IRCON/SECY/STEX/124 **4th November, 2026**

BSE Limited Listing Dept./ Dept. of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001 **बीएसई लिमिटेड** लिस्टिंग विभाग / कॉर्पोरेट सेवा विभाग पी. जे. टावर्स, दलाल स्ट्रीट, मुंबई– 400001 Scrip code / ID: **541956 / IRCON**	**National Stock Exchange of India Limited** Listing Department Exchange Plaza, Plot no. C-1, G Block, Bandra –Kurla Complex, Bandra (East), Mumbai – 400051 **नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड** लिस्टिंग विभाग एक्सचेंज प्लाजा, प्लॉट नं सी-1, जी ब्लॉक, बांद्रा-कुर्ला कॉम्प्लेक्स, बांद्रा (पूर्व), मुंबई-400051 Scrip Code: **IRCON**

Sub: Press Release- Highlights of Unaudited Financial Results for the second quarter and half year ended 30th September, 2026/ प्रेस विज्ञप्ति- 30 सितंबर, 2026 को समाप्त दूसरी तिमाही और छमाही के लिए अलेखापरीक्षित वित्तीय परिणामों की मुख्य विशेषताएं

Dear Sir/ Madam, महोदय/महोदया,

Please find attached herewith a copy of the press release dated 4th November, 2026 being issued by the Company in connection with the highlights of Unaudited Financial Results for the second quarter and half year ended 30th September, 2026.

30 सितंबर, 2026 को समाप्त दूसरी तिमाही और छमाही के लिए अलेखापरीक्षित वित्तीय परिणामों के संबंध में कंपनी द्वारा जारी दिनांक 4 नवंबर, 2026 की प्रेस विज्ञप्ति की कॉपी इसके साथ संलग्न है।

कृपया उपरोक्त जानकारी को रिकॉर्ड पर लें।

Thanking you/धन्यवाद,
Yours faithfully/भवदीया,

PRATIBHA AGGARWAL

Digitally signed by PRATIBHA AGGARWAL
DN: c=IN, o=IRCON INTERNATIONAL LIMITED, ou=CS DEPT, 2.5.4.20=ec050983126d749a8f277e98527f4ceca89379d1206af5e4d7ec988155070d1c, postalCode=110017, st=DELHI, serialNumber=47e2be3967281727d36842da7f5bbe8dadc7906b0fdd636c459187d1fc471fe6, cn=PRATIBHA AGGARWAL
Date: 2026.11.04 16:46:17 +05'30'

(Pratibha Aggarwal)/(प्रतिभा अग्रवाल)
Company Secretary & Compliance Officer/कंपनी सचिव एवं अनुपालन अधिकारी
Membership No/सदस्यता क्र.: F8874

IRCON INTERNATIONAL LIMITED
(A Navratna Company)
C-4, District Centre, Saket, New Delhi - 110017

PRESS RELEASE

Financial Results

New Delhi, 4th November 2026

Ircon International Limited, a Navratna Public Sector Enterprise and a leading turnkey construction company in the public sector (under Ministry of Railways), has announced its financial results for the quarter and half year ended September 30, 2026.

Key Financial Highlights: Consolidated (Quarterly)

(Rs. crore)

Particulars	Q2FY27	Q1FY27	% Change (Q-o-Q)	Q2FY26	% Change (Y-o-Y)
Total income	2363.7	2042.7	15.7%	2112.2	11.9%
Revenue from operations	2271.7	1955.8	16.2%	1976.8	14.9%
EBITDA	319.5	278.7	14.6%	297.0	7.6%
EBITDA Margin (%)	*13.5%*	*13.6%*	*(12bps)*	*14.1%*	*(54bps)*
Profit before tax	159.6	126.8	25.9%	172.5	(7.5%)
Profit after tax	100.3	92.0	9.0%	136.5	(26.5%)
PAT Margin (%)	*4.3%*	*4.5%*	*27bps*	*6.5%*	*(222bps)*
EPS (Rs./Share) (Face Value Rs.2/Share)	*1.09*	*0.99*	*10.1%*	*1.47*	*(25.8%)*

Key Financial Highlights: Consolidated (Half Yearly)

(Rs. crore)

Particulars	H1FY27	H1FY26	% Change
Total income	4406.5	4004.6	10.0%
Revenue from operations	4227.5	3763.0	12.3%
EBITDA	598.1	620.9	(3.7%)
EBITDA Margin (%)	*13.6%*	*15.5%*	*(193bps)*
Profit before tax	286.4	384.0	(25.4%)
Profit after tax	192.4	300.6	(36.0%)
PAT Margin (%)	*4.4%*	*7.5%*	*(314bps)*
EPS (Rs./Share) (Face Value Rs.2/Share)	*2.08*	*3.22*	*(35.4%)*

Financial Performance (Standalone) (Quarterly)

(Rs. crore)

Particulars	Q2FY27	Q1FY27	Change % (Q-o-Q)	Q2FY26	Change % (Y-o-Y)
Total Income	2187.8	1926.5	13.6%	2027.3	7.9%
Revenue from Operation	2090.2	1800.3	16.1%	1851.5	12.9%
EBITDA	199.1	221.8	(10.2%)	238.9	(16.7%)
EBITDA Margin (%)	9.1%	*11.5%*	*(241bps)*	*11.8%*	*(269bps)*
PBT	181.1	203.5	(11.0%)	226.4	(20.0%)
PAT	121.9	163.5	(25.4%)	184.7	(34.0%)
PAT Margin (%)	*5.6%*	*8.5%*	*(292bps)*	*9.1%*	*(354bps)*
EPS (Rs./Share) (Face Value Rs.2/Share)	1.30	1.74	(25.3%)	1.96	(33.7%)

Key Financial Highlights: Standalone (Half Yearly)

(Rs. crore)

Particulars	H1FY27	H1FY26	% Change
Total income	4114.3	3798.7	8.3%
Revenue from operations	3890.5	3515.7	10.7%
EBITDA	420.9	448.7	(6.2%)
EBITDA Margin (%)	*10.2%*	*11.8%*	*(158bps)*
Profit before tax	384.6	420.9	(8.6%)
Profit after tax	285.4	335.2	(14.9%)
PAT Margin (%)	*6.9%*	*8.8%*	*(189bps)*
EPS (Rs./Share) (Face Value Rs.2/Share)	*3.03*	*3.56*	*(14.9%)*

Order Book

The total order book as on 30.09.2026 stands at **Rs.21,296 crore**. The break-up of which is as follows:

RAILWAYS	HIGHWAYS	OTHERS
16,271 Rs. crore	**3,538** Rs. crore	**1,487** Rs. crore

Industry Outlook

India's infrastructure sector is witnessing strong growth, supported by government initiatives, private sector participation and rapid urbanisation. The Government continues to prioritise investments in roads, railways, airports, logistics and urban infrastructure. PM Gati Shakti, National Logistics Policy, Bharatmala and Sagarmala are strengthening connectivity and logistics efficiency. Urban development is being accelerated through PMAY, Smart Cities, Metro Rail and NaMo Bharat initiatives.

CAPEX allocation of Rs.12.2 lakh crore in Budget 2026, reflects the Government's continued infrastructure focus. Budget 2026 has further proposed seven high-speed rail corridors and a dedicated freight corridor. These initiatives are expected to create significant opportunities across the infrastructure value chain. Rising infrastructure spending and demand provide a favorable environment for sustained sectoral growth. Our Company is strategically positioned to leverage these emerging opportunities by strengthening its capabilities. We remain focused on sustainable growth and contributing to India's expanding infrastructure development.

About Ircon International Limited www.ircon.org | BSE: 541956 | NSE: IRCON

Ircon International Limited is a Navratna, Public Sector Enterprise and a leading turnkey Construction Company in the public sector known for quality, commitment, and consistency in terms of performance. The core competence of IRCON is in Railways and Highways & the company reports to Ministry of Railways. The company has executed projects operated in the areas of Railway construction including ballast less track, electrification, tunneling, signal & telecommunication as well as leasing of locos, construction of roads, highways, commercial, industrial & residential buildings and complexes, airport runway and hangars, metro and mass rapid transit system, etc.

IRCON has widespread operations in several states in India and other countries (Malaysia, Nepal, Bangladesh, Algeria, Myanmar and Sri Lanka). Company has completed more than 131 projects in 25 countries across the globe and 408 projects in various states in India.

FOR MORE INFORMATION CONTACT

Sachin Garg
Dy. General Manager/Finance/IR
Ircon International Limited
M: +91-9899119143 E: sachin.garg@ircon.org