



INDIAN RAILWAY FINANCE CORPORATION LTD.

(A Government of India Enterprise) (CIN : U65910DL1986GOI026363)

Regd. Office: Room Nos. 1316 - 1349, 3rd Floor, Hotel The Ashok, Diplomatic Enclave, 50-

B, Chanakyapuri, New Delhi - 110021 Phone 011 24100385

E-mail : info@irfc.nic.in, Website : www.irfc.nic.in

No: IRFC/SE/2021-22/4

13th April, 2021

National Stock Exchange of India Limited Listing department, Exchange Plaza, Bandra- Kurla Complex, Bandra (E) Mumbai- 400 051 Scrip Symbol: IRFC	BSE Limited Listing Dept / Dept of Corporate Services, PJ Towers, Dalal Street, Mumbai -400 001 Scrip Code: 543257
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Sub: Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories and Participants) Regulation, 2018

Sir/ Madam,

Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulation, 2018, please find attached Reconciliation of Share Capital Audit Report duly signed by Navneet K Arora & Co LLP (Practicing Company Secretaries) for the quarter ended 31st March, 2021.

This is submitted for your information and record.

Thanking You,

For Indian Railway Finance Corporation Limited



(Vijay Babulal Shirode)
Company Secretary & Compliance Officer



Encl: As above

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For the Quarter ended : 31st March, 2021
2. ISIN : INE053F01010
3. Face Value : Rs. 10/- each
4. Name of the Company : Indian Railway Finance Corporation Limited
5. Registered office of the Company : Room Nos.-1316-1349, 3rd Floor,
Hotel The Ashok, Diplomatic Enclave
50-B Chanakyapuri, New Delhi - 110021
6. Correspondence Address : Same as above
7. Telephone & Fax Nos. : Tel. No. +91 011-24100385
8. E-mail Address : cs@irfc.nic.in
9. Name of the Stock Exchanges where the Company's securities are listed : i. BSE Limited (BSE)
: ii. National Stock Exchange of India Limited (NSE)

Sr. No.	Particulars	No. of Shares	% of Total Capital Issued
10	Issued Capital	13,06,85,06,000	100.00%
11	Listed Capital (at all Stock Exchanges)	13,06,85,06,000	100.00%
12	Held in dematerialized form in CDSL	65,79,17,273	5.03%
13	Held in dematerialized form in NSDL	12,41,05,88,702	94.97%
14	Physical	25	0.00%
15	Total No. of Shares	13,06,85,06,000	100.00%

16. Reasons for difference, if any, between (10&11), (10&15), (11&15): NA



17. Certifying that the details of change in Capital during the quarter under consideration as per table below:

Particulars*	No. of shares	Listed on stock exchanges (specify numbers)	Whether intimated to CDSL	Whether intimated to NSDL	Approval pending for Stock Exchanges (specify names)
During the Quarter 1188046000 equity shares of Rs.10/- each were allotted under Public Issue of the Company on 27.01.2021.	1,188,046,000	1,188,046,000	Yes	Yes	No

*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buy-back, Capital Reduction, and Forfeiture any other (to specify): N.A.

18. Register of Members is updated (Yes/No) : Yes
if not, updated upto which date : N.A.
19. Reference of previous quarter with regard to excess dematerialized shares, if any: N.A.
20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? N.A.
21. Mention the total no. of requests, if any confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay.

Total no. of Demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	N.A.	N.A.
Pending for more than 21 days	NIL	N.A.	N.A.



22. Name, Telephone & Fax No. of Compliance Officer of the Company:

Name : Mr. Vijay Babulal Shirode FCS- 6876
Telephone No : +91 011-24100385
Email : cs@irfc.nic.in

23. Name, Address, Telephone, Fax No. & Reg. No. of the Company Secretary in Practice

Name : CS Navneet Arora
Managing Partner
Navneet K Arora & Co LLP, Company Secretaries
Address : E-8/1, Near Geeta Bhawan Mandir,
Malviya Nagar, New Delhi -110017
Telephone No. : +91 11- 26684877, 49901507, 9810328141
Fax No. : +91 11- 26684877
Regn. No. : M. No- FCS- 3214
CP No. : 3005

24. Appointment of Common Agency for Share registry work: Yes
(if yes, name & address)

Name : M/s Beetal Financial & Computer Services Pvt. Ltd.
Registered Office : 3rd Floor, 99 Madangir, Behind Local Shopping
Centre, New Delhi -110062
Tel: 011-29961281-282 Fax: 011-29961284

25. Any other details that the auditor may like to provide (e.g. BIFR Company, delisting from SE, Company change its name etc.): No

*For Navneet K Arora & Co LLP
Company Secretaries,*

*Navneet Arora
Managing Partner*

FCS No.: 3214

CP No.: 3005

UDIN: F003214C000075781

Place: New Delhi

Date: 13th April 2021

Note: The Register of Members is updated as on 31st March 2021.

