

Dept. of Corporate Services – Corporate Relationship,
BSE Limited,
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai - 400 001.

Scrip Code: 509496

National Stock Exchange of India Limited,
Listing Department,
Exchange Plaza, C-1, Block 'G' Bandra-Kurla
Complex,
Bandra (East),
Mumbai - 400 051.

Scrip Code: CEMPRO

Date
19 October, 2026

Our Reference No.
SEC/10/2026

Our Contact
RAHUL NEOGI

Direct Line
91 22 67680814
cs@cemindia.co.in

Dear Sirs,

Sub: Qualified institutions placement of equity shares of face value ₹1 each (the “Equity Shares”) by Cemindia Projects Limited (formerly known as ITD Cementation India Limited) (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62(1)(c) of the Companies Act, 2013, as amended, including the rules made thereunder (the “Issue”).

Dear Sir/ Madam,

In continuation of our earlier letters on the captioned subject we wish to inform you that the management committee of the board of directors of the Company (“**Management Committee**”) has, at its meeting held today i.e. October 19, 2026 approved the allotment of 1,26,35,379 Equity Shares of face value ₹1 each to eligible qualified institutional buyers at the Issue price of ₹1,108.00 per Equity Share (including a premium of ₹1,107.00 per Equity Share) and reflecting a discount of ₹ 50.58 (i.e. 4.37%) on the floor price of ₹1,158.58, aggregating to ₹1,400.00 Crore (Rupees Fourteen Hundred Crores only) pursuant to the Issue in accordance with provisions of SEBI ICDR Regulations.

The Issue opened on October 14, 2026 and closed on October 19, 2026, and the same was intimated to you through our letters dated October 14, 2026 and October 19, 2026 respectively.

Further, we have enclosed herewith the list of allottees who have been allotted five percent (5%) or more of the Equity Shares offered in the Issue, marked as **Annexure A**.

The information as required under Regulation 30 of SEBI Listing Regulations read with Schedule – III Part- A to the SEBI Listing Regulations and SEBI master circular no. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, each as amended is as follows:

Cemindia Projects Limited

(formerly ITD Cementation India Limited)

Registered & Corporate Office: 9th Floor, Prima Bay,
Tower - B, Gate No. 5, Saki Vihar Road, Powai, Mumbai - 400 072.
Tel.: 91-22-66931600 www.cemindia.co.in
Corporate Identity Number : L61000MH1978PLC020435



Type of securities issued and allotted (viz. equity shares, convertibles etc.)	Equity Shares
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Qualified Institutions Placement
Total no. of securities issued or the total amount for which the securities have been issued (approximately)	1,26,35,379 Equity Shares of face value ₹1 each at an issue price of ₹ 1,108.00 per Equity Share (including a premium of ₹ 1,107.00 per Equity Share), aggregating to ₹ 1,400.00 crores

Pursuant to the allotment of Equity Shares in the issued equity share capital of the Company stands increased from ₹17.18 crore, comprising of 17,18,12,844* Equity Shares of face value ₹1 each to ₹18.44 crore, comprising of 18,44,48,223* Equity Shares of face value ₹1 each and the subscribed, issued the paid-up equity share capital of the Company stands increased from ₹17.18 crore, comprising of 17,17,87,584* Equity Shares of face value ₹1 each to ₹18.44 crore, comprising of 18,44,22,963* Equity Shares of face value ₹1 each.

**The difference of 25,260 Equity Shares in the issued and subscribed share capital of the Company is due to 25,260 Equity Shares being kept in abeyance pursuant to the rights issue undertaken by the Company.*

The meeting of the Management Committee commenced at 11.15 p.m. and concluded at 11.22 p.m.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

The Equity Shares described in this intimation have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “**U.S. Securities Act**”) and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. No public offering of securities in the United States is contemplated.

You are requested to take the same on your records.

Thanking you,

Yours faithfully,

**For Cemindia Projects Limited
(formerly ITD Cementation India Limited)**

Rahul Neogi

(RAHUL NEOGI)
COMPANY SECRETARY

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Annexure A

Sr No.	Name of the Allottees	Category	No. of Shares Allotted of Face value of ₹ 1	Pan Clubbed No of shares of Face value of ₹ 1	Percentage (%) of equity shares allotted to total issue size	Percentage (PAN Clubbed) (5 % and above)
1.	MOTILAL OSWAL FLEXI CAP FUND	MUTUAL FUND	20,30,686	58,66,425	16.07%	46.43%
	MOTILAL OSWAL LARGE AND MIDCAP FUND	MUTUAL FUND	20,30,686		16.07%	
	MOTILAL OSWAL SMALL CAP FUND	MUTUAL FUND	13,53,790		10.71%	
	MOTILAL OSWAL MULTI CAP FUND	MUTUAL FUND	4,51,263		3.57%	
2.	MIRAE ASSET SMALL CAP FUND	MUTUAL FUND	5,19,855	10,83,032	4.11%	8.57%
	MIRAE ASSET FLEXI CAP FUND	MUTUAL FUND	5,63,177		4.46%	
3.	TATA INFRASTRUCTURE FUND	MUTUAL FUND	1,26,353	7,22,021	1.00%	5.71%
	TATA ETHICAL FUND	MUTUAL FUND	3,83,575		3.04%	
	TATA BUSINESS CYCLE FUND	MUTUAL FUND	2,12,093		1.68%	
4.	BANK OF INDIA LARGE & MID CAP FUND	MUTUAL FUND	63,177	7,22,021	0.50%	5.71%
	BANK OF INDIA MANUFACTURING & INFRASTRUCTURE FUND	MUTUAL FUND	63,177		0.50%	
	BANK OF INDIA BALANCED ADVANTAGE FUND	MUTUAL FUND	18,051		0.14%	
	BANK OF INDIA SMALL CAP FUND	MUTUAL FUND	3,24,910		2.57%	
	BANK OF INDIA FLEXI CAP FUND	MUTUAL FUND	90,252		0.71%	
	BANK OF INDIA MULTI CAP FUND	MUTUAL FUND	72,202		0.57%	
	BANK OF INDIA VALUE FUND	MUTUAL FUND	90,252		0.71%	

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5.	ADITYA BIRLA SUN LIFE MUTUAL FUND - ADITYA BIRLA SUN LIFE SMALL CAP FUND	MUTUAL FUND	5,13,316	6,31,773	4.06%	5.00%
	ADITYA BIRLA SUN LIFE MUTUAL FUND - ADITYA BIRLA SUN LIFE EQUITY SAVINGS FUND	MUTUAL FUND	78,972		0.63%	
	ADITYA BIRLA SUN LIFE MUTUAL FUND - APEX HYBRID LONG-SHORT FUND	MUTUAL FUND	39,485		0.31%	
6.	INVESCO INDIA INFRASTRUCTURE FUND	MUTUAL FUND	5,05,418	6,31,772	4.00%	5.00%
	INVESCO INDIA PSU EQUITY FUND	MUTUAL FUND	1,26,354		1.00%	

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