14th August, 2018

To

The National Stock Exchange of India Ltd.,
Exchange Plaza, Bandra kurla Complex,
Bandra (East),
Mumbai-400 051.

The BSE Limited.,
Phiroze Jeejeebhoy Towers,
17th Floor, Dalal Street,
Mumbai-400 001.

Dear Sir,

Sub: Information pursuant to regulation 30 of SEBI (LODR) Regulations.

Pursuant to regulation 30 of SEBI (LODR) Regulations 2015 and in continuation to our communication dated 10th August 2018, we inform you that as part of the Corporate Insolvency Resolution Process (CIRP) under the provisions of the IBC 2016, Mr. Sutanu Sinha Resolution Professional (RP) of the Company has published an advertisement today i.e., 14th August 2018 in the Economic Times (All India English Editions) inviting for Expression of interest from Potential Resolution Applicants for submission of Resolution Plan. A copy of the said advertisement is enclosed.

This is for your information and record.

Yours Truly,
For IVRCL Limited

B.Subrahmanyam
Company Secretary

IVRCL LIMITED
Regd. Office : M-22/3RT, Vijayanagar Colony, Hyderabad - 500 057, Telangana, India
Tel.: +91-40-3093 1999 (30 Lines), 2334 8467 / 3678 / 3550
Fax: +91-40-2334 5004 e-mail: info@ivrinfra.com, website: www.ivrcl.com
CIN: L45201AP1987PLC007959
Corporate Office : "MIHIR", 8-2-350/5/A/24/1B
Road # 2, Panchavati Colony, Banjara Hills, Hyderabad - 500 034, Telangana, India
Tel.: +91-40-3093 1111 / 1444 (60 Lines), 2335 6613 / 15 / 18 / 21 / 51-55, Fax: +91-40-3093 1122

ISO 9001 International Standards Certifications ISO 9001:2008
ISO 14001 International Standards Certifications ISO 14001:2004
OHSAS 18001 International Standards Certifications OHSAS 18001:2007

An Integrated Management System (IMS) Certified Company

INVITATION FOR EXPRESSION OF INTEREST TO SUBMIT RESOLUTION PLAN FOR IVRCL LIMITED

IVRCL LIMITED, a company incorporated in 1987, is a public listed entity and is one of the leading EPC and Infrastructure companies in India. It is headquartered in Hyderabad and listed on the Bombay Stock Exchange and the National Stock Exchange of India. Its operations are diversified across various infrastructure segments including Water & Environment, Irrigation, Transportation, Buildings & Industrial Structures, Power Distribution & Transmission, Operations & Maintenance and Mining spread across various geographical locations in India and overseas. Details regarding IVRCL Limited's operations can be found on its website www.ivrcl.com

Corporate Insolvency Resolution Process has been initiated for IVRCL Limited as per the provisions of **Insolvency and Bankruptcy Code, 2016** (IBC), by an Order dated 23 February 2018 of Honourable National Company Law Tribunal, Hyderabad Bench.

Expression of Interest is here by invited from **Potential Resolution Applicants** for submission of a Resolution Plan in accordance with the provisions of the IBC. The eligibility criteria for the Potential Resolution Applicant, format for submission of the Expression of Interest, supporting documents and details required to be submitted with the Expression of Interest, associated detailed terms and conditions and Form G for participating in the process is uploaded on the website (www.ivrcl.com) of IVRCL Limited.

Expression of Interest in the prescribed format with annexure as referred on the website of IVRCL limited is required to reach by **18.00 hours on or before 28 August 2018** in a **sealed envelope** at below mentioned address through speed post / registered post or by hand delivery. The sealed envelope should be superscribed as ***"Expression of Interest for IVRCL Limited"*** in the name of **Sutanu Sinha, Resolution Professional for IVRCL Limited, BDO RESTRUCTURING ADVISORY LLP, Nos. 201 & 202, II floor, Manbhum Jade Towers, MCH No 6-3-1090/A/12 & 13, Somajiguda, Hyderabad – 500082, Telangana, India**. A soft copy of Expression of Interest along with annexure stated above also is required to be mailed to sutanusinha@bdo.in / irp.ivrcl@bdo.in

For any clarifications, please write to: sutanusinha@bdo.in / irp.ivrcl@bdo.in on or before 24 August 2018.

It may be noted that the terms and conditions for inviting Resolution Plan is determined with the approval of Committee of Creditors of IVRCL Limited and may be changed or amended at any stage. Committee of Creditors / Resolution Professional reserves the right to cancel or extend or modify the process and /or reject / disqualify any Resolution Applicant /Expression of Interest/bid / offer at any stage of the bid process without assigning any reason and without any liability.

Place: Hyderabad
Date: 14 August 2018

SD/-
Sutanu Sinha
Resolution Professional for IVRCL Limited
Registration No. IBBI/IPA-003/IP-N00020/2017-18/10167

final