iValue Infosolutions Limited
No. 903/1/1, 19th Main Road, 4th Sector,
H.S.R. Layout, Bangalore – 560102, Karnataka, India
CIN: L72200KA2008PLC045995|GST: 29AABCI8601B1ZW
www.ivaluegroup.com | info@ivalue.co.in
Tel: 080-22221143

November 05, 2026

National Stock Exchange of India Limited
The Listing Department,
Exchange Plaza,
Bandra Kurla Complex,
Mumbai – 400051

Trading Symbol: **IVALUE**

BSE Limited
Department of Corporate Services,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001

Scrip Code: **544523**

Subject: Press Release

Respected Sir/ Madam,

Please find attached herewith the press release with respect to Unaudited Financial Results (Standalone and Consolidated) for the second quarter and half year ended on September30, 2026.

You are requested to kindly take the same on record.

Thanking you,

Yours Sincerely,

For iValue Infosolutions Limited

LAKSHMAMMANNI Digitally signed by LAKSHMAMMANNI Date: 2026.11.05 17:12:23 +05'30'

Lakshmammanni
Company Secretary and Compliance Officer
Membership No. A51625

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iValue Reports Q2FY27 Results

Q2FY27 delivered gross sales of ₹731.6 crore, up 14.1% QoQ, and PAT increased 48.7% QoQ,

Bengaluru, India – 5th October, 2026: iValue Infosolutions Limited (BSE: 544523) (NSE: IVALUE), the Strategic Technology Advisor, announced today its financial results for the **Second Quarter and Half Year of FY27** ended on 30th September 2026.

Commenting on the results, Sunilkumar Pillai, Chairman and Managing Director, iValue Infosolutions, said, *"Q2FY27 witnessed an improvement over Q1FY27, with gross sales growing 14.1% sequentially. All our Major parameters like GM (QoQ35%), GM% (QoQ 149bps), EBIDTA (QoQ 60.2%) and EBIDTA % (QoQ 110 Bps) have grown significantly in this quarter over previous quarter. The opportunity funnel has expanded from ₹6,149 crore in Q1FY27 to ₹6,900 crore during the quarter, strengthening visibility as we enter H2. We remain focused on converting these opportunities and executing larger deals across cybersecurity, data centre, cloud and other key technology areas.*

Our business is inherently lumpy due to the timing of large deal wins and execution, and therefore quarterly performance can vary depending on the timing of these closures."

Commenting on the results, Krishna Raj Sharma, Executive Director, iValue Infosolutions, said,

"Enterprise technology priorities are evolving rapidly, with cybersecurity, AI, data and cloud becoming increasingly interconnected as businesses accelerate their digital transformation journeys. This is creating a growing need for integrated technology solutions that can address multiple requirements rather than operating in individual silos. This approach of iValue has opened newer avenues for iValue across many segments.

At iValue, we continue to strengthen our capabilities across our 4 technology segments supported by our Centre of Excellence, multi-OEM solutioning capabilities and expanding technology ecosystem. Our focus is on working closely with OEMs and partners to help enterprises adopt scalable, secure and integrated solutions that address their evolving technology and business requirements."

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Key Highlights – Q2FY27

- Gross Sales stood at ₹731.6 crore, registering a sequential growth of 14.1%.
- Annuity Business stood at ₹437.0 crore, registering a growth of 47.0% QoQ.
- Operating EBITDA stood at ₹31.3 crore, an increase of 54.7% QoQ with margin of 4.3% on gross sales and 16.3% on net basis.
- PAT stood at ₹23.4 crore, a growth of 48.7% QoQ with margin of 3.2% on gross sales and 12.2% on net basis.

Operating Highlights

- Continued to maintain momentum in its focused verticals in Q2FY27:
    - Cybersecurity, Data Centre Infrastructure, ILM and ALM, Cloud contributed 51.5%, 16.0%, 16.1% and 16.4% of gross sales, respectively.
- Net working capital days stood at 45 days for Q2FY27.

About iValue Infosolutions Limited

iValue Infosolutions Limited (BSE: 544523) (NSE: IVALUE), the Strategic Technology Advisor, secures and manages enterprises' digital assets in hybrid-cloud environments. With 500+ experts, we offer custom solutions and services, partnering with top OEMs across India, SAARC and SEA. iValue cloud based CoE showcases 25+ integrated solutions stack across OEMs to facilitate risk-free technology adoption in double quick time for our Partners business growth. iValue has direct presence across India, SAARC and Southeast Asia, with local teams covering business and technical needs of partners to address their customer needs across the regions. For more information about iValue Group, please visit www.ivaluegroup.com

For Further Information, Please Contact:

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iValue – investors@ivalue.co.in

Safe Harbour

Some of the statements in this update that are not historical facts are forward-looking statements. These forward-looking statements include our financial and growth projections as well as statements concerning our plans, strategies, intentions and beliefs concerning our business and the markets in which we operate. These statements are based on information currently available to us, and we assume no obligation to update these statements as circumstances change. There are risks and uncertainties that could cause actual events to differ materially from these forward-looking statements. These risks include, but are not limited to, the level of market demand for our services, the highly-competitive market for the types of services that we offer, market conditions that could cause our customers to reduce their spending for our services, our ability to create, acquire and build new businesses and to grow our existing businesses, our ability to attract and retain qualified personnel, currency fluctuations and market conditions in India and elsewhere around the world, and other risks not specifically mentioned herein but those that are common to industry.