April 05, 2021

National Stock Exchange of India Limited
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E),
Mumbai 400051

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400001

Audit Committee
ICICI Securities Limited
ICICI Centre, H.T. Parekh Marg,
Churchgate, Mumbai 400020

Dear Sir/Madam,

Sub: Disclosure of shareholding under Regulation 31(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations").

Pursuant to Regulation 31(4) and 31(5) of the Takeover Regulations, we hereby confirm that ICICI Bank Limited along with persons acting in concert, has not made any encumbrance, directly or indirectly on the shares of ICICI Securities Limited during the financial year 2020-21.

Kindly acknowledge and confirm the receipt of this communication.

Yours faithfully,
For ICICI Bank Limited

VRINDA JAIN

Digitally signed by VRINDA JAIN
Date: 2021.04.05 17:41:38 +05'30'

Authorised Signatory

Treasury Control & Service Group
ICICI Bank Ltd.
Bandra Kurla Complex
Mumbai 400 051