

No.2024/PL/57/15

Date: 05<sup>th</sup> April, 2024

<b>National Stock Exchange of India Limited</b> Listing department, Exchange Plaza, Bandra- Kurla Complex, Bandra (E) Mumbai- 400 051 <b>Scrip Symbol: IRFC</b> <b>E-mail id-</b> <a href="mailto:corp.relations@bseindia.com">corp.relations@bseindia.com</a>	<b>BSE Limited</b> Listing Dept / Dept of Corporate Services, PJ Towers, Dalal Street, Mumbai -400 001 <b>Scrip Code: 543257</b> <b>E-mail id-</b> <a href="mailto:takeover@nse.co.in">takeover@nse.co.in</a>
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**Ref.: Indian Railway Finance Corporation Limited (IRFC)**

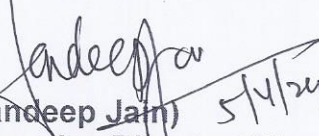
**Sub: Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

Dear Sir/ Madam,

In pursuant to the provisions of Regulation 31(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (Takeover Code), it is hereby declared that Government of India through Ministry of Railways held **11,286,437,000 equity shares of Rs.10/- each of Indian Railway Finance Corporation Limited (IRFC)** as on 31<sup>st</sup> March, 2023 and has not made any encumbrance of these shares, directly or indirectly during the financial year ended 31<sup>st</sup> March, 2023.

Thanking You,

For & on behalf of The President of India

  
(Sandeep Jain) 5/4/24  
Executive Director/ Planning (Civil & PSU)

Copy to: The Audit Committee  
Indian Railway Finance Corporation Limited  
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Hotel The Ashok, Diplomatic Enclave, 50-B,  
Chanakyapuri, New Delhi 110021  
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