इण्डियन ओवरसीज बैंक Indian Overseas Bank

केन्दीय कार्यालय Central Office

763 अण्णा सालै Anna Salai, चेन्नै Chennai 600 002

मर्चेंट बैंकिंग प्रभाग Merchant Banking Division

E-mail: mbd@iobnet.co.in Telefax: 044 – 2851 9548

CO/MBD/ 84 /2019-20 Date: 06.11.2019

Department of Corporate Services Bombay Stock Exchange Limited Rotunda Building, First Floor Dalal Street, Mumbai –400001	The Assistant Vice President National Stock Exchange Limited Exchange Plaza, Bandra Kurla Complex Bandra (East), Mumbai – 400051

Dear Sir / Madam,

Disclosure under Regulation 52 (5) of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

In terms of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose the letter No.9006/ITSL/OPR/2019-20 dated 05.11.2019 received from Debenture Trustee M/s IDBI Trusteeship Services Ltd., confirming having received the information pursuant to Regulation 52(4) and having noted the contents provided thereof.

Thanking you,

Yours faithfully,

Radha Venkatakrishnan
General Manager & CFO

I.O.B. Merchant Banking Division C.O.

IDBI Trusteeship Services Ltd
CIN : U65991MH2001GOI131154

No. 9006 /ITSL/OPR/2019-20
November 5, 2019

To,
Indian Overseas Bank,
Merchant Banking Department,
P.B. No:3765, 763 Anna Salai,
Chennai – 600 002

Dear Sir,

Sub: Letter from Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR 2015)

This has reference to the privately placed Unsecured, Non-Convertible Debentures issued by **Indian Overseas Bank,** (**"Issuer"**) wherein IDBI Trusteeship Services Limited is acting as the Debenture Trustee and listed on the National Stock Exchange of India Ltd. (NSE) and/or Bombay Stock Exchange (BSE) (**"Listed Debt Securities"**).

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Issuer is required to submit the documents required there along with its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (IDBI Trusteeship Services Limited) that the Debenture Trustee has noted the contents furnished by the Issuer as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the aforesaid information through your letter dated November 5, 2019 and we have noted the contents provided therein.

Thanking you,

Yours faithfully
For **IDBI Trusteeship Services Limited**

(Authorised Signatory)