April 01, 2024

National Stock Exchange of India Limited
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E),
Mumbai 400051

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400001

Audit Committee
ICICI Securities Limited
ICICI Centre, H.T. Parekh Marg,
Churchgate, Mumbai 400020

Dear Sir/Madam,

Sub: Disclosure of shareholding under Regulation 31(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations").

Pursuant to Regulation 31(4) and 31(5) of the Takeover Regulations, we hereby confirm that ICICI Bank Limited along with persons acting in concert, has not made any encumbrance, directly or indirectly on the shares of ICICI Securities Limited during the financial year 23-24.

Kindly acknowledge and confirm the receipt of this communication.

For ICICI Bank Limited

DHARMESH DEVENDRA PATHAK

Digitally signed by DHARMESH DEVENDRA PATHAK
Date: 2024.04.01 11:09:50 +05'30'

Authorised Signatory

Treasury & Securities Services Group
ICICI Bank Ltd.
Mumbai