



**ITC Limited**  
Virginia House  
37 J. L. Nehru Road  
Kolkata 700 071, India  
Tel. : 91 33 2288 9371  
Fax : 91 33 2288 2258 / 2259 / 2260

11<sup>th</sup> January, 2025

The Manager  
Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza  
Plot No. C-1, G Block  
Bandra-Kurla Complex  
Bandra (East)  
Mumbai 400 051

The General Manager  
Dept. of Corporate Services  
BSE Ltd.  
P. J. Towers  
Dalal Street  
Mumbai 400 001

The Secretary  
The Calcutta Stock  
Exchange Ltd.  
7, Lyons Range  
Kolkata 700 001

Dear Sirs,

**Allotment of equity shares by ITC Hotels Limited**

Further to our letter dated 18<sup>th</sup> December, 2024, we write to advise that ITC Hotels Limited (ITCHL) has informed us the following:

- (i) the Board of Directors of ITCHL at the meeting held today i.e., 11<sup>th</sup> January, 2025, has allotted 125,11,71,040 equity shares of ₹ 1/- each to the shareholders of the Company as on the Record Date i.e., 6<sup>th</sup> January, 2025, pursuant to the Scheme of Arrangement amongst ITC Limited and ITCHL and their respective shareholders and creditors under Sections 230 to 232 read with the other applicable provisions of the Companies Act, 2013.

Consequent to the above, ITCHL has ceased to be a subsidiary of the Company effective 11<sup>th</sup> January, 2025.

- (ii) Necessary application(s) will be made by ITCHL for the purpose of listing of its equity shares; such shares will remain frozen till the time listing / trading permission is granted by the Stock Exchanges.

Yours faithfully,  
ITC Limited

(R. K. Singhi)  
Executive Vice President &  
Company Secretary



cc: Securities Exchange Commission  
Division of Corporate Finance  
Office of International Corporate Finance  
Mail Stop 3-9  
450 Fifth Street  
Washington DC 20549  
U.S.A.

cc: Societe de la Bourse de Luxembourg  
35A Boulevard Joseph II  
L-1840 Luxembourg