iValue Infosolutions Limited
(Formerly known iValue Infosolutions Private Limited)
No. 903/1/1, 19th Main Road, 4th Sector,
H.S.R. Layout, Bangalore – 560102, Karnataka, India
CIN: L72200KA2008PLC045995|GST: 29AABCI8601B1ZW
www.ivaluegroup.com | info@ivalue.co.in
Tel: 080-22221143

July 29, 2026

National Stock Exchange of India Limited
The Listing Department,
Exchange Plaza,
Bandra Kurla Complex,
Mumbai – 400051

Trading Symbol: **IVALUE**

BSE Limited
Department of Corporate Services,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001

Scrip Code: **544523**

Subject: Press Release

Dear Sir/ Madam,

Please find attached herewith the press release with respect to unaudited Financial Results (Standalone and Consolidated) for the quarter ended on June 30, 2026.

The above information shall also be made available on the Company's website at https://ivaluegroup.com/en-in/investor-relations/.

You are requested to kindly take the same on record.

Thanking you,

Yours Sincerely,

For iValue Infosolutions Limited

LAKSHMAMMANNI Digitally signed by LAKSHMAMMANNI Date: 2026.07.29 17:36:52 +05'30'

Lakshmammanni
Company Secretary and Compliance Officer
Membership No. A51625

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iValue Reports Steady Q1FY27 Results

Q1FY27 delivered gross sales of ₹641.2 crore, up 5.7% YoY, and PAT increased 51.7% YoY, indicating resilient operational performance and ongoing demand strength

Bengaluru, India – 29th July, 2026: iValue Infosolutions Limited (BSE: 544523) (NSE: IVALUE), the Strategic Technology Advisor, announced today its financial results for the **First Quarter of FY27** ended on 30th June 2026.

Commenting on the results, Sunil Pillai, Chairman and Managing Director, iValue Infosolutions, said, *"We are pleased to report a stable start to FY27, reflecting the resilience of our business model and the growing relevance of our Technology Advisor proposition. We delivered healthy gross sales of ₹641.2 crore, a growth of 5.7% on YoY basis. Demand for cybersecurity, cloud, data management, AI-led infrastructure, and digital resilience solutions continues to strengthen as enterprises accelerate their technology transformation journeys.*

During the quarter, we continued to deepen engagement with customers, OEM partners, system integrators, and service providers while expanding our solution capabilities across high-growth technology areas. We also strengthened our leadership team and organizational capabilities to support the next phase of growth. Our differentiated advisory-led approach and well-disciplined execution capabilities position us well to capture emerging opportunities and continue creating long-term value for all stakeholders."

Commenting on the results, Swaroop Muvvala, Chief Financial Officer, iValue Infosolutions, said,

"In Q1FY27, we delivered gross profit of ₹52 crore, an increase of 26.5% on YoY basis, with margin of 8.1%. Operating EBITDA before exceptional item stood at ₹20.2 crore, a growth of 27.7% YoY and PAT for the quarter was at ₹15.7 crore with 51.7% YoY growth. The improvement in profitability was mainly supported by growth in gross profit & operational frugality. We remain focused on scaling higher-value solutions and services and increasing the contribution from annuity-led revenues. As we move forward, our focus remains on improving profitability, enhancing shareholder value, and delivering consistent financial performance."

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Key Highlights – Q1FY27

- Gross Sales stood at ₹641.2 crore, registering a growth of 5.7% YoY.
- Annuity Business stood at 297.2 crore registering a growth of 13.7% YoY.
- Operating EBITDA stood at ₹20.2 crore, an increase of 27.7% YoY with margin of 3.2% on gross sales and 11.3% on net basis.
- PAT stood at ₹15.7 crore, a growth of 51.7% with margin of 2.5% on gross sales and 8.7% on net basis.

Operating Highlights

- Continued to maintain momentum in its focused verticals in Q1FY27:
  - Cybersecurity contributed 43.9% of gross sales and grew by 8.1% on YoY basis.
  - Data Centre Infrastructure contributed 22.1% of gross sales and grew by 182.9% on YoY basis.
- Net working capital days stood at 52 days.

About iValue Infosolutions Limited

iValue Infosolutions Limited (BSE: 544523) (NSE: IVALUE), the Strategic Technology Advisor, secures and manages enterprises' digital assets in hybrid-cloud environments. With 500+ experts, we offer custom solutions and services, partnering with top OEMs across India, SAARC and SEA. iValue cloud based CoE showcases 25+ integrated solutions stack across OEMs to facilitate risk-free technology adoption in double quick time for our Partners business growth. iValue has direct presence across India, SAARC and Southeast Asia, with local teams covering business and technical needs of partners to address their customer needs across the regions. For more information about iValue Group, please visit www.ivaluegroup.com

For Further Information, Please Contact:

Asha Gupta - asha.gupta@in.ey.com

Pratik Jagtap - pratik.jagtap@in.ey.com

iValue – investors@ivalue.co.in

Safe Harbour

Some of the statements in this update that are not historical facts are forward-looking statements. These forward-looking statements include our financial and growth projections as well as statements concerning our plans, strategies, intentions and beliefs concerning our business and the markets in which we operate. These statements are based on information currently available to us, and we assume no obligation to update these statements as circumstances change. There are risks and uncertainties that could cause actual events to differ materially from these forward-looking statements. These risks include, but are not limited to, the level of market demand for our services, the highly-competitive market for the types of services that we offer, market conditions that could cause our customers to reduce their spending for our services, our ability to create, acquire and build new businesses and to grow our existing businesses, our ability to attract and retain qualified personnel, currency fluctuations and market conditions in India and elsewhere around the world, and other risks not specifically mentioned herein but those that are common to industry.