

To,  
National Stock Exchange of India Limited  
Exchange Plaza, C-1 Block G,  
Bandra Kurla Complex,  
Bandra(E) Mumbai – 400051  
(Symbol: IWARE)

**Sub: Submission of Second Corrigendum to the Notice of the Extra Ordinary General Meeting to be held on Tuesday, May 26, 2026.**

Dear Sir/Ma'am,

In continuation to our intimation vide letter dated May 04, 2026, to the Notice of the EGM of the Company (“**EGM Notice**”) & corrigendum dated May 12, 2026 (“**First Corrigendum**”) respectively, M/s. Iware Supplychain Services Limited (formerly known as Iware Supplychain Services Private Limited) (“the Company”) had submitted the Notice of the Extra Ordinary General Meeting (Notice of EGM) to be held on Tuesday, 26<sup>th</sup> day of May, 2026 at 11:30 A.M. through Video Conference / Other Audio-Visual Means (VC/OAVM) facility at the Deemed Venue i.e. at the Registered Office of the company at 7th Floor, 707, Iskon Elegance, Nr. Jain Temple, Prahaladnagar Cross Road, S.G. Highway, Ahmedabad- 380051, Gujarat, India.

NSE vide its communication dated May 15, 2026 has further asked the Company to provide certain clarifications and additional information with respect to the proposed preferential issue, by way of a corrigendum to the Notice of EGM.

We are enclosing herewith the second Corrigendum to the Notice of EGM, giving notice of necessary changes/corrections in the Notice of EGM. The First Corrigendum and Second Corrigendum to the Notice of the EGM shall form an integral part of the Notice of EGM and from the date hereof, the Notice of EGM along with its explanatory statement shall always be read in conjunction with the First Corrigendum and Second Corrigendum. All other contents of the EGM Notice together with the explanatory statement thereof, save and except as modified or supplemented by the first Corrigendum and second Corrigendum, shall remain unchanged. We hereby enclose the copy of the detailed second Corrigendum herewith.

This second Corrigendum is being sent through e-mail to the members whose email id is registered with the Company/Company's Registrar and Transfer Agent- KFin Technologies Limited (“RTA”) /Depository Participant(s) and it can also be accessed at the website of the Company at <https://iware.co.in> or the website of the stock exchanges at <https://www.nseindia.com/>.

**Yours Faithfully**  
**For, Iware Supplychain Services Limited**

**Alka Kumari**  
**Company Secretary and Compliance Officer**  
**[ACS No.: 31249]**

**Date: 19<sup>TH</sup> May, 2026**  
**Place: Ahmedabad**

## **SECOND CORRIGENDUM TO THE NOTICE OF THE EXTRAORDINARY GENERAL MEETING**

This second corrigendum is being issued in continuation of the notice of the Extraordinary General Meeting (“EGM”) of the Company to be held on Tuesday, 26<sup>th</sup> day of May, 2026 at 11.30 A.M through Video Conferencing/ Other Audio-Visual Means [VC/OAVM] facility at the Deemed Venue i.e. at the Registered Office of the company situated at 7<sup>th</sup> Floor, 707, Iscon Elegance, Nr. Jain Temple, Prahaladnagar Cross Road, S.G. Highway, Ahmedabad- 380051, Gujarat, India.

The Company through this communication wishes to bring to the notice of the Shareholders, following changes in the EGM Notice dated April 30, 2026. The following changes shall be considered and substituted in the original EGM Notice dated April 30, 2026:

**A. In point No. 7 of the explanatory statement, a disclosure regarding the corrigendum to the Valuation Report has been inserted, along with a direct access link to the same:**

**7. Basis or justification for the price (including premium, if any) at which the offer or invitation is being made; Basis on which the price has been arrived, along with the report of the registered valuer and name and address of the valuer who performed valuation: All the other things will remain same in the point except:**

Subsequently, the registered valuer has issued a corrigendum to the said Valuation Report in accordance with the letter issued by NSE dated May 07, 2026, which has also been uploaded on the website of the Company of the Company at <https://iware.co.in/wp-content/uploads/2026/05/Addendum-Valuation-Report-on-fair-value.pdf>

Subsequently, the registered valuer has issued a second corrigendum to the said Valuation Report in accordance with the letter issued by NSE dated May 15, 2026, which has also been uploaded on the website of the Company of the Company at <https://iware.co.in/wp-content/uploads/2026/05/Addendum-Valuation-Report-2.pdf>

As per the Valuation Report, the floor price per equity share of the Company is 254.09/- each. The Valuation Report is available on the website of the Company at [iware.co.in/wp-content/uploads/2026/05/Valuation-report-on-fair-value.pdf](https://iware.co.in/wp-content/uploads/2026/05/Valuation-report-on-fair-value.pdf)

**B. In point No.19 of the explanatory statement, the Annexure I has been updated:**

**19. The names of the proposed Allottees and the percentage (%) of Post Preferential Issue Capital that may be held by them and change in control, if any, in the issuer consequent to the Preferential Issue:**

Annexed as Annexure I to this Explanatory Statement.

Further, there shall be no change in the management or control of the Company pursuant to the aforesaid issue and allotment of Equity Shares.

**C. In point No.20 of the explanatory statement, the class or classes of persons to whom the allotment is proposed to be made are updated:**

**20. The class or classes of persons to whom the allotment is proposed to be made:**

Annexed as Annexure I to this Explanatory Statement.

**D. In point No.24 of the explanatory statement, the current and proposed status of the allottees(s) has been updated in Annexure I:**

**24. The current and proposed status of the allottee(s) post the preferential issues namely, promoter or non-promoter:**

Annexed as Annexure I to this Explanatory Statement.

This Corrigendum shall form an integral part of the EGM Notice and First corrigendum, which has already been circulated to the shareholders of the Company and on and from the date hereof, the Notice of the EGM and first corrigendum shall always be read in conjunction with this Corrigendum. All other contents of EGM Notice and explanatory statement annexed thereto, save and except as mentioned in this corrigendum shall remain unchanged. This Corrigendum shall also be available on the website of the Company at <https://iware.co.in> and on the website of NSE where the shares of the Company are listed

**By order of the Board of Directors**  
**For Iware Supplychain Services Limited**

**Alka Kumari**  
**Company Secretary and Compliance Officer**  
**[ACS No.: 31249]**

**Date: 19<sup>th</sup> May, 2026**  
**Place: Ahmedabad**

**ANNEXURE- I**

Sr. No.	Name of the Proposed Allottees	Current Status	Proposed Status	No. of Equity Shares to be allotted	Post issue % of capital that Allottees will hold
1.	Vijay Kishanlal Kedia	non-promoter	non-promoter	3,45,600	3.00
2.	Kedia Securities Private Limited	non-promoter	non-promoter	3,45,600	3.00
3.	Ankit babel	non-promoter	non-promoter	15,000	0.13
4.	Sushant Sushil Dalmia	non-promoter	non-promoter	15,000	0.13
5.	Basu Deo Gupta HUF	non-promoter	non-promoter	15,000	0.44
6.	Mukesh Agarwal	non-promoter	non-promoter	4,800	0.04
7.	Shriram Kondiba Vijapure	non-promoter	non-promoter	4,200	0.04
8.	Saurabh Gokulprasad Khandelwal	non-promoter	non-promoter	4,200	0.04
9.	Nikita Khetan	non-promoter	non-promoter	3,600	0.03
10.	Pathri Sai Krishna	non-promoter	non-promoter	3,000	0.03
11.	Salman Mahmadsalim Shethiya	non-promoter	non-promoter	3,000	0.03
12.	Jainil Avnishbhai Shah HUF	non-promoter	non-promoter	3,000	0.03
13.	Sunil Ranasaria	non-promoter	non-promoter	3,000	0.03
14.	Nitin Agarwal	non-promoter	non-promoter	3,000	0.03
15.	Ayush Jindal	non-promoter	non-promoter	3,000	0.03
16.	Pankaj Jalan	non-promoter	non-promoter	3,000	0.03
17.	Pranav Jalan	non-promoter	non-promoter	3,000	0.03
18.	Ashutosh Modi	non-promoter	non-promoter	3,000	0.03
19.	Monika Bala	non-promoter	non-promoter	2,400	0.02
20.	Dikshita Modi	non-promoter	non-promoter	2,400	0.02
21.	Girisha Maheshwari	non-promoter	non-promoter	2,400	0.03
22.	Dinesh Chandra Agarwal	non-promoter	non-promoter	1,800	0.02

23.	Poonam Raheja	non-promoter	non-promoter	1,800	0.02
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**By order of the Board of Directors**  
**For, iWare Supplychain Services Limited**

**Alka Kumari**  
**Company Secretary and Compliance Officer**  
**[ACS No.: 31249]**

**Date: 19<sup>th</sup> May, 2026**  
**Place: Ahmedabad**