

April 6, 2023

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor
Bandra-Kurla Complex
Bandra (East)
Mumbai – 400 051

Madam;

Sub : Disclosures under Regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Re : IL&FS Investment Managers Limited

This has reference to the captioned subject

Pursuant to Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, a declaration is hereby being made that no other Encumbrance on shares of IL&FS Investment Managers Limited (IIML) has been made directly or indirectly by the Company, other than those already disclosed to the Stock Exchanges during the Financial Year ending on March 31, 2023

IL&FS as a Promoter of IIML has offered its shares held by it as security as a part of the pooled assets to the Debenture Trustee of the Company in FY 2013-14 to safeguard the interest of Debenture Holders. Accordingly, the total security package offered to the Debenture Trustees, *inter alia* includes shares of IIML and there is a lien in favour of the Debenture Trustee. Considering that the transaction is not "Loan against securities", specific charge against the shares held by IL&FS in IIML is not marked as pledge in the records of the Depository Participant.

You are requested to accept and take on record

Please acknowledge receipt

Sincerely,

Shekhar Prabhudesai
Company Secretary