COMPLIANCE UNDER REGULATION 33 OF SEBI(LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS)REGULATIONS,2015

For Consolidated Financial Statements

FORM A
(for Audit Report with unmodified opinion)

1.	Name of the company	**THE MOTOR & GENERAL FINANCE LIMITED** **CIN :L74899DL1930PLC000208**
2.	Annual Financial Statements for the year ended	March 31,2016
3.	Type of Audit Observation	Un-modified
4.	Frequency Observation	Not Applicable
5.	To be signed by 1. Chairman & Managing Director & CEO 2. Vice President & Company Secretary & CFO 3. Auditor of the Company S.N. Dhawan & Co Chartered Accountants Firm Regd No.000050N 4. Chairman - Audit Committee	(RAJIV GUPTA) (M.K.MADAN) (N.C. SETIA) Partner Membership No.012533 (BHARAT KUMAR)

Place: New Delhi
Date: May 28,2016