



INDIAN SEAMLESS ENTERPRISES LIMITED

Registered Office : Lunkad Towers, Viman Nagar, Off Pune-Nagar Road, Pune - 411 014.

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CIN : U29000PN1995PLC090946

ISEL/SEC/2016-17

January 27, 2017

To
BSE Limited
Department of Corporate Services,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai -400 001

To
National Stock Exchange of India Limited
Department of Corporate Services,
Exchange Plaza, 5th Floor, Plot No. C/1,
G-Block, Bandra Kurla Complex,
Bandra (E), Mumbai 400 051

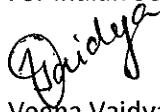
Sub : Disclosure under Regulation 10(6)(1)(a) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SAST Regulations")

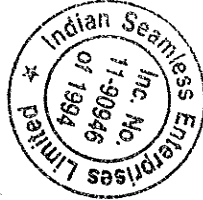
In compliance with Regulation 10(6)(1)(a) of SAST Regulations, we hereby inform that we have acquired 1,33,83,870 equity shares of ISMT Limited (Scrip Code BSE : 532479 and NSE : ISMTLTD) from Vishkul Leather Garments Private Limited (one of the promoter shareholder company) by way of inter-se transfer.

We are enclosing herewith disclosure under the said regulation in the prescribed format.

You are requested to take the same on record.

Thanking You,
Yours faithfully,
For Indian Seamless Enterprises Limited


Veena Vaidya
Company Secretary
M.No. F8951



Encl : As Above

Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	ISMT Limited	
2.	Name of the acquirer(s)	INDIAN SEAMLESS ENTERPRISES LIMITED	
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited and National Stock Exchange Limited	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Acquisition of 1,33,83,870 equity shares , Inter-se transfer amongst ' qualifying persons'	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(iii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	Yes The disclosure under regulation 10(5) was made to the Stock Exchange within the timeline specified in the regulations. January 17, 2017	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	Vishkul Leather Garments Private Limited	Yes
	b. Date of acquisition	25.01.2017	
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	1,33,83,870	
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	9.14%	
	e. Price at which shares are proposed to be acquired / actually acquired	Rs. 10.70 per share	



8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
	Acquirer	As per Annexure			
	Seller				

For Indian Seamless Enterprises Limited

Vaidya

Veena Vaidya
Company Secretary
M.No F8951



Date: January 27, 2017

Place: Pune

ANNEXURE

Shareholding details	Pre-Transaction		Post -Transaction	
	No. of shares held	% w.r.t total Share capital of TC	No. of shares held	% w.r.t total Share capital of TC
A. Acquirer				
i. Indian Seamless Enterprises Limited	5,55,33,988	37.91	6,89,17,858	47.04
Total(A)	5,55,33,988	37.91	6,89,17,858	47.04
B. Seller				
i. Vishkul Leather Garments Private Limited	1,33,83,870	9.14	0	0.00
Total(B)	1,33,83,870	9.14	0	0.00
C. PACs other than Acquirer and Seller				
i. B R Taneja	81,760	0.06	81,760	0.06
ii. Baldev Topanram Taneja	9,033	0.01	9,033	0.01
iii. Salil Taneja	2,33,040	0.16	2,33,040	0.16
iv. Alka Mehta	73,473	0.05	73,473	0.05
v. Lighto Technologies Private Limited	300	0.00	300	0.00
vi. Savitri Devi Sureka	99,386	0.07	99,386	0.07
vii. Sanjay Sureka	56,423	0.04	56,423	0.04
viii. Ramesh Sureka	1,32,155	0.09	1,32,155	0.09
ix. Mini Sureka	650	0.00	650	0.00
x. Jagdish Prasad Sureka	40,448	0.03	40,448	0.03
xi. Jagdish Prasad Sureka (HUF)	79,932	0.05	79,932	0.05
xii. Rohin Raj Sureka	10,000	0.01	10,000	0.01
xiii. Avishi Sureka	10,000	0.01	10,000	0.01
xiv. Raj K Sureka	85,754	0.06	85,754	0.06
xv. Priti Sureka	20,213	0.01	20,213	0.01
xvi. Shentracon Finalease Private Limited	24,802	0.02	24,802	0.02
xvii. Satya Leasing Company Limited	3,04,027	0.21	3,04,027	0.21
xviii. Shentracon Holdings Private Limited	18,543	0.01	18,543	0.01
xix. Prismo (India) Limited	2,10,872	0.14	2,10,872	0.14
xx. Aayushi Jain	41,424	0.03	41,424	0.03
xxi. Tara Jain	14,14,848	0.97	14,14,848	0.97
xxii. Ashok Kumar Jain(HUF)	25,36,181	1.73	25,36,181	1.73
xxiii. Akshay Jain	10,313	0.01	10,313	0.01
xxiv. Misrilall Properties Private Limited	23,527	0.02	23,527	0.02
xxv. Misrilall Mines Private Limited	6,01,197	0.41	6,01,197	0.41
xxvi. Tulika Estate & Holding Private Limited	5,43,023	0.37	5,43,023	0.37
Total (C)	66,61,324	4.55	66,61,324	4.55
Total (A+B+C)	7,55,79,182	51.59	7,55,79,182	51.59

