

Ref: ISD/15-16/363

1st October, 2015

The Deputy General Manager, Corporate Relationships Dept. Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001. Scrip Code 532 477 "Email:corp.relationships@bseindia.com" Fax no.2272 3121/2272 3719	The Deputy General Manager, Listing Dept. National Stock Exchange of India Ltd. Exchange Plaza, Plot No.C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai-400 051. Scrip Symbol/Series-UNIONBANK-EQ "Email:cmlist@nse.co.in" Fax No.66418124/25/26
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Dear Madam /Sir,

Subject: Allotment of 5,16,62,281 equity shares to Government of India on preferential basis on 30.09.2015

This is to inform you that consequent to the receipt of capital funds from Government of India to the tune of Rs.10,79,99,99, 843.05 , the Bank has on 30th September, 2015 issued and allotted 5,16,62,281(Five Crore Sixteen Lac Sixty Two Thousand Two Hundred and Eighty One) equity shares of Rs.10/- each (Rupees Ten only) for cash at an Issue Price of Rs. 209.05 per equity share (including premium of Rs.199.05) on preferential basis in accordance with SEBI ICDR Regulations,2009.

Thanking you.

Yours faithfully,



(Dipak D. Sanghavi)
Dy. General Manager