

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	ITD Cementation India Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Italian-Thai Development Public Company Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	Promoter		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital whereve	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	8011318	69.57	-
b) Voting rights (VR) otherwise than by shares	NIL	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	-	-
Total (a+b+c)	8011318	69.57	-
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	8011318	-	51.63
b) VRs acquired /sold otherwise than by shares	NIL	-	-
c) Warrants/convertible securities/any other instrument	NIL	-	-

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	8011318	-	51.63
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	8011318	-	51.63
b) VRs otherwise than by shares	NIL	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NIL	-	-
Total (a+b+c)	8011318	-	51.63
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Issue of further 40,00,000 equity shares by the Target Company to Qualified Institutional Buyers resulting in reduction of voting rights of the Promoter.		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	4 th September, 2014 - Issue of further 40,00,000 equity shares by the Target Company to Qualified Institutional Buyers resulting in reduction of voting rights of the Promoter.		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	11,515,790 Equity Shares of Rs.10/- each fully paid up.		

9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	15,515,790 Equity Shares of Rs.10/- each fully paid up.
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	15,515,790 Equity Shares of Rs.10/- each fully paid up.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For **Italian-Thai Development Public Company Limited**

N. Charanachitta

(Nijaporn Charanachitta)
Authorised Director



Pathai Chakornbundit

(Pathai Chakornbundit)
Authorised Director

Signature of the acquirer / seller / Authorised Signatory

Place: Thailand

Date: 5th September, 2014