सत्यमेव जयते

भारत सरकार
रेल मंत्रालय, (रेलवे बोर्ड)
रेल भवन, नई दिल्ली-110001
GOVERNMENT OF INDIA
MINISTRY OF RAILWAYS
(RAILWAY BOARD)
RAIL BHAVAN, NEW DELHI-110001

December 15, 2022

To
The Managing Director
National Stock Exchange of India Limited
Exchange Plaza
Plot No. C/1, G Block
Bandra Kurla Complex
Bandra (East)
Mumbai – 400 051
India

Dear Sir / Madam,

Sub: Offer for sale of equity shares of Indian Railway Catering and Tourism Corporation Limited (the "Company") having a face value of ₹2 each (the "Equity Shares") by its Promoter, the President of India, acting through the Ministry of Railways, Government of India ("Seller") intimated by way of notice dated December 14, 2022.

We refer to the notice dated December 14, 2022 ("**Notice**") sent by the Seller to the Stock Exchanges wherein, the President of India, acting through and represented by the Ministry of Railways, Government of India proposed to sell up to 2,00,00,000 Equity Shares of the Company, (representing 2.5% of the total issued and paid up equity share capital of the Company) ("**Base Offer Size**") on December 15, 2022 ("**T Day**") (for non-Retail investors only) and on December 16, 2022 ("**T+1 Day**") (for retail investors and for non-retail investors who choose to carry forward their un-allotted bids), with an option to additionally sell up to 2,00,00,000 Equity Shares (representing 2.5% of the total issued and paid up equity share capital of the Company) (the "**Oversubscription Option**" and in the event the Oversubscription Option is exercised, the Equity Shares forming part of the Base Offer Size and the Oversubscription Option will in aggregate, be referred to as the "**Offer Shares**". In the event such Oversubscription Option is not exercised, the Equity Shares forming part of the Base Offer Size will be referred to as the "**Offer Shares**"), through the separate designated window of BSE Limited ("**BSE**") and National Stock Exchange of India Limited ("**NSE**" and together with BSE, the "**Stock Exchanges**") (such offer hereinafter referred as the "**Offer**").

All capitalised terms not defined in this intimation letter shall have the same meanings as ascribed to them in the Notice filed with the Stock Exchanges.

In this connection, we wish to exercise the Oversubscription Option to the extent of 2,00,00,000 equity shares (representing 2.5% of the total issued and paid-up equity share capital of the Company) in addition to 2,00,00,000 equity shares of the Company, (representing 2.5% of the total issued and paid-up equity share capital of the Company) forming part of the Base Offer Size. Accordingly, the total Offer Size will be up to 4,00,00,000 equity shares (representing 5% of the total issued and paid up equity share capital of the Company) as on September 30, 2022.

Yours sincerely,

For and on behalf of the President of India,
Ministry of Railways, Government of India

संदीप जैन/SANDEEP JAIN
कार्यकारी निदेशक/योजना (सिविल एवं पीएसयू)
Executive Director/Planning (Civil & PSU)
रेल मंत्रालय/Ministry of Railways
रेलवे बोर्ड/Railway Board
नई दिल्ली/New Delhi

Authorised Signatory
Name: SANDEEP JAIN
Designation: ED Plg (Civil & PSU)