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इण्डियन ओवरसीज़ बैंक

केंद्रीय कार्यालय- पोस्ट बॉक्स सं 3765, 763 अण्णा सालै, चेन्नै 600 002

निवेशक सम्पर्क कक्ष

Indian Overseas Bank

Central Office: P.B.No.: 3765, 763 Anna Salai, Chennai 600 002

Investor Relations Cell

IRC/ 02 / 2018-19

02.04.2018

The Senior General Manager
Department of Corporate Services

BSE Limited

Floor 25, P J Towers

Dalal Street

Mumbai – 400 001

The Vice President

National Stock Exchange of India Ltd

"Exchange Plaza", C-1, Block G

Bandra-Kurla Complex,

Bandra (E)

Mumbai – 400 051

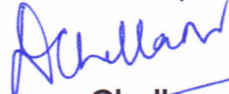
Dear Sir/Madam,

**Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares
and Takeovers) Regulations, 2011**

Further to the allotment of 203,82,11,029 equity shares to Government of India, the promoters, on preferential basis, we are submitting the requisite disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This disclosure is made on behalf of the acquirer, Government of India.

Yours faithfully,


Deepa Chellam
Company Secretary





**FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL
ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

PART A – Details of the Acquisition

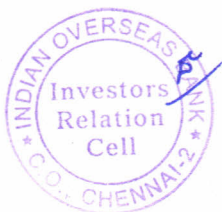
Name of the Target Company (TC)	Indian Overseas Bank		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	President of India (Government of India)		
Whether the acquirer belongs to Promoter/Promoter group	Yes, Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE & BSE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of :			
a) Shares carrying voting rights	235,08,73,260	82.41	82.41
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	235,08,73,260	82.41	82.41
Details of acquisition			
a) Shares carrying voting rights acquired	203,82,11,029	7.33	7.33
b) VRs acquired otherwise than by equity	-	-	-





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shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)			
e) Total (a+b+c+d)	203,82,11,029	7.33	7.33
After the acquisition, holding of acquirer along with PACs of :	438,90,84,289	89.74	89.74
a) Shares carrying voting rights	-	-	-
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)			
e) Total (a+b+c+d)	438,90,84,289	89.74	89.74
Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential allotment of equity shares to Government of India		
Salient Features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc.	Not Applicable		
Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/	Date of Allotment : 28.03.2018		





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warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 2852.56 crore
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 4890.77 crore
Total diluted share/voting capital of the TC after the said acquisition	Rs. 4890.77 crore

SIGNATURE OF THE AUTHORISED SIGNATORY

(DEEPA CHELLAM)

COMPANY SECRETARY

Place: Chennai

Date: 02.04.2018

Note:

(*) Total share capital / voting capital to be taken as per latest filing done by the company to the stock exchange under Clause 35 of the listing agreement

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part B shall be disclosed to the Stock Exchanges but shall not be disseminated

