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White Force

Think Different, Do Different

HAPPY SQUARE OUTSOURCING SERVICES LIMITED

Corporate Identity Number: U80904MP2017PLC043153

Our Company was incorporated on April 20, 2017 as a private limited company as *'Splendid Academy Private Limited',* under the Companies Act, 2013, pursuant to a certificate of incorporation dated April 20, 2017 issued by the Registrar of Companies, Central Registration Centre. Subsequently, pursuant to a resolution passed by our Board of Directors in its meeting held on January 16, 2020, and by the Shareholders in their Extraordinary General Meeting held on January 17, 2020, the name of our Company was changed to *'Happy Square Outsourcing Services Private Limited'* and a fresh certificate of incorporation dated February 3, 2020 was issued by the Registrar of Companies, Gwalior. Further, our Company was converted into a public limited company pursuant to a resolution passed by our Board of Directors in its meeting held on June 1, 2024, and by the Shareholders in an Extraordinary General Meeting held on June 26, 2024 and consequently the name of our Company was changed to *'Happy Square Outsourcing Services Limited'* and a fresh certificate of incorporation dated August 1, 2024 was issued by the Registrar of Companies, Central Processing Centre. The corporate identification number of our Company is U80904MP2017PLC043153. For details of change in Registered Office of our Company, please refer to the chapter titled *"History and Certain Corporate Matters"* on page no. 154 of the Prospectus.

Registered office: 240, Nagpur Road, Madan Mahal, Jabalpur - 482 008, Madhya Pradesh, India | **Telephone:** +91 761 4083 591 | **Facsimile:** N.A.
E-mail: info@white-force.com | **Website:** www.white-force.com | **Contact Person:** Angha Ambalkar, Company Secretary & Compliance Officer

PROMOTERS OF OUR COMPANY : SHRADDHA RAJPAL AND NALINI RAJPAL

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED (NSE / NSE EMERGE)."

Our Company has filed the Prospectus dated July 08, 2025 (the "Prospectus") with the Registrar of Companies, Madhya Pradesh at Gwalior (RoC) on July 08, 2025 and the Equity Shares are proposed to be listed on the Emerge platform of National Stock Exchange of India Limited ("NSE Emerge") and the listing and trading of the Equity Shares are expected to commence on July 10, 2025.

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

We are a technology-based consulting firm, involved in Tech based human resource outsourcing business which focuses on end-to-end solution by offering a wide array of services such as Recruitment, Payroll, Onboarding and Flexible staffing. Promoters of our company, Shraddha Rajpal and Nalini Rajpal have a combined experience of 10 plus years in the staffing industry. Driven by the passion for building an integrated staffing company, backed by their experience, our Promoters are the pillars of our Company's growth and have built a strong value system for our Company. With their enriching experience and progressive thinking, we aim to continue to grow in the human resource outsourcing business. Human Resource database is the key asset for our industry. As on March 31, 2025, we have 5,802 personnel deployed at various locations for our clients.. For details of our business, please refer to the chapter titled *"Our Business"* on page no. 122 of the Prospectus.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 31,90,400 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF OUR COMPANY AT AN ISSUE PRICE OF ₹ 76.00 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 66.00 PER EQUITY SHARE) FOR CASH, AGGREGATING TO ₹ 2,424.70 LAKHS ("PUBLIC ISSUE") OUT OF WHICH 2,88,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ 76.00 PER EQUITY SHARE FOR CASH, AGGREGATING ₹ 218.88 LAKHS WERE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 29,02,400 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ 76.00 PER EQUITY SHARE FOR CASH, AGGREGATING TO ₹ 2,205.82 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE CONSTITUTED 27.50 % AND 25.02 % RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 253 OF THE PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10.00 EACH AND ISSUE PRICE IS ₹ 76.00 EACH. THE ISSUE PRICE IS 7.6 TIMES OF THE FACE VALUE OF THE EQUITY SHARE. ANCHOR INVESTOR ISSUE PRICE: ₹ 76.00 PER EQUITY SHARE. THE ISSUE PRICE IS 7.6 TIMES OF THE FACE VALUE

BID/ISSUE PROGRAMME	
	ANCHOR INVESTOR BIDDING DATE WAS: WEDNESDAY, JULY 02, 2025
	BID/ISSUE OPENED ON: THURSDAY, JULY 03, 2025
	BID/ISSUE CLOSED ON: MONDAY, JULY 07, 2025
	*PROPOSED LISTING: THURSDAY, JULY 10, 2025**

**Subject to the receipt of listing and trading approval from NSE Emerge.*

RISKS TO INVESTORS:

1. **Risk to Investors: Summary description of key risk factors based on materiality:**

a) We may be unable to perform background verification procedures on our staffed personnel prior to placing them with our clients.
b) Our Company had negative cash flows in the past years, details of which are given below. Sustained negative cash flow could impact our growth and business.
c) Our management has limited experience in handling the business operations of our Company.
d) Our Company is reliant on the demand from certain industries for a significant portion of our revenue. Any downturn in such industries or an inability to increase or effectively manage our sales could have an adverse impact on our Company's business and results of operations.
e) There have been instances of frequent changes in the statutory auditors of our Company in the past 3 financial years. We cannot assure you that such instances shall not occur in the future.
f) We may be exposed to risks and costs associated with protecting the integrity and security of our systems as well as our clients' operational and other confidential information.
g) An inability to recruit, train and retain qualified and experienced personnel who meet the staffing requirements of our clients may adversely affect our reputation, business prospects and future financial performance.
h) Our Company has extended certain advances to entities where Directors have significant control. Any defaults committed by such entities in repayment of such advances may adversely affect our business operations and financial condition.
i) The loss of, or a significant decrease in revenues from, one or more of our key clients or primary markets may adversely affect our revenues, results of operations and financial performance.
j) There have been certain instances of appointment of Directors in contravention with Section 167 of the Companies Act, 2013. Consequently, our Directors may be subject to regulatory actions and penalties for any such non-compliance and our business, financial condition and reputation may be adversely affected.

2. **Weighted average cost of acquisition, floor price and cap price:**

Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares)	Floor price* (i.e. ₹ 72.00)	Cap Price* (i.e. ₹ 76.00)
Weighted average cost of acquisition of primary / new issue as per paragraph (a) above.	N.A.	N.A.	N.A.
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph (b) above.	N.A.	N.A.	N.A.
Weighted average cost of acquisition for primary / new issuances / secondary sale / acquisition as per paragraph (c) above.	8.94	8.05	8.50

3. **Average Cost of Acquisition of Equity Shares for Promoters:**

Name of Promoter	No. of shares held	Average Cost of Acquisition (in ₹)
Shraddha Rajpal	42,05,000	0.01
Nalini Rajpal	21,02,500	0.01

4. **The Price/ Earning Ratio based on diluted EPS for FY 2024-25 on the floor price is 10.26 times and at the cap price is 10.83 times.**
5. **Weighted Average Return on Net worth for Fiscal 2025, 2024, 2023 is 88.50%.**

PROPOSED LISTING

The Equity Shares offered through this Prospectus dated July 8, 2025 are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited ("NSE or NSE Emerge") in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received ***"In-Principle"*** approval from the NSE for using its name in the Issue document for the listing of the Equity Shares, pursuant to letter Ref.: NSE/LIST/5120 dated April 09, 2025. ***For the purpose of this Issue, the Designated Stock Exchange will be the NSE Emerge. The Trading is proposed to be commenced on July 10, 2025(Subject to the receipt of listing and trading approval from the NSE).***

This Issue was made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (**"SCRR"**) read with Regulation 229 (2) of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50% of the Net Issue was made available for allocation on a proportionate basis to Qualified Institutional Buyers (**"QIBs"**) (the **"QIB Portion"**), our Company, in consultation with the Book Running Lead Manager, allocated up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (**"Anchor Investor Portion"**), of which one-third was reserved for domestic Mutual Funds, subject to valid Bids having been received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. Further, 5.00% of the Net QIB Portion was made available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion was made available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 15% of the Net Issue was made available for allocation on a proportionate basis to Non-Institutional Investors, wherein (a) one third of the portion available to Non-Institutional Investors shall be reserved for Applicants with Application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs; (b) two third of the portion available to Non-Institutional Investors was reserved for Applicants with Application size of more than ₹10 lakhs; and (c) any unsubscribed portion in either of the sub-categories specified in clauses (a) or (b), may be allocated to Applicants in the other sub-category of Non-Institutional Investors; and not less than 35% of the Net Issue was made available for allocation to Individual Investors who applied for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids having been received from them at or above the Issue Price. All Bidders were required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount (**"ASBA"**) process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts was blocked by the Self Certified Syndicate Banks (**"SCSBs"**) or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors were not permitted to participate in the Issue through the ASBA process. For details, see ***"Issue Procedure"*** on page no. 266 of the Prospectus.

If the individual investor category is entitled to more than allocated portion on proportionate basis, accordingly the individual investors shall be allocated that higher percentage. For further details, please refer to chapter titled ***"Issue Structure"*** beginning on page no. 262 of the Prospectus.

SUBSCRIPTION DETAILS

The bidding for Anchor Investors was opened and closed on July 02, 2025. The Company received 3 Anchor Investors applications for 8,68,800 Equity Shares. The Anchor Investor Allocation price was finalized at ₹76/- per Equity Share. A total of 8,68,800 Equity Shares were allotted under the Anchor Investors portion aggregating to ₹ 6,60,28,800/-.

The Issue (excluding Anchor Investors Portion) received 754 Applications for 76,12,800 Equity Shares (after considering invalid bids but before technical rejections) resulting 3.28 times subscription (including reserved portion of market maker and excluding anchor investor portion). The details of the Applications received in the Issue from various categories are as under (before rejections):

Detail of the Applications Received (excluding Anchor Investors Portion):

Category	Number of Applications	No. of Equity Shares applied	Equity Shares Reserved as per Prospectus	No. of times Subscribed	Amount (₹)
Individual Investors	684	21,88,800	10,17,600	2.15	16,62,20,800
Non-Institutional Bidders (More than ₹ 1,000,000/-)	30	7,77,600	2,91,200	2.67	5,90,97,600
Non-Institutional Bidders (More than 2 Lots & Less than ₹ 1,000,000/-)	36	2,11,200	1,45,600	1.45	1,56,86,400
Market Maker	1	2,88,000	2,88,000	1.00	2,18,88,000
Qualified Institutional Buyers (excluding Anchor portion)	3	41,47,200	5,79,200	7.16	31,51,87,200
TOTAL	**754**	**76,12,800**	**23,21,600**	**3.28**	**57,80,80,000**

Final Demand:
A summary of the final demand as per NSE as on the Bid/ Issue Closing Date at different Bid prices is as under:

Sr. No.	Bid Price	No. of Applications	Sum Quantity	Cumulative Share	% to Total
1	72	39	134400	134400	0.57
2	73	2	6400	140800	0.60
3	74	4	19200	160000	0.68
4	75	6	19200	179200	0.76
5	76	5592	23408000	23587200	100.00

The Basis of Allotment was finalized in consultation with the designated Stock Exchange, being NSE (**"NSE EMERGE"**) on July 08, 2025.

1) Allotment to Individual Investors (After Rejections): The Basis of Allotment to the Individual Investors, who have Bid at cut-off Price or at or the Issue Price of ₹76.00 per Equity Share, was finalized in consultation with NSE. The category has been subscribed to the extent of 2.08 times. The total number of Equity Shares Allotted in this category is 1017600 Equity Shares to 661 successful applicants. The details of the Basis of Allotment of the said category are as under:

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied	% to Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of shares allocated/ allotted
3200	661	100	2115200	100	3200	318: 661	1017600

2) Allotment to Non-Institutional Investors - More than ₹ 1,000,000/- (After Rejections): The Basis of Allotment to the Non-Institutional Investors Application for More than ₹ 1,000,000/-, who have bid at the Issue Price of ₹ 76.00 per Equity Share was finalized in consultation with NSE. The category has been subscribed to the extent of 2.67 times (after rejection). The total number of Equity Shares Allotted in this category is 2,91,200 Equity Shares to 30 successful applicants. The details of the Basis of Allotment of the said category (on sample basis) are as under:

No. of Shares applied for (Category wise)	Number of applications received	% of Total	Total No. of Shares applied in each category	% to Total	No of equity shares Allocation per Applicant	Ration of allottees to applicants	Total No. of shares allocated/ allotted
14400	26	86.66	374400	48.14	9600	1:1	249600
14400	0	0	0	0	1600	1:13	3200
16000	1	3.33	16000	2.05	9600	1:1	9600
64000	1	3.33	64000	8.23	9600	1:1	9600
65600	1	3.33	65600	8.43	9600	1:1	9600
257600	1	3.33	257600	33.12	9600	1:1	9600
TOTAL	**30**	**100.00**	**777600**	**100**			**291200**

3) Allotment to Non-Institutional Investors - More than 2 Lots & Less than ₹ 1,000,000/- (After Rejections): The Basis of Allotment to the Non-Institutional Investors Application More than 2 Lots & Less than ₹ 1,000,000/-, who have bid at the Issue Price of ₹ 76.00 per Equity Share was finalized in consultation with NSE. The category has been subscribed to the extent of 1.37 times (after rejection). The total number of Equity Shares Allotted in this category is 1,45,600 Equity Shares to 34 successful applicants. The details of the Basis of Allotment of the said category (on sample basis) are as under:

No. of Shares applied for (Category wise)	Number of applications received	% of Total	Total No. of Shares applied in each category	% to Total	No of equity shares Allocation per Applicant	Ration of allottees to applicants	Total No. of shares allocated/ allotted
4800	23	67.64	110400	55.20	4800	21;23	100800
6400	5	14.7	32000	16.00	4800	4;5	19200
8000	4	11.76	32000	16.00	4800	3;4	14400
8000	0	0	0	0	1600	1;4	1600
12800	2	5.88	25600	12.8	4800	1;1	9600
TOTAL	**34**	**100**	**200000**	**100**			**145600**

4) Allotment to Market Maker: The Basis of Allotment to Market Maker who have bid at Issue Price of ₹ 76/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 1.00 times i.e. for 2,88,000 Equity shares, the total number of shares allotted in this category is 2,88,000 Equity Shares. The category wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% of Total	Total No. of Equity Shares applied in this Category	% to Total	No of equity shares Allocation per Applicant	Ration	Total No. of shares allocated/ allotted
288000	1	100	288000	100	288000	1;1	288000

5) Allotment to QIBs excluding Anchor Investors (After Rejections): Allotment to QIBs, who have bid at the Issue Price of ₹ 76/- per Equity Share has been done on a proportionate basis in consultation with NSE. This category has been subscribed to the extent of 7.16 times of QIB portion. The total number of Equity Shares allotted in the QIB category is 5,79,200 Equity Shares, which were allotted to 3 successful Applicants:

Category	FI'S/BANK'S	MF'S	IC'S	NBFC'S	AIF	FPI	Others	Total
QIB	-	-	-	568000	-	-	11200	579200

6) Allotment to Anchor Investors (After Technical Rejections): The Company in consultation with the BRLM has allocated 8,68,800 Equity Shares to 3 Anchor Investors at the Anchor Investor Issue Price of ₹ 76/- per Equity Shares in accordance with the SEBI (ICDR) Regulations. This represents upto 60% of the QIB Category:

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPI	VC'S	TOTAL
ANCHOR	-	-	-	604800	-	264000	-	868800

The Board of Directors of our Company at its meeting held on July 08, 2025 has taken on record the basis of allotment of Equity Shares approved by the designated Stock Exchange, being NSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation will be dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been dispatched / mailed for unblocking of funds and transfer to the Public Issue Account on or before July 08, 2025. In case the same is not received within ten days, Investors may contact the Registrar to the Issue at the address given below. The Equity Shares allotted to the successful allottees shall be uploaded on July 08, 2025 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from NSE and the trading of the Equity Shares is expected to commence trading on July 10, 2025.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated July 08, 2025 filed with the Registrar of Companies, Gwalior, ("RoC").

SHAREHOLDING PATTERN

On page 81 of the Prospectus dated July 08, 2025, under the head "Our Shareholding pattern" in the Chapter titled "Capital structure" the current shareholding pattern of our Company as on the date of Prospectus shall be read as follow:

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid-up equity shares held (IV)	No. of Partly paid-up equity (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+ (V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+ B+ C2)	Number of Voting Rights held in each class of securities (IX)				No. of Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full convertible securities (as a percentage of diluted share capital) (XI)= (VII)+ (X) As a % of (A+ B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)*
								No of Voting Rights			Total as a % of (A+ B +C)			No (a)	As a % of total Shares held (b)	No (a)	As a % of total Shares held (b)	
								Class- Equity	Class	Total								
A	Promoters & Promoter Group	4	70,64,400	-	-	70,64,400	84.00%	70,64,400	-	70,64,400	84.00%	-	84.00%	70,64,400	100	-	-	70,64,400
B	Public	3	13,45,600	-	-	13,45,600	16.00%	13,45,600	-	13,45,600	16.00%	-	16.00%	13,45,600	100	-	-	13,45,600
C	Non-Promoter Non -Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

(Continued next page...)

(Continued from previous page...)

C1	Shares underlying DRs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
C2	Shares held by Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total		**7**	**84,10,000**	**-**	**-**	**84,10,000**	**100.00**	**84,10,000**	**-**	**84,10,000**	**100.00**	**-**	**100.00**	**84,10,000**	**100**	**-**	**-**	**84,10,000**

Notes:

a) As on date of this Prospectus 1 Equity share holds 1 vote.

b) We have only one class of Equity Shares of face value of ₹10.00 each.

c) Our Company will file the shareholding pattern in the form prescribed under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, one day prior to the listing of the Equity shares. The shareholding pattern will be uploaded on the Website of the Stock Exchange before commencement of trading of such Equity Shares.

INVESTORS, PLEASE NOTE

The details of the allotment made has been hosted on the website of the Registrar to the Issue, Purva Sharegistry (India) Private Limited at website: www.purvashare.com

TRACK RECORD OF BOOK RUNNING LEAD MANAGER:

Sr. No.	Issue Name	Issue Size (₹ in Cr)	Issue Price (₹)	Listing date	Opening price on listing date	+/- % change in closing price, [+/- % change in closing benchmark]- 30th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark]- 90th calendar days from listing	+/- +/- % change in closing price, [+/- % change in closing benchmark]- 180th calendar days from listing
1	Aluwind Architectural Limited (SME Platform of NSE – EMERGE)	29.70	45.00	April 09, 2024	47.25	(+14.71) (+9.91)	(+50.89%) (+29.06%)	(+35.45%) (+5.86%)
2	Jeyyam Global Foods Limited (SME Platform of NSE – EMERGE)	81.94	61.00	September 09, 2024	61.00	(-13.82%) (-1.31%)	(-17.87%) (+4.22%)	(-30.90%) (-20.28%)
3	SAJ Hotels Limited (SME Platform of NSE – EMERGE)	27.63	65.00	October 07, 2024	55.00	(-25.38%) (+9.05%)	(-25.15%) (+10.35%)	(+12.00%) (-15.13%)
4	Garuda Construction and Engineering Limited (NSE and BSE (BSE being the Designated Stock Exchange)	264.10	95.00	October 15, 2024	105.00	(-11.47%) (-1.65%)	(+24.94%) (-2.25%)	(+8.65%) (-18.79%)

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the first/ sole applicants, serial number of the application form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
CORPWIS CORPORATE WISDOM	Purva Sharegistry
CORPWIS ADVISORS PRIVATE LIMITED G-07, Ground floor, The Summit Business Park (Omkar), Andheri Kurla Road, Andheri East, Mumbai – 400 093, Maharashtra, India. **Telephone:** +91 -22-49729990 | **Facsimile:** N.A. **Email:** ipo.happysquare@corpwis.com **Investor grievance:** investors@corpwis.com | **Website:** www.corpwis.com **Contact Person:** Mr. Nikunj Kanodia **SEBI Registration No.:** INM000012962	**PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED** 9 Shiv Shakti Industrial Estate, J.R. Boricha Marg, Lower Parel East, Mumbai – 400 011, Maharashtra, India. **Telephone:** +91 22-4970 0138 / +91 22 -3522 0312 **Facsimile:** N.A **E-mail:** newissue@purvashare.com | **Website:** www.purvashare.com **Investor grievance:** newissue@purvashare.com **Contact Person:** Ms. Deepali Dhuri **SEBI Registration No.:** INR000001112

INVESTORS, PLEASE NOTE

The details of the Allotment made have been hosted on the website of Registrar to the Offer, Purva Sharegistry (India) Private Limited at **www.purvashare.com**. Future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First/Sole applicant. Serial number of the ASBA form, number of Equity Shares bid for, name of the Member of the Syndicate, place where the bid was submitted and payment details at the address mentioned above.

CORRIGENDUM: NOTICE TO INVESTORS

CORRIGENDUM TO PROSPECTUS

This corrigendum should be read with Prospectus dated July 08, 2025, filed with Registrar of the companies, Madhya Pradesh at Gwalior, for Book Built Issue of 31,90,400 Equity Shares of Happy Square Outsourcing Services Limited.

Investor should note that the table under the heading 'Shareholding Pattern of the company' in accordance with Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 on the page no. 81 of the section titled **'Capital Structure'**- the number of the locked in shares for the Promoter/ Promoter Group and Public should be read as 70,64,400 and 13,45,600 respectively and the same as a percentage of the total shares held should be read as 100% respectively.

For HAPPY SQUARE OUTSOURCING SERVICES LIMITED
Sd/-
Angha Ambalkar
Company Secretary and Compliance Officer

Date: July 9, 2025
Place: Jabalpur

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF HAPPY SQUARE OUTSOURCING SERVICES LIMITED.

Disclaimer: *Happy Square Outsourcing Services Limited has filed the Prospectus with the RoC on July 08, 2025 and thereafter with SEBI and the Stock Exchanges. The Prospectus is available on the website of NSE Limited at https://www.nseindia.com/ and on the websites of the BRLM, Corpwis Advisors Private Limited at www.corpwis.com and Investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please see "Risk Factors" beginning on page 27 of the Prospectus.*

The Equity Shares have not been and will not be registered under U.S. Securities Act of 1993, as amended ("the Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being offered and sold outside the United States in 'offshore transactions' in reliance on Regulations under Securities Act and the applicable laws of each jurisdiction where such offers and sales were made. There will be no public offering in the United States.

AdBaaz