

Corporate Office :

3rd Floor, IRB Complex, Chandivali Farm, Chandivali Village, Andheri (E), Mumbai - 400 072.

Tel: 91 - 22 - 6640 4220 / 4880 4200 • Fax: 91 - 22 - 2857 3441

e-mail: info@irb.co.in • www.irb.co.in

CIN : L65910MH1998PLC115967



October 9, 2024

To,

Corporate Relationship Department, BSE Limited P.J. Towers, 1 st Floor, Dalal Street, Mumbai - 400 001	National Stock Exchange of India Limited Exchange Plaza Bandra – Kurla Complex, Bandra (East) Mumbai – 400 051
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Dear Sir / Madam,

Ref: Scrip Code 532947; Symbol: IRB

Sub.: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We refer to our earlier disclosure dated October 9, 2024 and in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, this is to inform you that Management Administration and Share Transfer Committee (“MAS Committee”) of the Board of Directors of the IRB Infrastructure Developers Limited (“**Company**”) has approved, subject to satisfactory completion of procedural conditions including issuance of any offering circulars, the issuance of additional USD-denominated notes (the “USD Debt Securities”) for an aggregate amount of up to USD 200 million, with final maturity in 2032 (“Notes”).

Please note that details of issuance of notes, if any in compliance with the SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 will be provided at the time of allotment of Notes.

You are requested to kindly take note of the same.

This is for your information and records.

Thanking you,

For IRB Infrastructure Developers Limited

Mehul Patel
Company Secretary

Registered Office:

1101, Hiranandani Knowledge Park, 11th Floor, Technology Street, Hill Side Avenue,

Opp. Hiranandani Hospital, Powai, Mumbai - 400 076

Tel: 91-22-6733 6400 / 4053 6400 Fax: 91-22-4053 6699

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Certificate Number 23725

ISO 9001, ISO 14001,
ISO 45001, ISO 27001



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ISO 45001, ISO 27001

Certificate Number 23725

Disclaimer

The Offering Memorandum read with the supplemental Offering Memorandum has not been and will not be registered or published as a prospectus or a statement in lieu of a prospectus with the Registrar of Companies, the Securities and Exchange Board of India or any other statutory or regulatory body of like nature in India in respect of a public offer or information memorandum or other offering material in respect of any private placement of securities under the Companies Act, 2013, as amended, and the rules framed thereunder or any other applicable Indian laws. The Offering Memorandum read with the Supplemental Offering Memorandum has not been and will not be reviewed or approved by any regulatory authority in India, including, but not limited to, the Securities and Exchange Board of India, any Registrar of Companies, the Reserve Bank of India, or any stock exchanges in India. The Offering Memorandum read with the Supplemental Offering Memorandum and the Notes are not and should not be construed as an advertisement, invitation, offer or sale of any securities to the public or any person resident in India. The Notes have not been and will not be, offered or sold to any person resident in India.