

# ALLANA EXPORTS PRIVATE LIMITED

REGISTERED OFFICE: ALLANA HOUSE, ALLANA ROAD, COLABA, MUMBAI- 400 001, INDIA.  
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CIN : U51900MH1977PTC019552

To

- 1) BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai- 400001
- 2) National Stock Exchange of India Limited  
Exchange Plaza, Plot no. C/1, G Block,  
Bandra- Kurla Complex Bandra (E)  
Mumbai - 400 051
- 3) IVP Limited  
Shashikant Narayan Redij Marg,  
Ghorupdeo,  
Mumbai - 400 033

Dear Sir,

Ref: IVP Limited (Scrip Code 507580 / IVP)

Sub: Disclosure under Regulation 29 (2) of the SEBI (SAST) Regulations, 2011

With reference to the above mentioned subject, we are submitting herewith a disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in respect of acquisition of equity shares of M/s. IVP Limited, pursuant to a Scheme of Merger by Absorption of M/s. Phoenicia Shipping Company Private Limited with M/s. Allana Exports Private Limited, ( both promoter group companies of M/s. IVP Limited) as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench.

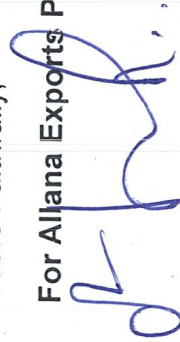
The said acquisition falls under exempt category as provided in Regulation 10(1) (d) (iii) of the SEBI (SAST) Regulations, 2011.

You are requested to take the same on record.

Thanking you,

Yours Faithfully,

For Allana Exports Private Limited



Chetan Salot  
Director

DIN: 06721373

Date: 19<sup>th</sup> December, 2019



**FORMAT FOR DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF  
SHARES AND TAKEOVERS) REGULATIONS, 2011**

|                                                                                                                                                                            |                                                         |                  |                                                              |                                                             |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------|------------------|--------------------------------------------------------------|-------------------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                         | IVP Limited                                             |                  |                                                              |                                                             |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                           | Allana Exports Private Limited                          |                  |                                                              |                                                             |
| 3. Whether the acquirer belongs to Promoter/Promoter Group                                                                                                                 | Yes                                                     |                  |                                                              |                                                             |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                      | BSE Limited<br>National Stock Exchange of India Limited |                  |                                                              |                                                             |
| 5. Details of the acquisition / disposal as follows                                                                                                                        |                                                         | Number           | % w.r.t. total share/ voting capital wherever applicable (*) | % w.r.t. total diluted share/ voting capital of the TC (**) |
| Before the acquisition under consideration, holding of :                                                                                                                   |                                                         |                  |                                                              |                                                             |
| a) Shares carrying voting rights                                                                                                                                           |                                                         | 26,59,994        | 25.76%                                                       | 25.76%                                                      |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)                                                                                    |                                                         | Nil              | Nil                                                          | Nil                                                         |
| c) Voting rights (VR) otherwise than by equity shares                                                                                                                      |                                                         | Nil              | Nil                                                          | Nil                                                         |
| d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) |                                                         | Nil              | Nil                                                          | Nil                                                         |
| <b>e) Total (a+b+c+d)</b>                                                                                                                                                  |                                                         | <b>26,59,994</b> | <b>25.76%</b>                                                | <b>25.76%</b>                                               |
| Details of acquisition/sale                                                                                                                                                |                                                         |                  |                                                              |                                                             |
| a) Shares carrying voting rights acquired/ sold                                                                                                                            |                                                         | 8,82,946         | 8.55%                                                        | 8.55%                                                       |
| b) VRs acquired/ sold otherwise than by shares                                                                                                                             |                                                         | Nil              | Nil                                                          | Nil                                                         |



|                                                                                                                                                                                              |                                                                                                                                                                                                                                                                                                              |               |               |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|---------------|
| c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold    | Nil                                                                                                                                                                                                                                                                                                          | Nil           | Nil           |
| d) Shares encumbered/ invoked/ released by the acquirer                                                                                                                                      | Nil                                                                                                                                                                                                                                                                                                          | Nil           | Nil           |
| <b>e) Total (a+b+c+/-d)</b>                                                                                                                                                                  | <b>8,82,946</b>                                                                                                                                                                                                                                                                                              | <b>8.55%</b>  | <b>8.55%</b>  |
| After the acquisition/sale, holding of:                                                                                                                                                      |                                                                                                                                                                                                                                                                                                              |               |               |
| a) Shares carrying voting rights                                                                                                                                                             | 35,42,940                                                                                                                                                                                                                                                                                                    | 34.31%        | 34.31%        |
| b) Shares encumbered with the acquirer                                                                                                                                                       | Nil                                                                                                                                                                                                                                                                                                          | Nil           | Nil           |
| c) VRs otherwise than by shares                                                                                                                                                              |                                                                                                                                                                                                                                                                                                              |               |               |
| d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | Nil                                                                                                                                                                                                                                                                                                          | Nil           | Nil           |
| <b>e) Total (a+b+c+d)</b>                                                                                                                                                                    | <b>35,42,940</b>                                                                                                                                                                                                                                                                                             | <b>34.31%</b> | <b>34.31%</b> |
| 6. Mode of acquisition/ sale (e.g. open market / off-market/ public issue / rights issue/ preferential allotment / inter-se transfer, etc.)                                                  | Acquisition pursuant to a Scheme of Merger by Absorption of M/s. Phoenicia Shipping Company Private Limited( Transferor) with M/s. Allana Exports Private Limited (Transferee), ( both promoter group companies of M/s. IVP Limited) as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench. |               |               |
| 7. Date of acquisition/ sale-of shares/ VR-or date of receipt of intimation of allotment of shares whichever is applicable                                                                   | 18 <sup>th</sup> December 2019                                                                                                                                                                                                                                                                               |               |               |
| 8. Equity share capital / total voting capital of the TC before the said acquisition/ sale                                                                                                   | Rs. 10,32,62,630                                                                                                                                                                                                                                                                                             |               |               |



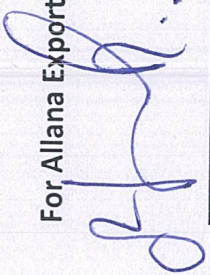
|                                                                                          |                  |
|------------------------------------------------------------------------------------------|------------------|
| 9. Equity share capital/ total voting capital of the TC after the said acquisition/ sale | Rs. 10,32,62,630 |
| 10. Total diluted share/ voting capital of the TC after the said acquisition             | NA               |

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

For Allana Exports Private Limited



Chetan Salot

Director

DIN : 06721373

DATE: 19<sup>th</sup> December, 2019

