Date: February 16, 2018

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001
Maharashtra, India
Scrip Code: **532960**

The Manager, Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra (E)
Mumbai 400 051
Maharashtra, India
Symbol: **IBVENTURES/EQ**

Subject: Pre-Issue Advertisement- Issue of upto 83,333,333 partly paid up equity shares of face value of Rs. 2 each of Indiabulls Ventures Limited ("Company") for cash at a price of Rs. 240 (including a premium of Rs. 238) per equity share ("Rights Equity Shares") for an amount aggregating up to Rs. 20,000 million on a rights basis to the Eligible Equity Shareholders of the Company in the ratio of 3 Rights Equity Shares for every 16 fully paid-up equity shares held by such Eligible Equity Shareholders on the Record Date, i.e. on February 12, 2018 (the "Rights Issue").

Dear Sirs,

We wish to inform you that the Pre-Issue Advertisement (as attached) for the Rights Issue of Indiabulls Ventures Limited has been published in the following newspapers on Friday, February 16, 2018:

English national daily newspaper with wide circulation	Business Standard
Hindi national/Regional daily newspaper with wide circulation	Business Standard

We request you to kindly take this on record.

Thanking you,

Yours truly,
For **Indiabulls Ventures Limited**

Lalit Sharma
Company Secretary

CC: **Luxembourg Stock Exchange, Luxembourg**

NOTICE-CUM-ADDENDUM

kotak Mutual Fund

Kotak FMP Series 217-1239 days (1239 days close ended debt scheme)

NOTICE is hereby given that pursuant to SEBI Circular No. SEBI/HO/IMD/DF2/CIR/P/2018/18 dated February 05, 2018 pertaining to 'Total Expense Ratio - changes and disclosure', the following provisions appearing in 'Fees and Expenses' section in the Scheme Information Documents (SID) and appearing in 'Expenses of the Scheme' section in Key Information Memorandum (KIM) of Kotak FMP Series 217-1239 days (the scheme) stands modified:

Current Provision	Revised Provision
For the actual current expenses being charged, the investor may refer to the website of the mutual fund.	The fund shall update the current expense ratios on the website (assetmanagement.kotak.com) at least three working days prior to the effective date of the change. The web link for TER is https://assetmanagement.kotak.com/1213 For the actual current expenses being charged, the investor may refer to the website of the mutual fund.

Investors are requested to take a note of the above change. All the other provisions of the SID and KIM except as specifically modified herein above remain unchanged. This Notice-cum-Addendum forms an integral part of the SID and KIM of the Scheme, as amended from time to time.

For Kotak Mahindra Asset Management Company Limited
Investment Manager - Kotak Mahindra Mutual Fund

Sd/-
Nilesh Shah
Managing Director

Mumbai
February 15, 2018

Any queries / clarifications in this regard may be addressed to:
Kotak Mahindra Asset Management Company Limited
CIN: U65991MH1994PLC080009
(Investment Manager for Kotak Mahindra Mutual Fund)
6th Floor, Kotak Towers, Building No. 21, Infinity Park, Off: Western Express Highway,
Goregaon - Mulund Link Road, Malad (East), Mumbai 400097.
Phone Number: 022 - 66056825 • Email: mutual@kotak.com • Website: assetmanagement.kotak.com

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

NOTICE CUM ADDENDUM

SBI MUTUAL FUND
A PARTNER FOR LIFE

I. Change in Nomenclature of Benchmark Indices

NOTICE is hereby given that pursuant to changes in the CRISIL Hybrid Indices, the nomenclature of benchmark indices of the following Schemes of SBI Mutual Fund has been revised.

Scheme Name	Existing Benchmark Name	Revised Benchmark Name
SBI Magnum Balanced Fund	CRISIL Balanced Fund - Aggressive Index	CRISIL Hybrid 35+65 - Aggressive Index
SBI Magnum Monthly Income Plan*, SBI Magnum Monthly Income Plan – Floater*, SBI Magnum Children's Benefit Plan, SBI Regular Savings Fund and SBI Dual Advantage Fund - Series III, VII, VIII, IX, X, XI, XII, XIII, XIV, XV, XVI, XVII, XVIII, XIX, XXII, XXIII, XXIV and XXV	CRISIL MIP Blended Fund Index	CRISIL Hybrid 85+15 - Conservative Index

**Monthly Income is not assured and is subject to the availability of distributable surplus.*

II. Benchmarking of Scheme's Performance to Total Return Index

In accordance with SEBI circular no. SEBI/HO/IMD/DF3/CIR/P/2018/04 dated January 4, 2018, benchmarking of the performance of the Schemes of SBI Mutual Fund will be on the basis of Total Return Index.

Investors are requested to take note of the above.

All other terms and conditions of the Scheme(s) remain unchanged. This addendum forms an integral part of the Scheme Information Document(s)/Key Information Memorandum(s) and Statement of Additional Information of the Scheme(s) of SBI Mutual Fund as amended from time to time.

For SBI Funds Management Private Limited

Sd/-

Place : Mumbai
Date : February 15, 2018

Anuradha Rao
Managing Director & CEO

Asset Management Company:
SBI Funds Management Private Limited
(A Joint Venture between SBI & AMUNDI), (CIN : U65990MH1992PTC065289),
Trustee: SBI Mutual Fund Trustee Company Pvt. Ltd. (CIN : U65991MH2003PTC138496),
Sponsor: State Bank of India.
Regd. Office: 9th Floor, Crescenzo, C-38 & 39, G Block, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051. **Tel.:** 91-22-61793000 • **Fax:** 91-22-67425687
E-mail: partnerforlife@sbimf.com • **Website:** www.sbimf.com

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

YUVRAAJ HYGIENE PRODUCTS LIMITED

CIN : L74999MH1995PLC220253
Regd. Office: Plot no. A-650, 1st Floor, TTC Industrial Estate, MIDC, Pawane Village,
Mahape, Navi Mumbai - 400705 Tel: 022 27784491, Email id: yhpl@hic.in, Website: www.hic.in

Extract of Unaudited Financial Results for the Quarter and Nine Months ended 31st December, 2017

₹ in Lakhs (Except EPS)

Sr. No.	Particulars	Quarter ended 31-Dec-17	Nine Months ended 31-Dec-17	Quarter ended 31-Dec-16
1	Total income from operations (net)	(43.50)	(49.22)	(60.62)
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	(43.50)	(49.22)	(60.62)
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	(43.50)	(49.22)	(60.62)
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	(43.17)	(42.31)	(49.89)
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and other Comprehensive Income (after tax)]	(43.17)	(42.31)	(49.89)
6	Equity Share Capital	702.41	702.41	667.18
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year			
8	Earnings Per Share (of Re. 1/- each)			
	1. Basic:	(0.06)	(0.06)	(0.07)
	2. Diluted:	(0.06)	(0.06)	(0.07)

Notes:

a) The above is an extract of the detailed format of Unaudited Financial Results for the Quarter and Nine Months ended 31st December, 2017 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The detailed financial results were reviewed by the Audit Committee and approved by the Board of Directors in their meeting held on 14th February, 2018. The full format of the Unaudited Financial Results is available on the website of the Company i.e. www.hic.in and on the website of the Stock Exchange i.e. BSE Ltd. (www.bseindia.com).

b) A Limited Review as required under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 has been carried out by the auditors on the detailed financial results for the quarter and nine months ended 31st December, 2017 filed with the Stock Exchanges.

c) The impact on net profit / (loss), total comprehensive income or any other relevant financial item(s) due to change(s) in accounting policies shall be disclosed by means of a footnote as given below:

Particulars	(Rs. In Lakhs) Quarter ended 31/12/2016	(Rs. In Lakhs) nine months ended 31/12/2016
Profit after tax under Indian GAAP	(45.30)	(116.12)
Add/less: Adjustment under Ind As	(4.59)	(16.07)
Profit After Tax under Ind AS	(49.89)	(132.19)
Other Comprehensive Income		
Total Comprehensive Income as per Ind AS	(49.89)	(132.19)

For Yuvraaj Hygiene Products Limited
Sd/-
Vishal Kampani
Managing Director
DIN : 03335717

Place: Navi Mumbai
Date: 14th February, 2018

This is only an advertisement for information purpose and not an offer document. Not for publication, distribution or lease, directly or indirectly, outside India.
All capitalised terms used and not defined herein shall have the meaning ascribed to such terms in the letter of offer dated February 1, 2018 filed with the stock exchanges namely National Stock Exchange Limited ("**NSE**") and BSE Limited ("**BSE**"), and Securities and Exchange Board of India ("**SEBI**") (the "**Letter of Offer**" or "**LOF**").

Indiabulls VENTURES

INDIABULLS VENTURES LIMITED

Our Company was originally incorporated as 'GPF Securities Private Limited' on June 9, 1995 at Delhi and Haryana as a private limited company under the Companies Act, 1956. For details in relation to changes to the name and registered office of our Company, please see "*History and Certain Corporate Matters*" on page 159 of the Letter of Offer ("**LoF**").
Corporate identification number: L74999DL1995PLC069631
Registered Office: M-62 & 63, First Floor, Connaught Place, New Delhi – 110 001, Delhi, India; **Telephone:** +91 11 3025 2900; and **Facsimile:** +91 11 3015 6901
Corporate Office(s): Indiabulls House, Indiabulls Finance Centre, Senapati Bapat Marg, Elphinstone Road, Mumbai – 400 013, India
Telephone: +91 22 6189 9016; and **Facsimile:** +91 22 6189 9001
Indiabulls House, 448-451, Udyog Vihar, Phase V, Gurugram – 122 016, India; **Telephone:** +91 124 6681199; and **Facsimile:** +91 124 6681240
Contact Person: Mr. Lalit Sharma, Company Secretary and Compliance Officer; **E-mail:** helpdesk@indiabulls.com, **Website:** www.indiabullsventures.com

PROMOTERS OF OUR COMPANY: MR. SAMEER GEHLAUT, ORTHIA CONSTRUCTIONS PRIVATE LIMITED, ORTHIA PROPERTIES PRIVATE LIMITED, ZELKOVA BUILDERS PRIVATE LIMITED, INUUS PROPERTIES PRIVATE LIMITED AND INUUS DEVELOPERS PRIVATE LIMITED

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ONLY

ISSUE OF UP TO 83,333,333 PARTLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹2 EACH OF OUR COMPANY FOR CASH AT A PRICE OF ₹240 (INCLUDING A PREMIUM OF ₹238) PER EQUITY SHARE ("RIGHTS EQUITY SHARES") FOR AN AMOUNT AGGREGATING UP TO ₹20,000 MILLION ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY IN THE RATIO OF 3 RIGHTS EQUITY SHARES FOR EVERY 16 FULLY PAID-UP EQUITY SHARES HELD BY SUCH ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FEBRUARY 12, 2018 (THE "ISSUE"). THE ISSUE PRICE OF EACH RIGHTS EQUITY SHARE IS 120 TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, PLEASE SEE "TERMS OF THE ISSUE" ON PAGE 428 OF THE LOF.

PAYMENT METHOD*			
Amount Payable per Rights Equity Share i.e. Issue Price	Face value (₹)	Premium (₹)	Total (₹)
On Application	0.50	59.50	60.00
On First Call	0.30	35.70	36.00
On Second Call	0.30	35.70	36.00
On Third and Final Call	0.90	107.10	108.00
Total			240.00

*For details on the payment method, see "Terms of the Issue" beginning on page 428 of the LoF.

NOTICE TO THE EQUITY SHAREHOLDERS OF THE COMPANY

ISSUE OPENS ON	LAST DATE FOR REQUESTS FOR SPLIT APPLICATION FORMS	ISSUE CLOSES ON
WEDNESDAY, FEBRUARY 21, 2018	SATURDAY, MARCH 3, 2018	WEDNESDAY, MARCH 7, 2018

ASBA*

Simple, Safe, Smart way of Application - Make use of it !!!

***Applications Supported by Blocked Amount (ASBA) is Mandatory for Non Retail Applicants. ASBA is a better way of applying to issues by simply blocking the fund in the bank account. Investors can avail the same. For further details read paragraph on ASBA below.**

PLEASE NOTE THAT, IN TERMS OF SEBI CIRCULAR CIR/CFD/DIL/1/2011 DATED APRIL 29, 2011, QIBS, NON-INSTITUTIONAL INVESTORS (INCLUDING ALL COMPANIES AND BODIES CORPORATE) AND OTHER INVESTORS WHOSE APPLICATION AMOUNT EXCEEDS ₹ 200,000 CAN PARTICIPATE IN THE ISSUE ONLY THROUGH THE ASBA PROCESS, SUBJECT TO THEM COMPLYING WITH THE REQUIREMENTS OF SEBI CIRCULAR SEBI/CFD/DIL/ASBA/1/2009 DATED DECEMBER 30, 2009. FURTHER, ALL QIBS AND NON-INSTITUTIONAL INVESTORS ARE MANDATORILY REQUIRED TO USE THE ASBA FACILITY, EVEN IF APPLICATION AMOUNT DOES NOT EXCEED ₹ 200,000. THE INVESTORS WHO ARE (I) NOT QIBS; (II) NOT NON-INSTITUTIONAL INVESTORS; OR (III) INVESTORS WHOSE APPLICATION AMOUNT IS NOT MORE THAN ₹ 200,000, CAN PARTICIPATE IN THE ISSUE EITHER THROUGH THE ASBA PROCESS OR THE NON ASBA PROCESS. ALL RENOUNCEES (INCLUDING RENOUNCEES WHO ARE INDIVIDUALS) ARE NOT ELIGIBLE ASBA INVESTOR AND MUST APPLY FOR THE RIGHTS ISSUE ONLY THROUGH THE NON-ASBA PROCESS IRRESPECTIVE OF THE APPLICATION VALUE. ASBA INVESTORS SHOULD NOTE THAT THE ASBA PROCESS INVOLVES APPLICATION PROCEDURES THAT MAY BE DIFFERENT FROM THE PROCEDURE APPLICABLE TO NON ASBA PROCESS. ASBA INVESTORS SHOULD CAREFULLY READ THE PROVISIONS APPLICABLE TO SUCH APPLICATIONS BEFORE MAKING THEIR APPLICATION THROUGH THE ASBA PROCESS. FOR DETAILS, PLEASE REFER TO HEADING "PROCEDURE FOR APPLICATION THROUGH THE APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS" ON PAGE 440 OF THE LETTER OF OFFER. RETAIL INDIVIDUAL INVESTORS MAY OPTIONALLY APPLY THROUGH THE ASBA PROCESS, PROVIDED THAT THEY ARE ELIGIBLE ASBA INVESTORS.

Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making applications by banks on their own account using ASBA facility, SCSBs should have a separate account in their own name with any other SEBI registered SCSBs. Such account shall be used solely for the purpose of making application in the Issue and clear demarcated funds should be available in such account for ASBA applications. SCSBs applying in the Issue using the ASBA facility shall be responsible for ensuring that they have a separate account in their own name with any other SCSB having clear demarcated funds for applying in the Issue and that such separate account shall be used as the ASBA Account for the application, for ensuring compliance with the applicable regulations.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors may apply through the ASBA process subject to the compliance of conditions for being an ASBA Investor. The ASBA Investor is required to fill the CAF and submit the same to the SCSB. The SCSB will block the amount in the account as per the authority contained in the CAF and undertake other tasks as per the specified procedure. The balance amount remaining after the finilisation of the Basis of Allotment shall be unblocked by the SCSBs on the basis of the instructions issued in this regard by the Registrar and the Lead Manager to the respective SCSB. For more details on the ASBA process, please refer to the details given in the Abridged Letter of Offer and also please refer to the heading titled "*Procedure for application through the Application Supported by Blocked Amount ("ASBA") Process*" beginning on page 440 of the Letter of Offer.

ELIGIBLE EQUITY SHAREHOLDERS APPLYING UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH APPLICANT ON RECORD DATE.

DISPATCH OF ABRIDGED LETTER OF OFFER ("ALOF") AND COMPOSITE APPLICATION FORM ("CAF"): The dispatch of the ALOF along with CAF for the Issue has been completed by Registrar to the Issue, viz. **Karvy Computershare Private Limited** through Registered Post on February 15, 2018 to the Eligible Equity Shareholders of the Company whose names appeared in the Register of Members/Beneficial Owners of the Company, on the record date, i.e., February 12, 2018.

The CAF duly completed together with the amount payable on application must be deposited with the collecting bank indicated on the reverse of the CAF, and not with the Lead Manager or the Company before the close of banking hours on or before the Issue Closing Date i.e., March 7, 2018. A separate cheque or bank draft must accompany each CAF. Eligible Equity Shareholders/ Investors (including Non-resident Shareholders/Investors applying on non- repatriation basis) residing at places other than the cities where the branches of Escrow Collection Bank have been authorised by the Bank for collecting applications should send their completed CAF by registered post/speed post to the Registrar to the Issue, **Karvy Computershare Private Limited** along with Demand Draft (net of bank and postal charges) payable at Hyderabad in favour of "**IVL - Rights Issue - R**" crossed "**A/c Payee only**" so that the same are received on or before the Issue Closing Date i.e. March 7, 2018 in case of Resident Shareholders and Non-Resident Shareholders applying on Non-Repatriation basis. In case of Non-Resident Shareholders/Investors applying on a repatriation basis, the Demand Drafts (net of bank and postal charges) should be drawn in favour of "**IVL Rights Issue - NR**" crossed "**A/c Payee only**" payable at Hyderabad. Such application sent to anyone other than Registrar to the issue is liable to be rejected. If any portion of the CAF is/are detached or separated, such application is liable to be rejected.

AVAILABILITY OF DUPLICATE CAF: In case the original CAF is not received, or is misplaced by the Eligible Equity Shareholders, the Registrar to the Issue will issue a duplicate CAF on the request of the Investor who should furnish the registered folio number/DP and Client ID number and his/her full name and address to the Registrar to the Issue. Please note that the request for duplicate CAF should reach the Registrar to the Issue at least seven days prior to the Issue Closing Date. Please note that those who are making the application in the duplicate form should not utilize the original CAF for any purpose including renunciation, even if it is received/found subsequently. If the Investor violates any of these requirements, he/she shall face the risk of rejection of both the applications. Neither the Registrar nor the Lead Manager or us, shall be responsible for postal delays or loss of duplicate CAFs in transit, if any.

APPLICATION ON PLAIN PAPER by Non-ASBA Investors: An Eligible Equity Shareholder who has neither received the original CAF nor is in a position to obtain the duplicate CAF may make an application to subscribe to the Issue on plain paper, along with demand draft, net of bank and postal charges payable at Hyderabad which should be drawn in favour of the **"IVL Rights Issue - R"** in case of the resident shareholders and non-resident shareholders applying on non-repatriable basis and in favour of the **"IVL Rights Issue - NR"** in case of the non-resident shareholders applying on repatriable basis and send the same by registered/ speed post directly to the Registrar to the Issue so as to reach Registrar to the Issue on or before the Issue Closing Date. The Eligible Equity Shareholders can make an application on plain paper giving necessary details as given below. The envelope should be superscribed **"IVL Rights Issue - R"** in case of resident shareholders and Non-resident shareholders applying on non-repatriable basis and **"IVL Rights Issue - NR"** in case of non-resident shareholders applying on repatriable basis. The application on plain paper, duly signed by the Investors including joint holders, in the same order as per specimen recorded with our Company, must reach the office of the Registrar to the Issue before the Issue Closing Date and should contain the following particulars: • Name of Issuer, being Indiabulls Ventures Limited; • Name and address of the Equity Shareholder including joint holders; • Registered Folio Number/DP and Client ID no.; • Number of Equity Shares held as on Record Date; • Number of Rights Equity Shares entitled to; • Number of Rights Equity Shares applied for; • Number of additional Rights Equity Shares applied for, if any; • Total number of Rights Equity Shares applied for; • Total amount paid at the rate of ₹ 240/- per Rights Equity Share; • Particulars of cheque/draft; • Savings/Current Account Number and name and address of the bank where the Eligible Equity Shareholder will be depositing the refund order. In case of Rights Equity Shares allotted in demat form, the bank account details will be obtained from the information available with the Depositories; • Except for applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN number of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to the Issue. • Share certificate numbers and distinctive numbers of Rights Equity Shares, if held in physical form; • Allotment option preferred - physical or demat form, if held in physical form; • Signature of the Applicant to appear in the same sequence and order as they appear in our records or the Depositories records • In case of Non Resident Equity Shareholders, NRE/ FCNR/ NRO A/c No. name and address of the bank and branch; • If payment is made by a draft purchased from an NRE/FCNR/NRO A/c No., as the case may be, an Account debit certificate from the bank issuing the draft, confirming that the draft has been issued by debiting NRE/FCNR/NRO A/c; and • Additionally, all such applicants are deemed to have accepted the undertaking beginning on page 439 of the Letter of Offer.

APPLICATION ON PLAIN PAPER by ASBA Investors: An Eligible Equity Shareholder who has neither received the original CAF nor is in a position to obtain the duplicate CAF and who is applying under the ASBA Process may make an application to subscribe to the Issue on plain paper. The Eligible Equity Shareholders can make an application on plain paper giving necessary details as given below. The envelope should be superscribed **"IVL Rights Issue - R"** in case of resident shareholders and Non-resident shareholders applying on non-repatriable basis and **"IVL Rights Issue - NR"** in case of non-resident shareholders applying on repatriable basis and should be postmarked in India. The application on plain paper, duly signed by the Investors including joint holders, in the same order as per the specimen recorded with our Company, must reach the SCSBs before the Issue Closing Date and should contain the following particulars: • Name of Issuer, being Indiabulls Ventures Limited; • Name and address of the Equity Shareholder including joint holders; • Registered Folio Number/DP and Client ID no.; • Certificate numbers and distinctive numbers of Rights Equity Shares, if held in physical form; • Number of Equity Shares held as on Record Date; • Number of Rights Equity Shares entitled to; • Number of Rights Equity Shares applied for; • Number of additional Rights Equity Shares applied for, if any; • Total number of Rights Equity Shares applied for; • Total amount to be paid at the rate of ₹ 240/- per Rights Equity Share; and • Except for applications on behalf of the Central or State Government and the officials appointed by the courts, PAN number of the Investor and for each Investor in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to the Issue. • Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB; • In case of non-resident investors, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained; Additionally, all such applicants are deemed to have accepted the undertaking beginning on page 444 of the Letter of Offer.

IF AN APPLICANT MAKES AN APPLICATION IN MORE THAN ONE MODE I.E., ON CAF AND ON THE PLAIN PAPER, BOTH APPLICATIONS SHALL BE LIABLE TO BE REJECTED.

Last Date for Application: The last date for submission of the duly filled in CAF is March 7, 2018. The Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the CAF or the plain paper application, as the case may be, together with the amount payable is not received by the Escrow Collection Bank/ Registrar to the Issue on or before the close of banking hours on the aforesaid last date or such date as may be extended by the Board/ a committee of the Board, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and the Board/ a committee of the Board shall be at liberty to dispose off the Equity Shares hereby offered, as provided under "Terms of the Issue– Basis of Allotment" on page 449 of the Letter of Offer.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES OF THE COMPANY CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

LISTING: The existing Equity Shares of our Company are listed and traded on National Stock Exchange of India Limited ("**NSE**") and BSE Limited ("**BSE**"). The GDRs of our Company are listed on the Luxembourg Stock Exchange. Our Company has received in-principle approvals from NSE and BSE for listing of the Rights Equity Shares pursuant to each of their letters dated October 18, 2017. For the purposes of the Issue, the Designated Stock Exchange is NSE.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the letter of offer to SEBI should not in any way be deemed or construed that the same has been cleared or approved by SEBI. Investors are advised to refer to the Letter of Offer for the full text of the **"Disclaimer Clause of SEBI"** on Page 415 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the **"Disclaimer Clause of the BSE"** on Page 418 of the Letter of Offer.

DISCLAIMER CLAUSE OF NSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by NSE; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. Investors are advised to refer to the Letter of Offer for the full text of the **"Disclaimer Clause of the NSE"** on Page 418 & 419 of the Letter of Offer.

BANKER TO THE ISSUE AND REFUND BANKER TO THE ISSUE: Yes Bank Limited.

PLEASE REFER TO THE REVERSE OF THE COMPOSITE APPLICATION FORM FOR THE DETAILS OF THE BANKER OT THE ISSUE AND THE COLLECTION CENTRES.

INVESTORS ARE ADVISED TO REFER THE LETTER OF OFFER AND ABRIDGED LETTER OF OFFER, AND THE RISK FACTORS CONTAINED THEREIN BEFORE APPLYING IN THE ISSUE.

AVAILABILITY OF THE LETTER OF OFFER : The Letter of Offer is available on the website of the Lead Manager viz. www.axiscapital.co.in, the websites of the stock exchanges where the equity shares are listed i.e. BSE Limited at www.bseindia.com, National Stock Exchange of India Limited at www.nseindia.com and will be available on SEBI's website: www.sebi.gov.in and a copy of the same can be downloaded from these websites.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
AXIS CAPITAL **Axis Capital Limited** Axis House, 1st Floor, C-2 Wadia International Centre, P. B. Marg, Worli, Mumbai 400025, India Telephone: +91 22 4325 2183 Facsimile: +91 22 4325 3000 Email: ivl.rights@axiscap.in Investor grievance email: complaints@axiscap.in Contact Person: Ankit Bhatia Website: www.axiscapital.co.in SEBI Registration Number: INM000012029	KARVY Computershare **Karvy Computershare Private Limited** Karvy Selenium Tower B, Plot 31-32, Gachibowli Financial District, Nanakramguda, Hyderabad – 500 032, India Telephone: +91 40 6716 2222 Facsimile: +91 40 2343 1551 Email: einward.ris@karvy.com; Investor grievance email: indiabullsventures.rights@karvy.com Contact Person: M Murali Krishna Website: www.karisma.karvy.com SEBI Registration No.: INR000000221	**Mr. Lalit Sharma** Indiabulls House, 448-451, Udyog Vihar, Phase V, Gurugram – 122 016, India. Telephone: +91 124 6681541 Facsimile: +91 124 6681240; Website: www.indiabullsventures.com Email: lalit.s6@indiabulls.com; Website: www.indiabullsventures.com Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue/post-Issue related matters such as non-receipt of letter of Allotment, credit of Rights Equity Shares or Refund Orders and such other matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application was submitted by the ASBA Investors.

For Indiabulls Ventures Limited
Sd/-
Company Secretary & Compliance Officer

Place : New Delhi
Date : February 15, 2018

The **Indiabulls Ventures Limited** is proposing, subject to receipt of requisite approvals, market conditions and other considerations, a rights issue of its equity shares, and has in this regard, filed a Letter of Offer. The Letter of Offer will be available on the website of SEBI at www.sebi.gov.in and is available on the website of the stock exchanges where the equity shares are listed i.e. BSE Limited at www.bseindia.com, National Stock Exchange of India Limited at www.nseindia.com and the website of the Lead Manager to the Issue, i.e. Axis Capital Limited at www.axiscapital.co.in. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please see the section entitled "Risk Factors" from pages 19 to 52 of the Letter of Offer.

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended ("**Securities Act**") and are being offered and sold outside the United States to non – U.S. persons in offshore transactions in reliance on Regulation S under the Securities Act ("**Regulation S**").

CONCEPT

भारत सरकार
रसायन एवं उर्वरक मंत्रालय
रसायन एवं पेट्रोकेमिकल विभाग

सत्यमेव जयते

8वें
राष्ट्रीय पुरस्कार
प्रौद्योगिकी नवप्रवर्तन के लिए
पेट्रोकेमिकल एवं डाउनस्ट्रीम
प्लास्टिक्स प्रोसेसिंग इंडस्ट्री में (2017–18)

Technology Innovation in Petrochemicals & Downstream Industry
NATIONAL AWARD

निम्नांकित से आवेदन आमंत्रित हैं :

व्यक्ति, टीम, कुटीर, सूक्ष्म, छोटे, मध्यम, वृहत पैमाने वाले उद्योग,
अकादमिक, आरएंडडी संस्थान आदि,
निम्नांकित 6 श्रेणियों के लिए

- नए पॉलिमर्स का विकास
- विभिन्न क्षेत्रों में पॉलिमर्स के नए अनुप्रयोग
- नई पॉलिमर प्रोसेसिंग मशीनें, ऊर्जा दक्षता के साथ
- पॉलिमर वेस्ट मैनेजमेंट एवं रीसाइकलिंग में नवप्रवर्तन
- ग्रीन/बायो–डीग्रेडेबल पॉलिमर
- पैकेजिंग में नवप्रवर्तन

आवेदन जमा करने की अंतिम तिथि : 22 फरवरी 2018 तक विस्तारित

आयोजक :
पॉलिमर डेटा सर्विसेस (पीडीएस) – सीआईपीईटी का एक विभाग
सीआईपीईटी हेड ऑफिस : टीवीके इंडस्ट्रियल एस्टेट, गुइंडी,
चेन्नई – 600032, तमिलनाडु
फोन नं.: 044–22254780

अधिक जानकारी के लिए, विज़िट करें : www.chemicals.nic.in, www.cipet.gov.in & www.pds.gov.in

This is only an advertisement for information purpose and not an offer document. Not for publication, distribution or lease, directly or indirectly, outside India.
All capitalised terms used and not defined herein shall have the meaning ascribed to such terms in the letter of offer dated February 1, 2018 filed with the stock exchanges namely National Stock Exchange Limited ("**NSE**") and BSE Limited ("**BSE**"), and Securities and Exchange Board of India ("**SEBI**") (the "**Letter of Offer**" or "**LOF**").

Indiabulls VENTURES

INDIABULLS VENTURES LIMITED

Our Company was originally incorporated as 'GPF Securities Private Limited' on June 9, 1995 at Delhi and Haryana as a private limited company under the Companies Act, 1956. For details in relation to changes to the name and registered office of our Company, please see "*History and Certain Corporate Matters*" on page 159 of the Letter of Offer ("**LoF**").

Corporate identification number: L74999DL1995PLC069631
Registered Office: M-62 & 63, First Floor, Connaught Place, New Delhi – 110 001, Delhi, India; **Telephone:** +91 11 3025 2900; and **Facsimile:** +91 11 3015 6901
Corporate Office(s): Indiabulls House, Indiabulls Finance Centre, Senapati Bapat Marg, Elphinstone Road, Mumbai – 400 013, India
Telephone: +91 22 6189 9016; and **Facsimile:** +91 22 6189 9001
Indiabulls House, 448-451, Udyog Vihar, Phase V, Gurugram – 122 016, India; **Telephone:** +91 124 6681199; and **Facsimile:** +91 124 6681240
Contact Person: Mr. Lalit Sharma, Company Secretary and Compliance Officer; **E-mail:** helpdesk@indiabulls.com, **Website:** www.indiabullsventures.com

PROMOTERS OF OUR COMPANY: MR. SAMEER GEHLAUT, ORTHIA CONSTRUCTIONS PRIVATE LIMITED, ORTHIA PROPERTIES PRIVATE LIMITED, ZELKOVA BUILDERS PRIVATE LIMITED, INUUS PROPERTIES PRIVATE LIMITED AND INUUS DEVELOPERS PRIVATE LIMITED

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ONLY

ISSUE OF UP TO 83,333,333 PARTLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹2 EACH OF OUR COMPANY FOR CASH AT A PRICE OF ₹240 (INCLUDING A PREMIUM OF ₹238) PER EQUITY SHARE ("RIGHTS EQUITY SHARES") FOR AN AMOUNT AGGREGATING UP TO ₹20,000 MILLION ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY IN THE RATIO OF 3 RIGHTS EQUITY SHARES FOR EVERY 16 FULLY PAID-UP EQUITY SHARES HELD BY SUCH ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FEBRUARY 12, 2018 (THE "ISSUE"). THE ISSUE PRICE OF EACH RIGHTS EQUITY SHARE IS 120 TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, PLEASE SEE "TERMS OF THE ISSUE" ON PAGE 428 OF THE LOF.

PAYMENT METHOD*			
Amount Payable per Rights Equity Share i.e. Issue Price	Face value (₹)	Premium (₹)	Total (₹)
On Application	0.50	59.50	60.00
On First Call	0.30	35.70	36.00
On Second Call	0.30	35.70	36.00
On Third and Final Call	0.90	107.10	108.00
Total			240.00

*For details on the payment method, see "Terms of the Issue" beginning on page 428 of the LoF.

NOTICE TO THE EQUITY SHAREHOLDERS OF THE COMPANY

ISSUE OPENS ON	LAST DATE FOR REQUESTS FOR SPLIT APPLICATION FORMS	ISSUE CLOSES ON
WEDNESDAY, FEBRUARY 21, 2018	SATURDAY, MARCH 3, 2018	WEDNESDAY, MARCH 7, 2018

ASBA* **Simple, Safe, Smart way of Application - Make use of it !!!**
***Applications Supported by Blocked Amount (ASBA) is Mandatory for Non Retail Applicants. ASBA is a better way of applying to issues by simply blocking the fund in the bank account. Investors can avail the same. For further details read paragraph on ASBA below.**

PLEASE NOTE THAT, IN TERMS OF SEBI CIRCULAR CIR/CFD/DIL/1/2011 DATED APRIL 29, 2011, QIBS, NON-INSTITUTIONAL INVESTORS (INCLUDING ALL COMPANIES AND BODIES CORPORATE) AND OTHER INVESTORS WHOSE APPLICATION AMOUNT EXCEEDS ₹ 200,000 CAN PARTICIPATE IN THE ISSUE ONLY THROUGH THE ASBA PROCESS, SUBJECT TO THEM COMPLYING WITH THE REQUIREMENTS OF SEBI CIRCULAR SEBI/CFD/DIL/ASBA/1/2009 DATED DECEMBER 30, 2009. FURTHER, ALL QIBS AND NON-INSTITUTIONAL INVESTORS ARE MANDATORILY REQUIRED TO USE THE ASBA FACILITY, EVEN IF APPLICATION AMOUNT DOES NOT EXCEED ₹ 200,000. THE INVESTORS WHO ARE (I) NOT QIBS; (II) NOT NON-INSTITUTIONAL INVESTORS; OR (III) INVESTORS WHOSE APPLICATION AMOUNT IS NOT MORE THAN ₹ 200,000, CAN PARTICIPATE IN THE ISSUE EITHER THROUGH THE ASBA PROCESS OR THE NON ASBA PROCESS. ALL RENOUNCEES (INCLUDING RENOUNCEES WHO ARE INDIVIDUALS) ARE NOT ELIGIBLE ASBA INVESTOR AND MUST APPLY FOR THE RIGHTS ISSUE ONLY THROUGH THE NON-ASBA PROCESS IRRESPECTIVE OF THE APPLICATION VALUE. ASBA INVESTORS SHOULD NOTE THAT THE ASBA PROCESS INVOLVES APPLICATION PROCEDURES THAT MAY BE DIFFERENT FROM THE PROCEDURE APPLICABLE TO NON ASBA PROCESS. ASBA INVESTORS SHOULD CAREFULLY READ THE PROVISIONS APPLICABLE TO SUCH APPLICATIONS BEFORE MAKING THEIR APPLICATION THROUGH THE ASBA PROCESS. FOR DETAILS, PLEASE REFER TO HEADING "PROCEDURE FOR APPLICATION THROUGH THE APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS" ON PAGE 440 OF THE LETTER OF OFFER. RETAIL INDIVIDUAL INVESTORS MAY OPTIONALLY APPLY THROUGH THE ASBA PROCESS, PROVIDED THAT THEY ARE ELIGIBLE ASBA INVESTORS.

Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making applications by banks on their own account using ASBA facility, SCSBs should have a separate account in their own name with any other SEBI registered SCSBs. Such account shall be used solely for the purpose of making application in the Issue and clear demarcated funds should be available in such account for ASBA applications. SCSBs applying in the Issue using the ASBA facility shall be responsible for ensuring that they have a separate account in their own name with any other SCSB having clear demarcated funds for applying in the Issue and that such separate account shall be used as the ASBA Account for the application, for ensuring compliance with the applicable regulations.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors may apply through the ASBA process subject to the compliance of conditions for being an ASBA Investor. The ASBA Investor is required to fill the CAF and submit the same to the SCSB. The SCSB will block the amount in the account as per the authority contained in the CAF and undertake other tasks as per the specified procedure. The balance amount remaining after the finilisation of the Basis of Allotment shall be unblocked by the SCSBs on the basis of the instructions issued in this regard by the Registrar and the Lead Manager to the respective SCSB. For more details on the ASBA process, please refer to the details given in the Abridged Letter of Offer and also please refer to the heading titled "*Procedure for application through the Application Supported by Blocked Amount ("ASBA") Process*" beginning on page 440 of the Letter of Offer.

ELIGIBLE EQUITY SHAREHOLDERS APPLYING UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH APPLICANT ON RECORD DATE.

DISPATCH OF ABRIDGED LETTER OF OFFER ("ALOF") AND COMPOSITE APPLICATION FORM ("CAF"): The dispatch of the ALOF along with CAF for the Issue has been completed by Registrar to the Issue, viz. **Karvy Computershare Private Limited** through Registered Post on February 15, 2018 to the Eligible Equity Shareholders of the Company whose names appeared in the Register of Members/Beneficial Owners of the Company, on the record date, i.e., February 12, 2018.

The CAF duly completed together with the amount payable on application must be deposited with the collecting bank indicated on the reverse of the CAF, and not with the Lead Manager or the Company before the close of banking hours on or before the Issue Closing Date i.e., March 7, 2018. A separate cheque or bank draft must accompany each CAF. Eligible Equity Shareholders/ Investors (including Non-resident Shareholders/Investors applying on non- repatriation basis) residing at places other than the cities where the branches of Escrow Collection Bank have been authorised by the Bank for collecting applications should send their completed CAF by registered post/speed post to the Registrar to the Issue, **Karvy Computershare Private Limited** along with Demand Draft (net of bank and postal charges) payable at Hyderabad in favour of "**IVL - Rights Issue - R**" crossed "**A/c Payee only**" so that the same are received on or before the Issue Closing Date i.e. March 7, 2018 in case of Resident Shareholders and Non-Resident Shareholders applying on Non-Repatriation basis. In case of Non-Resident Shareholders/Investors applying on a repatriation basis, the Demand Drafts (net of bank and postal charges) should be drawn in favour of "**IVL Rights Issue - NR**" crossed "**A/c Payee only**" payable at Hyderabad. Such application sent to anyone other than Registrar to the issue is liable to be rejected. If any portion of the CAF is/are detached or separated, such application is liable to be rejected.

AVAILABILITY OF DUPLICATE CAF: In case the original CAF is not received, or is misplaced by the Eligible Equity Shareholders, the Registrar to the Issue will issue a duplicate CAF on the request of the Investor who should furnish the registered folio number/DP and Client ID number and his/her full name and address to the Registrar to the Issue. Please note that the request for duplicate CAF should reach the Registrar to the Issue at least seven days prior to the Issue Closing Date. Please note that those who are making the application in the duplicate form should not utilize the original CAF for any purpose including renunciation, even if it is received/found subsequently. If the Investor violates any of these requirements, he/she shall face the risk of rejection of both the applications. Neither the Registrar nor the Lead Manager or us, shall be responsible for postal delays or loss of duplicate CAFs in transit, if any.

APPLICATION ON PLAIN PAPER by Non-ASBA Investors: An Eligible Equity Shareholder who has neither received the original CAF nor is in a position to obtain the duplicate CAF may make an application to subscribe to the Issue on plain paper, along with demand draft, net of bank and postal charges payable at Hyderabad which should be drawn in favour of the **"IVL Rights Issue - R"** in case of the resident shareholders and non-resident shareholders applying on non-repatriable basis and in favour of the **"IVL Rights Issue - NR"** in case of the non-resident shareholders applying on repatriable basis and send the same by registered/ speed post directly to the Registrar to the Issue so as to reach Registrar to the Issue on or before the Issue Closing Date. The Eligible Equity Shareholders can make an application on plain paper giving necessary details as given below. The envelope should be superscribed **"IVL Rights Issue - R"** in case of resident shareholders and Non-resident shareholders applying on non-repatriable basis and **"IVL Rights Issue - NR"** in case of non-resident shareholders applying on repatriable basis. The application on plain paper, duly signed by the Investors including joint holders, in the same order as per specimen recorded with our Company, must reach the office of the Registrar to the Issue before the Issue Closing Date and should contain the following particulars: • Name of Issuer, being Indiabulls Ventures Limited; • Name and address of the Equity Shareholder including joint holders; • Registered Folio Number/DP and Client ID no.; • Number of Equity Shares held as on Record Date; • Number of Rights Equity Shares entitled to; • Number of Rights Equity Shares applied for; • Number of additional Rights Equity Shares applied for, if any; • Total number of Rights Equity Shares applied for; • Total amount paid at the rate of ₹ 240/- per Rights Equity Share; • Particulars of cheque/draft; • Savings/Current Account Number and name and address of the bank where the Eligible Equity Shareholder will be depositing the refund order. In case of Rights Equity Shares allotted in demat form, the bank account details will be obtained from the information available with the Depositories; • Except for applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN number of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to the Issue. • Share certificate numbers and distinctive numbers of Rights Equity Shares, if held in physical form; • Allotment option preferred - physical or demat form, if held in physical form; • Signature of the Applicant to appear in the same sequence and order as they appear in our records or the Depositories records • In case of Non Resident Equity Shareholders, NRE/ FCNR/ NRO A/c No. name and address of the bank and branch; • If payment is made by a draft purchased from an NRE/FCNR/NRO A/c No., as the case may be, an Account debit certificate from the bank issuing the draft, confirming that the draft has been issued by debiting NRE/FCNR/NRO A/c; and • Additionally, all such applicants are deemed to have accepted the undertaking beginning on page 439 of the Letter of Offer.

APPLICATION ON PLAIN PAPER by ASBA Investors: An Eligible Equity Shareholder who has neither received the original CAF nor is in a position to obtain the duplicate CAF and who is applying under the ASBA Process may make an application to subscribe to the Issue on plain paper. The Eligible Equity Shareholders can make an application on plain paper giving necessary details as given below. The envelope should be superscribed **"IVL Rights Issue - R"** in case of resident shareholders and Non-resident shareholders applying on non-repatriable basis and **"IVL Rights Issue - NR"** in case of non-resident shareholders applying on repatriable basis and should be postmarked in India. The application on plain paper, duly signed by the Investors including joint holders, in the same order as per the specimen recorded with our Company, must reach the SCSBs before the Issue Closing Date and should contain the following particulars: • Name of Issuer, being Indiabulls Ventures Limited; • Name and address of the Equity Shareholder including joint holders; • Registered Folio Number/DP and Client ID no.; • Certificate numbers and distinctive numbers of Rights Equity Shares, if held in physical form; • Number of Equity Shares held as on Record Date; • Number of Rights Equity Shares entitled to; • Number of Rights Equity Shares applied for; • Number of additional Rights Equity Shares applied for, if any; • Total number of Rights Equity Shares applied for; • Total amount to be paid at the rate of ₹ 240/- per Rights Equity Share; and • Except for applications on behalf of the Central or State Government and the officials appointed by the courts, PAN number of the Investor and for each Investor in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to the Issue. • Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB; • In case of non-resident investors, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained; Additionally, all such applicants are deemed to have accepted the undertaking beginning on page 444 of the Letter of Offer.

IF AN APPLICANT MAKES AN APPLICATION IN MORE THAN ONE MODE I.E., ON CAF AND ON THE PLAIN PAPER, BOTH APPLICATIONS SHALL BE LIABLE TO BE REJECTED.

Last Date for Application: The last date for submission of the duly filled in CAF is March 7, 2018. The Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the CAF or the plain paper application, as the case may be, together with the amount payable is not received by the Escrow Collection Bank/ Registrar to the Issue on or before the close of banking hours on the aforesaid last date or such date as may be extended by the Board/ a committee of the Board, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and the Board/ a committee of the Board shall be at liberty to dispose off the Equity Shares hereby offered, as provided under "Terms of the Issue– Basis of Allotment" on page 449 of the Letter of Offer.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES OF THE COMPANY CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

LISTING: The existing Equity Shares of our Company are listed and traded on National Stock Exchange of India Limited ("**NSE**") and BSE Limited ("**BSE**"). The GDRs of our Company are listed on the Luxembourg Stock Exchange. Our Company has received in-principle approvals from NSE and BSE for listing of the Rights Equity Shares pursuant to each of their letters dated October 18, 2017. For the purposes of the Issue, the Designated Stock Exchange is NSE.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the letter of offer to SEBI should not in any way be deemed or construed that the same has been cleared or approved by SEBI. Investors are advised to refer to the Letter of Offer for the full text of the **"Disclaimer Clause of SEBI"** on Page 415 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the **"Disclaimer Clause of the BSE"** on Page 418 of the Letter of Offer.

DISCLAIMER CLAUSE OF NSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by NSE; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. Investors are advised to refer to the Letter of Offer for the full text of the **"Disclaimer Clause of the NSE"** on Page 418 & 419 of the Letter of Offer.

BANKER TO THE ISSUE AND REFUND BANKER TO THE ISSUE: Yes Bank Limited.

PLEASE REFER TO THE REVERSE OF THE COMPOSITE APPLICATION FORM FOR THE DETAILS OF THE BANKER OT THE ISSUE AND THE COLLECTION CENTRES.

INVESTORS ARE ADVISED TO REFER THE LETTER OF OFFER AND ABRIDGED LETTER OF OFFER, AND THE RISK FACTORS CONTAINED THEREIN BEFORE APPLYING IN THE ISSUE.

AVAILABILITY OF THE LETTER OF OFFER : The Letter of Offer is available on the website of the Lead Manager viz. www.axiscapital.co.in, the websites of the stock exchanges where the equity shares are listed i.e. BSE Limited at www.bseindia.com, National Stock Exchange of India Limited at www.nseindia.com and will be available on SEBI's website: www.sebi.gov.in and a copy of the same can be downloaded from these websites.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
AXIS CAPITAL **Axis Capital Limited** Axis House, 1st Floor, C-2 Wadia International Centre, P. B. Marg, Worli, Mumbai 400025, India Telephone: +91 22 4325 2183 Facsimile: +91 22 4325 3000 Email: ivl.rights@axiscap.in Investor grievance email: complaints@axiscap.in Contact Person: Ankit Bhatia Website: www.axiscapital.co.in SEBI Registration Number: INM000012029	KARVY Computershare **Karvy Computershare Private Limited** Karvy Selenium Tower B, Plot 31-32, Gachibowli Financial District, Nanakramguda, Hyderabad – 500 032, India Telephone: +91 40 6716 2222 Facsimile: +91 40 2343 1551 Email: einward.ris@karvy.com; Investor grievance email: indiabullsventures.rights@karvy.com Contact Person: M Murali Krishna Website: www.karisma.karvy.com SEBI Registration No.: INR000000221	**Mr. Lalit Sharma** Indiabulls House, 448-451, Udyog Vihar, Phase V, Gurugram – 122 016, India. Telephone: +91 124 6681541 Facsimile: +91 124 6681240; Website: www.indiabullsventures.com Email: lalit.s6@indiabulls.com; Website: www.indiabullsventures.com Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue/post-Issue related matters such as non-receipt of letter of Allotment, credit of Rights Equity Shares or Refund Orders and such other matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application was submitted by the ASBA Investors.

For **Indiabulls Ventures Limited**
Sd/-
Company Secretary & Compliance Officer

Place : New Delhi
Date : February 15, 2018

The **Indiabulls Ventures Limited** is proposing, subject to receipt of requisite approvals, market conditions and other considerations, a rights issue of its equity shares, and has in this regard, filed a Letter of Offer. The Letter of Offer will be available on the website of SEBI at www.sebi.gov.in and is available on the website of the stock exchanges where the equity shares are listed i.e. BSE Limited at www.bseindia.com, National Stock Exchange of India Limited at www.nseindia.com and the website of the Lead Manager to the Issue, i.e. Axis Capital Limited at www.axiscapital.co.in. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please see the section entitled "Risk Factors" from pages 19 to 52 of the Letter of Offer.

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended ("**Securities Act**") and are being offered and sold outside the United States to non – U.S. persons in offshore transactions in reliance on Regulation S under the Securities Act ("**Regulation S**").

CONCEPT

CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT PUBLISHED ON DECEMBER 11, 2017 FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF

FRONTIER INFORMATICS LIMITED

Registered Office: Plot No.235, Sai Sadan, Survey of India Employees Society, Khanampet, Madhapur, Hyderabad - 500081, Telangana, India.
Tel: 040-65178456; **Email:** frontier@fitlindia.com ; **Website:** www.fitlindia.com.
Corporate Identification Number: L72200TG1986PLC006644

This Advertisement is being issued by, Saffron Capital Advisors Private Limited ('Manager to the Offer'), on behalf of, Mr. Ramarao Atchuta Mullapudi **("Acquirer")**, pursuant to Regulation 18(7) of the Securities and Exchange Board of India **(Substantial Acquisition of Shares and Takeovers)** Regulations, 2011 and subsequent amendments thereto, **("Takeover Regulations")** in respect of the open offer **("Offer")** for acquisition of up to 32,90,352 (Thirty Two Lacs Ninety Thousand Three Hundred And Fifty Two Only) fully paid-up equity shares of face value of Re. 1 each **("Equity Shares")**, representing 26% of the total share capital of Frontier Informatics Limited **("Target Company")** on a fully diluted basis, as of the tenth working day from the date of closure of the tendering period of the open offer **("Voting Share Capital")**, from the eligible shareholders of the Target Company for cash at a price of Re. 1/- per equity share. The Detailed Public Statement ('DPS') with respect to the aforementioned Offer was published on December 11, 2017 in all the editions of Business Standard (English and Hindi National Daily), Mumbai Tarun Bharat (Marathi Daily) and Nav Telangana (Regional Daily where the Registered Office of the Target Company is situated).

This Corrigendum is being issued pursuant to changes/amendments advised by SEBI vide its letter number CFD/DCR/OW/2018/3434 dated February 01, 2018. Capitalized terms used in this Corrigendum but not defined herein shall have the same meaning as assigned to them in the DPS. This Corrigendum is being issued in all the newspapers in which the original DPS was published.

The shareholders of the Target Company are requested to kindly note the following information related to the Offer:

A) The revised schedule of activities pertaining to the Offer is set forth below:

Activity	Day and Date (Original)	Day and Date (Revised)
Public Announcement (PA)	Monday ,December 04, 2017	Monday ,December 04, 2017
Publication of DPS in the newspapers	Monday ,December 11, 2017	Monday ,December 11, 2017
Filing of the draft letter of offer with SEBI	Monday ,December 18, 2017	Monday ,December 18, 2017
Last date for a competitive bid	Tuesday, January 02, 2018	Tuesday, January 02, 2018
Last date for SEBI observations on draft letter of offer (in the event SEBI has not sought clarifications or additional information from the Manager to the Offer)	Tuesday, January 09, 2018	Thursday, February 01, 2018
Identified Date*	Thursday, January 11, 2018	Monday, February 05, 2018
Letter of Offer to be dispatched to shareholders	Thursday, January 18, 2018	Monday, February 12, 2018
Last date for revising the Offer price/ number of shares	Monday, January 22, 2018	Thursday, February 15, 2018
Last Date by which the committee of the independent directors of the Target Company shall give its recommendation	Tuesday, January 23, 2018	Friday, February 16, 2018
Date of publication of Offer Opening Public Announcement	Wednesday, January 24, 2018	Tuesday, February 20, 2018
Date of commencement of Tendering Period (Offer Opening Date)	Thursday, January 25, 2018	Wednesday, February 21, 2018
Date of Expiry of Tendering Period (Offer Closing Date)	Thursday, February 08, 2018	Wednesday, March 07, 2018
Last Date for completion of all requirements including payment of consideration	Tuesday, February 26, 2018	Wednesday, March 21, 2018

* Identified Date is only for the purpose of determining the names of the Shareholders of the Target Company as on such date to whom the Letter of Offer would be sent. It is clarified that all the shareholders holding Equity Shares of the Target Company (registered or unregistered) (except the Acquirer and Promoter and Promoter group shareholders of the Target Company) are eligible to participate in this Offer any time before the closure of this Offer.

OTHER INFORMATION

1. The Target Company has made an application to BSE vide letter dated January 22, 2018 for obtaining In Principle Approval for issue and allotment of 60,00,000 equity shares to be issued on preferential basis to the Acquirer in terms of Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015. BSE approval for the same is pending.
2. References to various dates as mentioned in PA/DPS/DLOF should be read as per revised activity schedule as mentioned above.
3. The Open Offer shall continue and shall be completed as per the schedule set out above and updated in the LOF sent to shareholders of the Target Company.
4. All the other terms and conditions remain unchanged
5. The Acquirer accepts full responsibility for the information contained in this Corrigendum and also for the obligations of the Acquirer as laid down in Takeover Regulations.
6. The PA, DPS, Corrigendum and Letter of Offer will also be available on SEBI's website (www.sebi.gov.in) and on the website of Manager to the Offer.

MANAGER TO THE OFFER	REGISTRAR TO THE OFFER
SAFFRON energising ideas **SAFFRON CAPITAL ADVISORS PRIVATE LIMITED** 605, Sixth Floor, Centre Point, J.B. Nagar, Andheri (East), Mumbai - 400 059; **Tel. No.:** +91 22 4082 0914/906; **Fax No.:** +91 22 4082 0999; **Email id:** openoffers@saffronadvisor.com; **Website:** www.saffronadvisor.com; **Investor Grievance:** investorgrievance@saffronadvisor.com **SEBI Registration Number:** INM000011211; **Contact Person:** Amit Wagle/ Varsha Gandhi	KARVY Computershare **KARVY COMPUTERSHARE PRIVATE LIMITED** Karvy Selenium, Tower- B, Plot No. 31 & 32, Financial district, Nanakramguda, Serilingampally Mandal, Hyderabad,Telangana,500032 **Tel. No.:** +91 40- 67162222/ 18003454001;(D) **Fax No.:** +91 40-23431551 **E-mail:** einward.ris@karvy.com ; **Website:** www.karvycomputershare.com ; **SEBI Registration Number:** INR000000221 **Contact Person:** Mr. Murali Krishna M

ISSUED BY MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRER

Sd/-
Ramarao Atchuta Mullapudi
(Signed by Mr. V S R R Prasad, for and on behalf of the Acquirer, holding Specific Power of Attorney dated November 10, 2017)

Place: Hyderabad
Date: February 14, 2018