ISMT LIMITED

Solutions You Can Trust

ISMT/SEC/21-22 July 29, 2021

Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, G Block,
Bandra - Kurla Complex, Bandra (E)
Mumbai - 400 051
Symbols: ISMTLTD

Sub.: Your e-mail dt. July 22, 2021 seeking clarification

Dear Sirs,

This is with reference to your e-mail dt. July 22, 2021 seeking clarification with respect to the disclosure made by the Company on July 20, 2021 regarding the proposed debt restructuring.

The Company has, from time to time, disclosed the status of the outstanding debt and the restructuring status. As already informed, Banks holding 74% of the principal debt had assigned the debt to ARCs as part of the Resolution Plan. We will continue to keep you apprised in future.

We confirm that the Company has disclosed to the exchanges all the information required to be disclosed under Regulation 30 of the SEBI (Listing Obligation & Disclosure Requirements) Regluations, 2015 and at present, there is no further information that needs to be disclosed under the afroesaid Regulation.

You are requested to kindly take the same on your record.

Thanking You,

Yours faithfully,
For **ISMT Limited**

Chetan Nathani
Company Secretary

ISMT LIMITED PUNE