**STATEMENT OF AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31st MARCH 2015** (₹ in Lacs)

**PART I**

| S. No. | Particulars | Quarter Ended | | | Year Ended | |
|---|---|---|---|---|---|---|
| | | 31.03.2015 (Unaudited) | 31.12.2014 (Unaudited) | 31.03.2014 (Unaudited) | 31.03.2015 (Audited) | 31.03.2014 (Audited) |
| 1 | **Income from Operations** | | | | | |
| | (a) Income from Operations | 542 | 604 | 292 | 2,207 | 1,298 |
| | (b) Other Operating Income | 236 | (79) | 26 | 476 | 605 |
| | **Total Income** | **778** | **525** | **318** | **2,683** | **1,903** |
| 2 | **Expenditure** | | | | | |
| | (a) Employee Benefit Expense | 164 | 167 | 116 | 544 | 463 |
| | (b) Depreciation and Amortisation Expense | 50 | 30 | 24 | 131 | 97 |
| | (c) Other Expenses | 352 | 300 | 346 | 1,218 | 1,210 |
| | Total Expenses | 566 | 497 | 486 | 1,893 | 1,770 |
| 3 | **Profit/(Loss) from Operations before Other Income, Finance Costs and Exceptional Items (1-2)** | **212** | **28** | **(168)** | **790** | **133** |
| 4 | Other Income | 33 | 100 | (32) | 765 | 174 |
| 5 | **Profit/(Loss) from Ordinary Activities before Finance Costs and Exceptional Items (3+4)** | **245** | **128** | **(200)** | **1,555** | **307** |
| 6 | Finance Cost | 123 | 134 | 63 | 474 | 302 |
| 7 | **Profit/(Loss) from Ordinary Activities after Finance Costs but before Exceptional Items (5-6)** | **122** | **(6)** | **(263)** | **1,081** | **5** |
| 8 | Exceptional Item | (55) | - | - | 188 | - |
| 9 | **Profit/(Loss) from Ordinary Activities before Tax (7-8)** | **67** | **(6)** | **(263)** | **1,269** | **5** |
| 10 | Tax expense | 133 | (16) | (151) | 247 | 28 |
| 11 | **Net Profit/(Loss) from Ordinary Activities after Tax (9-10)** | **(66)** | **10** | **(112)** | **1,022** | **(23)** |
| 12 | Extraordinary Items (net of tax expense) | - | - | - | - | - |
| 13 | **Net Profit/(Loss) for the period/year (11-12)** | **(66)** | **10** | **(112)** | **1,022** | **(23)** |
| 14 | Minority Interest | - | - | - | - | - |
| 15 | **Net Profit/(Loss) from Oridinary Activities after tax and Minority Interest (13-14)** | **(66)** | **10** | **(112)** | **1,022** | **(23)** |
| 16 | Paid-up equity share capital (Face Value of ₹ 10/- per share) | 8,400 | 8,400 | 8,400 | 8,400 | 8,400 |
| 17 | Reserves excluding Revaluation Reserves | | | | 9,649 | 8,626 |
| 18 | **Earnings Per Share (EPS)** | | | | | |
| | (Not Annualised except for the year ended 31.03.2015 & 31.03.2014) | | | | | |
| | a) Basic EPS | **(0.08)** | **0.01** | **(0.13)** | **1.22** | **(0.03)** |
| | b) Diluted EPS | **(0.08)** | **0.01** | **(0.13)** | **1.22** | **(0.03)** |

**STATEMENT OF AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31st MARCH 2015**

**PART II**

| S. No. | Particulars | Quarter Ended | | | Year Ended | |
|---|---|---|---|---|---|---|
| | | 31.03.2015 (Unaudited) | 31.12.2014 (Unaudited) | 31.03.2014 (Unaudited) | 31.03.2015 (Audited) | 31.03.2014 (Audited) |
| A | **PARTICULARS OF SHAREHOLDING** | | | | | |
| 1 | **Public Shareholding** | | | | | |
| | - Number of Shares | 5,93,24,561 | 5,92,24,561 | 4,90,07,524 | 5,93,24,561 | 4,90,07,524 |
| | - Percentage of Shareholding | 70.62% | 70.51% | 58.34% | 70.62% | 58.34% |
| 2 | **Promoters and promoter group shareholding** | | | | | |
| | **a) Pledged/Encumbered** | | | | | |
| | - Number of Shares | NIL | NIL | NIL | NIL | NIL |
| | - Percentage of Shares (as a % of the total holding of Promoter and Promoter Group) | NIL | NIL | NIL | NIL | NIL |
| | - Percentage of Shares (as a % of the total Share Capital of the Company) | NIL | NIL | NIL | NIL | NIL |
| | **b) Non-encumbered** | | | | | |
| | - Number of Shares | 2,46,75,439 | 2,47,75,439 | 3,49,92,476 | 2,46,75,439 | 3,49,92,476 |
| | - Percentage of Shares (as a % of the total holding of Promoter and Promoter Group) | 100% | 100% | 100% | 100% | 100% |
| | - Percentage of Shares (as a % of the total Share Capital of the Company) | 29.38% | 29.49% | 41.66% | 29.38% | 41.66% |

| | Particulars | Quarter ended 31.03.2015 |
|---|---|---|
| B | **INVESTORS COMPLAINTS** | |
| | Pending at the beginning of the quarter | NIL |
| | Received during the quarter | NIL |
| | Disposed off during the quarter | NIL |
| | Remaining unresolved at the end of the quarter | NIL |

**Notes**

1 The Consolidated Results of the Company (Inventure Growth & Securities Ltd) include the results of the following subsidiaries- (a) Inventure Commodities Limited (b) Inventure Finance Private Limited (c) Inventure Wealth Management Limited (d) Inventure Insurance Broking Private Limited (e) Inventure Merchant Banker Services Private Limited.

2 The above financial results have been reviewed by the Audit Committee and thereafter approved by the Board of Directors of the Company at their respective meetings held on 30.05.2015.

3 Pursuant to clause 41 of the listing agreement, the company has opted to publish only the consolidated financial results. The standalone financial results for the quarter & year ended March 31, 2015 are summarised below and detailed financial results are also available on the company's website www.inventuregrowth.com

(₹ in Lacs)

| Particulars | Quarter Ended | | | Year Ended | |
|---|---|---|---|---|---|
| | 31.03.2015 (Unaudited) | 31.12.2014 (Unaudited) | 31.03.2014 (Unaudited) | 31.03.2015 (Audited) | 31.03.2014 (Audited) |
| Total Income | 565 | 387 | 402 | 2,246 | 1,431 |
| Profit/(Loss) before Tax | 45 | (70) | 64 | 410 | 1 |
| Profit/(Loss) after Tax | (56) | (30) | 58 | 284 | (33) |

4 The figures of last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the current financial year.

5 Pursuant to the Companies Act 2013, the depreciation policy has been realigned in accordance with schedule II of the companies act 2013. Consequently, w.e.f. 1st April, 2014, (a) the carrying value of assets is now depreciated over its revised remaining useful life. (b) Where the remaining useful life of the asset is Nil as on 1st April, 2014, carrying values of the assets has been charged to statement of profit & loss in accordance with transitional provision of schedule II. (c) On account of above change, depreciation charged to Statement of Profit & Loss for the year 2014-15 is higher by ₹. 55.80 Lacs.

6 Exceptional Item represents profit of Rs. 243 lacs on sale of office premises and provision for diminution in value of investment of Rs. 55 lacs which is considered other than temporary.

7 The figures for the previous quarter/year have been regrouped / reclassified wherever necessary.

**On behalf of the Board of Directors**
**Inventure Growth & Securities Limited**

**Kamlesh S. Limbachiya**
**Wholetime Director**

**Date : 30 May 2015**
**Place : Mumbai**

**STATEMENT OF ASSETS AND LIABILITIES (CONSOLIDATED)**

(₹ in Lacs)

| S. No. | Particulars | As at 31.03.2015 (Audited) | As at 31.03.2014 (Audited) |
|---|---|---|---|
| A. | **EQUITY AND LIABILITIES** | | |
| 1 | **Shareholder's Fund** | | |
| | (a) Share Capital | 8,400 | 8,400 |
| | (b) Reserves & Surplus | 9,649 | 8,626 |
| | **Sub total - Shareholder's Fund** | **18,049** | **17,026** |
| 2 | **Minority Interest** | - | - |
| 3 | **Non-Current Liabilities** | | |
| | (a) Long-Term Borrowings | - | 547 |
| | (b) Deferred Tax Liabilities (Net) | 166 | 56 |
| | (c) Long-Term Provisions | 428 | 225 |
| | **Sub total - Non-Current Liabilities** | **594** | **828** |
| 4 | **Current Liabilities** | | |
| | (a) Short-Term borrowings | 3,571 | 1,619 |
| | (b) Trade Payables | 1,314 | 1,272 |
| | (c) Other Current Liabilities. | 1,355 | 1,525 |
| | (d) Short-Term Provisions | 31 | 25 |
| | **Sub total - Current Liabilities** | **6,271** | **4,441** |
| | **Total Equity and Liabilities** | **24,914** | **22,295** |
| B. | **ASSETS** | | |
| 1 | **Non-Current Assets** | | |
| | (a) Fixed Assets | 1,018 | 1,136 |
| | (b) Goodwill on Consolidation | 149 | 149 |
| | (c) Non-Current Investments | 1,613 | 1,791 |
| | (d) Non current assets | 108 | - |
| | (e) Long-Term Loans and Advances | 1,895 | 2,478 |
| | (f) Other Non-Current assets | 1,813 | 201 |
| | **Sub total - Non-Current Assets** | **6,596** | **5,755** |
| 2 | **Current Assets** | | |
| | (a) Inventories | 297 | 467 |
| | (b) Trade Receivables | 4,427 | 5,728 |
| | (c) Cash and Cash Equivalents | 312 | 272 |
| | (d) Other bank balances | 4,502 | 2,827 |
| | (e) Short-Term Loans and Advances | 8,656 | 7,167 |
| | (f) Other Current Assets | 124 | 79 |
| | **Sub total - Current Assets** | **18,318** | **16,540** |
| | **Total Assets** | **24,914** | **22,295** |

**On behalf of the Board of Directors**
**Inventure Growth & Securities Limited**

**Kamlesh S. Limbachiya**
**Wholetime Director**

**Date : 30 May 2015**
**Place : Mumbai**

**AUDITED CONSOLIDATED SEGMENT RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH 2015**

(₹ in lacs)

| | Particulars | Quarter Ended | | | Year Ended | |
|---|---|---|---|---|---|---|
| | | 31.03.2015 | 31.12.2014 | 31.03.2014 | 31.03.2015 | 31.03.2014 |
| 1 | **Segment Revenue** | | | | | |
| | a) Equity/Commodity Broking & Other related activities | 598 | 409 | 199 | 2,606 | 1,715 |
| | b) Financing & Other related activities | 214 | 217 | 111 | 891 | 388 |
| | c) Others | - | - | - | - | - |
| | **Total** | **812** | **626** | **310** | **3,497** | **2,103** |
| | Less: Inter Segment Revenue | 1 | 1 | 24 | 49 | 26 |
| | **Income form Operations, Other Opertaing Income & Other Income** | **811** | **625** | **286** | **3,448** | **2,077** |
| 2 | **Segment Results: Profit before tax and interest from Each segment** | | | | | |
| | a) Equity/Commodity Broking & Other related activities | 118 | (11) | (142) | 1,114 | 326 |
| | b) Financing & Other related activities | 14 | 75 | (70) | 407 | (98) |
| | c) Others | - | - | - | - | - |
| | **Total** | **132** | **64** | **(212)** | **1,521** | **228** |
| | Less: Interest | 65 | 70 | 51 | 252 | 223 |
| | **Profit/(Loss) from Ordinary Activities before tax** | **67** | **(6)** | **(263)** | **1,269** | **5** |
| 3 | **Capital Employed (Segment Assets - Segment Liabilities)** | | | | | |
| | a) Equity/Commodity Broking & Other related activities | 11,059 | 11,115 | 10,722 | 11,059 | 10,722 |
| | b) Financing & Other related activities | 6,990 | 7,000 | 6,268 | 6,990 | 6,268 |
| | c) Others | - | - | 36 | - | 36 |
| | **Total** | **18,049** | **18,115** | **17,026** | **18,049** | **17,026** |

Note : The Group's operations predominantly relate to Equity Broking, Commodity Broking, Financing and other related activities. In accordance with Accounting Standard - 17 on segment reporting and Company (Accounting Standards) Rules, 2006, the Company has (i) Equity/Commodity Broking and Other related activities (ii) Financing and Other related activities as reportable segments.

**On Behalf of the Board of Directors**
**Inventure Growth & Securities Limited**

**Kamlesh S. Limbachiya**
**Wholetime Director**

**Date : 30 May 2015**
**Place : Mumbai**