

**May 27, 2026**

National Stock Exchange of India Limited  
The Listing Department,  
Exchange Plaza,  
Bandra Kurla Complex,  
Mumbai – 400051

BSE Limited  
Department of Corporate Services,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai – 400001

Trading Symbol: **IVALUE**

Scrip Code: **544523**

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**Sub:** Press Release

**Dear Sir/ Madam,**

Please find attached herewith the press release with respect to Audited Financial Results (Standalone and Consolidated) for the quarter and year ended on 31 March 2026.

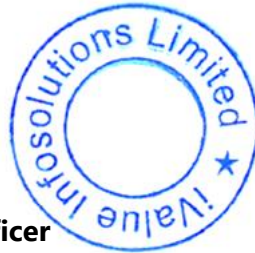
Kindly take the above on your record.

You are requested to kindly take the same on record.

Thanking you,

**For iValue Infosolutions Limited**

**Lakshammanni**  
**Company Secretary and Compliance Officer**  
**Membership No. A51625**



## **iValue Delivers Strong FY26 Financial Performance**

- ***FY26 delivered gross sales of ₹2,913.9 crore, up 19.5% YoY, and PAT increased 19.9%\*\* YoY, showcasing strong operational performance & consistent demand***
- ***Q4FY26 delivered gross sales of ₹749.7 crore, up 11.8% YoY with gross profit of 12.5% and PAT of ₹42.3\*\* crore, up 12% YoY***
- ***Networking capital days at 30 days.***

**Bengaluru, India – 27<sup>th</sup> May, 2026:** iValue Infossolutions Limited (BSE: 544523) (NSE: IVALUE), the Strategic Technology Advisor, announced today its financial results for the **Fourth Quarter and Full Year of FY26** ended on 31<sup>st</sup> March 2026.

***Commenting on the results, Sunil Pillai, Chairman and Managing Director, iValue Infossolutions, said,***

*“FY26 has been a strong year for iValue Infossolutions, marked by healthy growth in revenue, EBITDA PAT, and superior working capita reflecting the strength of our differentiated business model, execution capabilities, and deep engagement across our technology ecosystem. We have closed FY26 on solid note with gross sales increasing by 19.5% YoY and PAT rising by 19.9% YoY.*

*During the Q4FY26, we witnessed improved growth compared to Q3FY26, with revenue increasing by 11.9% QoQ. This was accompanied by a significant enhancement in profitability, with robust growth of 95.8% in Operating EBITDA and 112.5 % in PAT on a sequential basis. During the quarter, we witnessed healthy business momentum across key technology areas supported by strong customer demand and deeper engagement with OEMs, System Integrators, and enterprise customers.*

*With sustained enterprise investments across cybersecurity, cloud, and digital infrastructure, and our ongoing focus on capabilities, partnerships, and service infrastructure, we remain well positioned to sustain growth and create long-term value for stakeholders. Adoption of AI by large enterprises are offering a positive tailwind for us across Cyber Security and Data Center Infrastructure verticals.*

***“Commenting on the results, Swaroop Muvvala, Chief Financial Officer, iValue Infosolutions, said,***

*“In Q4FY26, we reported gross sales of ₹749.7 crore with 11.8% increase on YoY basis. Operating EBITDA before exceptional item stood at ₹58.8 crore, a growth of 12.1% YoY and PAT for the quarter was ₹42.5 crore with 12.0% YoY growth. The improvement in profitability was supported by operating leverage, disciplined cost management, and continued momentum in higher-value solution and annuity-led businesses. Our working capital cycle remained healthy at 30 days, reflecting strong collections and disciplined capital management.”*

### **Key Highlights – FY26**

- Gross Sales stood at ₹2,913.9 crore, registering a growth of 19.5% YoY.
- Total Income (net basis) was ₹1,055.5 crore, a growth of 14.4% YoY.
- Operating EBITDA stood at ₹149.3\*\* crore, a growth of 16.7 % YoY with margin of 5.1% on gross sales and 14.1% on net basis.
- PAT stood at ₹102.2\*\* crore, a growth of 19.8% YoY, with margin of 3.5% on gross sales and 9.7% on net basis.

### **Key Highlights – Q4FY26**

- Gross Sales stood at ₹749.7 crore, registering a growth of 11.8% YoY.
- Total Income (net basis) was ₹272.6 crore, a growth of 4.6% YoY.
- Operating EBITDA stood at ₹58.9\*\* crore, an increase of 12.3% YoY with margin of 7.9% on gross sales and 21.6 % on net basis.
- PAT stood at ₹42.3 \*\*crore, a growth of 11.8% with margin of 5.7% on gross sales and 15.6% on net basis.

**\*\* The EBITDA and PAT figures above are before accounting for the one-time cost related to the New Labor Code.**



**iValue Infosolutions Limited**  
**(Formerly known iValue Infosolutions Private Limited)**

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**Tel: 080-22221143**

### **Operating Highlights**

- Continued to maintain momentum in its focused verticals in FY26:
  - Cybersecurity contributed 50.1% of gross sales and grew by 27.6% on YoY basis.
  - Information Lifecycle Management contributed 20.6% of gross sales and grew by 11.8% on YoY basis.
  - Data Centre Infrastructure contributed 17.4% of gross sales and grew by 22.2% on YoY basis.
- Net working capital days stood at 30 days.

### **About iValue Infosolutions Limited**

iValue Infosolutions Limited (BSE: 544523) (NSE: IVALUE), the Strategic Technology Advisor, secures and manages enterprises' digital assets in hybrid-cloud environments. With 500+ experts, we offer custom solutions and services, partnering with top OEMs across India, SAARC and SEA. iValue cloud based CoE showcases 25+ integrated solutions stack across OEMs to facilitate risk-free technology adoption in double quick time for our Partners business growth. iValue has direct presence across India, SAARC and Southeast Asia, with local teams covering business and technical needs of partners to address their customer needs across the regions. For more information about iValue Group, please visit [www.ivaluegroup.com](http://www.ivaluegroup.com)

#### **For Further Information, Please Contact:**

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### **Safe Harbour**

*Some of the statements in this update that are not historical facts are forward-looking statements. These forward-looking statements include our financial and growth projections as well as statements concerning our plans, strategies, intentions and beliefs concerning our business and the markets in which we operate. These statements are based on information currently available to us, and we assume no obligation to update these statements as circumstances change. There are risks and uncertainties that could cause actual events to differ materially from these forward-looking statements. These risks include, but are not limited to, the level of market demand for our services, the highly-competitive market for the types of services that we offer, market conditions that could cause our customers to reduce their spending for our services, our ability to create, acquire and build new businesses and to grow our existing businesses, our ability to attract and retain qualified personnel, currency fluctuations and market conditions in India and elsewhere around the world, and other risks not specifically mentioned herein but those that are common to industry.*