

November 01, 2025

LTTL/L&S/2025-26/11/03

To,
The Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051
Maharashtra, India

The Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
Maharashtra, India

Dear Sir/Madam,

Sub : Announcement under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, in continuation of the announcement made on October 10, 2025, regarding the outcome of the Board Meeting

Ref : Le Travenues Technology Limited (the "Company")

NSE Symbol: IXIGO and BSE Scrip Code: 544192

Pursuant to the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**SEBI Listing Regulations**") and in furtherance to our letter dated October 10, 2025 with reference number LTTL/L&S/2025-26/10/10, we wish to inform you that the Members at the Extraordinary General Meeting of the Company held on Saturday, November 01, 2025, inter alia, considered and approved:

1. Issuance of 46,270,092 (Four Crore Sixty Two Lakhs Seventy Thousand Ninety Two) equity shares of face value of ₹1 (Rupee One only) each ("**Equity Shares**"), for cash at an issue price of ₹280 (Rupees Two Hundred Eighty only) per Equity Share, including a premium of ₹279 (Rupees Two Hundred Seventy-Nine only) per share, aggregating to ₹12,955,625,760 (Rupees One Thousand Two Hundred Ninety Five Crore Fifty Six Lakh Twenty Five Thousand Seven Hundred Sixty only) representing 10.10% (Ten Point One Percent) of the post issue paid-up equity share capital (on a fully-diluted basis including vested, unvested and unallocated options under the prevailing employee stock option schemes) of the Company, by way of preferential issue on private placement basis to MIH Investments One B.V. ("**Investor**") in accordance with the provisions of the Companies Act, 2013 and rules made thereunder, Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("**SEBI ICDR Regulations**"), each as amended, and other applicable laws, and subject to the approval of regulatory / statutory authorities, as may be applicable. ("**Preferential Issue**").
2. Amendment / Alteration to the articles of association of Le Travenues Technology Limited, to give effect to the provisions of the Share Subscription Agreement, entered into between the Company and the Investor on October 10, 2025, and grant of special rights to an identified shareholder pursuant to Regulation 31B of the





SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**SEBI Listing Regulations**”).

3. Amendment / Alteration to the Articles of Association of Le Travenues Technology Limited by deletion of any references to “Part A” and deletion of the third paragraph having references to Part A and Part B, in “Section I - APPLICABILITY OF TABLE F”.

Additional information in respect of the Preferential Issue, and the Amendment / Alteration to the Articles of Association of the Company, as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is enclosed herewith in Annexures A, B, and C.

This disclosure will also be hosted on the Company's website at www.ixigo.com.

Thank you,

For Le Travenues Technology Limited

Suresh Kumar Bhutani
(Group General Counsel, Company Secretary & Compliance Officer)

Le Travenues Technology Limited | Regd. Office: Second Floor, Veritas Building, Sector-53,
Golf Course Road, Gurgaon-122 002, Haryana | CIN:L63000HR2006PLC071540
Tel: 0124-6682111 | www.ixigo.com | info@ixigo.com



ixigo apps - helping millions of travellers everyday!

Annexure A
Details of the Preferential Issue

S. No.	Disclosures	Particulars													
1.	Type of securities proposed to be issued	Equity Shares													
2.	Type of issuance	Preferential Issue on a private placement basis													
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	46,270,092 equity shares of the Company of face value of ₹1 (Rupee One only) each, for cash, at an issue price of ₹280 (Rupees Two Hundred Eighty only) per equity share, aggregating up to ₹12,955,625,760 (Rupees One Thousand Two Hundred Ninety Five Crore Fifty Six Lakh Twenty Five Thousand Seven Hundred Sixty only) being 10.10% (Ten Point One Percent) of the post issue paid-up equity share capital (on a fully-diluted basis including vested, unvested and unallocated options under the prevailing employee stock option schemes) of the Company.													
4.	Additional details in case of Preferential Issue:														
	Names of the investor	MIH Investments One B.V. (“Investor”)													
	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	<p>Details of the shareholding of the Investor in the Company, prior to and after the Preferential Issue, are as under:</p> <table border="1"> <thead> <tr> <th rowspan="2">Name of the Investor</th> <th colspan="2">Pre-issue shareholding*</th> <th colspan="2">Post-issue shareholding*</th> </tr> <tr> <th>No. of shares</th> <th>%</th> <th>No. of shares</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>MIH Investments One B.V.</td> <td>20,805,839</td> <td>5.05%</td> <td>67,075,931</td> <td>14.64%</td> </tr> </tbody> </table> <p>*The pre-issue and post-issue shareholding are on a fully diluted basis including vested, unvested and unallocated options under the prevailing employee stock option schemes.</p> <p>Issue Price: ₹280 (Rupees Two Hundred Eighty only) per equity share</p> <p>Number of investors/allottee: 1 (one)</p>	Name of the Investor	Pre-issue shareholding*		Post-issue shareholding*		No. of shares	%	No. of shares	%	MIH Investments One B.V.	20,805,839	5.05%	67,075,931
Name of the Investor	Pre-issue shareholding*			Post-issue shareholding*											
	No. of shares	%	No. of shares	%											
MIH Investments One B.V.	20,805,839	5.05%	67,075,931	14.64%											
In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not applicable														

Annexure B

Brief on amendment to the Articles of Association of the Company

The Articles of Association of the Company are amended to incorporate certain terms of the Share Subscription Agreement, by inserting the following article after Article 141 and before Article 142:

“141A Right to Appoint Investor Director

This Article is being inserted for the purpose of giving effect to the provisions of the Share Subscription Agreement dated October 10, 2025, entered into between the Company and MIH Investments One B.V. (the “Share Subscription Agreement”) and shall take effect on and from the Closing Date (as defined in the Share Subscription Agreement).

a) Appointment of Investor Director

On and from the Closing Date (as defined in the Share Subscription Agreement) and subject to paragraph (b) below, MIH Investments One B.V. (the “Investor”) shall have the right but not the obligation, to appoint 1 (one) director (“Investor Director”) to the Board, which right shall be exercised in the manner set out in Clause 5.5 of the Share Subscription Agreement.

On receipt of the nomination from the Investor for the appointment of the Investor Director, the Board shall within 7 (seven) Business Days appoint such nominee as a Director of the Company in accordance with applicable law.

b) Cessation of Right and Resignation Obligation

The right of the Investor to appoint a director on the Board of the Company shall be automatically terminated if the Investor (along with its Affiliates) does not hold 10% (ten percent) or more Equity Shares of the Company on a Fully Diluted Basis. Provided that in case the Equity Shares held by the Investor (along with its Affiliates) falls below 10% (ten percent) while the Investor Director is a member of the Board, then such Investor Director shall forthwith (and in any event within 5 (five) Business Days) tender the resignation from the Board.

For the purposes of this Article:

- **“Affiliate”** in relation to a Person, means, any other Person, who Controls, is Controlled by, or is under common Control with, the first referred Person;
- **“Business Day”** means any day other than Saturday, Sunday or any day on which banks in Gurugram and Amsterdam are generally open for regular banking business;
- **“Fully Diluted Basis”** means in relation to the share capital of the Company assuming that all outstanding convertible preference shares or debentures, options, warrants, notes and other securities which are convertible into or

exercisable or exchangeable for Equity Shares of the Company (whether or not by their terms then currently convertible, exercisable or exchangeable), including all stock options (whether vested, unvested, or unallocated) and any outstanding commitments to issue Equity Shares at a future date, have been so converted, exercised or exchanged to the maximum number of Equity Shares possible under the terms thereof; and

- *“**Person**” means any individual, sole proprietorship, association, unincorporated organisation, venture or joint venture, body corporate, corporation (including any non-profit organisation), limited or unlimited liability company, one person company, general partnership, limited partnership, limited liability partnership, estate, trust, society, firm, Hindu Undivided Family, Governmental Authority, or any other enterprise or other entity, in each case, whether or not having separate legal personality and whether acting in an individual, fiduciary or other capacity”*



Annexure C

Brief on amendment to the Articles of Association of the Company

The Articles of Association of the Company are amended in the manner set forth since upon listing of the Company, the provisions of Part B of the Company's erstwhile articles of association had fallen away automatically (with no further division between Part A and Part B thereafter). In view of the foregoing, the Articles of Association of the Company be amended by:

- (a) Deleting any references to "Part A" in the Articles of Association; and
- (b) Deletion of the third paragraph having references to Part A and Part B, in "Section I - APPLICABILITY OF TABLE F" in the Articles of Association.

Following is the updated "Section I - APPLICABILITY OF TABLE F" after deletion of any references to "Part A" and deletion of the third paragraph having references to Part A and Part B, in "Section I - APPLICABILITY OF TABLE F".

"Subject as hereinafter provided and in so far as these presents do not modify or exclude them, the regulations contained in Table 'F' of Schedule I of the Companies Act, 2013, as amended, shall apply to the Company only so far as they are not inconsistent with any of the provisions contained in these Articles or modification thereof or are not expressly or by implication excluded from these Articles.

The regulations for the management of the Company and for the observance of the members thereto and their representatives, shall, subject to any exercise of the statutory powers of the Company with reference to the deletion or alteration of or addition to its regulations by Special Resolution as prescribed or permitted by the Companies Act, 2013, as amended, be such as are contained in these Articles."

