

March 11, 2025

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Dear Sirs/Madam,

Sub: Intimation under Regulation 42 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Re: Company Scheme Petition [C.P.(CAA)/71/MB/2024 and C.A.(CAA)/8/MB/2024] in connection with the Scheme of Arrangement amongst ICICI Securities Limited, ICICI Bank Limited and their respective shareholders ('the Scheme') for Delisting of shares of ICICI Securities Limited.

Ref: NSE Symbol - ISEC and BSE Scrip Code - 541179

All the conditions for effectiveness of the Scheme have been fulfilled and as a result, the Scheme is effective. Accordingly, the Board of Directors of the Company, at its Meeting today i.e. March 11, 2025, approved Monday, March 24, 2025 as the 'Record Date' for the purpose of determining the Public Shareholders of the Company whose Equity Shares will stand cancelled and to whom the new Equity Shares of ICICI Bank Limited will be issued as per the Swap Ratio set out in the Scheme.

The requisite information pursuant to Regulation 42 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 with respect to record date is given below:

Symbol	Type of Security	Record date	Purpose
NSE - ISEC BSE - 541179	Equity	Monday, March 24, 2025	Determining the Public Shareholders of the Company whose Equity Shares will stand cancelled and to whom the new Equity Shares of ICICI Bank Limited will be issued as per the Swap Ratio set out in the Scheme.

Kindly take the above on your records and oblige.

Yours faithfully,
For ICICI Securities Limited

Raju Nanwani
Company Secretary

Member of National Stock Exchange of India Ltd, BSE Ltd and Multi Commodity Exchange of India Ltd.

SEBI Registration: INZ000183631

CIN No.: L67120MH1995PLC086241

Registered Office:

ICICI Venture House
Appasaheb Marathe Marg,
Prabhadevi, Mumbai - 400025, India
Tel. (+91 22) 6807 7100
Fax (+91 22) 6807 7803

Corporate Office :

Building No. 3, Plot No. Gen- 2/1D, Gen-2/1E and Gen-2/1F, at
MIDC TTC Industrial Area, Mindspace Juinagar,
Bonsari, Shiravane Turbhe MIDC, Navi Mumbai – 400706
"Tel". (91 22) 4070 1000

Name of Compliance Officer (Broking Operations) : Ms. Mamta Shetty

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