

Date: 11.10.2024

National Stock Exchange of India Ltd,
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051
Scrip Name: Inventure

BSE Ltd,
Department of Corporate Services
P. J. Towers, Dalal Street,
Mumbai - 400 001
Scrip Code: 533506

Ref: - Inventure Growth & Securities limited

Sub: Newspaper publication of dispatch of Notice of Postal Ballot to Members.

Dear Sir,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Please find attached enclosed copies Newspaper advertisement informing shareholders with regards to postal ballot pursuant to section 110 read with section 108 of Companies Act, 2013 for approval of Shareholders, notice as shared to members holding shares on 9th October, 2024 via email on 10th October, 2024.

The Newspaper advertisement is published in Financial Express (English) and Nav Shakti (Marathi).

The said notice is also posted on website of the Company www.inventuregrowth.com.

Thanking You,

For Inventure Growth & Securities Ltd

Mr. Kanji Bachubhai Rita
Chairman & Managing Director
DIN: 00727470

BSE Limited
25th Floor, P. Tower, Global Vantage, Mumbai - 400 020
Tel. No. 27212323 / 34 Fax No. 27212303 www.bseindia.com
CN No. IN3(2009)0955158

NOTICE
Notice is hereby given that the following Trading Member of BSE Limited has been requested for the surrender of its trading membership of the Exchange:

Sr.No.	Name of the Trading Member	SEBI Regn. No.	Closure of Business w.e.f.
1	Safal Capital (India) Ltd.	IN200155533	15/07/2022

The constituents of the above mentioned Trading Member are hereby advised to lodge complaints, if any, within one month of the date of this notification for the purpose of requesting the surrender application submitted to BSE. However, constituents are requested to note that complaints, if any, which are not filed within the aforesaid timeframe, may be filed against the above mentioned Trading Member within the stipulated timeframe prescribed by SEBI from time to time. The complaints filed against the above mentioned Trading Member will be dealt in accordance with the Rules, Bylaws, Regulations and notices of the Exchange and circulars issued by SEBI from time to time.

The constituents can file complaints against the above mentioned Trading Member at the nearest Regional Investor Service Centre of BSE in the prescribed complaint form or submit their complaints along with necessary documents on email id - dis@bseindia.com

For further details relating to the complaint form, filing of complaint, etc. please visit https://www.bseindia.com/static/investors/cac_tm.aspx

For BSE Limited
Sd/-
General Manager
Membership Operations & Membership Compliance

Place: Mumbai
Date: October 11, 2024

SHIRAM FINANCE LIMITED
(Formerly known as SHIRAM TRANSPORT FINANCE COMPANY LIMITED)

PUBLIC NOTICE
This is to inform our customers and public at large that our Satna - 1 Branch located at First Floor, Satna Plaza, Rewa Road, Satna, Madhya Pradesh-485001 will shift to First Floor, Gopal Complex, Near Bus Stand, Rewa Road, Satna (MP), Satna, Madhya Pradesh, -485001 from 20th January, 2025. The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD

LIC Mutual Fund Asset Management Limited
(Investment Managers to LIC Mutual Fund)
CIN No: U67190MH1994PL007858
Registered Office: Industrial Assurance Bldg, 4th Floor, Opp. Chhatrapati Station, Mumbai - 400 020
Tel. No. 022-66019000 Toll Free No. 1800 295 5678 Fax No. 022-66016191
Email: service LICmf@licmf.com • Website: www.licmf.com

NOTICE No. 39 of 2024-2025
Holding of Half Yearly Portfolio Statement of the Schemes of LIC Mutual Fund (LIC MF)
NOTICE is hereby given that in accordance with Regulation 59A of SEBI (Mutual Funds) Regulations, 1996 read with paragraph 5.1 of SEBI Master Circular for Mutual Funds dated 27th June 2024, the Half Yearly Statement of Schemes portfolio of LIC MF for the period ended 30th September 2024 has been hosted on the website of LIC MF viz. www.licmf.com and on the website of Association of Mutual Funds in India ("AMFI") viz. www.amfiindia.com

Unitholders can submit a request for a physical copy or an electronic copy of the half yearly portfolio by any of the following modes:
1) Toll free: Contact us at 1800-295-5678 from 9.00 am. to 6.30 pm., Monday to Saturday;
2) Email: Sending an email on licmf@licmf.com from the registered email-id; or
3) Letter: Sending a written request to any of the Investor Service Centres of LIC MF nearest to the unitholders. Investors/Unit holders are requested to take note of the same.

For LIC MUTUAL FUND ASSET MANAGEMENT LIMITED
Sd/-
Authorized Signatory

Date: 10th October 2024
Place: Mumbai

As part of Go-Green initiative, investors are encouraged to register/update their email ID and Mobile Number with us to support paper-less communication. Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

SHIRAM FINANCE LIMITED
(Formerly known as SHIRAM TRANSPORT FINANCE COMPANY LIMITED)

PUBLIC NOTICE
This is to inform our customers and public at large that our Kotar - 1 Branch located at Geetha Complex, First Floor, MG Road, Kolar, Karnataka-563101 will shift to First Floor, 15/119, Ward No.11, Gauripet, Kolar, Bangalore Main Road, Kolar, Kolar, Karnataka - 563101 from 20th January, 2025. The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD

SHIRAM FINANCE LIMITED
(Formerly known as SHIRAM TRANSPORT FINANCE COMPANY LIMITED)

PUBLIC NOTICE
This is to inform our customers and public at large that our Jeja Branch located at H.No. 4-6A, First Floor, Opposite New Bus Stand, Lejla, Mahabub Nagar District, Telangana - 509127 will shift to Telangana No.26-2/31, First Floor, Cross Road, Jeja, Mahabub Nagar, Telangana - 509127 from 20th January, 2025. The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD

Infomedia Press Limited
INFOMEDIA PRESS LIMITED
CIN: L22219MH1955PLC281164
Regd. Office: First Floor, Empire Complex, 414-Senapati Bapat Marg, Lower Parel, Mumbai - 400013
Tel: +91 22 4001 8000/8686 7777
Website: www.infomediapress.in | E-mail: investors@infomedia18.in

EXTRACT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2024

(₹ in lakh, except per share data)

Particulars	Quarter ended		Half year ended	
	30 th Sep' 2024	30 th Sep' 2024	30 th Sep' 2024	30 th Sep' 2023
Revenue from Operations	-	-	-	-
Profit/(Loss) for the period before Tax	(87.81)	(193.90)	(90.83)	(90.83)
Profit/(Loss) for the period after Tax	(87.81)	(193.90)	(90.83)	(90.83)
Total Comprehensive Income for the period (after tax)	(87.76)	(191.23)	(90.92)	(90.92)
Paid up Equity Share Capital, Equity Shares of ₹ 10 each	5,019.42	5,019.42	5,019.42	5,019.42
Other Equity excluding Revaluation Reserve*	-	-	-	-
Earnings per Equity share (Face value of ₹ 10/- each) (Not Annualised) (for continuing and discontinued operations) Basic & Diluted (₹)	(0.18)	(0.39)	(0.18)	(0.18)

* Reserves excluding revaluation reserve for the year ended on 31st March, 2024 was ₹ (10,467.89) lakh.

Notes:

- The Audit Committee has reviewed the above results and the Board of Directors have approved the above results and its release at their respective meetings held on 10th October, 2024. The Statutory Auditors of the Company have carried out a Limited Review of the aforesaid results.
- The above is an extract of the detailed format of Unaudited Financial Results for the quarter and half year ended 30th September, 2024 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Unaudited Financial Results for the said quarter and half year ended 30th September, 2024 are available on the Stock Exchange websites (www.bseindia.com) / www.nseindia.com) and Company's website (www.infomediapress.in).

For Infomedia Press Limited
Sd/-
Chairman

Date: October 10, 2024

PPFAS Mutual Fund
PPFAS Asset Management Private Limited
(Investment Manager to PPFAS Mutual Fund)
Registered Office: 81/82, 8th Floor, Sakhar Bhawan, Ramnath Goenka Marg, 230 Nariman Point, Mumbai - 400 021, Maharashtra, INDIA. Tel: 91 22 6140 6555 Fax: 91 22 6140 6590. Email: mf@ppfas.com, Website: www.amc.ppfas.com CIN No. : U65100MH2011PTC220623

NOTICE CUM ADDENDUM TO THE SCHEME INFORMATION DOCUMENT (SID) AND KEY INFORMATION MEMORANDUM (KIM) OF ALL EXISTING SCHEMES OF PPFAS MUTUAL FUND AND STATEMENT OF ADDITIONAL INFORMATION (AI) OF PPFAS MUTUAL FUND

Change in address of AMC's Branch/ISC:
Investors are requested to take note of the following change in the address of the Vadodra Branch of PPFAS Asset Management Private Limited. The branch will be termed as 'Investor Service Centres (ISCs)' for the transactions of the Schemes of PPFAS Mutual Fund. The Branch shall be operational at the new address with effect from **October 12, 2024**.

Location	Existing Address	New Address
Vadodra	Pavansar Square, Unit No. 303, 3rd Floor, Behind Jagdish Fares, Near Malhar Plot, Old Padra Road, Vadodra - 390007.	Unit No. 144, First Floor, Emerald One Complex, Jetpur Rd., near Gujarat Kidney Hospital, Anand Nagar, Akapuri, Vadodra - 390020.

All other terms and conditions of the SIDs, KIMs and SAI remain unchanged. This addendum forms an integral part of the Statement of Additional Information, Scheme Information Document and Key Information Memorandum issued for respective schemes, read with the addenda issued from time to time.

For PPFAS Asset Management Private Limited
(Investment Manager to PPFAS Mutual Fund)
Sd/-
Director

Date: October 10, 2024
Place: Mumbai

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS. READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.

PPFAS MUTUAL FUND
There's only one right way!

INVENTURE GROWTH AND SECURITIES LIMITED
Registered Office: Viji Towers, 10th Floor, 10th Avenue, Anna Nagar, Chennai - 600028, Tamil Nadu, India. Tel: 044-26501500, Fax No. 044-265114511
Email: investor@inventuregrowth.com, Website: www.inventuregrowth.com

NOTICE OF POSTAL BALLOT
Notice is hereby given to Equity Shareholders/Members of Inventure Growth & Securities Limited (The Company), pursuant to Section 110 of the Companies Act, 2013, read with the Rule 22 of the Companies (Management and Administration) Rules, 2014 that the Company has received approval from Members for passing Special Resolution by way of the Postal Ballot only through remote e-voting process as set out in the Postal Ballot Notice in compliance with the General Circular Nos. 14/2020 dated April 8, 2020, 17/2020 dated April 14, 2020, 22/2020 dated May 5, 2020, 22/2020 dated June 15, 2020, 33/2020 dated September 28, 2020, 39/2020 dated December 31, 2020, 10/2021 dated June 23, 2021, Circular No. 29/2021 dated December 8, 2021, 03/2022 dated March 5, 2022, Circular No. 11/2022 dated 28/12/2022, 09/2023 dated September 23, 2023 and other applicable circulars issued by the Ministry of Corporate Affairs (collectively called 'MCA Circulars'), the Company has sent the postal ballot notice on 13.10.2024, only through electronic mode, to those members whose e-mail addresses are registered with the Company / RTA/ Depositories and whose names are recorded in the Register of Members /List of Beneficial Owners maintained by the Depositories as on 09.10.2024 ("Cut-off date"). Notice is hereby also given to the Members in respect of the above matter that:

- VARIATION IN TERMS OF OBJECTS OF THE ISSUES AS APPROVED IN LETTER OF OFFER OR RIGHT ISSUE.**
- Postal Ballot Notice (the Notice) has been sent through electronic mode to members on 10.10.2024.
- The Board of Directors of the Company has appointed Mr. Dharmesh Zaveri of M/s. D. N. Zaveri & Co., Company Secretary in Practice as Scrutinizer for conducting the Postal Ballot in a fair and transparent manner.
- The Company has engaged the services of Link Intime India Private Limited (LIPL) to provide electronic voting facility to the Shareholders of the Company.
- The remote e-voting period shall commence on Friday 11th October, 2024 at 09.00 am to Saturday, 09th November, 2024 at 05.00 pm. The e-voting module shall be disabled by LIPL for voting thereafter.
- Members who have not registered/updated their email address are requested to register the same in respect of the shares held by them in electronic form with the Depository through the legal requirements. Cut-off date prescribed for this purpose is Wednesday, 09th October, 2024 to reckon voting rights of members and pay-up value of equity shares. Members are requested to read the Notice and register their email address before exercising their votes. Person who is not a member on said date should treat the Notice for Information purpose only. The Notice is also displayed in investors section on the Company's website or link <https://www.inventuregrowth.com> and LIPL website <https://www.investor.lintime.com.in>.

For Inventure Growth & Securities Limited
Sd/-
Chairman & Managing Director
DIN: 00727470

Place: Mumbai
Date: 11.10.2024

continued from previous page

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is, October 23, 2024, i.e., issue Closing Date. Our Board / Rights Issue Committee, may extend the said date for such period as it may determine from time to time, subject to the issue period not exceeding 30 days from the issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, updated with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board / Rights Issue Committee, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and our Board / Rights Issue Committee, shall be at liberty to revise the Equity Shares reserved for issue, as set out in "Basis of Allotment" on page 294 of the Letter of Offer.

Please note that the Issue Closing Date, Applications will be accepted until 5.30 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.

Please ensure that the Application Form and necessary details are filled in, in place of Application number, investors can mention the reference number of the e-mail received from Registrar to the issue informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number.

ALLOTMENT ONLY IN DEMATERIALIZED FORM: In accordance with Regulation 7A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (ii) a demat suspense escrow account (namely, "Escrow Demat Account Geojit Rights Issue 2024") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IFEP Authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar to the Issue on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights entitlements returned/unreceived; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any. For further details, see "Terms of the Issue - Making of Application by Eligible Equity Shareholders holding Equity Shares in physical form" on page 277 of the Letter of Offer.

PLEASE NOTE THAT THE RIGHTS ENTITLEMENT WHICH ARE NEITHER REQUICED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL Lapse AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. THE LEAD MANAGER AND OUR COMPANY ACCEPT NO RESPONSIBILITY TO BEAR OR PAY ANY COST APPLICABLE TAXES, CHARGES AND EXPENSES (INCLUDING BROKERAGE), AND SUCH COSTS WILL BE INCURRED SOLELY BY THE INVESTORS.

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

LISTING: The existing Equity Shares of our Company are listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"), and together with the "Stock Exchanges". Our Company has received "in principle" approval from BSE and NSE for listing the Rights Equity Shares proposed to be issued pursuant to the Letter of Offer, dated September 30, 2024 and September 27, 2024, respectively. Our Company will also apply for listing of the Rights Equity Shares on the Stock Exchanges as required under the SEBI Rights Issue Circular, along with any subsequent circulars or notifications issued by SEBI in this regard. For the purposes of the Issue, the Designated Stock Exchange is NSE.

DISCLAIMER CLAUSE OF SEBI: Submission of Letter of Offer to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the Letter of Offer. The investors are advised to refer to the full text of the Disclaimer clause of SEBI as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of SEBI" on pages 258-261 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not, in any way, be deemed or construed that the Letter of Offer has been cleared or approved by BSE; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the full text of the Disclaimer clause of BSE as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" on page 262 of the Letter of Offer.

DISCLAIMER CLAUSE OF NSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the full text of the Disclaimer clause of NSE as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of NSE" on page 262 of the Letter of Offer.

BANKER TO THE ISSUE / REFUND BANK: Axis Bank Limited

MONITORING AGENCY: ICRA Limited

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations, SEBI Rights Issue Circulars, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other issue material will be sent / dispatched only to the Eligible Equity Shareholders who have provided a registered address in India or who

LEAD MANAGER TO THE ISSUE
DAM CAPITAL
DAM CAPITAL ADVISORS LIMITED
One BKC, Tower C, 15th Floor, Unit No. 1511, Bandra-Kurla Complex, Bandra (East), Mumbai - 400091
Maharashtra, India. Telephone: +91 22 4022 2050. E-mail: geojit@damcapital.in
Investor Grievance ID: complaint@damcapital.in. Website: www.damcapital.in
Contact person: Chandresh Sharma, Principal Analyst
SEBI Registration No.: INR0000013365

REGISTRAR TO THE ISSUE
LINK Intime
LINK INTIME INDIA PRIVATE LIMITED
C-101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai 400083, Maharashtra, India
Telephone: +91 81081 14949; Fax: +91 22 48180600. E-mail: geojit@linkintime.com
Investor Grievance ID: geojit.grievance@linkintime.com
Contact Person: Shantl Gopalakrishnan
SEBI Registration No.: INR0000104958

have provided an Indian address to our Company. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other issue material will be sent only to those Eligible Equity Shareholders who have provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Further, this Letter of Offer will be sent / dispatched to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to those Eligible Equity Shareholders who have provided their e-mail address and who have made a request in this regard. In case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Investors can access this Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable laws) on the websites of: (i) our Company at www.geojit.com; (ii) the Registrar to the Issue at www.linkintime.com; (iii) the Lead Manager, i.e., DAM Capital Advisors Limited at www.damcapital.in; (iv) the Stock Exchanges at www.bseindia.com and www.nseindia.com.

To update the respective Indian addresses/e-mail addresses/home or mobile numbers in the records maintained by the Registrar or by our Company, Eligible Equity Shareholders should visit www.geojit.com, www.linkintime.com or www.damcapital.in.

Eligible Equity Shareholders can also check the details of their respective Rights Entitlements from the website of the Registrar to the Issue (i.e., www.linkintime.com) by entering their DP ID and Client ID or Folio Number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., <https://www.geojit.com>).

Please note that neither our Company nor the Registrar to the Issue nor the Lead Manager shall be responsible for non-dispatch of physical copies of Issue materials, including this Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form or delay in receipt of this Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form attributable to non-availability of the e-mail addresses of Eligible Equity Shareholders or electronic transmission delays or failures, or the Application Forms or the Rights Entitlement Letters are delayed or misplaced in transit.

The distribution of this Letter of Offer, Abridged Letter of Offer, the Rights Entitlement Letter and the issue of Rights Equity Shares on rights basis to persons in certain jurisdictions outside India is restricted by legal requirements prevailing in those jurisdictions. No action has been, or will be, taken to permit this issue in any jurisdiction where action would be required for that purpose, except that this Letter of Offer is being filed with SEBI and the Stock Exchanges. Accordingly, the Rights Entitlements and Rights Equity Shares may not be offered or sold, directly or indirectly, and this Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form or any issue related materials or advertisements in connection with this Issue may not be distributed, in any jurisdiction, except in accordance with and as per person(s) under the legal requirements of such jurisdiction. Receipt of this Letter of Offer, the Abridged Letter of Offer or the Application Form (including by way of electronic means) will not constitute an offer, invitation to or solicitation by anyone in any jurisdiction or in any circumstances in which such offer, invitation or solicitation is unlawful or not authorized or to any person to whom it is unlawful to make such an offer, invitation or solicitation. In those circumstances, this Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form may be treated as sent for information only and should not be acted upon for making an Application and should not be copied or re-distributed. Accordingly, persons receiving a copy of this Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form should not, in connection with the issue of the Rights Equity Shares on the Rights Entitlements, distribute or send this Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form in or into any jurisdiction where to do so, would, or might, contravene local securities laws or regulations or would subject our Company or its affiliates or the Lead Manager or their respective affiliates to any filing or registration requirement (other than in India). In this Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to make an Application to acquire the Rights Entitlements relating to this Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form. Any person who makes an application to acquire Rights Entitlements and the Rights Equity Shares offered in the Issue will be deemed to have declared, represented and warranted that such person is authorized to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations prevailing in such person's jurisdiction and India, without requirement for our Company or its affiliates or the Lead Manager or their respective affiliates to make any filing or registration (other than in India).

Our Company is undertaking the Issue on a rights basis to the Eligible Equity Shareholders and will send this Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter, the Application Form and other applicable issue materials primarily to email addresses of Eligible Equity Shareholders who have provided a valid e-mail address and an Indian address to our Company.

This Letter of Offer will be provided, primarily through e-mail, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who make a request in this regard.

The Letter of Offer is also available on the website of SEBI at www.sebi.gov.in.

COMPANY SECRETARY AND COMPLIANCE OFFICER
Liju Kaijathara Johnson
11th Floor, 34/55/2 P, Civil Line Road, Palivattam, Kochi - 682 024, Kerala, India
Telephone: +91 484 290 1000; E-mail: compliance.secretary@geojit.com

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-issuance or post-issuance related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact numbers, e-mail address of the sole lead holder, folio number or demat account number of Equity Shares applied for, amount blocked, ASBA reference number of Equity Shares applied for, the Designated Branch of the SCSB where the Application Forms, or the plain paper Application, as the case may be, was submitted by the investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" on page 267 of the Letter of Offer.

FOR GEJIT FINANCIAL SERVICES LIMITED
On behalf of the Board of Directors
Sd/-
Liju Kaijathara Johnson
Company Secretary and Compliance Officer

Disclaimer: GEJIT FINANCIAL SERVICES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, a rights issue of its Equity Shares, and has filed a Letter of Offer with SEBI and Stock Exchanges on September 30, 2024. The Letter of Offer will be available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges, i.e., National Stock Exchange of India Limited and www.bseindia.com and the website of the Lead Manager to the Issue, i.e., DAM Capital Advisors Limited at www.damcapital.in. Investors should note that investment in Equity Shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors" beginning on page 20 of the Letter of Offer. Potential investors should refer to the Letter of Offer for making any investment decision. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States. The Rights Entitlements and the Rights Equity Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Rights Entitlements (including their credit) and the Rights Equity Shares are only being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where these offers and sales occur.