17, 2018

Indiabulls

Indiabulls Integrated Services Limited

(formerly SORIL Holdings and Ventures Limited and Indiabulls Wholesale Services Limited)

(CIN: L51101DL2007PLC166209)

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By order of the Board of Directors
For **Indiabulls Integrated Services Limited**
Sd/-
Priya Jain
Company Secretary
Membership No.: A19925

Place: New Delhi
Date: May 17, 2018