



Ref No. IRC/282/2025-26

27.01.2026

The General Manager, Department of Corporate Services, BSE Limited, Floor 1, P.J. Towers, Dalal Street, Mumbai 400 001	The Vice President, National Stock Exchange Ltd, Exchange Plaza, C-1 Block G, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051
BSE SCRIP CODE: 532388	NSE SCRIP CODE: IOB

Dear Sir/ Madam,

Issue of BASEL III Compliant Tier II Bonds of Rs. 1,000 Crores (Series VI)

We refer to our letter Ref. No. IRC/272/2025-26 dated 23.01.2026 on the captioned subject and inform that today the Bank has received listing permission from BSE for the captioned Basel III Compliant Tier II Bonds amounting to Rs. 1,000 Crores issued and allotted to 15 allottees on a private placement basis.

The details of the issue are given below:

S. No	Particulars	Details
1	Issue Type	Non-convertible, Taxable, Subordinated, Unsecured, Listed, fully paid-up Basel III compliant Tier II Bonds Series VI in the nature of debentures.
2	Issue Size	Base issue size of Rs. 500 crores plus Green-shoe Option of Rs. 500 crores, aggregating to Rs.1,000 crores.
3	ISIN No	INE565A08068
4	Coupon Rate	7.80% p.a.
5	No. of Bonds	1,000 of Rs.1.00 crore each
6	Issue Opened on	22 nd January 2026
7	Issue Closed on	22 nd January 2026
8	Deemed Date of Allotment	23 rd January 2026
9	No. of allottees	15

The above information is submitted in compliance with SEBI (LODR) Regulations, 2015. Please take the above information on record and arrange for dissemination.

Yours faithfully,

(Ram Mohan K)
Compliance officer