

Date: 05.08.2025

National Stock Exchange of India Ltd,
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

BSE Ltd,
Department of Corporate Services
P. J. Towers, Dalal Street,
Mumbai - 400 001

Scrip Name: Inventure

Scrip Code: 533506

Ref: - Inventure Growth & Securities Limited.

Sub: Outcome of Board Meeting held on 05th August, 2025 – Integrated Filing (Financial Results).

Dear Sir(s),

The Board of Directors of Inventure Growth & Securities Limited (the “Company”) at its meeting held today, i.e. August 05, 2025, has inter alia considered and approved the Unaudited Consolidated and Standalone Financial Results of the Company for the Quarter ended June 30, 2025.

In this regard, please find enclosed herewith the following:

1. Unaudited Consolidated and Standalone Financial Results of the Company for the Quarter ended June 30, 2025 (“Financial Results”);
2. Limited Review Report for Financial Results from the Statutory Auditors of the Company, M/s CGCA & Associates LLP, Chartered Accountants, in terms of Regulation 33 of the Securities and Exchange Board of India (“SEBI”) (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time (“Listing Regulations”);

The above shall also be made available on the website of the Company at www.inventuregrowth.com.

The above referred Meeting of the Board of Directors of the Company commenced at 03:00 PM and concluded at 18:00 PM.

The above information is given pursuant to the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015.

Kindly take the above on record.

For Inventure Growth & Securities Ltd

Mr. Kamlesh S. Limbachiya
Whole-Time Director
DIN: 02774663



Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of Inventure Growth & Securities Limited pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors,
Inventure Growth & Securities Limited,

1. We have reviewed the accompanying statement of unaudited standalone financial results of **Inventure Growth & Securities Limited** (the "Company") for the quarter ended June 30, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the "Listing Regulations").
2. The preparation of the Statement is the responsibility of the Company's management, and have been prepared in accordance with recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statement is free of material misstatement. A review of interim financial information consists of making inquiries primarily persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in the audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Circular No. CIR/CFD/CMDI/44/2019 dated March 29, 2019 issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards 34 ('Ind AS 34') 'Interim Financial Reporting' prescribed under section 133 of the Companies Act, 2013 as





accepted in India, has not disclosed the information required to be disclosed in terms of Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. Emphasis of matter

We draw attention to Notes of the accompanying standalone financial results, which describes that during the period under review, the Company has filed a Scheme of Arrangement with the Hon'ble National Company Law Tribunal (NCLT) under Sections 230 to 232 and Section 66 of the Companies Act, 2013. The Scheme provides for the amalgamation of four wholly-owned subsidiaries with the Company and immediately after coming into effect of the Amalgamation as stated above, demerger of the Lending Business Undertaking into a wholly-owned subsidiary. The Scheme is subject to necessary approvals from regulatory authorities and stakeholders. The financial results do not include any adjustments that may arise from the proposed Scheme, as the same will be given effect upon its effectiveness in accordance with applicable accounting standards. Our conclusion is not modified in respect of this matter.

6. The review of Standalone Unaudited Financial Results of the Company for the quarter ended June 30, 2024, was carried out and reported by another auditor who had expressed Qualified Conclusion vide their report dated July 18, 2024. This report has been furnished to us and has been relied upon by us, for the purpose of our review of the Statement. Our conclusion is not modified in respect of this matter.

For CGCA & Associates LLP**Chartered Accountants****Firm Reg. No.: 123393W / W100755****Gautam R. Mota****Partner****Membership No. 143113****UDIN: 25143113BMICCC3650****Place: Mumbai****Date: August 5, 2025**

INVENTURE GROWTH & SECURITIES LIMITED

Registered Office : 201,2nd Floor, Viraj Towers, W.E. Highway, Andheri (East), Mumbai - 400069

WEBSITE: www.inventuregrowth.com, CIN : L65990MH1995PLC089838

STATEMENT OF STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2025

(Rs. in lakhs)

Particulars	Quarter Ended			Year Ended
	June 30, 2025 (Unaudited)	March 31, 2025 (Audited)	June 30, 2024 (Unaudited)	March 31, 2025 (Audited)
(I) Revenue from operations				
(i) Interest income	292.05	299.07	286.90	1,245.27
(ii) Dividend income	0.34	0.71	1.43	7.76
(iii) Fees and commission income	519.46	446.66	775.17	2,567.02
(iv) Net gain on fair value changes	560.91	-	137.94	-
(v) Reversal of Impairment on financial instruments	-	91.18	4.08	34.82
(vi) Other operating income	87.28	73.78	113.96	428.76
(I) Total revenue from operations	1,460.04	911.40	1,319.48	4,283.63
(II) Other income	0.78	2.64	0.92	6.13
(III) Total income (I+II)	1,460.82	914.04	1,320.40	4,289.76
(IV) Expenses				
(i) Finance costs	24.90	45.57	37.39	205.68
(ii) Fees and commission expense	272.53	233.65	421.56	1,405.17
(iii) Impairment on financial instruments	108.16	-	-	-
(iv) Net loss on fair value changes	-	719.56	-	749.05
(v) Employee benefits expenses	196.66	176.32	172.86	775.48
(vi) Depreciation, amortization and impairment	19.66	25.72	10.49	62.90
(vii) Other expenses	226.64	230.51	218.82	930.00
(IV) Total expenses	848.55	1,431.33	861.12	4,128.28
(V) Profit /(loss) before exceptional item and tax (III-IV)	612.27	(517.29)	459.28	161.48
(VI) Exceptional items	24.18	(5.28)	25.12	(16.70)
(VII) Profit /(loss) before tax (V-VI)	588.09	(512.01)	434.16	178.18
(VIII) Tax expense				
(i) Current tax	148.08	(149.91)	148.93	60.87
(ii) MAT credit reversal	-	0.00	-	39.42
(iii) Deferred tax	9.12	23.51	(5.03)	9.23
(iv) Tax adjustment for earlier years	-	53.54	-	53.54
(VIII) Total tax expenses	157.20	(72.85)	143.90	163.07
(IX) Profit /(loss) for the period / year (VII -VIII)	430.89	(439.16)	290.26	15.11
(X) Other comprehensive income				
Items that will not be reclassified to Profit or Loss:				
(i) Change in fair value of financial assets	-	-	-	-
(i) Remeasurements of net defined benefit expenses	4.02	(1.10)	(11.25)	(18.49)
(ii) Tax effect of above	(1.01)	0.28	1.21	4.65
Other comprehensive income/(loss) (X)	3.01	(0.82)	(10.04)	(13.84)
(XI) Total comprehensive income for the period / year (IX + X)	433.90	(439.98)	280.22	1.27
(XII) Paid up Equity Share Capital (Face Value of Rs 1/-each)	10,500	10,500	10,500	10,500
Earnings per equity share (Face value of Rs. 1/- each)				
(XII) (not annualized for quarterly periods):				
Basic and Diluted (in Rs)	0.041	(0.045)	0.034	0.001



INVENTURE GROWTH & SECURITIES LIMITED

Registered Office : 201,2nd Floor, Viraj Towers, W.E. Highway, Andheri (East), Mumbai - 400069

WEBSITE: www.inventuregrowth.com, CIN : L65990MH1995PLC089838

STATEMENT OF STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2025

Notes to results:

- 1 The above standalone financial results for the quarter ended June 30, 2025, have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on August 5, 2025.
- 2 These standalone financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting standards prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued there under and the other accounting principles generally accepted in India and in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended.
- 3 The Company has filed a composite Scheme of Arrangement on May 01, 2025 with the Hon'ble National Company Law Tribunal (NCLT), Mumbai Bench, in accordance with the provisions of Sections 230 to 232 and Section 66 of the Companies Act, 2013. Subsequently no accounting effect is to be given in the results as the Scheme is not yet effective.
The Scheme involves:
 - Amalgamation of the four wholly-owned subsidiaries namely: (1) Inventure Finance Private Limited, (2) Inventure Commodities Limited, (3) Inventure Insurance Broking Private Limited, (4) Inventure Developers Private Limited; and
 - Immediately after coming into effect of the Amalgamation as stated above, Demerger of the Lending Business Undertaking of the Company into Inventure Wealth Management Limited, a wholly-owned subsidiary of the Company.
- 4 Exceptional items for the quarter includes:
 - the provision for the amount payable in respect of its pending litigation of alleged fraud committed by one of its employee amounting to Rs. 5.18 lakhs (on account of mark to market of securities being subject matter of litigation);
 - expense relating to restructuring as mentioned above in Note 3, amounting to Rs. 19.00 lakhs
- 5 The figures for the quarter ended March 31, 2025 are the balancing figures between audited figures in respect of the year ended March 31, 2025 and the unaudited figures of nine months ended December 31,2024.
- 6 The Company's operations relate to a single reportable operating business segment, i.e. Stock Broking Transactional Services & Other related Financial Intermediation Services.
- 7 The previous period/year figures have been regrouped and rearranged wherever necessary to make them comparable with current period.

For Identification purpose only

On behalf of the Board of Directors
Inventure Growth & Securities Limited

Date : August 5, 2025
Place : Mumbai



K.B.R.
Kanji B. Rita
DIN - 00727470
Managing Director





Independent Auditor's Review Report on the Quarterly Unaudited Consolidated Financial Results of Inventure Growth & Securities Limited pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors,
Inventure Growth & Securities Limited,

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of **Inventure Growth & Securities Limited** (the "Holding Company") and its subsidiaries (the holding company and its subsidiaries together referred to as "the Group") for the quarter ended June 30, 2025 (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the "Listing Regulations").
2. The preparation of the Statement is the responsibility of the Holding Company's management, and have been prepared in accordance with recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of Listing Regulations. The statement has been approved by Holding Company's Board of Directors. Our responsibility is to express a conclusion on the statements based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "*Review of Interim Financial Information performed by the Independent Auditor of the Entity*", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statement is free of material misstatement. A review of interim financial information consists of making inquiries primarily persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in the audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Circular No. CIR/CFD/CMDI/44/2019 dated March 29, 2019 issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable





4. The Statement includes the results of the following subsidiaries:

SN	Name of the Entity
1.	Inventure Finance Private Limited
2.	Inventure Wealth Management Limited
3.	Inventure Insurance Broking Private Limited
4.	Inventure Merchant Banker Services Private Limited
5.	Inventure Developers Private Limited
6.	Inventure Commodities Limited

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards 34 ('Ind AS 34') 'Interim Financial Reporting' prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. We did not review the unaudited interim financial results and other financial information, in respect of one subsidiary included in the unaudited consolidated financial results, whose unaudited interim financial results reflects an Income of Rs. 238.56 Lakhs, Net Profit/(Loss) After Tax of Rs. 126.21 Lakhs, Total Comprehensive Income of Rs. 126.41 Lakhs, for the quarter ended June 30, 2025 as considered in the Statement has been reviewed by the respective independent auditor whose report has been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures in respect of this subsidiary is based solely on the report of such other auditor and procedures performed by us as stated in paragraph 3 above.
7. Our conclusion on the Statement in respect of matters stated in paragraph 6 is not modified with respect to our reliance on the work done and the reports of the other auditor and the financial results/financial information certified by the Management.

8. Emphasis of matter

- We draw attention to Notes of the consolidated financial statements, which describes that subsequent to the year-end, the Holding Company has filed a comprehensive Scheme of Arrangement with the Hon'ble National Company Law Tribunal (NCLT). This scheme encompasses the amalgamation of its wholly-owned subsidiaries:
 - a. Inventure Finance Private Limited;





c. Inventure Insurance Broking Private Limited; and

d. Inventure Developers Private Limited;

into the Holding Company and immediately after coming into effect of the amalgamation as stated above, the demerger of its Lending Business Undertaking into Inventure Wealth Management Limited, a wholly-owned subsidiary. The scheme is subject to necessary approvals. Our opinion is not modified in respect of this matter.

- We draw attention to Notes of the accompanying financial results, which describes the SEBI Interim Order dated May 14, 2025, issued against one of the Group's subsidiaries. As per the order, the subsidiary has been restrained from accepting new mandates or acting as a lead manager in any public issue until the completion of the ongoing inquiry. The matter is currently under regulatory review, and no further communication has been received from SEBI as of the date of this report. In view of the uncertainty surrounding the outcome of the inquiry, the financial impact, if any, arising from this order cannot be determined with reasonable certainty at this stage. Our opinion is not modified in respect of this matter.

9. The review of Consolidated Unaudited Financial Results of the Company for the quarter ended June 30, 2024 was carried out and reported by another auditor who had expressed qualified conclusion vide their reports dated July 18, 2024. This report has been furnished to us and has been relied upon by us, for the purpose of our review of the Statement. Our conclusion is not modified in respect of this matter.

For CGCA & Associates LLP

Chartered Accountants

Firm Reg. No.: 123393W / W100755

Gautam R. Mota

Partner

Membership No. 143113

UDIN: 25143113BMICCD9541

Place: Mumbai

Date: August 05, 2025



INVENTURE GROWTH & SECURITIES LIMITED

Registered Office : 201,2nd Floor, Viraj Towers, W.E. Highway, Andheri (East), Mumbai- 400069
WEBSITE: www.inventuregrowth.com, CIN : L65990MH1995PLC089838

STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE 2025

(Rs. in lakhs)

Particulars	Quarter Ended			Year Ended
	June 30, 2025 (Unaudited)	March 31, 2025 (Audited)	June 30, 2024 (Unaudited)	March 31, 2025 (Audited)
(I) Revenue from operations				
(i) Interest income	530.11	871.88	719.43	2,578.19
(ii) Dividend income	0.48	0.93	1.86	10.44
(iii) Fees and commission income	526.19	478.87	819.37	2,748.57
(iv) Net gain on fair value changes	587.04	-	174.35	-
(v) Sale of Commodities	-	333.07	-	333.07
(vi) Reversal of impairment on financial instruments	-	-	19.21	-
(vii) Other Operating Income	87.28	73.78	113.26	428.76
(I) Total revenue from operations	1,731.10	1,758.53	1,847.48	6,099.03
(II) Other income	11.80	46.19	22.38	141.51
(III) Total income (I+II)	1,742.90	1,804.72	1,869.86	6,240.54
(IV) Expenses				
(i) Finance costs	58.89	114.93	72.26	426.88
(ii) Fees and commission expense	272.53	233.65	421.56	1,405.17
(iii) Net loss on fair value changes	-	745.44	-	731.38
(iv) Impairment on financial instruments	200.21	32.49	-	644.08
(v) Purchase of Commodities	-	814.11	-	814.11
(vi) Change in stock in trade	-	(484.11)	-	(484.11)
(vii) Employee benefits expenses	214.04	190.15	186.14	833.53
(viii) Depreciation and amortization expense	19.67	25.72	10.49	62.92
(ix) Other expenses	232.00	277.76	248.06	1,206.40
(IV) Total expenses	997.34	1,950.14	938.51	5,640.36
(V) Profit /(loss) before exceptional item and tax (III-IV)	745.56	(145.42)	931.35	600.18
(VI) Exceptional items	24.18	(5.28)	25.12	(16.70)
(VII) Profit /(loss) before tax (V-VI)	721.38	(140.14)	906.23	616.88
(VIII) Tax expense				
(i) Current tax	195.38	(242.90)	259.35	142.83
(ii) MAT credit reversal	-	-	-	47.21
(iii) Deferred tax	(5.04)	222.11	4.05	103.31
(iv) Tax adjustment for earlier years	-	106.28	-	116.57
Total tax expenses (VIII)	190.34	85.49	263.40	409.92
(IX) Profit /(loss) after tax (VII -VIII)	531.04	(225.63)	642.83	206.96
(X) Other comprehensive income				
Items that will not be reclassified to Profit or Loss:				
(i) Change in fair value of financial assets	72.86	(29.47)	58.28	25.80
(ii) Remeasurements of net defined benefit plans	4.30	(0.82)	(11.14)	(18.44)
(iii) Tax effect of above	(1.47)	0.52	0.70	4.25
Other comprehensive income/(loss)	75.69	(29.77)	47.84	11.60
(XI) Total comprehensive income for the year (IX + X)	606.73	(255.40)	690.67	218.56
(XII) Net Profit/(Loss) for the period/year attributable to:				
Owners of the Company	531.04	(225.63)	642.83	206.96
Non Controlling Interest	-	-	-	-
(XIII) Other Comprehensive Income for the period/year attributable to:				
Owners of the Company	75.69	(29.77)	47.84	11.60
Non Controlling Interest	-	-	-	-
(XIV) Total Comprehensive Income for the period/year attributable to:				
Owners of the Company	606.73	(255.40)	690.67	218.56
Non Controlling Interest	-	-	-	-
Earnings per equity share (Face value of Rs. 1 /- each)				
(XV) (not annualised for quarterly periods):				
Basic and Diluted (in Rs.)	0.051	(0.023)	0.075	0.021



1 c. B. R. 2



INVENTURE GROWTH & SECURITIES LIMITED

Registered Office : 201,2nd Floor, Viraj Towers, W.E. Highway, Andheri (East), Mumbai- 400069
WEBSITE: www.inventuregrowth.com, CIN : L65990MH1995PLC089838

STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE 2025

Notes to results:

- 1 The above Consolidated Financial Results for the quarter ended June 30, 2025, have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on August 05, 2025.
- 2 These consolidated financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting standards prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued there under and the other accounting principles generally accepted in India and in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended.
- 3 The Company has filed a composite Scheme of Arrangement on May 01, 2025 with the Hon'ble National Company Law Tribunal (NCLT), Mumbai Bench, in accordance with the provisions of Sections 230 to 232 and Section 66 of the Companies Act, 2013. Subsequently no accounting effect is to be given in the results as the Scheme is not yet effective.
The Scheme involves:
 - Amalgamation of the four wholly-owned subsidiaries namely: (1) Inventure Finance Private Limited, (2) Inventure Commodities Limited, (3) Inventure Insurance Broking Private Limited, (4) Inventure Developers Private Limited; and
 - Immediately after coming into effect of the Amalgamation as stated above, Demerger of the Lending Business Undertaking of the Company into Inventure Wealth Management Limited, a wholly-owned subsidiary of the Company.
- 4 Pursuant to an Interim Order dated May 14, 2025, issued by the Securities and Exchange Board of India (SEBI), one of the Company's subsidiaries has been temporarily restrained from accepting new mandates and acting as a lead manager in any public issue until the completion of an ongoing inquiry. The matter is currently under regulatory review and no further communication has been received from SEBI as of the date of this report. The financial results do not include any adjustments arising from the said order, as the impact, if any, is currently unascertainable.
- 5 Exceptional items for the quarter includes:
 - the provision for the amount payable in respect of its pending litigation of alleged fraud committed by one of its employee amounting to Rs. 5.18 lakhs (on account of mark to market of securities being subject matter of litigation);
 - expense relating to restructuring as mentioned above in Note 3, amounting to Rs. 19.00 lakhs
- 6 The Figure of last quarter for the current year and for the previous year are the balancing figures between the audited figures in respect of the full financial year ended 31st March, 2025 and the unaudited published year to date figure upto the third quarter ended 31st December, 2025 which is subject to a limited review.
- 7 The Group's operation predominantly relate to Equity broking, Commodity broking, Proprietary trading, Financing and other related activities. In accordance with IND AS 108 on segment reporting and Company (Accounting Standards) Rules, 2006, the company has identified (i) Equity/Commodity broking, Proprietary trading and other related activities (ii) Financing and other related activities as reportable segments (iii) Merchant Banking and other related activities. The Segment result has been separately attached.
- 8 The previous period/year figures have been regrouped and rearranged wherever necessary to make them comparable with current period.

For Identification purpose only

On behalf of the Board of Directors
Inventure Growth & Securities Limited

Date : August 5, 2025
Place : Mumbai



K.B.R.13
Kanji B. Rita
DIN - 00727470
Managing Director



INVENTURE GROWTH & SECURITIES LIMITED

Registered Office : 201,2nd Floor, Viraj Towers, W.E. Highway, Andheri (East), Mumbai- 400069

WEBSITE: www.inventuregrowth.com, CIN : L65990MH1995PLC089838

CONSOLIDATED SEGMENT RESULTS FOR THE QUARTER ENDED 30th JUNE 2025

(Rs. in Lakhs)

Particulars	Quarter ended			Year ended
	June 30, 2025 (Unaudited)	March 31, 2025 (Audited)	June 30, 2024 (Unaudited)	March 31, 2025 (Audited)
Segment Revenue				
a) Equity/ Commodity Broking, Proprietary trading & Other related activities	1,488.06	408.03	1,358.38	3,854.77
b) Financing & Other related activities	238.06	572.81	447.10	1,332.92
c) Merchant Banking & Other related activities	5.00	32.50	42.60	180.30
d) Other Income	11.80	46.19	22.38	141.51
Total	1,742.92	1,059.53	1,869.96	5,509.50
Less: Inter Segment Revenue	0.03	0.24	0.10	0.34
Income from Operations, Other Opertaing Income & Other Income	1,742.89	1,059.29	1,869.86	5,509.16
Segment Results: Profit/(loss) before tax and interest from Each segment				
a) Equity/ Commodity Broking, Proprietary trading & Other related activities	663.09	(498.44)	534.06	232.87
b) Financing & Other related activities	199.83	406.99	430.67	583.31
c) Merchant Banking & Other related activities	0.67	14.09	16.50	87.72
d) Others	(59.13)	46.87	22.38	123.15
Total	804.46	(30.49)	1,003.61	1,027.05
Add: Unallocable income/expense (net)	-	-	-	-
Less: Interest	58.89	114.93	72.26	426.88
Profit/(Loss) from Ordinary Activities before tax	745.57	(145.42)	931.35	600.17
Capital Employed				
Segment Assets				
a) Equity/ Commodity Broking, Proprietary trading & Other related activities	26,272.80	25,229.91	24,589.92	25,229.91
b) Financing & Other related activities	10,768.23	10,527.63	10,976.88	10,527.63
c) Merchant Banking & Other related activities	19.02	22.18	6.50	22.18
d) Others	1,316.36	1,480.10	1,857.04	1,480.10
Total Segment Assets (A)	38,376.41	37,259.82	37,430.34	37,259.82
Segment Liabilities				
a) Equity/ Commodity Broking, Proprietary trading & Other related activities	9,227.04	8,659.76	12,919.12	8,659.76
b) Financing & Other related activities	1,235.98	1,121.79	1,629.25	1,121.79
c) Merchant Banking & Other related activities	6.73	10.31	7.86	10.31
d) Others	32.51	200.53	27.06	200.53
Total Segment Liabilities (B)	10,502.26	9,992.39	14,583.29	9,992.39
Capital Employed				
a) Equity/ Commodity Broking, Proprietary trading & Other related activities	17,045.76	16,570.15	11,670.80	16,570.15
b) Financing & Other related activities	9,532.25	9,405.84	9,347.63	9,405.84
c) Merchant Banking & Other related activities	12.30	11.87	(1.35)	11.87
d) Others	1,283.85	1,279.57	1,829.98	1,279.57
Total Capital Employed	27,874.15	27,267.43	22,847.06	27,267.43

Note :

The Group's operations predominantly relate to Equity Broking, Commodity Broking, Proprietary trading, Financing and other related activities. In accordance with Ind AS - 108 "Operating Segments" and Company (Accounting Standards) Rules, 2006, the Company has identified (i) Equity/Commodity Broking, Proprietary trading and Other related activities (ii) Financing and Other related activities as reportable segments. There are no geographical segments identified by the Company.

For Identification purpose only

Date : August 5, 2025

Place : Mumbai



On behalf of the Board of Directors
Inventure Growth & Securities Limited

K. B. Rita

Kanji B. Rita
DIN - 00727470
Managing Director





To,
Board of Directors,
Inventure Growth and Securities Limited,
Viraj Tower, 201-2nd Floor,
W.E. Highway, Andheri (East),
Mumbai - 400069,
Maharashtra

Independent Practitioners Certificate for Utilization of the Rights Issue Proceeds as at the quarter ended 30th June, 2025.

1. This Certificate is issued in accordance with the terms of our engagement letter dated 18th July, 2024.
2. The accompanying statement (Annexure A) contains details of manner of the Utilization of funds as stated in the final "Letter of Offer" dated June 25, 2024 and modification to the "Letter of Offer" shareholder's approval dated 11th November, a document issued by Inventure Growth and Securities Limited (herein referred to as "Company") as at quarter ended 31st March, 2025. The Funds were raised by the Company pursuant to the Fresh Issue of upto 21,00,00,000 shares aggregating upto Rs. 4,893 Lakhs on rights basis to its existing shareholders.

Managements Responsibility

3. The accompanying Statement, including the creation and maintenance of all accounting and other records supporting its contents, is solely the responsibility of the Management of the Company. The Company's Management is responsible for the designing, implementing and maintaining internal control relevant to the preparation and presentation of the Statement, and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.
4. The Company's Management is also responsible for ensuring that the Company complies with the requirements of the SEBI and for providing all relevant information to the Securities Exchange Board of India. The Company is also responsible to comply with the requirements of the various Lenders, Banks & Financial Institution.

Practitioner's Responsibility

5. It is our responsibility to obtain reasonable assurance and form an opinion as to whether the Statement is in agreement with the manner of utilization of funds as stated in the final "Letter of Offer" document as at quarter ended 30th June, 2025.





6. We have verified and relied on the following documents/details:
- The proposed proceeds from Rights Issue and proposed utilization of proceeds as per the final "Letter of Offer" document filed with the exchange;
 - The bank statements with regards to the receipt of the total proceeds from the proposed Rights Issue.
 - The bank statements with regards to the utilization of the proceeds as per the final "Letter of Offer" document.
 - Such other documents/ details and MRL received from the Company.
7. We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes issued by the Institute of Chartered Accountants of India. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India.
8. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.

Opinion

9. Based on the information and explanation provided to us, in our opinion,
- the accompanying statement (Annexure A) is in agreement with the manner of utilization of funds as stated in the "Letter of Offer" dated June 25, 2024, issued by the Company (the offer document) and
 - There are no deviations in the use of proceeds from the objects stated in the offer document.
 - The unutilised amount in the escrow account as on June 30, 2025 is Rs. 5.04 Crs. During the quarter ended June 30, 2025 the funds utilised amounting to Rs. 25.16 lakhs has been spent from the regular Bank Account. Subsequently, on July 1, 2025, the Company has transferred an equivalent amount from the Escrow Account to its Regular Bank Account.





CGCA & ASSOCIATES LLP

CHARTERED ACCOUNTANTS

Champak K. Dedhia B.Com., FCA

Gautam R. Mota B.Com., LLB, FCA

Restriction on Use

10. This certificate is addressed to and provided to the management of the Company solely for the purpose of submitting it to SEBI/Exchange and should not be used for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this certificate is shown or into whose hands it may come without our prior consent in writing.

For **CGCA & Associates LLP**
Chartered Accountants
FRN: 123393W/W100755



Gautam R. Mota

Partner

Membership No: 143113

UDIN: 25143113BMICCB2977

Certificate No. 25-26/176

Place: Mumbai

Date: August 05, 2025

Annexure A

Name of listed entity	Inventure Growth and Securities Limited
Mode of Fund Raising	Rights Issue
Date of Raising Funds	July 15, 2024
Gross Proceeds of the Issue	Rs. 48,93,00,000/-
Issue Expense (as per letter of Offer)	Rs. 90,00,000/-
Net Proceeds of the Issue (excluding the Issue Expenses) ("Net Proceeds")	Rs. 48,03,00,000/-
Report filed for Quarter ended	30th June, 2025
Monitoring Agency	NA
Monitoring Agency Name, if applicable	-
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of contract or objects, which was approved by the shareholders	-
If Yes, Date of shareholder Approval	-
Explanation for the Deviation / Variation	-
Comments of the Audit Committee after review	-
Comments of the auditors, if any	-
Objects for which funds have been raised and where there has been a deviation, in the following table	-

Original Object	Modified Object, if any	Original Allocation	Modified Allocation, if any	Funds Utilised	Funds lying in escrow A/c (Refer Note 1)	Amount of Deviation/Variation for the quarter according to applicable object
1. Expansion of Arbitrage and Share Trading Business	*Modified	191,000,000	-	179,999,250	11,000,750	-
2. Working Capital for Expansion of Arbitrage and Share Trading Business	-	100,000,000	-	100,000,000	-	-
3. Expansion of Margin Trading Facility (MTF)	-	150,000,000	-	150,000,000	-	-
4. Investing in the new edge proprietary technology and software.	-	39,300,000	-	2,402,300	36,897,700	-
Total		480,300,000		432,401,550	47,898,450	

* - The property purchased was developed by K R Shoppers and Kothari Builders Private Limited jointly. The Letter of Offer originally stated that the Company intended to purchase the property from K R Shoppers. Subsequently, it came to the knowledge of the Company that the property was jointly owned by K R Shoppers and Kothari Builders. The company has modified the terms in the "Letter of Offer" as per the approval by shareholders through postal ballot voting. The results of postal ballot were announced on 11th of November, 2024 which can also be accessed through the company's website.

Note 1 - The unutilised amount in the escrow account as on June 30, 2025 is Rs. 5.04 Crs. During the quarter ended June 30, 2025 the funds utilised amounting to Rs. 25.16 lakhs has been spent from the regular Bank Account. Subsequently, on July 1, 2025, the Company has transferred an equivalent amount from the Escrow Account to its Regular Bank Account.

