izmo

November 13, 2026

The Manager Corporate Relationship Department **BSE Limited** Floor 25, Phiroze Jeejeebhoy Tower Dalal Street, Mumbai-400001	The Manager – Listing Department **National Stock Exchange of India Limited** Exchange Plaza, 5th Floor Plot No. C/1, G Block, Bandra Kurla Complex, Bandra(E), Mumbai-400051
BSE Scrip Code: **532341**	NSE Symbol: **IZMO**

Dear Sir/Madam,

Subject: Financial Results for the Quarter II and Half Year ended 30.09.2026

Pursuant to Regulation 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations), we enclose the *Unaudited Standalone and Consolidated Financial Results for the Quarter II and Half Year ended 30.09.2026 along with the Limited Review Report issued by the Statutory Auditors of the Company.*

The above financial results have been reviewed by the Audit Committee at its meeting held on November 13, 2026 and based on its recommendations the Board of Directors at its meeting held on November 13, 2026 have approved the aforesaid Financial Results. The meeting commenced at 2:00 PM (IST) and concluded at 03:45 PM (IST)

The Financial results would be published in Newspapers as required under the Listing Regulations.

The above *information* shall also be made available on Company's website ***www.izmoltd.com***

We request you to take the same on record.

Thanking you

Yours faithfully,
for **IZMO Limited**

VARUN KUMAR SRIDHARA ADGUR
Digitally signed by VARUN KUMAR SRIDHARA ADGUR
Date: 2026.11.13 16:06:50 +05'30'

Varun Kumar A S
Company Secretary and Compliance officer

Encl: As above

R. Vijayanand B.Com., F.C.A.
Chartered Accountant

Limited Review Report on unaudited quarterly financial Results of IZMO Limited pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
IZMO Limited

I have reviewed the accompanying statement of unaudited Standalone financial results of izmo Limited ('the Company') for the quarter ended September 30, 2026 ('the Statement') attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

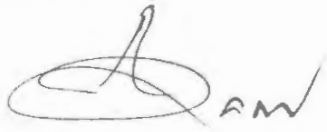
The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. My responsibility is to express a conclusion on the Statement based on my review.

Based on my Limited Review conducted as above, I report as under:

- The balance of Sundry Debtors, Inventories, Loans and Advances and Current Liabilities are subject to Confirmation and Reconciliation.

I have conducted my review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, *"Review of Interim Financial Information Performed by the Independent Auditor of the Entity"* issued by the Institute of Chartered Accountants of India. This standard requires that I plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. I have not performed an audit and accordingly, I do not express an audit opinion.

Based on my review conducted as above, nothing has come to my attention that causes me to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.





Ramaswamy Vijayanand
Chartered Accountant
Membership No.: 202118
Place: Bangalore
Date: November 13, 2026
UDIN: 26202118LWBELH1596

297, 1st Floor, 35th Cross, 7th 'C' Main, Jayanagar 4th Block, Bangalore - 560 011, Phone : +91 80 2244 3137
+91 80 4166 6095 Mobile : 98800 66600 E-mail : vijay@rvacaglobal.com / rvaca67@gmail.com

izmo

Statement of Standalone Un-audited Financial Results for Q2 & HYE 30-09-2026

(Rs. in Lakhs)

	Particulars	Quarter Ended			Half Year Ended		Year Ended	
		Un-audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited	Audited
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026	31.03.2025
1	Revenue from Operation	1,145.64	994.30	1,124.32	2,139.94	2,224.60	4,167.26	4,685.64
2	Other Income	118.38	72.49	151.37	190.87	204.96	480.26	3,219.80
3	**Total Income**	**1,264.02**	**1,066.79**	**1,275.69**	**2,330.81**	**2,429.56**	**4,647.52**	**7,905.44**
4	**Expenses:**							
	(a) Cost of Materials Consumed	-	-	-	-	-	-	-
	(b) Purchase of traded Stock (Direct Cost)	42.20	13.04	14.64	55.24	26.31	50.81	165.32
	(c) Employee Benefit Expense	923.71	865.14	993.96	1,788.85	1,945.00	3,743.52	3,646.59
	(d) Finance Cost	21.90	21.43	23.15	43.33	45.87	91.15	23.05
	(e) Depreciation and Amortisation expense	44.08	48.98	47.61	93.06	95.14	191.71	141.19
	(f) Other Expenses	149.33	113.13	110.98	262.46	205.01	529.40	773.41
	Total Expenses	**1,181.22**	**1,061.72**	**1,190.34**	**2,242.94**	**2,317.34**	**4,606.59**	**4,749.55**
5	**Profit/(Loss) before Tax for the Period (3-4)**	**82.80**	**5.07**	**85.35**	**87.87**	**112.23**	**40.93**	**3,155.89**
6	Exceptional/Extraordinary items and tax for the period	-	-	-	-	-	-	239.24
7	**Profit/(Loss) before Tax for the Period (5-6)**	**82.80**	**5.07**	**85.35**	**87.87**	**112.23**	**40.93**	**2,916.65**
8	**Tax Expense:**							
	a) Current tax	44.47	-	78.78	44.47	78.78	60.27	501.28
	b) Taxes of earlier years	-	-	2.98	-	2.98	2.98	0.07
	c) Deferred tax	18.75	-	(21.25)	18.75	(21.25)	(35.23)	(28.11)
9	**Profit/(Loss) for the Period (7-8)**	**19.58**	**5.07**	**24.84**	**24.65**	**51.72**	**12.91**	**2,443.40**
10	**Items that will be reclassified to Profit or Loss**							
	- Fair value changes on investment, net	-	-	-	-	-	-	-
11	Items that will not be reclassified to Profit or Loss	-	-	-	-	-	(5.42)	5.68
12	**Total Other Comprehensive Income**	-	-	-	-	-	**(5.42)**	**5.68**
13	**Total Comprehensive Income for the Period (9+12)**	**19.58**	**5.07**	**24.84**	**24.65**	**51.72**	**7.50**	**2,449.07**
14	Paid-up Equity Share Captial (Face value Rs.10/- per share)	1,498.03	1,496.26	1,489.29	1,498.03	1,489.29	1,496.26	1,487.21
15	Reserves	20,222.04	20,105.35	19,861.81	20,222.04	19,861.81	19,997.01	19,636.29
16	Earnings Per Share (Face of share at Rs.10/- each) (not Annualised)							
	(a) Basic	**0.13**	**0.03**	**0.17**	**0.16**	**0.35**	**0.09**	**16.95**
	(b) Diluted	**0.13**	**0.03**	**0.17**	**0.16**	**0.35**	**0.09**	**16.95**
See accompanying notes to the Financial Results.								

For IZMO Limited

Managing Director

For IZMO Limited

Director

IZMO Limited ★ Bengaluru ★

Chartered Accountant Membership No. 202118 BANGALORE-560011

izmo

IZMO Limited

Registered Office: No.177/2C,Bilekahalli Industrial Area, Bannerghatta Road, Bangalore -560076

CIN: L72200KA1995PLC018734

BALANCE SHEET AS AT 30TH SEPTEMBER, 2026

(Rs. in Lakhs)

	Particulars	Note No.	As at September 30, 2026	As at March 31, 2026
I.	**ASSETS**			
	Non-Current Assets			
	(a) Property, plant and equipment	3	192.34	173.32
	(b) Right-of-Use Assets	4	181.15	241.54
	(c) Other Intangible assets	5	5.89	10.83
	(d) Financial assets			
	(i) Investments	6	16,232.71	16,138.60
	(e) Deferred tax assets	7	91.29	110.04
	(f) Other non-current assets	8	525.91	538.29
	Total Non-Current Assets		**17,229.29**	**17,212.62**
	Current assets			
	(a) Inventories	9	-	-
	(b) Financial assets			
	(i) Trade receivables	10	3,389.38	2,671.94
	(ii) Cash and cash equivalents	11	301.69	603.79
	(iii) Other financial assets	12	3,329.69	3,065.15
	Total Current Assets		**7,020.76**	**6,340.88**
	TOTAL ASSETS		**24,250.05**	**23,553.50**
I.	**EQUITY AND LIABILITIES**			
	Shareholders' funds			
	(a) Share capital	13	1,498.03	1,496.26
	(b) Other equity	14	20,222.04	19,997.01
	TOTAL EQUITY		**21,720.07**	**21,493.27**
II.	**LIABILITIES**			
	Non-current liabilities			
	(a) Financial liabilities			
	(i) Borrowings	15	141.15	229.29
	(ii) Lease Liabilities	15A	73.12	141.81
	(b) Provisions	16	374.72	400.73
	Total Non current liabilities		**588.99**	**771.83**
	Current liabilities			
	(a) Financial liabilities			
	(i) Lease Liabilities	15A	129.62	117.48
	(ii) Trade payables			
	(i) micro and small enterprises, and	17	6.48	71.19
	(ii) other than micro and small enterprises	17	44.70	80.07
	(iii) Other Financial Liabilities	18	396.05	395.86
	(b) Provisions	19	78.25	83.70
	(c) Other current liabilities	20	1,241.42	479.83
	(d) Current Tax Liabilities (Net)	21	44.47	60.27
	Total Current liabilities		**1,940.99**	**1,288.40**
	TOTAL EQUITY AND LIABILITIES		**24,250.05**	**23,553.50**

For IZMO Limited

Managing Director

For IZMO Limited

Director

IZMO Limited Bengaluru

R. VIJAYANAND Chartered Accountant

FINANCIAL TIMES HIGH-GROWTH COMPANIES Asia 2025 Ranked 438

izmo

IZMO Limited

Registered Office: No.177/2C,Bilekahalli Industrial Area, Bannerghatta Road, Bangalore -560076

CIN: L72200KA1995PLC018734

CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30TH SEPTEMBER 2026

(Rs. in Lakhs)

	Particulars	September 30, 2026	September 30, 2025
A.	**Cash Flow from Operating Activities**		
	Net Profit Before Taxation	**87.87**	**112.23**
	Adjustments for:		
	Depreciation	93.06	95.14
	Interest Expense	43.33	45.87
	Interest Income	(131.95)	(85.72)
	Rental Income	(9.33)	(9.33)
	Employee stock option expenses	106.27	173.80
	Operating Profit Before Working Capital Changes	**189.25**	**331.99**
	Movements in Working Capital :		
	(Increase)/Decrease in Trade Receivables	(717.44)	(450.84)
	(Increase)/Decrease in short term Loans and Advances	(252.17)	(3.82)
	Increase/(Decrease) in Current Liabilities and Provisions	626.57	(299.31)
	Cash Generated from Operations	**(153.79)**	**(421.97)**
	Direct Taxes paid (Net of Refunds)	(44.47)	(81.75)
	Net cash from Operating Activities	**(198.26)**	**(503.72)**
B.	**Cash Flows from Investing Activities**		
	Purchase of Fixed Assets	(46.75)	(2.70)
	ROU Asset	-	(362.31)
	Rental Income	9.33	9.33
	Interest Received	131.95	85.72
	Net cash used in Investing Activities	**94.53**	**(269.96)**
C.	**Cash Flows from Financing Activities**		
	Proceeds from Term Borrowings/Repayment of Loans	(88.12)	170.57
	Changes in Lease Liabilities	(68.69)	-
	Proceeds from issue of equity share capital (net of expenses)	1.77	2.09
	Interest paid	(43.33)	(45.87)
	Net Cash used in Financing Activities	**(198.37)**	**126.79**
	Net increase in Cash and Cash Equivalents (A + B + C)	**(302.10)**	**(646.90)**
	Cash and Cash Equivalents at the Beginning of the Year	603.79	1,253.49
	Cash and Cash Equivalents at the End of the Year	**301.69**	**606.59**
	Components of Cash and Cash Equivalents	**September 30, 2026**	**September 30, 2025**
	Balances with Scheduled Banks		
	- In Current Account	253.94	355.09
	- In EEFC Account	-	176.01
	Cash on Hand	0.29	0.48
	Deposit with Bank	47.46	75.00
	TOTAL	**301.69**	**606.59**

For IZMO Limited

Managing Director

For IZMO Limited

Director

IZMO Limited Bangalore

R. VIJAYANAND Chartered Accountant Membership No. 202118 BANGALORE

FINANCIAL TIMES HIGH-GROWTH COMPANIES 2025 Ranked 438

R. Vijayanand B.Com., F.C.A.
Chartered Accountant

Limited Review Report on Consolidated unaudited quarterly Financial Results of IZMO Limited pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
IZMO Limited

I have reviewed the accompanying statement of Consolidated unaudited financial results of izmo Limited ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") and its share of the net profit/(loss) after tax for the quarter ended September 30, 2026 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. Attention is drawn to the fact that the consolidated figures for the corresponding quarter ended September 30, 2026, as reported in these financial results have been approved by the Parent's Board of Directors but have not been subjected to review.

The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, *"Interim Financial Reporting"* (Ind AS 34) prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, is the responsibility of the Company's management and has been approved by the Board of Directors of the Company. My responsibility is to issue a report on the Statement based on my review.

Based on my Limited Review conducted as above, I report as under:

1. The balance of Sundry Debtors, Inventories, Loans and Advances and Current Liabilities are subject to Confirmation and Reconciliation.

2. The Consolidated Revenue and Net Profit after tax for the period April 1,2026 to September 30,2026 amounting to INR 13,173.37 and INR 2,469.44 lakhs respectively include the financial results of the foreign Subsidiaries on the basis of management certified accounts provided to me.

I have conducted my review in accordance with the Standard on Review Engagements (SRE) 2410, *"Review of Interim Financial Information Performed by the Independent Auditor of the Entity"* issued by the Institute of Chartered Accountants of India. This standard requires that I plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. I have not performed an audit and accordingly, I do not express an audit opinion.

I have also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.



297, 1st Floor, 35th Cross, 7th 'C' Main, Jayanagar 4th Block, Bangalore - 560 011, Phone : +91 80 2244 3137
+91 80 4166 6095 Mobile : 98800 66600 E-mail : vijay@rvacaglobal.com / rvaca67@gmail.com

R. Vijayanand B.Com., F.C.A.
Chartered Accountant

The Statement includes the results of the following companies:

Parent Company:

- Izmo Limited

Subsidiary Company Incorporated in India

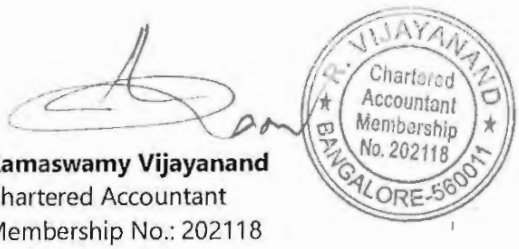
- Izmo Microsystems Private Limited

Subsidiary Companies Incorporated Outside India

- Izmo Europe BVBA
- Izmo Inc, US
- Midrange Software Pte Ltd.
- Izmo France SARL
- Frog Data LLC
- Groupe Izmo
- Izmo Cars Ltd
- Izmo Holdings UK Ltd
- Izmo Digital
- Izmo Technologies GmbH
- Izmo Consulting (Dissolved on April 30, 2026)

Based on my review conducted as above, nothing has come to my attention that causes me to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, read with relevant rules issued there under and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

The financial results of the foreign subsidiaries included in the Group, whose results reflect total revenues of INR. 9,943.82 Lakhs and total net profit after tax of INR. 2,500.63 Lakhs for the half-year ended September 30, 2026, as considered in the consolidated unaudited financial results of the Group. These unaudited financial results and other unaudited financial information have been approved and furnished to me by the Management and my conclusion on the Statement, in so far as it relates to the affairs of these subsidiaries, is based solely on such unaudited financial results and other unaudited financial information.



Ramaswamy Vijayanand
Chartered Accountant
Membership No.: 202118
Place: Bangalore
Date: November 13, 2026
UDIN: 26202118GLJCXT1620

izmo

Statement of Consolidated Un-audited Financial Results for Q2 & HYE 30-09-2026

(Rs. in Lakhs)

	Particulars	Quarter Ended			Half Year Ended		Year Ended	
		Un-audited	Un-Audited	Un-Audited	Un Audited	Un Audited	Audited	Audited
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026	31.03.2025
1	Revenue from Operations	6,635.35	6,538.02	6,010.69	13,173.37	11,661.63	28,488.21	22,461.01
2	Other Income	174.36	34.42	445.23	208.78	541.16	1,474.73	3,525.91
3	**Total Income**	**6,809.71**	**6,572.44**	**6,455.92**	**13,382.15**	**12,202.79**	**29,962.94**	**25,986.92**
4	**Expenses**							
	(a) Cost of Materials Consumed	-	-	-	-	-	-	-
	(b) Purchase of traded Stock (Direct Cost)	240.96	268.66	175.52	509.62	383.34	635.29	464.71
	(c) Changes in Inventories	(10.10)	(46.48)	(0.43)	(56.58)	(50.37)	(8.54)	(21.05)
	(d) Employee Benefit Expense	2,566.65	3,256.52	2,777.08	5,823.17	5,593.12	10,878.51	11,211.75
	(e) Finance Cost	49.50	47.89	39.84	97.39	82.56	163.03	100.77
	(f) Depreciation and Amortisation expense	402.08	406.17	440.32	808.25	859.87	1,747.45	1,644.30
	(g) Other Expenses	2,247.45	1,420.18	1,707.14	3,667.63	3,417.44	11,774.08	6,974.98
	Total Expenses	**5,496.54**	**5,352.94**	**5,139.47**	**10,849.49**	**10,285.96**	**25,189.81**	**20,375.45**
5	**Profit/(Loss) before Tax for the Period (3-4)**	**1,313.17**	**1,219.50**	**1,316.45**	**2,532.66**	**1,916.83**	**4,773.12**	**5,611.47**
6	**Exceptional/Extraordinary items**	-	-	-	-	-	-	239.24
7	**Profit/(loss) before tax for the period (5-6)**	**1,313.17**	**1,219.50**	**1,316.45**	**2,532.66**	**1,916.83**	**4,773.12**	**5,372.23**
8	**Tax Expense:**							
	a) Current tax	44.47	-	78.78	44.47	78.78	68.29	510.55
	b) Taxes of earlier years	-	-	2.98	-	2.98	2.98	0.07
	c) Deferred tax	18.75	-	(21.25)	18.75	(21.25)	(54.30)	(26.42)
9	**Profit/(Loss) for the Period (7-8)**	**1,249.95**	**1,219.50**	**1,255.94**	**2,469.44**	**1,856.32**	**4,756.16**	**4,888.03**
	Other Comprehensive Income							
10	Items that will be reclassified to Profit or Loss							
	- Fair value changes on investment, net	-	-	-	-	-	-	-
11	Items that will not be reclassified to Profit or Loss	-	-	-	-	-	(5.42)	5.68
12	**Total Other Comprehensive Income**	-	-	-	-	-	**(5.42)**	**5.68**
13	**Total Comprehensive Income for the Period**	**1,249.95**	**1,219.50**	**1,255.94**	**2,469.44**	**1,856.32**	**4,750.74**	**4,893.71**
14	Paid-up Equity Share Captial (Face value Rs.10/- per share)	1,498.03	1,496.26	1,489.29	1,498.03	1,489.29	1,496.26	1,487.21
15	Reserves	42,044.94	40,723.66	36,457.63	42,044.94	36,457.63	39,400.89	34,427.50
16	Earnings Per Share (Face of share at Rs.10/- each) (not Annualised)							
	(a) Basic	8.34	8.15	8.43	16.50	12.52	31.89	33.90
	(b) Diluted	8.34	8.15	8.43	16.50	12.52	31.89	33.90
See accompanying notes to the Financial Results.								

For IZMO Limited

Managing Director

For IZMO Limited

Director

R.VIJAYANAND Chartered Accountant Membership No. 202118 BANGALORE-560011

IZMO Limited Bengaluru

izmo Ltd.

177/2C, Bilekahalli Industrial Area,
Bannerghatta Road, Bangalore-560 076, India
CIN: L72200KA1995PLC018734

+91 8067125401 - 07/09
Info@izmoltd.com
www.izmoltd.com

FINANCIAL TIMES HIGH-GROWTH COMPANIES Asia Pacific 2025 Ranked 438

izmo

IZMO LIMITED

Registered Office: No.177/2C,Bilekahalli Industrial Area, Bannerghatta Road, Bangalore -560076

CIN:L72200KA1995PLC018734

CONSOLIDATED BALANCE SHEET AS AT SEPTEMBER 30, 2026

(Rs. in Lakhs)

	Particulars	As at September 30, 2026	As at March 31, 2026
I.	**ASSETS**		
	Non-current assets		
	(a) Property, plant and equipment	674.44	658.71
	(b) Right of Use Assets	244.51	347.12
	(c) Other Intangible assets	27,273.22	27,599.26
	(d) Capital Work-In-Progress	716.91	487.64
	(e) Deferred tax assets	83.57	102.31
	(f) Other non-current assets	525.91	538.29
	Total Non-current assets	**29,518.56**	**29,733.34**
	Current assets		
	(a) Inventories	86.17	29.59
	(b) Financial assets		
	(i) Trade receivables	14,440.83	12,905.33
	(ii) Cash and cash equivalents	908.00	1,029.02
	(iii) Other financial assets	8,285.17	5,685.14
	Total Current assets	**23,720.17**	**19,649.08**
	TOTAL ASSETS	**53,238.73**	**49,382.42**
I.	**EQUITY AND LIABILITIES**		
	Shareholders' funds		
	(a) Share capital	1,498.03	1,496.26
	(b) Other equity	42,044.94	39,400.89
	TOTAL EQUITY	**43,542.97**	**40,897.15**
II.	**LIABILITIES**		
	Non-current liabilities		
	(a) Financial liabilities		
	(i) Borrowings	269.25	357.37
	(ii) Lease Liabilities	100.38	169.07
	(b) Provisions	430.17	444.82
	Total Non current liabilities	**799.80**	**971.26**
	Current liabilities		
	(a) Financial liabilities		
	(i) Trade payables		
	(A) micro and small enterprises, and	73.95	98.11
	(B) other than micro and small enterprises	1,372.44	705.10
	(ii) Other Financial Liabilities	907.72	1,131.87
	(b) Provisions	78.25	95.06
	(c) Other current liabilities	6,419.14	5,423.61
	(d) Current Tax Liabilities (Net)	44.47	60.27
	Total Current liabilities	**8,895.97**	**7,514.01**
	TOTAL EQUITY AND LIABILITIES	**53,238.73**	**49,382.42**

For IZMO Limited

Managing Director

For IZMO Limited

Director

IZMO Limited Bengaluru

FINANCIAL TIMES HIGH-GROWTH COMPANIES 2025 Ranked 438

izmo

IZMO LIMITED

Registered Office: No.177/2C,Bilekahalli Industrial Area, Bannerghatta Road, Bangalore -560076

CIN:L72200KA1995PLC018734

CONSOLIDATED CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30.09.2026

(Rs. in Lakhs)

	Particulars	September 30, 2026	September 30, 2025
A.	**Cash Flow from Operating Activities**		
	Net Profit Before Taxation	**2,532.66**	**1,916.83**
	Adjustments for:		
	Depreciation	808.25	859.87
	Interest Expense	97.39	82.56
	Interest Income	(8.12)	(23.69)
	Rental Income	(9.33)	(9.33)
	Employee stock option expenses	158.38	173.80
	Operating Profit Before Working Capital Changes	**3,579.24**	**3,000.04**
	Movements in Working Capital :		
	(Increase)/Decrease in Trade Receivables	(1,535.50)	(1,771.22)
	(Increase)/Decrease in Inventories	(56.58)	(29.32)
	(Increase)/Decrease in short term Loans and Advances	(2,587.65)	(1,500.16)
	Increase/(Decrease) in Current Liabilities and Provisions	1,383.54	769.60
	Cash Generated from Operations	**783.04**	**468.94**
	Direct Taxes paid (Net of Refunds)	(44.47)	(81.75)
	Net cash from Operating Activities	**738.57**	**387.19**
B.	**Cash Flows from Investing Activities**		
	Purchase/Addition of Fixed Assets	(395.33)	(1,261.01)
	ROU Asset	-	(362.31)
	Capital work-In-Progress	(229.28)	
	Rental Income	9.33	9.33
	Interest Received	8.12	23.69
	Net cash used in Investing Activities	**(607.16)**	**(1,590.30)**
C.	**Cash Flows from Financing Activities**		
	Additonal / (Repayment) of Long Term Borrowings	(88.12)	(83.15)
	Lease Liabilities	(68.70)	206.12
	Proceeds from issue of equity share capital (net of expenses)	1.77	2.09
	Interest paid	(97.39)	(82.56)
	Net Cash used in Financing Activities	**(252.44)**	**42.49**
	Net increase in Cash and Cash Equivalents (A + B + C)	**(121.02)**	**(1,160.62)**
	Cash and Cash Equivalents at the Beginning of the Year	**1,029.02**	**2,451.78**
	Cash and Cash Equivalents at the End of the Year	**908.00**	**1,291.16**
	Components of Cash and Cash Equivalents	**September 30, 2026**	**September 30, 2025**
	Balances with Scheduled Banks		
	- In Current & other accounts	**906.82**	**1,289.86**
	Cash on Hand	**1.18**	**1.30**
		908.00	**1,291.16**

For IZMO Limited

Managing Director

For IZMO Limited

Director

IZMO Limited

R. VIJAYANAND
Chartered Accountant
Membership No. 202118
BANGALORE-560011

izmo

Notes to Financial Results:

1 The above un-audited results for Q2 and half year ended 30th September, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 13-11-2026.

2 Limited Review of the above results has been carried out by the Auditors.

3 Investors Grievances during the quarter: Received - Nil, Attended - Nil, Pending - Nil.

4 We added 107 clients in the US market.

5 Client addition in Europe including UK was 13.

6 Other Income in FY 24-25 includes Rs.30.53 Crores of Profit on sale of property held at Whitefield, Bangalore by Izmo Ltd.

7 Increase in Share capital by Rs. 1.77 lakhs during HY ended 30.09.2026 is on account of allotment of ESOP shares (17,745 shares) to eligible employees.

8 Employee benefit expenses for the half year ended 30th Sept'26 includes Rs.158.38 lakhs (Previous 30th Sept'25 includes Rs.173.80 lakhs) expenses recognised on account of Stock option offered to employees under ESOP Schemes, recognised over the vesting period.

9 Employee benefit expenses in Q1 ended 30.06.2026 (last quarter) inlcudes one time settlements made in UK entity for GBP 370K (Rs.471 lakhs) and also settlement & annual bonus made in Izmo France entity for Euros 105K (Rs.115 lakhs) and hence it is comparatively high in last quarter.

10 Previous period figures have been re-grouped/reclassifed wherever necessary to conform to the current period presentation.

11 The Company operates in one reportable segment only.

Place: Bengaluru
Date: 13th November, 2026

For and on behalf of the Board

IZMO Limited ★ Bengaluru ★

Sanjay Soni
Managing Director