



August 24, 2012

The National Stock Exchange of India Ltd.
Exchange Plaza, Bandra kurla Complex
Bandra (East)
Mumbai - 400 051

The Bombay Stock Exchange Ltd.
Pheroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

Fax No.022-26598237/38

Fax No. 022- 22723132/2082

Dear Sirs,

Sub: Allotment of shares to the shareholders of IVRCL Assets & Holdings Ltd. in accordance with the Share Exchange Ratio of the Composite Scheme of Arrangement

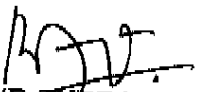
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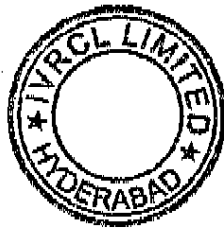
This is to inform that pursuant to the applicable provisions of the Companies Act, 1956 and the Articles of Association of the Company, and in accordance with the Share Exchange Ratio of the Composite Scheme of Arrangement sanctioned by the Hon'ble High Court of Andhra Pradesh, the Company on 22.08.2012 allotted **39,876,790** fully paid up equity shares of ₹ 2/- each to the shareholders of IVRCL Assets & Holdings Limited, except IVRCL Limited. The equity shares held by IVRCL Ltd. to the extent of 75.72% in IVRCL Assets & Holdings Ltd. stand cancelled.

On account of the merger of IVRCL Assets & Holdings Ltd. with IVRCL Ltd. pursuant to the above Scheme, the paid up capital of IVRCL Ltd. has increased by ₹ 7,97,53,580/- from ₹ 53,40,19,716/- to ₹ 61,37,73,296/-.

Thanking you,

Truly yours
For IVRCL Limited


(B. SUBRAHMANYAM)
Company Secretary



IVRCL LIMITED

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Corporate Office : "MIHIR", 8-2-350/5/A/24/1B

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