



IOL CHEMICALS AND PHARMACEUTICALS LIMITED

IOLCP/CGC/2013
27 May 2013

The General Manager
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051

The General Manager
Bombay Stock Exchange Limited.
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai

Sub: Audited Financial Results for the quarter and year ended 31 March 2013

Dear Sir,

Pursuant to Clause 41 of the Listing Agreement, we are enclosing herewith copy of the Audited Financial Results & Segment Report for the quarter and year ended 31 March 2013.

This is for your information and record please.

Thanking you

Yours faithfully,
for IOL Chemicals and Pharmaceuticals Limited

[Krishan Singhal]
Vice President & Company Secretary

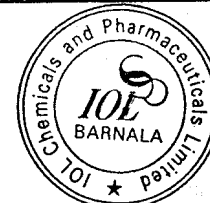


IOL CHEMICALS AND PHARMACEUTICALS LIMITED

AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31 MARCH 2013

Rs. in Lacs

Sr. No.	Particulars	Quarter ended			Year ended	
		(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
		31.03.2013	31.12.2012	31.03.2012	31.03.2013	31.03.2012
1	a Net Sales / Income from operations	13549.40	11704.98	12342.07	48151.10	47068.26
	b Other Operating Income	41.58	18.37	(156.08)	251.09	231.62
	Total (1)	13590.98	11723.35	12185.99	48402.19	47299.88
2	Expenditure					
	a Consumption of Raw Materials	9246.57	8908.48	8937.17	33168.34	32516.45
	b Purchase of Traded Goods	30.00	50.20	1.26	234.86	3.71
	c (Increase) / Decrease in stock in trade and work in progress	(319.85)	(1779.81)	(1543.32)	(3405.40)	(2524.94)
	d Employees Cost	549.61	539.36	656.46	2207.69	2013.71
	e Depreciation	769.47	790.60	604.64	3137.41	2393.61
	f Other expenditure	1886.16	1612.44	2528.92	7041.27	8199.65
	Total (2)	12161.96	10121.27	11185.13	42384.17	42602.19
3	Profit from Operations before Other Income.	1429.02	1602.08	1000.86	6018.02	4697.69
4	Other Income	0.45	0.45	0.45	1.80	1.80
5	Profit before Interest and Exceptional Items	1429.47	1602.53	1001.31	6019.82	4699.49
6	Interest	1380.19	1537.37	1008.60	5723.98	4319.73
7	Profit after Interest but before Exceptional Items (5-6)	49.28	65.16	(7.29)	295.84	379.76
8	Exceptional Items	0.00				0.00
9	Profit (+) / Loss (-) from ordinary activities	49.28	65.16	(7.29)	295.84	379.76
10	Tax Expenses					
	(a) Current Tax	9.86	13.04	(1.46)	59.19	75.98
	(b) Tax of earlier year	29.38			29.38	(18.83)
	(c) MAT credit entitlement	(9.86)	(13.04)	1.46	(59.19)	(75.98)
	(d) Deferred Tax	13.18	30.01	(177.95)	107.60	(76.74)
	Total tax expense	42.56	30.01	(177.95)	136.98	(95.57)
11	Net Profit (+)/Loss (-) from ordinary activities	6.72	35.15	170.66	158.86	475.33
12	Extraordinary Item (net of tax expense)					
13	Net Profit (+)/Loss (-) for the period (11-12)	6.72	35.15	170.66	158.86	475.33
14	Paid-up equity share capital	2615.12	2615.12	2571.67	2615.12	2571.67
15	Reserves excluding Revaluation Reserves as				14184.34	14245.15
16	Earning per share (weighted)					
	Basic	0.03	0.13	0.66	0.61	1.85
	Diluted	0.03	0.13	0.65	0.61	1.83
	Cash	3.09	3.29	2.33	12.92	10.49



Head Office : 85, Industrial Area 'A', Ludhiana. 141 003 (Pb.) India

Ph. : +91-161-2225531-35 Fax : +91-161-2226929, 2608784 email : contact@iolcp.com Website : iolcp.com

Regd. Office : Trident Complex, Raikot Road, Barnala - 148 101 (Pb.) India

Works : Trident Complex, Mansa Road, Vill Fatehgarh Channa, Barnala-148101. (Pb.) India

Ph. : +91-1679 -285285-88, Fax : +91-1679-285292



IOL CHEMICALS AND PHARMACEUTICALS LIMITED

PART-II SELECT INFORMATION FOR THE QUARTER ENDED 31 MARCH 2013

Sr. No.	Particulars	Quarter ended			Year ended	
		(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
		31.03.2013	31.12.2012	31.03.2012	31.03.2013	31.03.2012
A	Particulars of Shareholding					
1	Public Shareholding					
	-- No of Shares	11776611	11776611	11776611	11776611	11776611
	%	45.03	45.03	45.79	45.03	45.79
2	Promoters and promoter group					
	Shareholding					
	a) Pledged/Encumbered					
	- Number of shares	-	-	-	-	-
	- Percentage of shares (% of the total shareholding of promoters)	-	-	-	-	-
	shareholding)	-	-	-	-	-
	b) Non-encumbered					
	- Number of shares	14374553	14374553	13940053	14374553	13940053
	- Percentage of shares (% of the total shareholding of promoters)	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (% of the total shareholding)	54.97	54.97	54.21	54.97	54.21

B	Particulars	3 Months Ended 31 March 2013	
	Investor Complaints		
1	Pending at the beginning of the quarter		NIL
2	Received during the quarter		NIL
3	Disposed of during the quarter		NIL
4	Remaining unresolved at the end of the quarter		NIL



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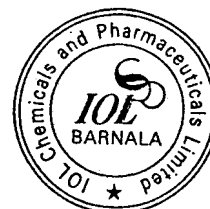
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IOL CHEMICALS AND PHARMACEUTICALS LIMITED

IOL CHEMICALS AND PHARMACEUTICALS LTD STATEMENT OF ASSETS AND LIABILITIES

		Rs. in Lacs	
S.NO	PARTICULARS	As at 31.03.2013	As at 31.03.2012
	EQUITY AND LIABILITIES		
1	Shareholder's Funds		
	(a) Share Capital	3115.11	3071.67
	(b) Convertible Warrants	0.00	0.00
	(c) Reserves and Surplus	14184.34	14245.15
	Sub-total Shareholder's funds	17299.45	17316.82
2	merger	0.00	43.45
3	Non current liabilities		
	a) Long term borrowings	28684.14	26988.49
	b) Deferred tax liabilities (net)	1036.43	928.84
	c) Other long term liabilities	2840.16	883.17
	d) Long term provisions	11.63	11.78
	Sub-total Non-current liabilities	32572.36	28812.28
4	Current liabilities		
	a) Short term borrowings	9715.80	7647.77
	b) Trade payables	9537.64	7940.66
	c) Other current liabilities	3545.70	6928.95
	d) Short term provisions	18.02	5.26
	Sub-total Current liabilities	22817.16	22522.64
	TOTAL EQUITY AND LIABILITIES	72688.97	68695.19
	ASSETS		
1	Non-current assets		
	(a) Fixed assets	46192.16	47435.13
	(b) Non-current investments	-	-
	(c) Long term loans and advances	1188.28	1101.09
	(d) Other non-current assets	206.26	233.73
	sub-total non-current assets	47586.70	48769.95
2	Current assets		
	(a) Current investments	-	-
	(b) Inventories	16347.42	13176.60
	(c) Trade receivables	3582.48	2159.27
	(d) Cash and cash equivalents	1239.35	869.54
	(e) Short-term loans and advances	3933.02	3719.83
	(f) Other current assets	0.00	0.00
	sub-total current assets	25102.27	19925.24
	TOTAL ASSETS	72688.97	68695.19



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IOL CHEMICALS AND PHARMACEUTICALS LIMITED

Segment wise Revenue, Results and Capital Employed, under clause 41 of the Listing Agreement

Rs. in Lacs

Particulars	Quarter Ended			Year Ended	
	Audited	Unaudited	Audited	Audited	Audited
	31.03.2013	31.12.2012	31.03.2012	31.03.2013	31.03.2012
1. Segment Revenue					
(Net sale/income)					
- Chemicals	8931.97	7476.32	8542.63	30467.86	34004.90
- Drugs	6642.83	6038.90	5188.99	24749.77	17847.75
- Unallocated	27.97	21.68	(110.35)	201.54	391.49
Total	15602.77	13536.90	13621.27	55419.17	52244.14
Less : Inter segment transfer	2011.79	1813.55	1435.28	7016.98	4944.26
Net sales/income from operations	13590.98	11723.35	12185.99	48402.19	47299.88
2. Segment Results					
Profit(+)/(loss)(-) before tax and interest					
from each segment)					
- Chemicals	(180.00)	(131.04)	(266.72)	(606.95)	1284.14
- Drugs	1621.83	1773.17	1471.51	6719.23	3224.93
Total	1441.83	1642.13	1204.79	6112.28	4509.07
Less: Interest	1380.20	1537.37	1008.60	5723.99	4319.83
Less: Other un-allocable expenditure net of unallocable income	12.35	39.60	203.48	92.45	(190.52)
Total Profit(+)/(loss) (-) before tax & Extraordinary Items	49.28	65.16	(7.29)	295.84	379.76
3. Capital Employed					
(Segment assets - Segment Liabilities)					
- Chemicals	7266.09	8206.22	8782.95	7266.09	8782.95
- Drugs	9121.49	8560.61	7107.87	9121.49	7107.87
- Unallocated including capital work in progress	911.87	745.57	1469.45	911.87	1469.45
Total	17299.45	17512.40	17360.27	17299.45	17360.27

NOTES:

1. The above results have been reviewed by the Audit & Risk Management Committee and were considered and approved by the Board of the Directors at their meeting held on 27 May 2013.
2. Previous period's figures have been regrouped/ reclassified wherever necessary.

By order of the Board
For IOL Chemicals and Pharmaceuticals Limited

(Signature)
Vijay Kumar Gupta
Joint Managing Director

Place: Ludhiana
Date: 27 May 2013

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