

Date: April 30, 2026

To,
National Stock Exchange of India Limited,
Exchange Plaza, C-1 Block G,
Bandra Kurla Complex,
Bandra(E) Mumbai - 400051
(Symbol: IWARE)

Dear Sir/Madam,

Sub: Outcome of Board meeting held on April 30, 2026.

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we hereby inform you that the Board of Directors of **iWare Supplychain Services Limited** ("the Company"), at its meeting held on **April 30, 2026**, has inter alia considered and approved the following matters:

1. Issue of Equity Shares on Preferential Basis:

Issuance of upto 7,90,800 equity shares of face value of Rs. 10/- each at an issue price of Rs. 255/- per share (including a premium of Rs. 245/- per share), aggregating upto Rs. 20,16,54,000 (Rupees Twenty Crore sixteen lakhs fifty-four thousand only) to an identified investors (non-promoters), on preferential basis for cash subject to approval of members and in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ('ICDR Regulations').

The Relevant Date in terms of SEBI ICDR Regulations is Friday, April 24, 2026.

2. Convening of Extraordinary General Meeting (EGM)

The Extraordinary General Meeting ("EGM") of the Members of the Company will be held on **Tuesday, May 26, 2026** at 11:30 A.M. (IST) through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM"), in accordance with the applicable circulars issued by the Ministry of Corporate Affairs and the Securities and Exchange Board of India.

3. Appointment of Scrutinizer

Appointment of Mr. Jigar Trivedi, (M. No: 46488 and C.P. No. 18483), Company Secretary in Practice, as the scrutinizer for scrutinizing the entire e-voting process, (both remote e-voting as well as e-voting) for the Extraordinary General Meeting.

4. To Open Current Account with Axis Bank Limited

Opening of Current Bank Account in the name and style of "**IWARE SUPPLYCHAIN SERVICES LIMITED SHARE APPLICATION ACCOUNT**" with Axis Bank Limited Vastrapur Branch.

The requisite disclosure pertaining to point no. 1 above, as required under regulation 30 read with Para A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/ I/3762/2026 dated January 30, 2026, is enclosed and marked as Annexure - A.

The meeting commenced at 4.30 p.m. and concluded at 5:10 pm. We request you to kindly take the above information on record.

Thanking You,

For, **IWARE SUPPLYCHAIN SERVICES LIMITED**

(Krishnakumar Jagadishprasad Tanwar)
Managing Director
DIN: 03494825

Encl: 1. Annexure – A

ANNEXURE - A

Disclosure of Information pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026.

Sr. No.	Particulars	Descriptions
(a)	type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Equity shares of face value of Rs. 10/- each
(b)	type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential allotment of Equity Shares under Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018
(c)	total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Upto 7,90,800 Equity Shares of Face Value of Rs. 10/- each at Rs. 255 (including a premium of Rs. 245/- per equity share) aggregating upto Rs. 20,16,54,000 (Rupees Twenty Crore sixteen lakhs fifty-four thousand only)
(d)	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):	
	i. names of the investors	As per Annexure A1
	ii. post allotment of securities - outcome of the subscription	As per Annexure A2
	iii. Issue price/ allotted price	Rs. 255/- per Equity Share of Face Value of Rs. 10/- each including a premium of Rs. 245/- per equity share as determined in accordance with Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended.
	iv. Number of investors	23
	v. in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Not Applicable
(e)	in case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s):	
	i. whether bonus is out of free reserves created out of profits or share premium account;	Not Applicable
	ii. bonus ratio;	
	iii. details of share capital - pre and post bonus issue;	

Sr. No.	Particulars	Descriptions
	iv. free reserves and/ or share premium required for implementing the bonus issue; v. free reserves and/ or share premium available for capitalization and the date as on which such balance is available; vi. whether the aforesaid figures are audited; vii. estimated date by which such bonus shares would be credited/dispatched;	
(f)	In case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s): i. name of the stock exchange(s) where ADR/GDR/FCCBs are listed (opening - closing status) / proposed to be listed; ii. proposed no. of equity shares underlying the ADR/GDR or on conversion of FCCBs; iii. proposed date of allotment, tenure, date of maturity and coupon offered, if any of FCCB's; iv. issue price of ADR/GDR/FCCBs (in terms of USD and in INR after considering conversion rate); v. change in terms of FCCBs, if any; vi. details of defaults, if any, by the listed entity in payment of coupon on FCCBs & subsequent updates in relation to the default, including the details of the corrective measures undertaken (if any);	Not Applicable
(g)	in case of issuance of debt securities or other nonconvertible securities the listed entity shall disclose following additional details to the stock exchange(s): i. size of the issue; ii. whether proposed to be listed? If yes, name of the stock exchange(s); iii. tenure of the instrument - date of allotment and date of maturity; iv. coupon/interest offered, schedule of payment of coupon/interest and principal; v. charge/security, if any, created over the assets; vi. special right/interest/privileges attached to the instrument and changes thereof;	Not Applicable

Sr. No.	Particulars	Descriptions
	vii. delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest principal; viii. details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any; ix. details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	
(h)	any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

As per Annexure A1

Name of the Investors

Sr. No.	Name of the Proposed Investor	Category	Maximum No. of Shares to be subscribed in preferential allotment	Maximum Investment Amount (In Rs.)
1.	Dr. Vijay Kedia	Non- Promoter	3,45,600	8,81,28,000
2.	Kediya Securities Private Limited	Non- Promoter	3,45,600	8,81,28,000
3.	Ankit babel	Non- Promoter	15,000	38,25,000
4.	Sushant Sushil Dalmia	Non- Promoter	15,000	38,25,000
5.	Basu Deo Gupta HUF	Non- Promoter	15,000	38,25,000
6.	Mukesh Agarwal	Non- Promoter	4,800	12,24,000
7.	Shriram Kondiba Vijapure	Non- Promoter	4,200	10,71,000
8.	Saurabh G Khandelwal	Non- Promoter	4,200	10,71,000
9.	Nikita Khetan	Non- Promoter	3,600	9,18,000
10.	Pathri Sai Krishna	Non- Promoter	3,000	7,65,000
11.	Shethiya Salman Mahmadsalim	Non- Promoter	3,000	7,65,000
12.	Jainil Avnishbhai Shah HUF	Non- Promoter	3,000	7,65,000
13.	Sunil Ranasaria	Non- Promoter	3,000	7,65,000
14.	Nitin Agarwal	Non- Promoter	3,000	7,65,000
15.	Ayush Jindal	Non- Promoter	3,000	7,65,000
16.	Pankaj Jalan	Non- Promoter	3,000	7,65,000
17.	Pranav Jalan	Non- Promoter	3,000	7,65,000
18.	Ashutosh Modi	Non- Promoter	3,000	7,65,000
19.	Monika Bala	Non- Promoter	2,400	6,12,000
20.	Dikshita Modi	Non- Promoter	2,400	6,12,000
21.	Girisha Maheshwari	Non- Promoter	2,400	6,12,000
22.	Dinesh Chandra Agarwal	Non- Promoter	1,800	4,59,000
23.	Poonam Raheja	Non- Promoter	1,800	4,59,000
	Total		7,90,800	20,16,54,000

As per Annexure A 2

Post allotment of securities- outcome of the subscription

Name of the Proposed Investor	Pre -Preferential Issue		Issue of Equity Shares (Present Issue)	Post- Preferential Issue	
	No. of equity shares	% of share holding		No. of equity shares	% of share holding
Dr. Vijay Kedia	-	-	3,45,600	3,45,600	3.005
KediaSecurities Private Limited	-	-	3,45,600	3,45,600	3.005
Ankit babel	-	-	15,000	15,000	0.13
Sushant Sushil Dalmia	-	-	15,000	15,000	0.13
Basu Deo Gupta HUF	36,000	0.34	15,000	51,000	0.42
Mukesh Agarwal	-	-	4,800	4,800	0.04
Shriram Kondiba Vijapure	-	-	4,200	4,200	0.04
Saurabh G Khandelwal	-	-	4,200	4,200	0.04
Nikita Khetan	-	-	3,600	3,600	0.03
Pathri Sai Krishna	-	-	3,000	3,000	0.03
Shethiya Salman Mahmadsalim	-	-	3,000	3,000	0.03
Jainil Avnishbhai Shah HUF	-	-	3,000	3,000	0.03
Sunil Ranasaria	-	-	3,000	3,000	0.03
Nitin Agarwal	-	-	3,000	3,000	0.03
Ayush Jindal	-	-	3,000	3,000	0.03
Pankaj Jalan	-	-	3,000	3,000	0.03
Pranav Jalan	-	-	3,000	3,000	0.03
Ashutosh Modi	-	-	3,000	3,000	0.03
Monika Bala	-	-	2,400	2,400	0.02
Dikshita Modi	-	-	2,400	2,400	0.02
Girisha Maheshwari	1200	0.01	2,400	3,600	0.03
Dinesh Chandra Agarwal	-	-	1,800	1,800	0.02
Poonam Raheja	-	-	1,800	1,800	0.02