

Jiten Kirtanlal Shah

To
ISMT Limited
Panama House (earlier known as Lunkad Towers),
Viman Nagar, Pune - 411014

Date: 28th January 2021

BSE Scrip Code: 532479
NSE Symbol: ISMTLTD

Sub: Submission of Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Madam,

With reference to captioned subject matter, please find enclosed herewith disclosure under 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for sale of shares.

This is for your kind information and record.

Thanking you,

Jiten Kirtanlal Shah :-

CC:

Edelweiss Broking Limited
1st Floor, Tower 3, Wing B, Kohinoor City Mall,
Kohinoor City, Kirol Road, Kurla-(W), Mumbai 400070

SEBI Bhavan BKC
Plot No.C4-A, 'G' Block
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400051.

Bombay Stock Exchange Limited
The Secretary, Market Operations Department,
Phiroze Jeejeebhoy Towers, Dalal Street,
Fort, Mumbai 400 023.

National Stock Exchange of India Limited
The Capital Market Operations, Exchange Plaza,
5th Fl., Plot No.C/1, G Block, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400051.

Jiten Kirtanlal Shah

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	ISMT LTD		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	MR JITEN KIRTANLAL SHAH		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE and BSE		
Details of the acquisition / disposal as follows	Number	%	%
		w.r.t. total share/voting capital wherever applicable(*)	w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	74,18,640	5.064%	5.064%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	74,18,640	5.064%	5.064%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	31,53,997	2.153%	2.153%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	31,53,997	2.153%	2.153%

After the acquisition/sale, holding of:

a) Shares carrying voting rights	42,64,643	2.911%	2.911%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	42,64,643	2.911%	2.911%

Mode of acquisition/ sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). **Open market**

Date of acquisition / sale of shares / ~~VR or date of receipt of intimation of allotment of shares~~, whichever is applicable **24/12/2020 to 28/01/2020**

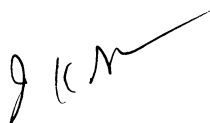
Equity share capital / total voting capital of the TC before the said acquisition / sale **14,65,01,383**

Equity share capital/ total voting capital of the TC after the said acquisition/ sale **14,65,01,383**

Total diluted share/voting capital of the TC after the said acquisition **14,65,01,383**

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Jiten Kirtanlal Shah
(Seller)

Date: 28-01-2021

Place: Dubai