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THRU ONLINE FILING

September 2, 2020

BSE Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 023
Scrip Code – 524494

National Stock Exchange India Limited,
Exchange Plaza, C-1, Block-G,
Bandra Kurla Complex, Bandra – (East).
Mumbai-400051.
Scrip Code : IPCALAB

Dear Sir,

Pursuant to the approval of the shareholders at the Extra Ordinary General Meeting held on 24th October, 2019, in-principle approval received from the Stock Exchanges and pursuant to applications received from the allottees to convert the warrants allotted to them into equity shares, the Board of Directors of the Company at their meeting held on 2nd September, 2020 have allotted 5,00,000 Equity shares of Rs.2/- each fully paid-up for cash at a price of Rs. 955/- per equity share including a premium of Rs. 953/- per share aggregating to Rs. 47,75,00,000/- to members of the Promoters / Promoter Group of the Company.

These equity shares allotted shall rank pari-passu with the existing equity shares of the Company in all respects.

The shares allotted now shall be locked-in in accordance with the provisions of Regulations 167 and 168 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

With this allotment, the paid up equity share capital of the Company has increased to 12,68,52,109 equity shares of Rs.2/- each aggregating to Rs. 25,37,04,218/-.

The necessary disclosure for this allotment under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 is enclosed herewith.

Kindly note that the board meeting commenced at 11.00 a.m. and concluded at 11.45 a.m.

Thanking you

Yours faithfully

For Ipca Laboratories Limited

Harish Kamath
Corporate Counsel & Company Secretary

Encl: a/a

Ipca Laboratories Ltd.
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DISCLOSURE UNDER REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

1.	Type of securities issued (viz. equity shares, convertibles etc.)	5,00,000 Equity Shares of the face value of Rs. 2/- each fully paid-up	
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.	Preferential Allotment upon conversion of warrants allotted	
3.	Total number of securities issued or the total amount for which the securities will be issued	5,00,000 equity shares of Rs. 2/- each fully paid-up @ Rs. 955/- per equity share upon conversion of convertible warrants issued on 7th November, 2019 and aggregating to Rs. 47,75,00,000/-	
4.	Names of the investors / allottees	**Name of the Allottee (All the allottees are part of the Company's Promoter / Promoter Group)**	**Number of Equity Shares allotted**
		Mr. Premchand Godha	2,26,000
		Mr. Pranay Godha	25,000
		Mr. Prashant Godha	25,000
		M/s. Kaygee Investments Private Limited	1,20,000
		M/s. Kaygee Laboratories Private Limited	64,000
		M/s. Paschim Chemicals Private Limited	40,000
		Total	**5,00,000**
5.	Post allotment of securities - Outcome of the Subscription, Issue Price / Allotted Price	The equity shares of Rs. 2/- each fully paid-up are allotted upon conversion of warrants at a price of Rs. 955/- per share including a premium of Rs. 953/- per share	
	Number of investors / allottees	6 (Six). All the allottees are part of the Company's Promoters / Promoter Group	
6.	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	5,00,000 convertible warrants were issued to the allottees at the meeting of the Board of Directors of the Compnay held on 7th November, 2019. Each warrant issued were convertible into 1 equity share of Rs. 2/- each fully paid up of the Compnay at a price of Rs. 955/- per share including a premium of Rs. 953/- per share, within a period of 18 months from the date of allotment of warrants. The said warrants are now converted into equity shares by the allottees pursuant to this allotment.	

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