



October 5, 2026

Corporate Relationship Department, BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai 400 001	Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1 Block G Bandra Kurla Complex, Bandra (E), Mumbai 400 051
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Dear Sir / Madam,

Ref: Scrip Code: 540526, Symbol: IRBINVIT

Sub.: Unitholding Pattern of IRB InvIT Fund (“the Trust”) post Capital Restructuring and for the quarter ended September 30, 2026

Pursuant to Regulation 23 of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, read with SEBI Master Circular No. SEBI/HO/DDHS-PoD-2/P/CIR/2025/102 dated July 11, 2025, as amended from time to time, and further to our intimations dated September 25, 2026 and September 29, 2026 regarding the allotment of units pursuant to the preferential issue and institutional placement, respectively, we hereby submit the Unitholding Pattern of IRB InvIT Fund (“the Trust”) post capital restructuring, as on September 30, 2026.

Further, pursuant to the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 and SEBI Master Circular No. SEBI/HO/DDHS-PoD-2/P/CIR/2025/102 dated July 11, 2025, as amended from time to time, we are enclosing herewith the Unitholding Pattern of the Trust for the quarter ended September 30, 2026.

Kindly take the same on your record.

Thanking you.

Yours faithfully,

**For IRB Infrastructure Private Limited
(Investment Manager to IRB InvIT Fund)**

Swapna
Nikhil Arya

Digitally signed by
Swapna Nikhil Arya
Date: 2026.10.05
15:46:25 +05'30'

**Swapna Arya
Company Secretary & Compliance Officer**

Encl.: As above

CC:

IDBI Trusteeship Services Limited
Ground Floor, Universal Insurance Bldg,
Sir Phirozshah Mehta Rd., Fort Mumbai 400 001



IRB INVIT FUND- UNIT HOLDING PATTERN REPORT - 30-09-2026							
Category	Category of Unit Holder	No. of Unit Held	As a % of Total Outstanding Units	No. of units mandatorily held		Number of units pledged or otherwise encumbered	
				No. of units	As a % of total units held	No. of units	As a % of total units held
(A)	Sponsor(s) / Investment Manager / Project Manager(s) and their associates/related parties						
(1)	Indian						
(a)	Individuals / HUF	17,340,000	1.05	0	0.00	0	0.00
(b)	Central/State Govt.	-	0.00	0	0.00	0	0.00
(c)	Financial Institutions/Banks	-	0.00	0	0.00	0	0.00
(d)	Any Other (specify)	-	0.00	0	0.00	0	0.00
	BODIES CORPORATES	266,400,000	16.12	266,400,000	100.00	0	0.00
	Sub- Total (A) (1)	283,740,000	17.16	266,400,000	93.89	0	0.00
(2)	Foreign						
(a)	Individuals (Non Resident Indians / Foreign Individuals)	-	0.00	0	0.00	0	0.00
(b)	Foreign government	-	0.00	0	0.00	0	0.00
(c)	Institutions	-	0.00	0	0.00	0	0.00
(d)	Foreign Portfolio Investors	-	0.00	0	0.00	0	0.00
(e)	Any Other (specify)	-	0.00	0	0.00	0	0.00
	Sub- Total (A) (2)	-	0.00	0	0.00	0	0.00
	Total unit holding of Sponsor and Investment Manager, Project Manager and their associates/related parties and Sponsor Group* (A) = (A)(1)+(A)(2)	283,740,000	17.16	266,400,000	93.89	0	0.00
(B)	Public Holding						
(1)	Institutions						
(a)	Mutual Funds	121,366,373	7.34				
(b)	Financial Institutions/Banks	2,200,000	0.13				
(c)	Central/State Govt.	1,500	0.00				
(d)	Venture Capital Funds	-	0.00				
(e)	Insurance Companies	17,087,604	1.03				
(f)	Provident/pension funds	20,951,074	1.27				
(g)	Foreign Portfolio Investors	522,723,978	31.62				
(h)	Foreign Venture Capital Investors	-	0.00				
(i)	Any Other (Alternate Investment Fund)	48,825,656	2.95				
	Sub- Total (B) (1)	733,156,185	44.35				
(2)	Non-Institutions						
(a)	Central Government/State Governments(s)/President of India	-	0.00				
(b)	Individuals	305,881,348	18.50				
(c)	NBFCs registered with RBI	95,698,600	5.79				
(d)	Any Other (specify)	-	0.00				
	TRUSTS	656,885	0.04				
	NON RESIDENT INDIANS	12,865,212	0.78				
	CLEARING MEMBERS	-	0.00				
	BODIES CORPORATES	221,062,086	13.37				
	Sub- Total (B) (2)	636,164,131	38.48				
	Total Public Unit holding (B) = (B)(1)+(B)(2)	1,369,320,316	82.84				
	Total Units Outstanding (C) = (A) + (B)	1,653,060,316	100.00				

*Includes 1,73,40,000 units aggregating to 1.05% of the total units held by certain individuals, including employees and directors of the Sponsor/Project Manager and the Investment Manager and their respective relatives, in their individual capacities, that have been aggregated for purposes of presentation under this category. The total unitholding of the Sponsor and Sponsor Group is 17.13% units, of which 26,64,00,000 units aggregating to 16.12% of the total units are held by the Sponsor and 1,68,50,000 units aggregating to 1.01% of the total units are held by the Sponsor Group other than the sponsor.

Thanking you.

For IRB Infrastructure Private Limited (Acting as Investment Manager to IRB InvIT Fund)

Swapna Arya
Company Secretary & Compliance Officer