

Date: July 09, 2025

To,

BSE Limited

1st floor, Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai 400 001
Maharashtra, India

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai 400 051
Maharashtra, India

India Shelter Finance Corporation Limited

6th Floor, Plot No.15,
Institutional Area, Sector 44
Gurgaon, Haryana – 122 022

Sir/ Madam,

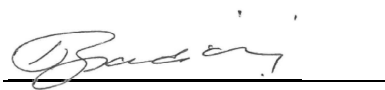
Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 by NEXUS OPPORTUNITY FUND II, LTD. and Nexus Ventures III, Ltd. in respect of sale of equity shares of India Shelter Finance Corporation Limited

In compliance with Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, please find enclosed the requisite disclosure.

Request you to kindly take note and do the needful.

Yours sincerely,

For NEXUS OPPORTUNITY FUND II, LTD.



Name: Mrs. Kamalam Pillay Rungapadiachy

Designation: Director

Place: Mauritius

For Nexus Ventures III, Ltd.



Name: Mr. Thirumagen Vaitilingon

Designation: Director

Place: Mauritius

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended

Name of the Target Company (TC)	India Shelter Finance Corporation Limited		
Name(s) of the acquirer seller and Persons Acting in Concert (PAC) with the acquirer seller	NEXUS OPPORTUNITY FUND II, LTD. and Nexus Ventures III, Ltd. (collectively, “Sellers”)		
Whether the acquirer belongs to Promoter/ Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights ¹ NEXUS OPPORTUNITY FUND II, LTD. Nexus Ventures III, Ltd.	4,373,176 12,080,028	4.05% 11.20%	4.05% 11.20%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil

¹ We understand that the target company has allotted certain equity shares pursuant to exercise of employee stock options under its various employee stock option schemes in last few quarters. On account of such allotment of equity shares, the percentage of Sellers’ shareholding and voting rights has reduced from the last disclosure made by the Sellers on September 17, 2024. Details of the shareholding and voting rights of the Sellers on September 17, 2024 are as follows:

Name of the Seller	Number	% w.r.t. total share/voting capital	% w.r.t. total diluted share/voting capital
NEXUS OPPORTUNITY FUND II, LTD. Nexus Ventures III, Limited	4,373,176 12,080,028	4.08% 11.27%	4.08% 11.27%

e) Total (a+b+c+d)	16,453,204	15.25%	15.25%
Details of acquisition/sale			
a) Shares carrying voting rights acquired /sold NEXUS OPPORTUNITY FUND II, LTD. Nexus Ventures III, Ltd.	1,328,974 3,671,206	1.23% 3.40%	1.23% 3.40%
b) VRs acquired/sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered /invoked/released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+/-d)	5,000,180	4.63%	4.63%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights NEXUS OPPORTUNITY FUND II, LTD. Nexus Ventures III, Ltd.	3,044,202 8,408,822	2.82% 7.79%	2.82% 7.79%
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	11,453,024	10.61%	10.61%
Mode of acquisition /sale (e.g. open market/ off-market/ public issue / rights issue / preferential allotment/ inter-se transfer etc.).	Open Market		
Date of acquisition /sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	July 8, 2025		
Equity share capital/ total voting capital of the TC before the said acquisition /sale	107,895,287 equity shares of ₹5 each as on March 31, 2025		
Equity share capital/ total voting capital of the TC after the said acquisition /sale	107,895,287 equity shares of ₹5 each as on March 31, 2025		

Total diluted share/voting capital of the TC after the said acquisition	107,895,287 equity shares of ₹5 each as on March 31, 2025
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(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchanges under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, viz., the shareholding pattern as of March 31, 2025.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For NEXUS OPPORTUNITY FUND II, LTD.



Name: Mrs. Kamalam Pillay Rungapadiachy

Designation: Director

Place: Mauritius

For Nexus Ventures III, Ltd.



Name: Mr. Thirumagen Vaitilingon

Designation: Director

Place: Mauritius