IRCON/SECY/STEX/124 **4th August, 2026**

BSE Limited Listing Dept./ Dept. of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001 **बीएसई लिमिटेड** लिस्टिंग विभाग / कॉर्पोरेट सेवा विभाग पी. जे. टावर्स, दलाल स्ट्रीट, मुंबई– 400001 Scrip code / ID: **541956 / IRCON**	**National Stock Exchange of India Limited** Listing Department Exchange Plaza, Plot no. C-1, G Block, Bandra –Kurla Complex, Bandra (East), Mumbai – 400051 **नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड** लिस्टिंग विभाग एक्सचेंज प्लाजा, प्लॉट नं सी-1, जी ब्लॉक, बांद्रा-कुर्ला कॉम्प्लेक्स, बांद्रा (पूर्व), मुंबई-400051 Scrip Code: **IRCON**

Sub: Newspaper Publication - Public Notice to shareholders regarding special window for transfer & dematerialization of physical securities of Ircon International Limited/ समाचार पत्र में प्रकाशन- इरकॉन इंटरनेशनल लिमिटेड के फिजिकल शेयरों के ट्रांसफर और डीमैट के लिए विशेष विंडो के बारे में शेयरधारकों के लिए सार्वजनिक सूचना

Dear Sir/ Madam, महोदय/महोदया,

In compliance of provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith copy of Newspaper clippings of the Public Notice published in Financial Express (English Language) and Jansatta (Hindi Language), on 4th August, 2026, in respect of the Notice to shareholders regarding special window for transfer & dematerialization of physical securities of Ircon International Limited for your information and record.

सेबी (सूचीबद्धता दायित्व और प्रकटीकरण आवश्यकताएँ) विनियम, 2015 का विनियमन 30 के प्रावधानों के अनुपालन में, कृपया इरकॉन इंटरनेशनल लिमिटेड की भौतिक प्रतिभूतियों के हस्तांतरण और डीमटेरियलाइजेशन के लिए विशेष विंडो के संबंध में शेयरधारकों को नोटिस के संदर्भ में, 4 अगस्त, 2026 को फाइनेंशियल एक्सप्रेस (अंग्रेजी भाषा) और जनसत्ता (हिंदी भाषा) में प्रकाशित सार्वजनिक नोटिस की समाचार पत्र कतरनों की प्रति आपकी जानकारी और रिकॉर्ड के लिए संलग्न है।

कृपया उपरोक्त जानकारी रिकार्ड पर लें।

Thankyou/धन्यवाद,
Yours faithfully/भवदीया,

PRATIBHA AGGARWAL

Digitally signed by PRATIBHA AGGARWAL
DN: c=IN, o=IRCON INTERNATIONAL LIMITED, ou=CS DEPT, 2.5.4.20=ec050983126d749a8f277e98527f4ceca89379d1206af5e4d7ec988155070d1c, postalCode=110017, st=DELHI, serialNumber=47e2be3967281727d36842da7f5bbe8dadc7906b0fdd636c459187d1fc471fe6, cn=PRATIBHA AGGARWAL
Date: 2026.08.04 11:28:39 +05'30'

(Pratibha Aggarwal)/ (प्रतिभा अग्रवाल)
Company Secretary & Compliance Officer/ कंपनी सचिव एवं अनुपालन अधिकारी
Membership No./ सदस्यता क्र.: F8874

Essar lines up £4.3-billion Stanlow transition push

SAURAV ANAND
New Delhi, August 3

ESSAR GROUP IS advancing a £4.3-billion investment pipeline at its Stanlow Manufacturing Complex in the UK, as it plans to turn the refinery into an energy-transition hub and assess commercial data-centre development powered by onsite hydrogen-ready generation.

The announcement comes as Essar marks 15 years of ownership of Stanlow, acquired in 2011.

The group has invested £1 billion in modernising the refinery, including converting the site into a more efficient single-train operation, widening the range of crude grades processed and upgrading its catalytic cracker.

Essar Energy Transition Fuels, the group's wholly owned division operating the complex, recently completed a £100-million, or $130-million, refinery turnaround that raised throughput by about 8%. It also commissioned the UK's first hydrogen-ready refinery furnace after an investment of £70.9 million, or $100 million.

The company said hydrogen production would be central to the next phase of Stanlow's development.

It is also evaluating the use of the site's extensive land for next-generation commercial data centres that could receive power directly from hydrogen-ready generation.

The investment programme will run until 2035 and is aimed at developing low-carbon energy-transition projects in the UK.

Essar is simultaneously planning a major expansion of its retail network, targeting 800 new locations supplied directly from the refinery.

Stanlow currently supports around 5,000 direct, indirect and induced jobs in the UK.

Employees earn average salaries estimated at twice the national average, while the complex spends £426 million through its UK supply chain, according to independent analysis cited by the company.

"Our £4.3 billion investment pipeline represents a significant growth opportunity for the UK, supporting the country's energy transition, generating massive long-term economic value, and creating thousands of highly skilled jobs built on the site's proud industrial heritage," Prashant Ruia, chairman of Essar Energy Transition, said.

Ruia said Essar remained committed to Stanlow's future as the company seeks to combine its existing refining capability with new low-carbon industries now.

REFINERY TURNAROUND

■ The announcement comes as Essar marks 15 years of ownership of Stanlow, acquired in 2011

■ The group has invested **£1 billion** in modernising the refinery

■ The investment programme will run until 2035 and is aimed at developing low-carbon energy-transition projects in the UK

■ Essar is simultaneously planning a major expansion of its retail network, targeting 800 new locations supplied directly from refinery

■ Employees earn average salaries estimated at twice the national average, while complex spends £426 mn through its UK supply chain

AWL Agri sticks to 8-9% FY27 volume growth target

VIVEAT SUSAN PINTO
Mumbai, August 3

AWL AGRI BUSINESS, best known for its Fortune edible oil brand, is maintaining its full-year volume growth guidance of 8–9% for FY27 despite geopolitical uncertainty and concerns over a likely El Niño impact on the monsoon, Managing Director and Chief Executive Officer Shrikant Kanhere told FE.

The company is betting on festive demand and its fast-growing foods portfolio to drive growth this year.

"We don't see much of an issue from a demand perspective. The second and third quarters are festive quarters. Demand will likely remain stable unless El Niño creates disruptions," he said.

The company posted 7% underlying volume growth and nearly 18% year-on-year (YoY) revenue growth in the June quarter (Q1FY27). Earnings before interest, tax, depreciation and amortisation (Ebitda) rose 34% YoY to ₹693 crore, while profit after tax (PAT) jumped 48% to ₹351 crore, backed by cost management and an improving product mix.

The foods business remained the standout performer, registering 18% volume growth and 22% YoY revenue growth to ₹1,726 crore, while segment Ebitda crossed the ₹100-crore milestone for the first time. The company now derives 9% of its revenue from foods and FMCG, up from 8% a year ago. The industry essentials business contributes 14% of revenue, compared with 13% a year earlier.

Edible oil, the company's largest segment, accounted for 77% of overall revenue, down from 79% a year ago. The segment reported 15% YoY revenue growth to ₹15,465 crore in Q1, while volume growth was limited to 2% due to supply chain disruptions arising from the West Asia conflict and lower trade inventories in June, Kanhere said. However, he expects demand to improve in the coming quarters as the festive season approaches.

The company also successfully navigated commodity inflation during the quarter by passing on higher input costs to consumers. Edible oil prices, for instance, rose 5–10% amid higher crude oil prices.

"Given our brand equity, we have been able to pass it on to consumers," Kanhere said, adding that the price hikes helped preserve margins despite higher packaging costs linked to crude oil price volatility.

While packaging material inflation remains an industry-wide challenge, AWL is focusing on operational efficiencies to offset cost pressures.

Sale of Dabur items with 'misleading' claims halted

THE FOOD SAFETY and Standards Authority of India (FSSAI) has ordered FMCG major Dabur to immediately halt the sale of its honey, apple cider vinegar, virgin coconut oil, sesame oil, cow ghee, coconut water, coconut milk and other food products marketed with misleading "100%" claims.

According to a prohibition order issued by the regulator, products sold on the company's website were found carrying claims such as "100% Natural", "100% Pure", "100% Purity Guaranteed", "100% Organic" and "100% Tender Coconut Water".

Responding to the development, a Dabur spokesperson said, "We have received the FSSAI notice and are in the process of checking the content mentioned in the notice on our website."

FSSAI said such claims are in contravention of the Food Safety and Standards (Advertising & Claims) Regulations, 2018.

The regulator also found that Dabur Himalayan Organic Apple Cider Vinegar and Dabur Organic Honey displayed the Jaivik Bharat logo without a valid FSSAI organic endorsement, allegedly violating the Food Safety and Standards (Organic Foods) Regulations, 2017.

FE BUREAU

Ather Q1 loss shrinks to ₹51 cr

NARAYANAN V
Chennai, August 3

ATHER ENERGY NARROWED its consolidated net loss by a third to ₹51 crore in the first quarter of FY27 as revenue surged 87% on the back of higher electric two-wheeler sales.

Improved operating leverage also helped the company turn EBITDA positive for the first time.

Revenue from operations of the Bengaluru-based EV maker nearly doubled to ₹1,216 crore, driven by an 81% jump in vehicle sales to 83,173 units during the quarter.

Demand continued to outpace supply, with quarterly preorders rising 158% year-on-year to 1,50,000 units against actual production of 83,000 units. New vehicle enquiries also increased 95% to 7,00,000 during the quarter.

Co-founder & CEO Tarun Mehta attributed the surge in enquiries to multiple factors, including the Prime Minister's call to electrify cooking and transport as a national agenda, as well as policy support through the PM E-Drive scheme and the Delhi government's latest EV policy, which he said are playing a major role in shifting consumer confidence towards electric vehicles.

"There are now availability concerns on petrol and diesel. Rising petrol prices in India are definitely improving the overall total cost of ownership for electric vehicles," Mehta said during the company's first-quarter earnings call.

The electric two-wheeler industry recorded registrations of 5,25,000 units during the quarter, up 68% year-on-year, with penetration increasing to 11% of the overall two-wheeler market and over 25% of the scooter segment.

Ather ramped up production steadily through the quarter, manufacturing 24,000 units in April, 28,000 units in May and 31,000 units in June. "Our current facilities have a peak production capacity of 35,000 units and ...we are almost at 100% utilisation," Mehta said, adding that the company is accelerating capacity expansion to meet demand.

The company's existing manufacturing facility at Hosur has a maximum capacity of 35,000 units per month, or around 0.42 million units annually.

नियुक्तियां

आईआईएम मुंबई

भारतीय प्रबंधन संस्थान मुंबई
Indian Institute of Management Mumbai
(शिक्षा मंत्रालय, भारत सरकार)

गैर-शैक्षिक पद हेतु विज्ञापन

आईआईएम मुंबई द्वारा योग्य उम्मीदवारों से गैर-शैक्षिक पद हेतु आवेदन आमंत्रित हैं।

विज्ञापन सं. एवं तिथि	पद का नाम
प्रशा./भर्ती/2026/27 दि. 21.07.2026	प्रबंधक (शैक्षिक/सामान्य प्रशासन)

विस्तृत विज्ञापनों के लिए, कृपया देखें।
https://iimmumbai.ac.in/careers

मुख्य प्रशासनिक अधिकारी

सेव फाइनेंशियल सर्विसेज प्राइवेट लिमिटेड

संपर्क व्यक्ति – मिंटू कुमार राठौर – +91 9810744438
वेबसाइट – https://www.savefinance.in

शुद्धिपत्र

कृपया दिनांक 31.07.2026 को इस समाचार पत्र में प्रकाशित ई–नीलामी विक्रय सूचना के संदर्भ में सूचित किया जाता है कि उक्त ई–नीलामी विक्रय सूचना में उधारकर्ता खाता राजेंद्र सिंह, ऋण खाता संख्या LOANAGUR0000024 के मामले में आरक्षित मूल्य तथा बयाना राशि (ईएमडी) का उल्लेख त्रुटिवश गलत प्रकाशित हो गया है। कृपया आरक्षित मूल्य (आर.पी.) रुपये 28,50,000/– (पूर्व में रुपये 27,50,000/–) तथा बयाना राशि (ईएमडी) रुपये 2,85,000/– (पूर्व में रुपये 2,75,000/–) पढ़ा जाए। मूल विक्रय सूचना की अन्य सभी शर्तें एवं नियम यथावत एवं अपरिवर्तित रहेंगे।

किसी अन्य जानकारी के लिए संपर्क करें : +91 9999105933

प्राधिकृत अधिकारी,
स्थान: दिल्ली, दिनांक 04.08.2026 — सेव फाइनेंशियल सर्विसेज प्रा. लि.

भारत हेवी इलेक्ट्रिकल्स लिमिटेड

सीआईएन: L74899DL1964GOI004281
पंजीकृत कार्यालय: "बीएचईएल हाउस", सीरी फोर्ट, नई दिल्ली–110049
दूरभाष: 011–66337598
वेबसाइट: www.bhel.com, ई–मेल: shareholderquery@bhel.in

नोटिस

(कंपनी के इक्विटी शेयरधारकों के ध्यान के लिए)

विषय: भौतिक प्रतिभूतियों के हस्तांतरण और डीमैट करने के लिए विशेष अवसर

सेबी के 30 जनवरी 2026 के परिपत्र के अनुसार, भौतिक इक्विटी शेयरों के हस्तांतरण और डीमैट के लिए एक विशेष अवसर का प्रबंध किया गया है जहाँ ट्रांसफर डीड (हस्तांतरण विलेख) 01 अप्रैल 2019 से पहले निष्पादित की गयी है।

यह विशेष अवसर एक वर्ष की अवधि के लिए, यानी **05 फरवरी 2026 से 04 फरवरी 2027** तक उपलब्ध रहेगा। इस अवधि के दौरान प्राप्त सभी पात्र अनुरोधों को केवल डीमैट रूप में संसाधित किया जाएगा।

उपर्युक्त परिपत्र के अनुसार, 01 अप्रैल 2019 से पहले निष्पादित वैध ट्रांसफर डीड रखने वाले पात्र शेयरधारक अपने अनुरोध, आवश्यक दस्तावेजों के पूर्ण सेट के साथ, कंपनी के रजिस्ट्रार एवं शेयर ट्रांसफर एजेंट को नीचे दिए गए पते पर जमा कर सकते हैं:

श्री विनोद यादव, मैसर्स बिगशेयर सर्विसेज प्राइवेट लिमिटेड
यूनिट: भारत हेवी इलेक्ट्रिकल्स लिमिटेड, कार्यालय नंबर S6–2, 6वीं मंजिल, पिनेकल बिजनेस पार्क, अहुरा सेंटर के नजदीक, महाकाली केव्स रोड, अंधेरी (पूर्व) मुंबई–400093
दूरभाष: 022–62638200 ई–मेल: **investor@bigshareonline.com**
वेबसाइट: **www.bigshareonline.com**

वैकल्पिक रूप से, शेयरधारक हमसे **shareholderquery@bhel.in** पर संपर्क कर सकते हैं।

भारत हेवी इलेक्ट्रिकल्स लिमिटेड की ओर से
हस्ता/–
स्थान: नई दिल्ली — डॉ. योगेश आर छाबड़ा
दिनांक: 3 अगस्त 2026 — कंपनी सचिव

बारफ्लेक्स पॉलीफिल्म्स लिमिटेड

(पूर्व में बारफ्लेक्स पॉलीफिल्म्स प्राइवेट लिमिटेड के नाम से जाना जाता था)
CIN: L25209DL2005PLC132346
पंजीकृत कार्यालय: ए–33 तृतीय तल, एफआईईई कॉम्प्लेक्स, ओखला औद्योगिक क्षेत्र, फेज–2, सी लाल चौक के पास, नई दिल्ली–110020
ईमेल आईडी: info@barflex.co.in फोन: 9810021106 वेबसाइट: www.barflex.co.in

21वीं वार्षिक आम बैठक की सूचना

1. एतद्द्वारा सूचित किया जाता है कि बारफ्लेक्स पॉलीफिल्म्स लिमिटेड की 21वीं वार्षिक आम बैठक गुरुवार, 27 अगस्त, 2026 को दोपहर 12:00 बजे वीडियो कॉन्फ्रेंसिंग ("वीसी")/अन्य ऑडियो विजुअल माध्यमों ("ओएवीएम") सुविधा के द्वारा कॉर्पोरेट कार्य मंत्रालय (एमसीए) और भारतीय प्रतिभूति तथा विनिमय बोर्ड (सेबी) द्वारा जारी किए गए सामान्य परिपत्र सं. 14/2020, 17/2020, 20/2020, 02/2021, 19/2021, 21/2021, 02/2022, 10/2022, 09/2023 एवं 09/2024 और अन्य सभी लागू कानूनों और परिपत्रों के अनुपालन में बैठक की सूचना में निर्धारित कामकाज के निष्पादन के लिए आयोजित की जाएगी।
2. उपरोक्त परिपत्रों के अनुपालन में वित्तीय वर्ष 2025–26 के लिए वार्षिक रिपोर्ट के साथ एजीएम की सूचना की इलेक्ट्रॉनिक प्रतियां उन सभी शेयरधारकों को भेजी जाएंगी जिनके ईमेल पते कंपनी/डिपॉजिटरी प्रतिभागियों के पास पंजीकृत हैं और उन सदस्यों जिनका ई–मेल पता कंपनी/डिपॉजिटरी प्रतिभागी के पास पंजीकृत नहीं है उन्हें कंपनी की वेबसाइट का सही वेब–लिंक, जहां से वित्तीय वर्ष 2025–26 की वार्षिक रिपोर्ट एक्सेस की जा सकती है, प्रदान करते हुए पत्र भेजा जाएगा।
3. कंपनी ने 21वीं वार्षिक आम बैठक की सूचना में उल्लिखित सभी व्यावसायिक मदों के निष्पादन हेतु (एनएसडीएल) के प्लेटफॉर्म पर ई–वोटिंग सुविधा के माध्यम से इलेक्ट्रॉनिक वोटिंग की सुविधा प्रदान की है। सदस्य बैठक स्थल के अलावा किसी अन्य स्थान से भी इलेक्ट्रॉनिक वोटिंग प्रणाली ("रिमोट ई–वोटिंग") का उपयोग करके अपना वोट डाल सकते हैं। रिमोट ई–वोटिंग सुविधा सोमवार, 24 अगस्त, 2026 को प्रातः 9:00 बजे प्रारंभ होगी और बुधवार, 26 अगस्त, 2026 को शाम 5:00 बजे समाप्त होगी। उक्त तिथि और समय के बाद ई–वोटिंग की अनुमति नहीं होगी।
4. वह व्यक्ति जिसका नाम कट–ऑफ तिथि अर्थात गुरुवार, 20 अगस्त, 2026 को सदस्यों/लाभार्थी स्वामियों के रजिस्टर में दर्ज होगा, केवल वे ही रिमोट ई–वोटिंग/बैठक में ई–वोटिंग की सुविधा का लाभ उठाने का हकदार होगा। जिन सदस्यों ने रिमोट ई–वोटिंग के माध्यम से अपना वोट दिया है वे बैठक में उपस्थित हो सकते हैं लेकिन बैठक में दोबारा वोट देने के हकदार नहीं होंगे।
5. कोई भी व्यक्ति जिसने शेयर अधिग्रहित किए हैं और सूचना भेजने के बाद कंपनी का सदस्य बन गया है वह कंपनी के रजिस्ट्रार एवं ट्रांसफर एजेंट मैसर्स मास्टिलता सिक्योरिटीज प्राइवेट लिमिटेड, 451, कृष्णा आभा बिजनेस स्क्वायर, नेताजी सुभाष प्लेस, पीतमपुरा, नई दिल्ली–110034 से रिमोट ई–वोटिंग के लिए यूजर आईडी और पासवर्ड प्राप्त कर सकता है। यूजर आईडी और पासवर्ड प्राप्त करने की विस्तृत प्रक्रिया एजीएम की सूचना में भी दी गई है जो कंपनी की वेबसाइट www.barflex.co.in और स्टॉक एक्सचेंजों की वेबसाइट अर्थात नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड की वेबसाइट www.nseindia.com पर उपलब्ध है।
6. ई–वोटिंग का परिणाम कंपनी की वार्षिक आम बैठक के दिन या उसके बाद घोषित किया जाएगा। घोषित परिणाम संवीक्षक की रिपोर्ट के साथ सदस्यों की जानकारी के लिए कंपनी की वेबसाइट और एनएसडीएल की वेबसाइट पर उपलब्ध कराया जाएगा और साथ ही स्टॉक एक्सचेंज को भी सूचित किया जाएगा।
7. सूचना और कंपनी की वार्षिक रिपोर्ट कंपनी की वेबसाइट www.barflex.co.in पर उपलब्ध है। यदि आपके पास एजीएम में भाग लेने और ई–वोटिंग के संबंध में कोई प्रश्न या समस्या है, तो आप www.evoting.nsdl.com पर हेल्प सेक्शन में उपलब्ध अक्सर पूछे जाने वाले प्रश्न ("एफएक्यू") और ई–वोटिंग मैनुअल देख सकते हैं या evoting@nsdl.com पर ईमेल भेज सकते हैं या टोल–फ्री नंबर 022–48867000 पर संपर्क कर सकते हैं। इलेक्ट्रॉनिक माध्यम से वोटिंग की सुविधा से संबंधित किसी भी शिकायत के लिए कृपया सुश्री पल्लवी म्हात्रे – वरिष्ठ प्रबंधक, एनएसडीएल, 301, तीसरी मंजिल, नमन चेम्बर्स, जी ब्लॉक, प्लॉट सं. सी–32, बांद्रा कुर्ला कॉम्प्लेक्स, बांद्रा पूर्व, मुंबई– 400051 से संपर्क करें।

बारफ्लेक्स पॉलीफिल्म्स लिमिटेड की ओर से
हस्ता/–
स्थान: नई दिल्ली — दीपशिखा मित्तल
दिनांक: 04 अगस्त, 2026 — कंपनी सचिव (PAN-AUZPD5180H)

इरकॉन इंटरनेशनल लिमिटेड

नवरत्न कंपनी
(भारत सरकार का उपक्रम)
पंजीकृत कार्यालय : सी-4, डिस्ट्रिक्ट सेन्टर, साकेत, नई दिल्ली-110017, भारत
टेलीफोन नं.: +91-11-26530266, फैक्स: +91-11-26854000, वेबसाइट: www.ircon.org, ई-मेल: investors@ircon.org
CIN : L45203DL1976GOI008171

फिजिकल सिक्योरिटीज के ट्रांसफर और डीमैटेरियलाइजेशन के लिए स्पेशल विंडो

दिनांक 09 जून, 2026 को प्रकाशित हमारे समाचार पत्र विज्ञापन के संदर्भ में, शेयरहोल्डर्स को यह पुन: सूचित किया जाता है कि सेबी सर्कुलर नंबर HO/38/13/11(2)2026-MIRSD-POD/I/3750/2026 तारीख 30 जनवरी, 2026 (कंपनी की वेबसाइट www.ircon.org पर अपलोड) के अनुसार, फिजिकल सिक्योरिटीज के ट्रांसफर और डीमैटेरियलाइजेशन को आसान बनाने के लिए 5 फरवरी, 2026 से 4 फरवरी, 2027 तक एक साल के समय के लिए एक स्पेशल विंडो खोली गई है।

यह स्पेशल विंडो उन फिजिकल शेयरों के ट्रांसफर और डीमैट के लिए उपलब्ध है जो 1 अप्रैल, 2019 से पहले बेचे/खरीदे गए थे। इसके अलावा, यह सुविधा उन ट्रांसफर रिक्वेस्ट के लिए भी उपलब्ध है जो पहले जमा की गई थीं और डॉक्यूमेंट्स/प्रोसेस/या किसी और वजह से रिजेक्ट/वापस कर दी गई थीं/उन पर ध्यान नहीं दिया गया था।

शेयरधारकों से अनुरोध है कि स्पेशल विंडो की एलीजिबिलिटी को समझने के लिए नीचे दिया गया मैट्रिक्स देखें:

ट्रांसफर डीड की निष्पादन तिथि	क्या अप्रैल 01, 2019 से पहले ट्रांसफर हेतु दर्ज किया गया?	क्या मूल सिक्योरिटी सर्टिफिकेट उपलब्ध है?	क्या मौजूदा विंडो में दर्ज करने हेतु पात्र है?
1 अप्रैल, 2019 से पूर्व	नहीं (यह नया दर्ज किया जा रहा है)	हाँ	हाँ
1 अप्रैल, 2019 से पूर्व	हाँ (यह पहले निरस्त/वापिस हो चुका है)	हाँ	हाँ
1 अप्रैल, 2019 से पूर्व	हाँ	नहीं	नहीं
1 अप्रैल, 2019 से पूर्व	नहीं	नहीं	नहीं

कृपया ध्यान दें कि जिन अनुरोध के साथ मूल सिक्योरिटी सर्टिफिकेट, ट्रांसफर डीड और दूसरे सपोर्टिंग डॉक्यूमेंट्स होंगे, उन पर ही स्पेशल विंडो के तहत विचार किया जाएगा।

इसके अलावा, निम्नलिखित मामलों पर विंडो के तहत विचार नहीं किया जाएगा:

- ट्रांसफर करने वाले और ट्रांसफरी के बीच झगड़े वाले मामलों पर इस विंडो में विचार नहीं किया जाएगा और इन्हें ट्रांसफर करने वाले और ट्रांसफरी कोर्ट/एनसीएलटी प्रोसेस के जरिए सुलझा सकते हैं।
- जो सिक्योरिटीज इन्वेस्टर एजुकेशन एंड प्रोटेक्शन फंड (आईईपीएफ) में ट्रांसफर की गई हैं, उन पर इस विंडो के तहत प्रोसेसिंग के लिए विचार नहीं किया जाएगा।

ऊपर बताई गई तरह से ट्रांसफर की गई सिक्योरिटीज को जरूरी तौर पर ट्रांसफरी को सिर्फ डीमैट मोड में क्रेडिट किया जाएगा और ट्रांसफर के रजिस्ट्रेशन की तारीख से 1 साल का लॉक–इन पीरियड लागू होगा।

योग्य शेयरधारक अपने ट्रांसफर अनुरोध आवश्यक दस्तावेजों के साथ कंपनी के इश्यू हेतु रजिस्ट्रार और शेयर ट्रांसफर एजेंट (आरटीए) को अलंकित असाइनमेंट्स लिमिटेड, अलंकित हाउस, 4ई/2 झंडेवालान एक्सटेंशन, नई दिल्ली–110055, संपर्क: +91–11–42541234, +91–11–42541957, ई–मेल आईडी: rta@alankit.com पर जमा कर सकते हैं।

इसके अतिरिक्त, कंपनी के शेयरधारकों से अनुरोध है कि वे कंपनी से समय पर और प्रभावी संचार सुनिश्चित करने के लिए अपने केवाईसी विवरण, ईमेल पते, बैंक मैंडेट और संपर्क जानकारी, जिसमें ईमेल पते का पंजीकरण भी शामिल है, को अपडेट करें।

कृते इरकॉन इंटरनेशनल लिमिटेड
स्थान : नई दिल्ली — प्रतिमा अग्रवाल
दिनांक : 03.08.2026 — कम्पनी सचिव

SHYAM METALICS AND ENERGY LIMITED

SHYAM METALICS — ORE TO METAL

CIN: L40101WB2002PLC095491
Regd. Off: P-19, Plate No. D-403, Taratala Road, CPT Colony, Kolkata-700088
Phone: +91 33 6521 6521
Website: www.shyammetalics.com, E-mail: compliance@shyamgroup.com

NOTICE TO THE SHAREHOLDERS OF THE COMPANY
24TH ANNUAL GENERAL MEETING, INFORMATION ON REMOTE E-VOTING AND BOOK CLOSURE

The 24TH Annual General Member ("AGM") of the Company is scheduled to be held on **Tuesday, August 25, 2026 at 03:00 P.M**, Indian Standard Time ("IST"), through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM") to transact the business set out in the Notice convening the AGM. Members will be able to attend and participate in the AGM through VC/OAVM facility only in compliance with provisions of the Companies Act, 2013 ("Act") and Rules made thereunder, SEBI (Listing Obligation & Disclosure Requirements) Regulations 2015 as amended from time to time read with circular no.'s 20/2020, 14/2020, 17/2020, 02/2021, 02/2022, 10/2022, 09/2023, 09/2024, the latest being 03/2025 dated September 22, 2025 issued by the Ministry of Corporate Affairs ("MCA") and Circulars issued by the Securities and Exchange Board of India ("SEBI") in this regard, (hereinafter collectively referred to as the "Circulars") to transact the businesses as set forth in the Notice of the AGM dated July 20, 2026.

Notice is further hereby given that the 24th Annual Report for the financial year ended 31 March 2026 together with the Notice of the AGM, has been sent electronically on **Monday, August 03, 2026** to the shareholders of the Company whose names appear in the register of members/list of beneficial owners as at Friday, July 24, 2026 at their registered e-mail IDs which are registered with the Company/Depository participants/ Company's RTA. The Annual Report and the Notice of the AGM will also be available on the website of the Company **www.shyammetalics.com** and also on the website of the National Stock of India Limited (NSE) **www.nseindia.com**, BSE Limited **www.bseindia.com** and on the KFin Technologies Limited (KFin) at **https://evoting.kfintech.com**.

Further, in terms of Regulation 36(1)(b) of SEBI Listing Regulation a letter providing web-link, including the exact path, where complete details of the Annual Report incorporating Notice are available will be sent to those shareholders at their registered address who have not yet registered their email id with the Company/ RTA/ Depository Participant(s).

Pursuant to the provisions of Section 108 of the Companies Act, 2013 and Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) and in accordance with Regulation 44 of the Listing Regulations, Members have been provided with the facility to cast their votes on all resolutions set forth in the Notice of the AGM using electronic voting system (remote e-voting). The Company has engaged in the services of NSDL for providing facility for remote e-voting, participation in the AGM through VC/OAVM and e-voting during the AGM.

The businesses set out in the Notice shall be transacted through remote e-Voting only. The Members, whose names appear in the Register of Members / List of Beneficial Owners as on Tuesday, August 18, 2026, being the cut-off date, shall be entitled to avail the e-Voting facility. Once vote(s) on Resolution(s) are cast by any Member, the same cannot be changed subsequently. The remote e-Voting facility would be available during the following period:

Commencement of e-Voting	**From 9.00 a.m. (IST) on Friday, 21st August, 2026**
End of e-Voting	**Upto 5.00 p.m. (IST) on Monday, 24th August, 2026**

The remote e-Voting module shall be disabled by NSDL thereafter for the voting before AGM.

Members attending the AGM, who have not cast their votes by remote e-Voting, shall be eligible to exercise their voting rights during the AGM through e-Voting system via www.evoting.nsdl.com. Members who have exercised their voting rights by remote e-Voting prior to the AGM may also attend the AGM through VC/OAVM but shall not be entitled to cast their votes on such resolution(s) again during the AGM.

A person who is not a member of the Company as on the Cut-off date should be treated with this Notice for information purpose only. Any person, who acquires equity shares of the Company and becomes a Member after dispatch of the Notice and holds shares as on the cut-off date, i.e., **Tuesday, August 18, 2026** may obtain the login Id and password for e-Voting, by sending a request to NSDL at evoting@nsdl.com or to the Company at compliance@shyamgroup.com. Members who are already registered with NSDL for remote e-Voting can use their existing User Id and Password for e-Voting. Detailed procedure for remote e-Voting before the AGM / remote e-Voting during the AGM is provided in the Notes to the Notice of the AGM. All documents referred to in the Notice and the Explanatory Statement thereto shall be made available for inspection by the Members of the Company, without payment of fees up to and including the date of AGM. Members desirous of inspecting the same may send their request at **compliance@shyamgroup.com** from their registered e-mail addresses mentioning their names and folio numbers / demat account numbers.

Pursuant to Section 91 of the Act, Rule 10 of the said Rules and Regulation 42 of the Listing Regulations, the Register of Members and the Share Transfer Registers of the Company shall remain closed from **Wednesday, August 19, 2026 to Tuesday, August 25, 2026 (both days inclusive)**, for the purpose of the AGM.

FINAL DIVIDEND:

The Board of Directors of the Company have recommended a final dividend of Rs. 2.70/- (27%) per equity share of face value Rs. 10/- each, for the financial year ended March 31, 2026. The dividend, once approved by the shareholders in the forthcoming 24th AGM will be paid within stipulated timeline of 30 days, electronically through various online transfer modes to those shareholders who have updated their bank account details with the Company / Depository Participants.

To avoid delay in receiving the dividend, shareholders are requested to update their bank details with their depository participants.

Shareholders may note that, pursuant to the implementation of the Income-tax Act, 2025 ("IT Act") with effect from April 1, 2026, dividend income is taxable in the hands of shareholders and the Company is required to deduct tax at source ("TDS") at the time of payment of dividend at the prescribed rates. In order to enable the Company to determine the appropriate TDS rate applicable to the payment of the final dividend for FY 2025-26, shareholders are requested to submit the requisite documents by sending mail to the Company at **Compliance@shyamgroup.com** or to the Company's RTA, KFin Technologies Limited, at **einward.ris@kfintech.com** on or before August 18, 2026. The detailed process of the same also provided in the Notes to the Notice of the AGM.

A separate communication has been sent to the Members describing the detailed provisions regarding this and process to submit the documents/declarations along with the formats, in respect of deduction of TDS on the dividend payout.

OPTION TO SEEK SPEAKER'S REGISTRATION:

Members who wish to express their views or ask questions during the AGM may register themselves as Speaker Shareholders between August 17, 2026 (9:00 a.m. IST) and August 21, 2026 (5:00 p.m. IST) by sending their request to **compliance@shyamgroup.com** during the above period. Only registered Speaker Shareholders will be permitted to speak during the AGM. However, the Company reserves the right to restrict the number of speakers and the speaking time, depending on the availability of time at the AGM. Further, the sequence in which the registered Speaker Shareholders will be called upon to speak shall be determined solely by the Company.

The Board of Directors has appointed Mr. Raj Kumar Banthia (Membership No. A17190) of MKB & Associates, Practicing Company Secretary, as the Scrutinizer to scrutinize the remote e-voting process as well as for e-voting during the AGM, in a fair and transparent manner.

The results of e-voting along with Scrutinizer's Report, shall be placed on the Company's website: **https://www.shyammetalics.com** within two working days of the AGM and also communicated to the stock exchanges, where the shares of the Company are listed.

In case shareholders have not registered / updated their email address with the Depositories / Share Transfer Agent, they are requested to kindly follow the below mentioned instructions for updating the E-mail Ids.

Instructions to register / update the E-mail ID:

Demat Holding	Please contact your Depository Participants (DP) and register your email address.

In case of any queries in registering the email address, shareholders may write to **compliance@shyamgroup.com / einward.ris@kfintech.com**.

In case of any queries / grievances relating to e-Voting, Members may refer to "Frequently Asked Questions on e-Voting (For Shareholders).pdf" and "e-Voting Manual - Shareholder.pdf" available at the "Download" section of NSDL e-Voting website, i.e., **www.evoting.nsdl.com** or call on Toll Free Nos.: 1800 1020 990 and 1800 224 430 or contact Ms. Pallavi Mhatre, Senior Manager of NSDL at Telephone Nos.: (022) 4886 7000 or at e-mail id: **evoting@nsdl.co.in** or contact at NSDL, 'Trade World', 'A' Wing, 4th Floor, Kamala Mills Compound, Lower Parel, Mumbai - 400013. Members holding securities in demat mode with CDSL, can call at Toll Free No.: 1800-21-09911 or at e-mail id: **helpdesk.evoting@cdslindia.com**. For any further assistance, Members may also contact Mr. Birendra Kumar Jain, Company Secretary & Compliance Officer, Shyam Metalics and Energy Limited at Telephone No. +91 33 6521 6521 or at the e-mail ID **compliance@shyamgroup.com**.

For Shyam Metalics and Energy Limited
Sd/-
Birendra Kumar Jain
Company Secretary & Compliance Officer
Place: Kolkata
Date: 03.08.2026

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR UNITS OR SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED

PUBLIC ANNOUNCEMENT

(Please scan the QR Code to view the DRHP and the Draft Abridged Prospectus)

Encube

ENCUBE ETHICALS LIMITED

Our Company was originally incorporated as 'Encube Ethicals Private Limited' as a private limited company under the Companies Act, 1956, at Mumbai, Maharashtra, pursuant to a certificate of incorporation dated September 7, 1995, issued by the Additional Registrar of Companies, Maharashtra. Subsequently, our Company was converted to a public limited company and the name of our Company changed to 'Encube Ethicals Limited' pursuant to a Shareholders' resolution dated May 22, 2026, and a fresh certificate of incorporation dated June 29, 2026, was issued by the Registrar of Companies, Central Processing Centre. For further details in relation to change in name and registered office of our Company, see ***"History and Certain Corporate Matters"*** beginning on page 268 of the Draft Red Herring Prospectus dated August 1, 2026 ("**DRHP**").

Registered and Corporate Office: 803, B Wing, HDIL Kaledonia, Sahar Road, Andheri East, Mumbai City, Mumbai 400 069, Maharashtra, India; **Tel:** +91 22 6228 8000; **Website:** www.encubeethicals.com
Contact person: Parineeta S Poonja (Company Secretary and Compliance Officer); **E-mail:** compliance.cs@encubeethicals.com; **Corporate Identity Number:** U24230MH1995PLC092485

THE PROMOTER OF OUR COMPANY IS MEHUL MADHUSUDAN SHAH

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹1 EACH ("EQUITY SHARES") OF ENCUBE ETHICALS LIMITED ("OUR COMPANY" OR "THE COMPANY") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ 30,000 MILLION (THE "OFFER") THROUGH AN OFFER FOR SALE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹ 20,000 MILLION BY MEHUL MADHUSUDAN SHAH (THE "PROMOTER SELLING SHAREHOLDER") AND UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹ 10,000 MILLION BY FRONTIER INVESTMENT HOLDINGS PTE. LTD. (THE "INVESTOR SELLING SHAREHOLDER", AND TOGETHER WITH THE PROMOTER SELLING SHAREHOLDER, THE "SELLING SHAREHOLDERS", AND SUCH EQUITY SHARES SO OFFERED, THE "OFFERED SHARES", AND SUCH OFFER, THE "OFFER FOR SALE"). THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH AGGREGATING UP TO ₹ [●] MILLION (CONSTITUTING UP TO [●]% OF THE POST OFFER PAID UP PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY) FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (DEFINED HEREINAFTER) (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND NET OFFER SHALL CONSTITUTE [●] % AND [●] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY. OUR COMPANY, IN CONSULTATION WITH THE BRLMS, MAY OFFER A DISCOUNT OF UP TO [●] % TO THE OFFER PRICE (EQUIVALENT TO ₹ [●] PER EQUITY SHARE) TO ELIGIBLE EMPLOYEES (AS DEFINED HEREINAFTER) BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT").

THE FACE VALUE OF EQUITY SHARES IS ₹1 EACH. THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND, EMPLOYEE DISCOUNT AND THE MINIMUM BID LOT SHALL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN [●] EDITIONS OF [●], AN ENGLISH NATIONAL DAILY NEWSPAPER, [●] EDITIONS OF [●], A HINDI NATIONAL DAILY NEWSPAPER AND THE [●] EDITION OF [●], A MARATHI DAILY NEWSPAPER (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company and the Selling Shareholders, in consultation with the BRLMs, may, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Banks, Designated Intermediaries and the Sponsor Banks (defined hereinafter) as applicable.

This is an Offer in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. This Offer is being made through the Book Building Process in compliance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to QIBs (such portion the "**QIB Portion**") provided that our Company, in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("**Anchor Investor Portion**"), of which 40% shall be reserved as under: (i) 33.33% for domestic Mutual Funds; and (ii) 6.67% for Life Insurance Companies and Pension Funds, subject to valid Bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds, at or above the price at which Equity Shares will be allocated to the Anchor Investors ("**Anchor Investor Allocation Price**"), in accordance with the SEBI ICDR Regulations. Any under-subscription in the reserved category specified in clause (ii) above, may be allocated to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (excluding the Anchor Investor Portion) ("**Net QIB Portion**"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors) including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation to NIBs, of which (a) one third portion shall be reserved for NIBs with application size of more than ₹ 200,000 and up to ₹ 1 million; and (b) two-thirds of the portion shall be reserved for NIBs with application size of more than ₹ 1 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to Bidders in the other sub-category of NIBs in accordance with SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price and not less than 35% of the Net Offer shall be available for allocation to RIBs in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price ("**Retail Portion**"). Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees (as defined hereinafter) bidding under the Employee Reservation Portion, subject to valid Bids being received from them at or above the Offer Price (net of Employee Discount, if any). All Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("**ASBA**") process by providing details of their respective ASBA accounts and UPI ID (in case of UPI Bidders using the UPI Mechanism), in which case the corresponding Bid Amounts will be blocked by the SCSBs or under the UPI Mechanism, as applicable to participate in the Offer. Anchor Investors are not permitted to participate in the Anchor Investor Portion of the Offer through the ASBA process. For details, see ***"Offer Procedure"*** beginning on page 446 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Offer and has filed the Draft Red Herring Prospectus ("**DRHP**") with the Stock Exchanges and Securities and Exchange Board of India ("**SEBI**").

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of publication of this public announcement in accordance with Regulation 26(2) of the SEBI ICDR Regulations by hosting it on the websites of SEBI at www.sebi.gov.in, the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, website of the Company at www.encubeethicals.com and the websites of the Book Running Lead Managers to the Offer i.e. JM Financial Limited at www.jmfl.com; Axis Capital Limited at www.axiscapital.co.in and Kotak Mahindra Capital Company Limited at https://investmentbank.kotak.com (collectively the "**BRLMs**"). Our Company hereby invites the members of the public to give comments on the DRHP filed with SEBI and the Stock Exchanges with respect to disclosures made in the DRHP. The public is requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of our Company and the BRLM at their respective addresses mentioned herein. All comments must be received by SEBI, the Company and/or the BRLM and/or the Company Secretary and Compliance Officer of our Company in relation to the Offer on or before 5:00 p.m. on the 21st day from the aforesaid date of publication of this public announcement in accordance with Regulation 26(2) of the SEBI ICDR Regulations.

Investments in equity and equity-related securities involve a degree of risk and bidders should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, bidders must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the bidders is invited to ***"Risk Factors"*** on page 21 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("**RHP**") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered, through the RHP, are proposed to be listed on the Stock Exchanges.

The liability of the members of our Company is limited by shares. For details of the main objects of our Company as contained in its Memorandum of Association, see ***"History and Certain Corporate Matters"*** on page 268 of the DRHP.

For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them, see ***"Capital Structure"*** on page 98 of the DRHP.

BOOK RUNNING LEAD MANAGERS TO THE OFFER			REGISTRAR TO THE OFFER
JM Financial	AXIS CAPITAL	kotak Investment Banking	MUFG
JM Financial Limited 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi Mumbai 400 025, Maharashtra, India **Telephone:** +91 22 6630 3030 **E-mail:** encube.ipo@jmfl.com **Investor grievance e-mail:** grievance.ibd@jmfl.com **Website:** www.jmfl.com **Contact person:** Prachee Dhuri **SEBI registration no.:** INM000010361	**Axis Capital Limited** Axis House, 1st Floor, Pandurang Budhkar Marg, Worli Mumbai 400 025, Maharashtra, India **Telephone:** +91 22 4325 2183 **E-mail:** encube.ipo@axiscap.in **Investor Grievance e-mail:** complaints@axiscap.in **Website:** www.axiscapital.co.in **Contact person:** Devika Kanani/ Pavan Naik **SEBI registration no.:** INM000012029	**Kotak Mahindra Capital Company Limited** 27 BKC, 1st Floor, Plot No. C – 27, "G" Block Bandra Kurla Complex, Bandra (East) Mumbai 400 051, Maharashtra, India **Telephone:** +91 22 4336 0000 **E-mail:** encube.ipo@kotak.com **Investor grievance e-mail:** kmccredressal@kotak.com **Website:** https://investmentbank.kotak.com **Contact person:** Ganesh Rane **SEBI registration no.:** INM000008704	**MUFG Intime India Private Limited** *(Formerly Link Intime India Private Limited)* C-101, Embassy 247, L B S Marg, Vikhroli (West) Mumbai 400 083, Maharashtra, India **Telephone:** +91 810 811 4949 **E-mail:** encubeethicals.ipo@in.mpms.mufg.com **Investor grievance e-mail:** encubeethicals.ipo@in.mpms.mufg.com **Website:** www.in.mpms.mufg.com **Contact person:** Shanti Gopalkrishnan **SEBI registration no.:** INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For ENCUBE ETHICALS LIMITED
On behalf of the Board of Directors
Sd/-
Parineeta S Poonja
Company Secretary and Compliance Officer

Place : Mumbai
Date : August 3, 2026

ENCUBE ETHICALS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated August 1, 2026 with SEBI and Stock Exchanges. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com and is available on the website of the company i.e. www.encubeethicals.com, websites of the BRLMs, i.e. JM Financial Limited at www.jmfl.com; Axis Capital Limited at www.axiscapital.co.in and Kotak Mahindra Capital Company Limited at https://investmentbank.kotak.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled ***"Risk Factors"*** on page 21 of the DRHP and the details set out in the RHP, when filed. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

This announcement does not constitute an Offer of the Equity Shares for sale in any jurisdiction, including India. The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (a) in the United States only to "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act and referred to in the Draft Red Herring Prospectus as "U.S. QIBs"), in private transactions exempt from the registration requirements of the U.S. Securities Act, and (b) outside of the United States in offshore transactions as defined in and in compliance with Regulation S and the applicable laws of the jurisdiction where those offers and sales occur. There will be no public offering in the United States.

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