

To,  
National Stock Exchange of India Limited  
Exchange Plaza, C-1 Block G,  
Bandra Kurla Complex,  
Bandra(E) Mumbai - 400051  
(Symbol: IWARE)

**Sub: Submission of third Corrigendum to the Notice of the Extra Ordinary General Meeting to be held on Tuesday, May 26, 2026.**

Dear Sir/Ma'am,

In continuation to our intimation vide letter dated May 04, 2026, to the Notice of the EGM of the Company ("**EGM Notice**") & corrigendum dated May 12, 2026 ("**First Corrigendum**") and corrigendum dated May 19, 2026 ("**Second Corrigendum**") respectively, M/s. Iware Supplychain Services Limited (formerly known as Iware Supplychain Services Private Limited) ("the Company") had submitted the Notice of the Extra Ordinary General Meeting (Notice of EGM) to be held on Tuesday, 26<sup>th</sup> day of May, 2026 at 11:30 A.M. through Video Conference / Other Audio-Visual Means (VC/OAVM) facility at the Deemed Venue i.e. at the Registered Office of the company at 7th Floor, 707, Iscon Elegance, Nr. Jain Temple, Prahaladnagar Cross Road, S.G. Highway, Ahmedabad- 380051, Gujarat, India.

NSE vide its communication dated May 22, 2026 has further asked the Company to provide certain clarifications and additional information with respect to the proposed preferential issue, by way of a corrigendum to the Notice of EGM.

We are enclosing herewith the third Corrigendum to the Notice of EGM, giving notice of necessary changes/corrections in the Notice of EGM. The First Corrigendum, Second Corrigendum and third Corrigendum to the Notice of the EGM shall form an integral part of the Notice of EGM and from the date hereof, the Notice of EGM along with its explanatory statement shall always be read in conjunction with the First Corrigendum, Second Corrigendum and third Corrigendum. All other contents of the EGM Notice together with the explanatory statement thereof, save and except as modified or supplemented by the first Corrigendum, second Corrigendum and third Corrigendum, shall remain unchanged. We hereby enclose the copy of the detailed third Corrigendum herewith.

This third Corrigendum is being sent through e-mail to the members whose email id is registered with the Company/Company's Registrar and Transfer Agent- KFin Technologies Limited ("RTA") /Depository Participant(s) and it can also be accessed at the website of the Company at <https://iware.co.in> or the website of the stock exchanges at <https://www.nseindia.com/>.

**Yours Faithfully**  
**For Iware Supplychain Services Limited**

**Alka Kumari**  
**Company Secretary and Compliance Officer**  
**[ACS No.: 31249]**  
**Date: 22<sup>nd</sup> May, 2026**  
**Place: Ahmedabad**

### **THIRD CORRIGENDUM TO THE NOTICE OF THE EXTRAORDINARY GENERAL MEETING**

This third corrigendum is being issued in continuation of the notice of the Extraordinary General Meeting (“EGM”) of the Company to be held on Tuesday, 26<sup>th</sup> day of May, 2026 at 11.30 A.M through Video Conferencing/ Other Audio-Visual Means [VC/OAVM] facility at the Deemed Venue i.e. at the Registered Office of the company situated at 7<sup>th</sup> Floor, 707, Iscon Elegance, Nr. Jain Temple, Prahaladnagar Cross Road, S.G. Highway, Ahmedabad- 380051, Gujarat, India.

The Company through this communication wishes to bring to the notice of the Shareholders, following changes in the EGM Notice dated April 30, 2026. The following changes shall be considered and substituted in the original EGM Notice dated April 30, 2026:

**A. In point No. 7 of the explanatory statement, a disclosure regarding the third corrigendum to the Valuation Report has been inserted, along with a direct access link to the same:**

**7. Basis or justification for the price (including premium, if any) at which the offer or invitation is being made; Basis on which the price has been arrived, along with the report of the registered valuer and name and address of the valuer who performed valuation: All the other things will remain same in the point except:**

Subsequently, the registered valuer has issued a corrigendum to the said Valuation Report in accordance with the letter issued by NSE dated May 07, 2026, which has also been uploaded on the website of the Company of the Company at <https://iware.co.in/wp-content/uploads/2026/05/Addendum-Valuation-Report-on-fair-value.pdf>

Subsequently, the registered valuer has issued a second corrigendum to the said Valuation Report in accordance with the letter issued by NSE dated May 15, 2026, which has also been uploaded on the website of the Company of the Company at <https://iware.co.in/wp-content/uploads/2026/05/Addendum-Valuation-Report-2.pdf>

Subsequently, the registered valuer has issued a third corrigendum to the said Valuation Report in accordance with the letter issued by NSE dated May 22, 2026, which has also been uploaded on the website of the Company of the Company at <https://iware.co.in/wp-content/uploads/2026/05/Addendum-Valuation-Report-3.pdf>

As per the Valuation Report, the floor price per equity share of the Company is 254.09/- each. The Valuation Report is available on the website of the Company at <https://iware.co.in/wp-content/uploads/2026/05/Valuation-report-on-fair-value.pdf>

This Corrigendum shall form an integral part of the EGM Notice, first corrigendum and second corrigendum, which has already been circulated to the shareholders of the Company and on and from the date hereof, the Notice of the EGM, first corrigendum and second corrigendum shall always be read in conjunction with this Corrigendum. All other contents of EGM Notice and explanatory statement annexed thereto, save and except as mentioned in this corrigendum shall remain unchanged. This

Corrigendum shall also be available on the website of the Company at <https://iware.co.in> and on the website of NSE where the shares of the Company are listed.

**By order of the Board of Directors**  
**For Iware Supplychain Services Limited**

**Alka Kumari**  
**Company Secretary and Compliance Officer**  
**[ACS No.: 31249]**  
**Date: 22<sup>nd</sup> May, 2026**  
**Place: Ahmedabad**