



Date: 12.02.2026

National Stock Exchange of India Ltd,
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

BSE Ltd,
Department of Corporate Services
P. J. Towers, Dalal Street,
Mumbai - 400 001

Scrip Name: Inventure

Scrip Code: 533506

Ref: - Inventure Growth & Securities Limited.

Sub: Outcome of Board Meeting held on 12th February, 2026 – Integrated Filing (Financial Results).

Dear Sir(s),

The Board of Directors of Inventure Growth & Securities Limited (the “Company”) at its meeting held today, i.e. 12th February, 2026, to inter alia considered and approved the Unaudited Standalone and consolidated Financial Results of the Company for the Quarter ended December 31, 2025.

In this regard, please find enclosed herewith the following:

1. Unaudited Standalone and consolidated Financial Results of the Company for the Quarter ended December 31, 2025 (“Financial Results”);
2. Limited Review Report for Financial Results from the Statutory Auditors of the Company, M/s CGCA & Associates LLP, Chartered Accountants, in terms of Regulation 33 of the Securities and Exchange Board of India (“SEBI”) (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time (“Listing Regulations”);

The above shall also be made available on the website of the Company at www.inventuregrowth.com.

The above referred Meeting of the Board of Directors of the Company commenced at 11:30 AM and concluded at 03:00 PM.

The above information is given pursuant to the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015.

Kindly take the above on record.

For Inventure Growth & Securities Ltd

Mr. Kamlesh S. Limbachiya
Whole-Time Director
DIN: 02774663

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Standalone Financial Results of Inventure Growth & Securities Limited pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time.

To,
The Board of Directors,
Inventure Growth & Securities Limited.

1. We have reviewed the accompanying statement of unaudited standalone financial results ('Statement') of **Inventure Growth & Securities Limited** (the 'Company') for the **quarter ended December 31, 2025** and **year to date from April 01, 2025 to December 31, 2025** attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the "Listing Regulations").
2. The preparation of the statement is the responsibility of the Company's management and have been approved by the Board of Directors of the Company, and have been prepared in accordance with recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of Listing Regulations. The statement has been approved by Company's Board of Directors. Our responsibility is to express a conclusion on the statements based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "*Review of Interim Financial Information performed by the Independent Auditor of the Entity*", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statement is free of material misstatement. A review of interim financial information consists of making inquiries primarily persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in the audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Circular No. CIR/CFD/CMDI/44/2019 dated March 29, 2019 issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.





- Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards 34 ('Ind AS 34') 'Interim Financial Reporting' prescribed under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. Emphasis of matter

We draw attention to Notes of the accompanying standalone financial results, which describes that during the period ended under review, the Company has filed a Scheme of Arrangement with the Hon'ble National Company Law Tribunal (NCLT) under Sections 230 to 232 and Section 66 of the Companies Act, 2013. The Scheme provides for the amalgamation of four wholly-owned subsidiaries with the Company and immediately after coming into effect of the Amalgamation as stated above, demerger of the Lending Business Undertaking into a wholly-owned subsidiary. The Scheme is subject to necessary approvals from regulatory authorities and stakeholders. The financial results do not include any adjustments that may arise from the proposed Scheme, as the same will be given effect upon its effectiveness in accordance with applicable accounting standards. Our conclusion is not modified in respect of this matter.

For CGCA & Associates LLP
Chartered Accountants
Firm Reg. No.: 123393W / W100755

Gautam R. Mota

Partner

Membership No. 143113

UDIN: 26143113GKIEV06078

Place: Mumbai

Date: February 12, 2026



INVENTURE GROWTH & SECURITIES LIMITED

Registered Office : 201,2nd Floor, Viraj Towers, W.E. Highway, Andheri (East), Mumbai - 400069
WEBSITE: www.inventuregrowth.com, CIN : L65990MH1995PLC089838

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025

(Rs. in lakhs)

Particulars	Quarter Ended			Nine Months Ended		Year Ended March 31, 2025 (Audited)
	31.12.2025 (Unaudited)	30.09.2025 (Unaudited)	31.12.2024 (Unaudited)	31.12.2025 (Unaudited)	31.12.2024 (Unaudited)	
(I) Revenue from operations						
(i) Interest income	297.48	325.40	334.83	914.93	946.20	1,245.27
(ii) Dividend income	0.96	1.99	1.61	3.29	7.04	7.76
(iii) Fees and commission income	433.81	527.92	520.97	1,481.20	2,120.36	2,567.02
(iv) Net gain on fair value changes	-	-	-	49.37	-	-
(v) Reversal of Impairment on financial instruments	-	50.81	-	-	-	34.82
(vi) Other operating income	87.28	91.62	78.34	266.18	277.90	428.76
(II) Total revenue from operations	819.53	997.74	935.75	2,714.97	3,351.50	4,283.63
(III) Other income	1.06	0.81	32.18	2.65	80.78	6.13
(III) Total income (I+II)	820.59	998.55	967.93	2,717.62	3,432.28	4,289.76
(IV) Expenses						
(i) Finance costs	27.24	37.49	54.66	89.63	160.10	205.68
(ii) Fees and commission expense	225.13	279.86	283.32	777.52	1,171.52	1,405.17
(iii) Impairment on financial instruments	52.75	-	66.09	110.10	56.36	-
(iv) Net loss on fair value changes	73.91	437.63	10.61	-	29.49	749.05
(v) Employee benefits expenses	221.51	187.92	173.65	606.09	599.16	775.48
(vi) Depreciation, amortization and impairment	25.64	23.86	16.04	69.16	37.18	62.90
(vii) Other expenses	214.16	195.93	244.58	636.73	699.49	933.00
(IV) Total expenses	840.34	1,162.69	848.95	2,289.23	2,753.30	4,131.28
(V) Profit /(loss) before exceptional item and tax (III-IV)	(19.75)	(164.14)	118.98	428.39	678.98	158.48
(VI) Exceptional (Income) / Expense items	(0.55)	(3.85)	(3.78)	19.78	(11.42)	(19.70)
(VII) Profit /(loss) before tax (V-VI)	(19.20)	(160.29)	122.76	408.61	690.40	178.18
(VIII) Tax expense						
(i) Current tax	0.16	(85.83)	51.50	62.42	210.79	60.87
(ii) MAT credit reversal	-	-	-	-	39.42	39.42
(iii) Deferred tax	(3.33)	41.31	(11.13)	47.10	(14.28)	9.23
(iv) Tax adjustment for earlier years	-	-	-	-	-	53.54
(VIII) Total tax expenses	(3.17)	(44.52)	40.37	109.52	235.93	163.06
(IX) Profit /(loss) for the period / year (VII -VIII)	(16.03)	(115.77)	82.39	299.09	454.47	15.12
(X) Other comprehensive income						
Items that will not be reclassified to Profit or Loss:						
(i) Remeasurements of net defined benefit expenses	(0.19)	8.51	(3.54)	12.34	(17.39)	(18.49)
(ii) Tax effect of above	0.05	(2.14)	(0.32)	(3.11)	4.38	4.65
Other comprehensive income/(loss) (X)	(0.14)	6.37	(3.86)	9.23	(13.01)	(13.84)
(XI) Total comprehensive income for the period / year (IX + X)	(16.17)	(109.40)	78.53	308.32	441.46	1.29
(XII) Paid up Equity Share Capital (Face Value of ` 1/-each)	10,500	10,500	10,500	10,500	10,500	10,500
Other Equity						11,829
Earnings per equity share (Face value of Rs. 1/- each)						
(XIII) (not annualized for quarterly periods):						
Basic and Diluted (in Rs)	(0.002)	(0.010)	0.008	0.029	0.047	0.002



1.C.B.R.3



INVENTURE GROWTH & SECURITIES LIMITED

Registered Office : 201,2nd Floor, Viraj Towers, W.E. Highway, Andheri (East), Mumbai - 400069
WEBSITE: www.inventuregrowth.com, CIN : L65990MH1995PLC089838

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025

Notes to results:

1 The Unaudited Standalone Financial Results for the quarter and Nine months ended December 31, 2025, have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on February 12, 2026.

2 These Standalone financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting standards prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued there under and the other accounting principles generally accepted in India and in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended.

3 The Company has filed a composite Scheme of Arrangement on May 01, 2025 with the Hon'ble National Company Law Tribunal (NCLT), Mumbai Bench, in accordance with the provisions of Sections 230 to 232 and Section 66 of the Companies Act, 2013. Subsequently no accounting effect is to be given in the results as the Scheme is not yet effective.

The Scheme involves:

- Amalgamation of the four wholly-owned subsidiaries namely:

a. Inventure Finance Private Limited;

b. Inventure Commodities Limited;

c. Inventure Insurance Broking Private Limited;

d. Inventure Developers Private Limited;

and immediately after coming into effect of the Amalgamation as stated above, Demerger of the Lending Business Undertaking of the Company into Inventure Wealth Management Limited, a wholly-owned subsidiary of the Company.

4 Exceptional items for the quarter includes:

- the reversal of provision for the amount payable in respect of its pending litigation of alleged fraud committed by one of its employee amounting to Rs. 0.55 lakhs (on account of mark to market of securities being subject matter of litigation);

Exceptional items for the period includes:

- expense relating to restructuring as mentioned above in Note 3, amounting to Rs. 19.00 lakhs and provision for the amount payable in respect of its pending litigation of alleged fraud committed by one of its employee amounting to Rs. 0.78 lakhs (on account of mark to market of securities being subject matter of litigation).

5 The Government of India, with effect from November 21, 2025, notified the code on social security, 2020, the Occupational Safety, Health and working Conditions Code, 2020, the Industrial relations Code, 2020 and the Code on Wages, 2019 (collectively, the "Labour Codes"), which replace existing central labour legislations. The corresponding supporting rules under these codes are yet to be notified. Based on the Company's assessment, the provisions currently in force do not have a material impact on the financial results of the Company. The financial impact, if any, of the remaining provisions will be assessed upon notification of the final rules and their effective dates.

6 The Company's operations relate to a single reportable operating business segment, i.e. Stock Broking Transactional Services & Other related Financial Intermediation Services.

7 The previous period/year figures have been regrouped and rearranged wherever necessary to make them comparable with current period.

For Identification purpose only



Date : February 12, 2026
Place : Mumbai

On behalf of the Board of Directors
Inventure Growth & Securities Limited

I.C.B.R.2

Kanji B. Rita
DIN - 00727470
Managing Director



Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Consolidated Financial Results of Inventure Growth & Securities Limited pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time.

To,
The Board of Directors,
Inventure Growth & Securities Limited.

1. We have reviewed the accompanying statement of Unaudited Consolidated Financial Results ('Statement') of **Inventure Growth & Securities Limited** (the 'Holding Company') and its **subsidiaries** (the holding company and its subsidiaries together referred to as 'the Group') for the **quarter ended December 31, 2025 and year to date from April 01, 2025 to December 31, 2025** attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the "Listing Regulations").
2. The preparation of the statement is the responsibility of the Holding Company's management and have been approved by the Board of Directors of the Holding Company, and have been prepared in accordance with recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of Listing Regulations. The statement has been approved by Company's Board of Directors. Our responsibility is to express a conclusion on the statements based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, *"Review of Interim Financial Information performed by the Independent Auditor of the Entity"*, issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statement is free of material misstatement. A review of interim financial information consists of making inquiries primarily persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in the audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Circular No. CIR/CFD/CMDI/44/2019 dated March 29, 2019 issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable



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4. The Statement includes the results of the following subsidiaries:

SN	Name of the Entity
1.	Inventure Finance Private Limited
2.	Inventure Wealth Management Limited
3.	Inventure Insurance Broking Private Limited
4.	Inventure Merchant Banker Services Private Limited
5.	Inventure Developers Private Limited
6.	Inventure Commodities Limited

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards 34 ('Ind AS 34') 'Interim Financial Reporting' prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. The accompanying statement includes the unaudited interim financial results and other financial information in respect of a subsidiary, whose unaudited interim financial results reflects, Total Income of Rs. 611.02 Lakhs and Rs. 1,084.04 Lakhs; Total Net Profit After Tax of Rs. 253.16 Lakhs and Rs. 555.54 Lakhs; Total Comprehensive Income of Rs. 252.97 Lakhs and Rs. 555.38 Lakhs, for the quarter ended December 31, 2025 and the period ended on that date respectively, as considered in the Statement have been reviewed by their respective independent auditor whose report has been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures in respect of this subsidiary is based solely on the report of such other auditor and procedures performed by us as stated in paragraph 3 above.

7. Our conclusion on the Statement in respect of matters stated in paragraph 6 is not modified with respect to our reliance on the work done and the reports of the other auditor and the financial results/financial information certified by the Management.



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**8. Emphasis of matter**

We draw attention to Notes of the consolidated financial statements, which describes that during the period ended under review, the Holding Company has filed a comprehensive Scheme of Arrangement with the Hon'ble National Company Law Tribunal (NCLT) under Sections 230 to 232 and Section 66 of the Companies Act, 2013. The scheme encompasses the amalgamation of its wholly-owned subsidiaries:

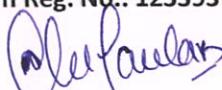
- a. Inventure Finance Private Limited;
- b. Inventure Commodities Limited;
- c. Inventure Insurance Broking Private Limited; and
- d. Inventure Developers Private Limited;

into the Holding Company and immediately after coming into effect of the amalgamation as stated above, the demerger of its Lending Business Undertaking into Inventure Wealth Management Limited, a wholly-owned subsidiary. The scheme is subject to necessary approvals. Our opinion is not modified in respect of this matter.

For CGCA & Associates LLP

Chartered Accountants

Firm Reg. No.: 123393W / W100755


Gautam R. Mota

Partner

Membership No. 143113

UDIN: 261431131L08SL8961

Place: Mumbai

Date: February 12, 2026



INVENTURE GROWTH & SECURITIES LIMITED
 Registered Office : 201,2nd Floor, Viraj Towers, W.E. Highway, Andheri (East), Mumbai- 400069
 WEBSITE: www.inventuregrowth.com, CIN : L65990MH1995PLC089838

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025

Particulars	Quarter Ended			Nine months Ended		(Rs. in lakhs)
	31.12.2025 (Unaudited)	30.09.2025 (Unaudited)	31.12.2024 (Unaudited)	31.12.2025 (Unaudited)	31.12.2024 (Unaudited)	
(I) Revenue from operations						
(i) Interest income	585.98	553.80	487.23	1,669.89	1,705.31	2,578.19
(ii) Dividend income	1.09	4.22	1.95	5.79	9.50	10.44
(iii) Fees and commission income	492.07	562.91	559.35	1,581.17	2,269.70	2,748.57
(iv) Net gain on fair value changes	-	-	-	74.06	14.07	-
(v) Sale of Commodities	137.15	-	-	137.15	-	333.07
(vi) Reversal of impairment on financial instruments	109.77	-	-	-	-	-
(vii) Other operating income	415.78	91.62	108.51	594.68	354.98	428.76
(I) Total revenue from operations	1,632.07	1,322.32	1,157.04	4,062.74	4,354.56	6,099.03
(II) Other income	3.19	18.71	26.75	33.70	95.31	141.51
(III) Total income (I+II)	1,635.26	1,341.03	1,183.79	4,096.44	4,449.87	6,240.54
(IV) Expenses						
(i) Finance costs	101.35	71.31	115.93	231.61	311.95	426.88
(ii) Fees and commission expense	225.13	279.86	283.32	777.52	1,171.52	1,405.17
(iii) Net loss on fair value changes	63.62	449.36	33.85	-	-	731.38
(iv) Impairment on financial instruments	223.50	-	214.23	313.94	611.59	644.08
(v) Purchase of Commodities	-	-	-	-	-	814.11
(vi) Change in stock in trade	88.02	-	-	88.02	-	(484.11)
(vii) Employee benefits expenses	254.63	208.80	190.59	677.46	643.38	833.53
(viii) Depreciation and amortization expense	25.68	23.89	16.04	69.24	37.20	62.92
(ix) Other expenses	254.13	210.42	268.33	696.54	928.64	1,206.40
(IV) Total expenses	1,236.07	1,243.64	1,122.29	2,854.33	3,704.28	5,640.36
(V) Profit /(loss) before exceptional item and tax (III-IV)	399.20	97.39	61.50	1,242.11	745.59	600.18
(VI) Exceptional (Income) / Expense items	(0.55)	(3.85)	(3.78)	19.78	(11.42)	(16.70)
(VII) Profit /(loss) before tax (V-VI)	399.75	101.24	65.28	1,222.33	757.01	616.88
(VIII) Tax expense						
(i) Current tax	131.73	(47.71)	98.31	279.41	385.73	142.83
(ii) MAT credit reversal	-	-	-	-	47.21	47.21
(iii) Deferred tax	(39.75)	69.13	(44.15)	24.35	(118.80)	103.31
(iv) Tax adjustment for earlier years	-	0.02	10.30	0.02	10.30	116.57
Total tax expenses (VIII)	91.98	21.44	64.46	303.78	324.44	409.92
(IX) Profit /(loss) after tax (VII-VIII)	307.77	79.80	0.82	918.55	432.57	206.96
(X) Other comprehensive income						
Items that will not be reclassified to Profit or Loss:						
(i) Change in fair value of financial assets	(1.10)	(41.53)	(24.11)	29.99	55.26	25.80
(ii) Remeasurements of net defined benefit plans	(0.59)	8.32	(3.50)	12.02	(17.62)	(18.44)
(iii) Tax effect of above	0.54	(2.10)	(0.41)	(3.03)	3.72	4.25
Other comprehensive income/(loss)	(1.15)	(35.31)	(28.02)	38.98	41.36	11.59
(XI) Total comprehensive income for the year (IX + X)	306.62	44.49	(27.20)	957.53	473.93	218.55
(XII) Net Profit/(Loss)for the period/year attributable to:						
Owners of the Company	307.77	79.80	0.82	918.55	432.58	206.96
Non Controlling Interest	-	-	-	-	-	-
(XIII) Other Comprehensive Income for the period/year attributable to:						
Owners of the Company	(1.15)	(35.31)	(28.02)	38.98	41.36	11.59
Non Controlling Interest	-	-	-	-	-	-
(XIV) Total Comprehensive Income for the period/year attributable to:						
Owners of the Company	306.62	44.49	(27.20)	957.52	473.94	218.55
Non Controlling Interest	-	-	-	-	-	-
(XV) Paid up Equity Share Capital (Face Value of Rs. 1/- each)	10,500.00	10,500.00	10,500.00	10,500.00	10,500.00	10,500.00
Other Equity						16,767.43
Earnings per equity share (Face value of Rs. 1/- each)						
(XVI) (not annualised for quarterly periods):						
Basic and Diluted (in Rs.)	0.029	0.008	0.000	0.087	0.050	0.021



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INVENTURE GROWTH & SECURITIES LIMITED

Registered Office : 201,2nd Floor, Viraj Towers, W.E. Highway, Andheri (East), Mumbai- 400069
WEBSITE: www.inventuregrowth.com, CIN : L65990MH1995PLC089838

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025

Notes to results:

- 1 The above unaudited Consolidated Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 12th February, 2026.
- 2 These consolidated financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting standards prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued there under and the other accounting principles generally accepted in India and in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended.
- 3 The Company has filed a composite Scheme of Arrangement on May 01, 2025 with the Hon'ble National Company Law Tribunal (NCLT), Mumbai Bench, in accordance with the provisions of Sections 230 to 232 and Section 66 of the Companies Act, 2013. Subsequently no accounting effect is to be given in the results as the Scheme is not yet effective.
The Scheme involves:
 - Amalgamation of the four wholly-owned subsidiaries namely:
 - a. Inventure Finance Private Limited;
 - b. Inventure Commodities Limited;
 - c. Inventure Insurance Broking Private Limited;
 - d. Inventure Developers Private Limited;
 - and Immediately after coming into effect of the Amalgamation as stated above, Demerger of the Lending Business Undertaking of the Company into Inventure Wealth Management Limited, a wholly-owned subsidiary of the Company.
- 4 Exceptional items for the quarter includes:
 - the reversal of provision for the amount payable in respect of its pending litigation of alleged fraud committed by one of its employee amounting to Rs. 0.55 lakhs (on account of mark to market of securities being subject matter of litigation);
- Exceptional items for the period includes:
 - expense relating to restructuring as mentioned above in Note 3, amounting to Rs. 19.00 lakhs and provision for the amount payable in respect of its pending litigation of alleged fraud committed by one of its employee amounting to Rs. 0.78 lakhs (on account of mark to market of securities being subject matter of litigation);
- 5 The Government of India, with Effective from November 21, 2025, notified the code on social security, 2020, the Occupational Safety, Health and working Conditions Code, 2020, the Industrial relations Code, 2020 and the Code on Wages, 2019 (collectively, the "Labour Codes"), which replace existing central labour legislations. The corresponding supporting rules under these codes are yet to be notified. Based on the Groups assessment, the provisions currently in force do not have a material impact on the financial results of the Group. The financial impact, if any, of the remaining provisions will be assessed upon notification of the final rules and their effective dates
- 6 The Group's operation predominantly relate to Equity broking, Commodity broking, Proprietary trading, Financing and other related activities. In accordance with IND AS 108 on segment reporting and Company (Accounting Standards) Rules, 2006, the company has identified (i) Equity/Commodity broking, Proprietary trading and other related activities (ii) Financing and other related activities as reportable segments (iii) Merchant Banking and other related activities. The Segment result has been separately attached.
- 7 The previous period/year figures have been regrouped and rearranged wherever necessary to make them comparable with current period.

For identification purpose only



Date : February 12, 2026
Place : Mumbai

On behalf of the Board of Directors
Inventure Growth & Securities Limited
Kanji B. Rita
DIN - 00727470
Managing Director



INVENTURE GROWTH & SECURITIES LIMITED
 Registered Office : 201,2nd Floor, Viraj Towers, W.E. Highway, Andheri (East), Mumbai- 400069
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CONSOLIDATED UNAUDITED SEGMENT RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025

Particulars	Quarter ended			Nine months ended		Year ended (March 31, 2025 (Audited)
	31.12.2025 Unaudited	30.09.2025 Unaudited	31.12.2024 Unaudited	31.12.2025 Unaudited	31.12.2024 Unaudited	
Segment Revenue						
a) Equity/ Commodity Broking, Proprietary trading & Other related activities	957.58	949.10	965.07	2,881.76	3,446.74	4,586.15
b) Financing	617.02	338.23	153.53	1,083.54	760.11	1,332.92
c) Merchant Banking	57.50	35.00	38.50	97.50	147.80	180.30
d) Others	3.19	18.71	26.75	33.70	95.31	141.51
Total	1,635.29	1,341.04	1,183.85	4,096.50	4,449.96	6,240.88
Less: Inter Segment Revenue	0.03	0.01	0.06	0.06	0.09	0.34
Income from Operations, Other Operations Income & Other Income	1,635.26	1,341.03	1,183.79	4,096.44	4,449.87	6,240.54
Segment Results: Profit/(loss) before tax and interest from Each segment						
a) Equity/ Commodity Broking, Proprietary trading & Other related activities	116.19	(142.48)	145.75	636.76	731.30	232.88
b) Financing	414.35	267.53	7.32	881.71	176.32	583.31
c) Merchant Banking & Other related activities	(33.18)	19.99	16.64	(12.53)	73.63	87.72
d) Others	3.19	23.71	7.71	(32.23)	76.27	123.15
Total	500.55	168.75	177.42	1,473.71	1,057.52	1,027.06
Add: Unallocable income/expense (net)	-	-	-	-	-	-
Less: Interest	101.35	71.37	115.93	231.61	311.95	426.88
Profit/(Loss) from Ordinary Activities before tax	399.20	97.38	61.49	1,242.10	745.57	600.18
Segment Assets						
a) Equity/ Commodity Broking, Proprietary trading & Other related activities	23,971.61	24,898.42	26,433.02	23,971.61	26,433.02	25,229.91
b) Financing & Other related activities	12,364.46	10,999.29	11,746.24	12,364.46	11,746.24	10,527.63
c) Merchant Banking & Other related activities	211.92	44.18	28.55	211.92	28.55	22.18
d) Others	1,026.88	1,262.27	1,850.12	1,026.88	1,850.12	1,480.10
Total Segment Assets (A)	37,574.87	37,204.16	40,057.93	37,574.87	40,057.93	37,259.82
Segment Liabilities						
a) Equity/ Commodity Broking, Proprietary trading & Other related activities	6,997.18	7,950.23	9,883.57	6,997.18	9,883.57	8,659.76
b) Financing & Other related activities	2,403.23	1,291.02	2,608.92	2,403.23	2,608.92	1,121.79
c) Merchant Banking & Other related activities	3.69	19.11	7.19	3.69	7.19	10.31
d) Others	1.01	25.41	35.45	1.01	35.45	200.53
Total Segment Liabilities (B)	9,405.11	9,285.77	12,535.13	9,405.11	12,535.13	9,992.39
Capital Employed						
a) Equity/ Commodity Broking, Proprietary trading & Other related activities	16,974.43	16,948.19	16,549.45	16,974.43	16,549.46	16,570.15
b) Financing & Other related activities	9,961.22	9,708.27	9,137.33	9,961.22	9,137.33	9,405.84
c) Merchant Banking & Other related activities	208.24	25.07	21.35	208.24	21.35	11.87
d) Others	1,025.87	1,236.86	1,814.67	1,025.87	1,814.67	1,279.57
Total Capital Employed	28,169.76	27,918.39	27,522.80	28,169.76	27,522.81	27,267.43

Note :

The Group's operations predominantly relate to Equity Broking, Commodity Broking, Proprietary trading, Financing and other related activities. In accordance with Ind AS - 108 "Operating Segments" and Company (Accounting Standards) Rules, 2006, the Company has identified (i) Equity/Commodity Broking, Proprietary trading and Other related activities; (ii) Financing and Other related activities; (iii) Merchant Banking and Other related activities; as reportable segments. There are no geographical segments identified by the Company.

For Identification purpose only

Date : February 12, 2026
 Place : Mumbai



On behalf of the Board of Directors
 Inventure Growth & Securities Limited
 1c. B.R.2
 Kanji B. Rita
 DIN - 00727470
 Managing Director



To,
Board of Directors,
Inventure Growth and Securities Limited,
Viraj Tower, 201-2nd Floor,
W.E. Highway, Andheri (East),
Mumbai - 400069, Maharashtra

Independent Practitioners Certificate for Utilization of the Rights Issue Proceeds as at the quarter ended 31st December, 2025.

1. This Certificate is issued in accordance with the terms of our engagement letter dated 18th July, 2025.
2. The accompanying statement (Annexure A) contains details of manner of the Utilization of funds as stated in the final / modified "Letter of Offer" document (as approved by the shareholders), issued by Inventure Growth and Securities Limited (herein referred to as "Company") as at quarter ended 31st December, 2025. The Funds were raised by the Company pursuant to the Fresh Issue of upto 21,00,00,000 shares aggregating upto Rs. 48.93 Crores on rights basis to its existing shareholders.

Managements Responsibility

3. The accompanying Statement, including the creation and maintenance of all accounting and other records supporting its contents, is solely the responsibility of the Management of the Company. The Company's Management is responsible for the designing, implementing and maintaining internal control relevant to the preparation and presentation of the Statement, and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.
4. The Company's Management is also responsible for ensuring that the Company complies with the requirements of the SEBI and for providing all relevant information to the Securities Exchange Board of India. The Company is also responsible to comply with the requirements of the various Lenders, Banks & Financial Institution.

Practitioner's Responsibility

5. It is our responsibility to obtain reasonable assurance and form an opinion as to whether the Statement is in agreement with the manner of utilization of funds as stated in the final / modified "Letter of Offer" document (as approved by the shareholders) as at quarter ended 31st December, 2025.
6. We have verified and relied on the following documents/details:
 - a) The proposed proceeds from Rights Issue and proposed utilization of proceeds as per the final "Letter of Offer" document filed with the exchange;
 - b) The bank statements with regards to the receipt of the total proceeds from the proposed Rights Issue.





- c) The bank statements with regards to the utilization of the proceeds as per the final / modified "Letter of Offer" document (as approved by the shareholders).
- d) Such other documents/ details and MRL received from the Company.

7. We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes issued by the Institute of Chartered Accountants of India. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India.

8. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.

Opinion

9. Based on the information and explanation provided to us, in our opinion,

- a) The accompanying statement (Annexure A) is in agreement with the manner of utilization of funds as stated in the final / modified "Letter of Offer" document (as approved by the shareholders);
- b) The property purchased was developed by K R Shoppers and Kothari Builders Private Limited jointly. The Letter of Offer originally stated that the Company intended to purchase the property from K R Shoppers. Subsequently, it came to the knowledge of the Company that the property was jointly owned by K R Shoppers and Kothari Builders. The company has modified the terms in the "Letter of Offer" as per the approval by shareholders through postal ballot voting. The results of postal ballot were announced on 11th of November, 2024 which can also be accessed through the company's website.
- c) A Variation in the objects for utilisation of the Rights Issue proceeds was approved by the shareholders at the Annual General Meeting held on 29th September, 2025. The variation involved the re-allocation of unutilised proceeds originally earmarked for technology development and other minor heads, towards
 - (a) Margin Trading Facility,
 - (b) Acquisition of computer hardware and supporting infrastructure, and
 - (c) Additional working capital for stock-in-trade requirements.
- d) As on December 31, 2025, the Company has unutilised amount of Rs. 1.38 Crores which is lying in its escrow A/c No. 250562116038 maintained with IndusInd Bank





CGCA & ASSOCIATES LLP
CHARTERED ACCOUNTANTS

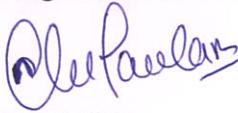
Restriction on Use

10. This certificate is addressed to and provided to the management of the Company solely for the purpose of submitting it to SEBI/Exchange and should not be used for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this certificate is shown or into whose hands it may come without our prior consent in writing.

For CGCA & Associates LLP

Chartered Accountants

Firm Registration No: 123393W / W100755


Gautam R. Mota

Partner

Membership No: 143113

UDIN: 26143113LTLWLP7179

Certificate No. 25-26/ 568

Place: Mumbai

Date: 12th February, 2026



Annexure A

Name of listed entity	Inventure Growth and Securities Limited
Mode of Fund Raising	Rights Issue
Date of Raising Funds	July 15, 2024
Gross Proceeds of the Issue	Rs. 48,93,00,000/-
Issue Expense (as per letter of Offer)	Rs. 90,00,000/-
Issue Expense (as modified vide approval dated 29th September 2025)	Rs. 76,79,602/-
Net Proceeds of the Issue (excluding the Issue Expenses as per modification) ("Net Proceeds")	Rs. 48,16,20,398/-
Report filed for Quarter ended	31st December, 2025
Monitoring Agency	NA
Monitoring Agency Name, if applicable	-
Is there a Deviation / Variation in use of funds raised	Yes
If yes, whether the same is pursuant to change in terms of contract or objects, which was approved by the shareholders	No
If Yes, Date of shareholder Approval	11th November, 2024 29th September, 2025
Explanation for the Deviation / Variation	<p>Modification vide approval dated 11th November, 2024 -The property purchased was developed by K R Shoppers and Kothari Builders Private Limited jointly. The Letter of Offer originally stated that the Company intended to purchase the property from K R Shoppers. Subsequently, it came to the knowledge of the Company that the property was jointly owned by K R Shoppers and Kothari Builders. Accordingly, modification in terms was sought from the shareholders.</p> <p>Modification vide approval dated 29th September, 2025 -The company did not wish to invest in New Edge Proprietary Technology and Software and the unutilised amount from Acquisition of Office Premises and Issue Expense could not be fully utilised. The Board considered it prudent to re-classify the Unutilized Amount towards various objects stated above for optimum utilization of Right Proceeds and maximize the return on investment for members of the Company and ensuring future growth of the Company. Accordingly, modification in terms was sought from the shareholders.</p>
Comments of the Audit Committee after review	NA
Comments of the auditors, if any	NA

Objects for which funds have been raised and where there has been a deviation, in the following table

Original Object (As per Letter of Offer)	Modified Object, if any (As per Shareholder Approval)	Original Allocation (As per Letter of Offer)	Modified Allocation, if any (As per Shareholder Approval)	Funds Utilised	Funds lying in escrow A/c	Amount of Deviation/Variation for the quarter according to applicable object
1. Expansion of Arbitrage and Share Trading Business						
- Acquisition of office premise	Acquisition of office premise (Refer Note 1)	178,083,000	-	178,083,000	-	-
- Acquisition of office premise	Purchase of additional parking (Refer Note 2)	1,917,000	1,917,000	1,917,000		
- Furniture & Fixtures	NA	10,000,000	-	2,026,736	7,973,264	-
- Computer Hardwares & Softwares	NA	1,000,000	-	677,000	323,000	-
2. Working Capital for Expansion of Arbitrage and Share Trading Business						
- Additional working capital to invest in stock in trade of shares and securities	NA	50,000,000		50,000,000		
- Incremental Margin requirement for F&O and other derivatives product	NA	50,000,000		50,000,000		
3. Expansion of Margin Trading Facility (MTF)						
- New Edge Back Office Software	NA	600,000	-	600,000	-	-
- New Edge Back Office Software	Additional working capital to invest in stock in trade of shares and securities (Refer Note 2)	9,400,000	9,400,000	9,400,000	-	
- Risk Management Software	Expansion of Margin Trading Facility (Refer Note 2)	4,000,000	4,000,000	4,000,000	-	
- Algo Trading Software	Stamp Duty on purchase of office premises (which was supposed to be utilised from internal accruals) (Refer Note 2)	9,450,000	9,450,000	9,450,000	-	
- Algo Trading Software	Expansion of Margin Trading Facility (Refer Note 2)	8,550,000	8,550,000	8,550,000	-	
- Additional Hardware for above software	NA	1,802,300		1,802,300	-	
- Additional Hardware for above software	Purchase of Computer, Hardware and Software (Refer Note 2)	3,197,700	3,197,700		3,197,700	
- Additional expenses on recurring maintenance and Research and Development of software	Purchase of Computer, Hardware and Software (Refer Note 2)	2,300,000	2,300,000	-	2,300,000	
5. Rights Issue Expense						
Total		481,620,398	40,135,098	467,826,434	13,793,964	-



Note 1- The property purchased was developed by K R Shoppers and Kothari Builders Private Limited jointly. The Letter of Offer originally stated that the Company intended to purchase the property from K R Shoppers. Subsequently, it came to the knowledge of the Company that the property was jointly owned by K R Shoppers and Kothari Builders. The company has modified the terms in the "Letter of Offer" as per the approval by shareholders through postal ballot voting. The results of postal ballot were announced on 11th of November, 2024 which can also be accessed through the company's website.

Note 2 - A Variation in the objects for utilisation of the Rights Issue proceeds was approved by the shareholders at the Annual General Meeting held on 29th September, 2025.

The variation involved the re-allocation of unutilised proceeds originally earmarked for technology development and other minor heads, towards

- (a) Margin Trading Facility,
- (b) acquisition of computer hardware and supporting infrastructure, and
- (c) additional working capital for stock-in-trade requirements.

