

Under Liquidation as going concern



06th December, 2019

To

The National Stock Exchange of India Ltd.,
Exchange Plaza, Bandra kurla Complex,
Bandra (East),
Mumbai-400 051.

The BSE Limited.,
Phiroze Jeejeebhoy Towers,
17th Floor, Dalal Street,
Mumbai-400 001.

Dear Sir,

Sub: Addendum to Advertisements published on 5th September 2019, 4th October 2019, 15th October 2019, 23rd October 2019 and 24th October 2019 for inviting Expression of Interest to submit bid for IVRCL Limited under liquidation as going concern.

In continuation of our letter dated 5th September 2019 (Main Advertisement) and subsequent addendums on 04 October 2019 ("1st Addendum Advertisement"), 15 October 2019 ("2nd Addendum Advertisement"), 23 October 2019 ("3rd Addendum Advertisement") and 24 October 2019 ("4th Addendum Advertisement"), we would like to inform you that the last date for submission of Expression of Interest (EOI) and EMD has been extended to 06th January 2020; date of e-auction has been extended to 07th January, 2020. All other terms and conditions remain unchanged.

Please find attached addendum to the advertisement.

This is for your information and record.

Thanking you,

Yours Truly

For IVRCL Limited

Sutanu Sinha
Liquidator of IVRCL Limited
IP Registration No. IBBI/IPA-003/IP-N00020/2017-18/10167
liquidatorivrcl@bdo.in

IBBI Registered Address and Email:
Floor 4, Duckback House, 41, Shakespeare Sarani,
Kolkata - 700017, West Bengal
sutanusinha@bdo.in

IVRCL LIMITED

Regd. Office : M-22/3RT, Vijayanagar Colony, Hyderabad - 500 057, Telangana, India
Tel.: +91-40-3093 1999 (30 Lines), 2334 8467 / 3678 / 3550
Fax: +91-40-2334 5004 e-mail: info@ivrinfra.com, website: www.ivrcl.com

CIN: L45201AP1987PLC007959

Corporate Office : "MIHIR", 8-2-350/5/A/24/1B

Road # 2, Panchavati Colony, Banjara Hills, Hyderabad - 500 034, Telangana, India
Tel.: +91-40-3093 1111 / 1444 (60 Lines), 2335 6613 / 15 / 18 / 21 / 51-55, Fax: +91-40-3093 1122

An Integrated Management System (IMS) Certified Company



Addendum to Advertisements published on 05 September 2019, 04 October 2019, 15 October 2019, 23 October 2019 and 24 October 2019 for inviting Expressions of Interest to submit bid for IVRCL Limited under Liquidation as Going Concern

This is in reference to the advertisements inviting Expression of Interest ("EOI") to submit bid for IVRCL Limited under Liquidation as going concern published in newspapers / on website of IVRCL Limited on 05 September 2019 ("Main Advertisement") and subsequent addendums on 04 October 2019 ("1st Addendum Advertisement"), 15 October 2019 ("2nd Addendum Advertisement"), 23 October 2019 ("3rd Addendum Advertisement") and 24 October 2019 ("4th Addendum Advertisement").

The last date of submission of EOI and EMD stands extended to **06 January 2020** and date of E-auction is further extended to **07 January 2020**. All other terms and conditions remain unchanged. The Liquidator reserves the right to cancel or modify the process without assigning any reason and without any liability whatsoever. This is not an offer document. This bid process is subject to necessary approval of the Adjudicating Authority in accordance to IBC, 2016.

Sd/-

Sutanu Sinha

Liquidator of IVRCL Limited (in Liquidation as Going concern)

Registration No. IBBI/PA-003/IP-N00020/2017-18/10167

Registered Address and E-mail with IBBI: BDO Restructuring Advisory LLP

Floor 4, Duckback House 41, Shakespeare Sarani, Kolkata - 700017

sutanusinha@bdo.in / liquidatorivrcl@bdo.in

Place: Hyderabad

Date: 06 December 2019