Date: 03.11.2026

National Stock Exchange of India Ltd,
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

BSE Ltd,
Department of Corporate Services
P. J. Towers, Dalal Street,
Mumbai - 400 001

Scrip Name: Inventure

Scrip Code: 533506

Ref: - Inventure Growth & Securities Limited.

Sub: *Outcome of Board Meeting held on 03rd November, 2026 – Integrated Filing (Financial Results).*

Dear Sir(s),

The Board of Directors of Inventure Growth & Securities Limited (the "Company") at its meeting held today, i.e. November 03, 2026, has inter alia considered and approved the Unaudited Standalone and Consolidated Financial statement of the Company for the Quarter and half year ended September 30, 2026.

In this regard, please find enclosed herewith the following:

1. Unaudited Standalone and Consolidated Financial statement of the Company for the Quarter and half year ended September 30, 2026 ("Financial Results");

2. Limited Review Report for Financial Results from the Statutory Auditors of the Company, M/s CGCA & Associates LLP, Chartered Accountants, in terms of Regulation 33 of the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time ("Listing Regulations");

3. Statement of Utilization of issue proceeds and Statement of Deviation and Variation under Regulation 32 of the Listing Regulations, confirming Nil deviation(s) for the quarter ended September 30, 2026; and

The above shall also be made available on the website of the Company at www.inventuregrowth.com.

The above referred Meeting of the Board of Directors of the Company commenced at 11:30 AM and concluded at 03:00 PM.

Further, pursuant to SEBI Circular SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated December 31, 2024 read with relevant circulars issued by stock exchanges in this regard, the following disclosures are being made:

A. Financial Results – Enclosed
B. Statement on deviation or variation for proceeds of public issue, rights issue, preferential issue, qualified institutions placement etc. – enclosed
C. Disclosure of outstanding default on loans and debt securities – Not Applicable
D. Disclosure of related party transactions (applicable only for half-yearly filings i.e., 2nd and 4th quarter) – enclosed.
E. Statement on impact of audit qualifications (for audit report with modified opinion) submitted along-with annual audited financial results (standalone and consolidated separately) (applicable only for annual filing i.e., 4th quarter) – Not Applicable

The above information is given pursuant to the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015.

Kindly take the above on record.

For Inventure Growth & Securities Ltd

KAMLESH S LIMBACHIYA

Digitally signed by KAMLESH S LIMBACHIYA
DN: c=IN, postalCode=400063, st=MAHARASHTRA, street=A2702, OBEROI WOODS ,MOHAN GOKHALE ROAD ,MUMBAI,GOREGAON (EAST) ,400063, l=MUMBAI, o=Personal, serialNumber=576ab5ed7462c6b0aa80e6bdcd0805 6d5f369568d81e8efa61d86642cd1ba493, pseudonym=4a43c3b7b3374472a5dde3f37c2e4327, 2.5.4.20=d6ae4d7bd9abaa19e9930fef0286c57b32315e4e0cbbbb09d650zaae74430e183, email=KAMLESH.LIMBACHIYA@INVENTUREGROWTH.COM, cn=KAMLESH S LIMBACHIYA
Date: 2026.11.03 15:00:36 +05'30'

Mr. Kamlesh S. Limbachiya
Whole-Time Director
DIN: 02774663

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Standalone Financial Results of Inventure Growth & Securities Limited pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time.

To,
The Board of Directors,
Inventure Growth & Securities Limited.

1. We have reviewed the accompanying statement of unaudited standalone financial results ('Statement') of **Inventure Growth & Securities Limited** (the 'Company') for the **quarter and half year ended on September 30, 2026** attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the "Listing Regulations").

2. The preparation of the statement is the responsibility of the Company's management and have been approved by the Board of Directors of the Company, and have been prepared in accordance with recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of Listing Regulations. The statement has been approved by Company's Board of Directors. Our responsibility is to express a conclusion on the statements based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "*Review of Interim Financial Information performed by the Independent Auditor of the Entity*", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statement is free of material misstatement. A review of interim financial information consists of making inquiries primarily persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in the audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the Circular No. CIR/CFD/CMDl/44/2019 dated March 29, 2019 issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

CGCA & ASSOCIATES LLP * CHARTERED ACCOUNTANTS * GAUTAM R. MOTA MEMBERSHIP NO. 143113

Regd. Off.: 907, Kohinoor Square, Central Tower, B-Wing, NC Kelkar Marg, RG Gadkari Chowk, Dadar (W), Mumbai - 400 028.
T : +91 22 4042 2400 E : info@cgcaindia.com W : www.cgcaindia.com LLPIN : AAX-4139

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards 34 ('Ind AS 34') 'Interim Financial Reporting' prescribed under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For CGCA & Associates LLP
Chartered Accountants
Firm Reg. No.: 123393W / W100755



Gautam R. Mota
Partner
Membership No. 143113
UDIN: 26143113HXADCN8322
Place: Mumbai
Date: November 03, 2026

Regd. Off.: 907, Kohinoor Square, Central Tower, NC Kelkar Marg, RG Gadkari Chowk, Dadar (W), Mumbai - 400 028.
T : +91 22 4042 2400 E : info@cgcaindia.com W : www.cgcaindia.com LLPIN : AAX-4139

INVENTURE GROWTH & SECURITIES LIMITED

Registered Office : 201,2nd Floor, Viraj Towers, W.E. Highway, Andheri (East), Mumbai - 400069

WEBSITE: www.inventuregrowth.com, CIN : L65990MH1995PLC089838

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

(Rs. in lakhs, unless otherwise stated)

Particulars	For the quarter ended			Half year ended		For the year ended
	September 30,2026 (Unaudited)	June 30,2026 (Unaudited)	September 30,2025 (Unaudited)	September 30,2026 (Unaudited)	September 30,2025 (Unaudited)	March 31, 2026 (Audited)
(I) Revenue from operations						
(i) Interest income	325.86	310.22	325.40	636.08	617.45	1,199.77
(ii) Dividend income	3.32	1.27	1.99	4.59	2.33	3.88
(iii) Fees and commission income	538.91	536.35	527.92	1,075.27	1,047.39	1,892.61
(iv) Net gain on fair value changes	474.97	115.20	-	590.17	123.28	-
(v) Reversal of Impairment on financial instruments	-	-	50.81	-	-	-
(vi) Other operating income	90.61	104.07	91.62	194.68	178.90	344.85
(I) Total revenue from operations	**1,433.67**	**1,067.11**	**997.74**	**2,500.79**	**1,969.35**	**3,441.11**
(II) Other income	1.44	3.20	0.81	4.64	1.59	10.38
(III) Total income (I+II)	**1,435.11**	**1,070.31**	**998.55**	**2,505.43**	**1,970.94**	**3,451.49**
(IV) Expenses						
(i) Finance costs	21.60	42.56	37.54	64.16	62.39	110.80
(ii) Fees and commission expense	270.70	280.00	279.86	550.70	552.39	992.97
(iii) Impairment on financial instruments	114.44	90.77	-	205.21	57.35	35.15
(iv) Net loss on fair value changes	-	-	437.63	-	-	512.72
(v) Employee benefits expenses	192.85	179.87	187.92	372.72	384.59	788.33
(vi) Depreciation, amortization and impairment	24.22	23.78	23.86	48.00	43.52	94.15
(vii) Other expenses	204.56	211.82	195.88	416.38	422.57	861.24
(IV) Total expenses	**828.37**	**828.80**	**1,162.69**	**1,657.17**	**1,522.81**	**3,395.36**
(V) Profit /(loss) before exceptional item and tax (III-IV)	**606.74**	**241.51**	**(164.14)**	**848.26**	**448.13**	**56.13**
(VI) Exceptional (Income) / Expense items	(2.38)	6.72	(3.85)	4.34	20.33	(42.57)
(VII) Profit /(loss) before tax (V-VI)	**609.12**	**234.79**	**(160.29)**	**843.92**	**427.80**	**98.70**
(VIII) Tax expense						
(i) Current tax	158.97	47.70	(85.83)	206.67	62.26	-
(ii) Deferred tax	(4.92)	11.83	41.31	6.90	50.43	(7.72)
(iii) Tax adjustment for earlier years		-	-			(47.21)
(VIII) Total tax expenses	**154.05**	**59.53**	**(44.52)**	**213.57**	**112.69**	**(54.93)**
(IX) Profit /(loss) for the period / year (VII -VIII)	**455.07**	**175.26**	**(115.77)**	**630.35**	**315.11**	**153.63**
(X) Other comprehensive income						
Items that will not be reclassified to Profit or Loss:						
(i) Change in fair value of financial assets	(12.08)	17.26	-	5.17	-	(8.75)
(ii) Remeasurements of net defined benefit expenses	12.07	(3.77)	8.51	8.30	12.53	27.57
(iii) Tax effect of above	(1.31)	(1.52)	(2.14)	(2.83)	(3.15)	(5.69)
Other comprehensive income/(loss) (X)	**(1.32)**	**11.97**	**6.37**	**10.64**	**9.38**	**13.13**
(XI) Total comprehensive income/ (loss) for the period / year (IX + X)	**453.75**	**187.23**	**(109.40)**	**640.99**	**324.49**	**166.76**
(XII) Paid up Equity Share Capital (Face Value of Rs. 1/-each)	**10,500.00**	**10,500.00**	**10,500.00**	**10,500.00**	**10,500.00**	**10,500.00**
Other Equity						**12,636.36**
(XIII) Earnings per equity share (Face value of Rs. 1/- each) (not annualized for quarterly periods):						
Basic and Diluted (in Rs)	0.043	0.017	(0.010)	0.061	0.031	0.015

Notes to results:

1 The Standalone Financial Results for the quarter ended September 30, 2026, have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on November 03, 2026.

2 These Standalone financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting standards prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued there under and the other accounting principles generally accepted in India and in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended.

3 The Company had filed a composite Scheme of Arrangement on May 01, 2025 with the National Stock Exchange, Bombay Stock Exchange and SEBI , in accordance with the provisions of Sections 230 to 232 and Section 66 of the Companies Act, 2013.
The Scheme involved:
- Amalgamation of the four wholly-owned subsidiaries namely: a) Inventure Finance Private Limited; b) Inventure Commodities Limited; c) Inventure Insurance Broking Private Limited; d) Inventure Developers Private Limited; and Immediately after coming into effect of the Amalgamation as stated above, Demerger of the Lending Business Undertaking of the Company into Inventure Wealth Management Limited, a wholly-owned subsidiary of the Company.
Since the requisite regulatory approvals for the Scheme are not received within the prescribed timelines, the Scheme has lapsed and is no longer under implementation. Accordingly, no accounting effect has been given to the Scheme in these financial results.

4 Exceptional items for the quarter and half year ended September 30, 2026 includes:
- provision reversal amounting to Rs. 2.38 lakhs and provision of Rs. 4.34 lakhs respectively pertaining to alleged fraudulent transactions committed by a former employee.

5 The Company's operations relate to a single reportable operating business segment, i.e.Equity/Commodity broking, Proprietary trading and other related activities.

6 The figure for the quarter ended September 30, 2026 and September 30, 2025 are the balancing figure between unaudited figures in respect of the half year ended September 30, 2026 and September 30, 2025 and the unaudited figures of quarter ended June 30, 2026 and June 30, 2025 which are subject to a limited review

7 The previous period/year figures have been regrouped and rearranged wherever necessary to make them comparable with current quarter.

For Identification purpose only

CGCA & ASSOCIATES LLP * CHARTERED ACCOUNTANTS * GAUTAM R. MOTA MEMBERSHIP NO. 143113

Date : November 03, 2026
Place : Mumbai

On behalf of the Board of Directors
Inventure Growth & Securities Limited

K.B.R.

Kanji B. Rita
DIN - 00727470
Managing Director

Inventure Growth & Securities Ltd. * Mumbai

INVENTURE GROWTH & SECURITIES LIMITED

Registered Office : 201,2nd Floor, Viraj Towers, W.E. Highway, Andheri (East), Mumbai - 400069

WEBSITE: www.inventuregrowth.com, CIN : L65990MH1995PLC089838

STANDALONE UNAUDITED BALANCE SHEET AS AT SEPTEMBER 30, 2026

(Rs. in lakhs, unless otherwise stated)

Particulars	As at September 30, 2026 (Unaudited)	As at March 31, 2026 (Audited)
ASSETS		
1 Financial Assets		
(a) Cash and cash equivalents	238.04	491.84
(b) Bank balance other than (a) above	9,853.48	11,397.17
(c) Derivative financial instruments	0.17	0.73
(d) Securities for trade	2,411.37	2,815.16
(e) Receivables		
(I) Trade Receivables	1,477.03	972.10
(f) Loans	4,565.25	3,914.00
(g) Investments	6,826.89	6,821.72
(h) Other Financial Assets	1,689.24	973.16
	27,061.47	**27,385.88**
2 Non-Financial Assets		
(a) Current tax assets	325.74	324.50
(b) Property, Plant and equipment	2,558.49	2,547.50
(c) Intangible assets	0.67	0.83
(d) Other non-financial assets	115.86	114.90
	3,000.76	**2,987.73**
TOTAL - ASSETS	**30,062.23**	**30,373.61**
LIABILITIES AND EQUITY		
LIABILITIES		
1 Financial Liabilities		
(a) Derivative Financial instruments	2.64	1.19
(b) Payables		
(I) Trade Payables		
(i) total outstanding dues of micro and small enterprises	12.48	2.10
(ii) total outstanding dues of other than micro and small enterprises	20.94	13.59
(c) Borrowings (Other than Debt Securities)	614.28	1,562.70
(d) Deposits	131.03	130.57
(e) Other financial liabilities	5,889.78	6,059.22
	6,671.15	**7,769.37**
2 Non-financial liabilities		
(a) Current tax liabilities	125.53	-
(b) Provisions	73.31	57.54
(c) Deferred tax liabilities (net)	47.01	37.28
(d) Other non financial liabilities	8.87	14.05
	254.72	**108.87**
3 Equity		
(a) Equity share capital	10,500.00	10,500.00
(b) Other equity	12,636.36	11,995.37
	23,136.36	**22,495.37**
TOTAL - LIABILITIES	**30,062.23**	**30,373.61**

For Identification purpose only

CGCA & ASSOCIATES LLP * CHARTERED ACCOUNTANTS * GAUTAM R. MOTA MEMBERSHIP NO. 143113

Date : November 03, 2026
Place : Mumbai

On behalf of the Board of Directors
Inventure Growth & Securities Limited

K.B.R.

Kanji B. Rita
DIN - 00727470
Managing Director

Inventure Growth & Securities Ltd. * Mumbai

INVENTURE GROWTH & SECURITIES LIMITED

Registered Office : 201,2nd Floor, Viraj Towers, W.E. Highway, Andheri (East), Mumbai - 400069

WEBSITE: www.inventuregrowth.com, CIN : L65990MH1995PLC089838

STANDALONE UNAUDITED CASH FLOW STATEMENT FOR THE HALF YEAR ENDED SEPTEMBER 30, 2026

(Rs. in lakhs)

Particulars	For the period ended September 30 2026 Unaudited		For the period ended September 30 2025 Unaudited	
A. Cash Flow from Operating Activities				
Net Profit before tax, exceptional/extraordinary item		848.26		**448.14**
Adjustment for :				
Depreciation and amortization	48.00		43.52	
Finance costs	64.16		62.39	
Interest income	(0.91)		(0.71)	
Dividend income	(4.59)		(2.33)	
Profit on sale of PPE	(0.02)		(0.02)	
Provision for employee benefits	-		17.43	
Expense relating to corporate restructuring (Exceptional item)	-		(19.00)	
Impairment on financial instruments (net)	205.21		57.35	
		311.85		158.60
Operating profit before working capital changes		1,160.11		**606.74**
Adjustments for :				
(Increase)/decrease in trade receivables	(709.74)		(564.40)	
Increase/(decrease) in derivative financial liability	2.01		(56.34)	
(Increase)/decrease in securities for trade	403.78		(38.44)	
(Increase)/decrease in loans	(652.89)		(748.81)	
(Increase)/decrease in other financial assets	(716.09)		731.19	
(Increase)/decrease in bank deposit	1,543.69		1,067.43	
(Increase)/decrease in other non financial assets	(10.41)		(7.15)	
Increase/(decrease) in trade payables	17.72		15.72	
Increase/(decrease) in deposits	0.46		(53.45)	
Increase/(decrease) in other financial liabilities	(173.78)		(348.45)	
Increase/(decrease) in provisions	33.52		(11.52)	
Increase/(decrease) in other non financial liability	(5.17)		(3.93)	
		(266.90)		(18.15)
Cash generated from operations		893.21		**588.59**
Direct Taxes (paid) / refunds		(81.14)		(70.43)
Net cash flow from/(used in) operating activities (A)		812.07		**518.16**
B. Cash Flow from Investing Activities				
Sale of property, plant and equipment	0.37		0.02	
Purchase of property, plant and equipment *(including Capital work-in-progress)*	(59.17)		(39.48)	
Dividend income	4.59		2.33	
Interest received	0.91		0.71	
Net cash flow from/(used in) investing activities (B)		(53.30)		**(36.42)**
C. Cash Flow from Financing Activities				
Proceeds/(Repayment) of bank overdraft	(948.41)		(379.49)	
Finance costs	(64.16)		(62.39)	
Net cash flow from/(used in) financing activities (C)		(1,012.57)		**(441.88)**
Net increase/(decrease) in cash and cash equivalents (A+B+C)		(253.80)		**39.86**
Cash and cash equivalents at the beginning of the period/year		491.84		206.21
Cash and cash equivalents at the end of the period/year		238.04		**246.07**

Notes:

1 Cash and Cash Equivalents are as under:

(Rs. in lakhs)

Particulars	For the period ended 30 September 2026	For the period ended 30 September 2025
Cash on hand	0.67	0.57
Balance with banks in current accounts	149.59	85.76
Earmarked balances with banks (unpaid dividend/Proceeds of right issue pending utilization)	87.77	159.74
	238.04	**246.07**

2 Previous period/year's figures have been regrouped/rearranged wherever necessary to confirm to the current period's presentation.

For Identification purpose only

CGCA & ASSOCIATES LLP ★ CHARTERED ACCOUNTANTS ★ GAUTAM R. MOTA MEMBERSHIP NO. 143113

Date : November 03, 2026
Place : Mumbai

On behalf of the Board of Directors
Inventure Growth & Securities Limited

K.B.Rita

Kanji B. Rita
DIN - 00727470
Managing Director

Inventure Growth & Securities Ltd. Mumbai

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Consolidated Financial Results of Inventure Growth & Securities Limited pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time.

To,
The Board of Directors,
Inventure Growth & Securities Limited.

1. We have reviewed the accompanying statement of Unaudited Consolidated Financial Results ('Statement') of **Inventure Growth & Securities Limited** (the 'Holding Company') and **its subsidiaries** (the holding company and its subsidiaries together referred to as 'the Group') for the **quarter and half year ended on September 30, 2026** attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the "Listing Regulations").

2. The preparation of the statement is the responsibility of the Holding Company's management and have been approved by the Board of Directors of the Holding Company, and have been prepared in accordance with recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of Listing Regulations. The statement has been approved by Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, *"Review of Interim Financial Information performed by the Independent Auditor of the Entity"*, issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in the audit. Accordingly, we do not express an audit opinion.

CGCA & ASSOCIATES LLP
GAUTAM R. MOTA
MEMBERSHIP NO. 143113
CHARTERED ACCOUNTANTS

Regd. Off.: 907, Kohinoor Square, Central Tower, B-Wing, NC Kelkar Marg, RG Gadkari Chowk, Dadar (W), Mumbai - 400 028.
T : +91 22 4042 2400 E : info@cgcaindia.com W : www.cgcaindia.com LLPIN : AAX-4139

We also performed procedures in accordance with the Circular No. CIR/CFD/CMD1/44/2019 dated March 29, 2019 issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following subsidiaries:

SN	Name of the Entity
1.	Inventure Finance Private Limited
2.	Inventure Wealth Management Limited
3.	Inventure Insurance Broking Private Limited
4.	Inventure Merchant Banker Services Private Limited
5.	Inventure Developers Private Limited
6.	Inventure Commodities Limited

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards 34 ('Ind AS 34') 'Interim Financial Reporting' prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We did not review the unaudited interim financial results and other financial information, in respect of one subsidiary included in the unaudited consolidated financial results, whose unaudited interim financial results reflect, Total Assets of Rs. 10,699.90 Lakhs as at September 30, 2026, Total Income of Rs.195.61 Lakhs and Rs. 606.98 Lakhs, Total Net Profit After Tax of Rs. 88.95 Lakhs and Rs. 396.88 Lakhs, Total Comprehensive Income of Rs. 89.00 Lakhs and Rs. 396.98 Lakhs, for the quarter ended September 30, 2026 and the half year ended on that date respectively, and Net Cash Outflows of Rs. 19.65 Lakhs for the half year ended September 30, 2026; as considered in the Statement have been reviewed by their respective independent auditor whose report has been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures in respect of this subsidiary is based solely on the report of such other auditor and procedures performed by us as stated in paragraph 3 above.

CGCA & ASSOCIATES LLP
GAUTAM R. MOTA
MEMBERSHIP NO. 143113
CHARTERED ACCOUNTANTS

Regd. Off.: 907, Kohinoor Square, Central Tower, NC Kelkar Marg, RG Gadkari Chowk, Dadar (W), Mumbai - 400 028.
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7. Our conclusion on the Statement in respect of matters stated in paragraph 6 is not modified with respect to our reliance on the work done and the reports of the other auditor and the financial results/financial information certified by the Management.

For CGCA & Associates LLP
Chartered Accountants
Firm Reg. No.: 123393W / W100755

Gautam R. Mota
Partner
Membership No. 143113
UDIN: 26143113SFVBRA2012
Place: Mumbai
Date: November 03, 2026

Regd. Off.: 907, Kohinoor Square, Central Tower, NC Kelkar Marg, RG Gadkari Chowk, Dadar (W), Mumbai - 400 028.
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INVENTURE GROWTH & SECURITIES LIMITED
Registered Office : 201,2nd Floor, Viraj Towers, W.E. Highway, Andheri (East), Mumbai- 400069
WEBSITE: www.inventuregrowth.com, CIN : L65990MH1995PLC089838

STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

(Rs. in lakhs, unless otherwise stated)

Particulars	Quarter ended			Half year ended		Year Ended
	September 30,2026 (Unaudited)	June 30,2026 (Unaudited)	September 30,2025 (Unaudited)	September 30,2026 (Unaudited)	September 30,2025 (Unaudited)	March 31, 2026 (Audited)
(I) Revenue from operations						
(i) Interest income	520.86	578.60	553.80	1,099.46	1,083.91	2,249.01
(ii) Dividend income	4.38	1.52	4.22	5.90	4.70	6.59
(iii) Fees and commission income	545.10	547.47	562.91	1,092.57	1,089.10	1,983.68
(iv) Net gain on fair value changes	465.11	71.26	-	536.38	137.68	-
(v) Sale of Goods	146.90	-	-	146.90	-	137.15
(vi) Reversal of impairment on financial instruments	39.89	13.09	109.77	52.98	-	-
(vii) Other operating income	90.61	104.07	91.62	194.68	178.90	344.85
(I) Total revenue from operations	**1,812.85**	**1,316.01**	**1,322.32**	**3,128.87**	**2,494.29**	**4,721.28**
(II) Other income	13.75	103.26	18.71	117.00	30.51	380.06
(III) Total income (I+II)	**1,826.60**	**1,419.27**	**1,341.03**	**3,245.88**	**2,524.80**	**5,101.34**
(IV) Expenses						
(i) Finance costs	24.51	68.52	71.31	93.03	130.21	273.45
(ii) Fees and commission expense	270.70	280.00	279.86	550.70	552.39	992.97
(iii) Net loss on fair value changes	-	-	449.36	-	-	758.01
(iv) Impairment on financial instruments	-	-	-	-	90.44	658.91
(v) Change in stock in trade	88.02	-	-	88.02	-	88.02
(vi) Employee benefits expenses	219.08	209.56	208.80	428.64	422.84	874.99
(vii) Depreciation and amortization expense	24.25	23.81	23.89	48.06	43.56	94.26
(viii) Other expenses	208.83	213.41	210.42	422.24	442.41	944.62
(IV) Total expenses	**835.39**	**795.30**	**1,243.64**	**1,630.68**	**1,681.85**	**4,685.23**
(V) Profit /(loss) before exceptional item and tax (III-IV)	**991.22**	**623.97**	**97.39**	**1,615.20**	**842.95**	**416.11**
(VI) Exceptional (Income) / Expense items	(2.38)	6.72	(3.85)	4.34	20.33	(42.57)
(VII) Profit /(loss) before tax (V-VI)	**993.59**	**617.25**	**101.24**	**1,610.86**	**822.62**	**458.68**
(VIII) Tax expense						
(i) Current tax	200.53	121.89	(47.71)	322.42	147.68	104.01
(ii) Deferred tax	(39.34)	34.06	69.13	(5.28)	64.10	19.37
(iii) Tax adjustment for earlier years	-	-	0.02	-	0.02	(49.35)
Total tax expenses (VIII)	**161.19**	**155.95**	**21.44**	**317.14**	**211.80**	**74.03**
(IX) Profit /(loss) after tax (VII -VIII)	**832.40**	**461.30**	**79.80**	**1,293.71**	**610.82**	**384.65**
(X) Other comprehensive income						
Items that will not be reclassified to Profit or Loss:						
(i) Change in fair value of financial assets	(39.92)	67.63	(41.53)	27.71	31.09	(98.04)
(ii) Remeasurements of net defined benefit plans	12.27	(3.63)	8.32	8.64	12.61	28.48
(iii) Tax effect of above	2.62	(8.76)	(2.10)	(6.14)	(3.57)	6.83
Other comprehensive income/(loss)	**(25.03)**	**55.24**	**(35.31)**	**30.21**	**40.13**	**(62.73)**
(XI) Total comprehensive income for the period/year (IX + X)	**807.38**	**516.54**	**44.49**	**1,323.92**	**650.95**	**321.92**
(XII) Net Profit/(Loss)for the period/year attributable to:						
Owners of the Company	832.40	461.30	79.80	1,293.71	610.82	384.65
Non Controlling Interest	-	-	-	-	-	-
(XIII) Other Comprehensive Income for the period/year attributable to:						
Owners of the Company	(25.03)	55.24	(35.31)	30.21	40.13	(62.73)
Non Controlling Interest	-	-	-	-	-	-
(XIV) Total Comprehensive Income for the period/year attributable to:						
Owners of the Company	807.38	516.54	44.49	1,323.92	650.94	321.92
Non Controlling Interest	-	-	-	-	-	-
(XV) Paid up Equity Share Capital (Face Value of Rs. 1 /- each)	10,500.00	10,500.00	10,500.00	10,500.00	10,500.00	10,500.00
Other Equity						17,089.46
Earnings per equity share (Face value of Rs. 1 /- each)						
(XVI) (not annualised for quarterly periods):						
Basic and Diluted (in Rs.)	0.08	0.04	0.01	0.12	0.06	0.04



K.B.R.J



INVENTURE GROWTH & SECURITIES LIMITED
Registered Office : 201,2nd Floor, Viraj Towers, W.E. Highway, Andheri (East), Mumbai- 400069
WEBSITE: www.inventuregrowth.com, CIN : L65990MH1995PLC089838

STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

Notes to results:

1 The above unaudited Consolidated Financial Results for the quarter ended September 30, 2026,have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on November 03, 2026.

2 These consolidated financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting standards prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued there under and the other accounting principles generally accepted in India and in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended.

3 The Company had filed a composite Scheme of Arrangement on May 01, 2025 with the National Stock Exchange, Bombay Stock Exchange and SEBI , in accordance with the provisions of Sections 230 to 232 and Section 66 of the Companies Act, 2013.
The Scheme involved:
- Amalgamation of the four wholly-owned subsidiaries namely: a) Inventure Finance Private Limited; b) Inventure Commodities Limited; c) Inventure Insurance Broking Private Limited; d) Inventure Developers Private Limited; and Immediately after coming into effect of the Amalgamation as stated above, Demerger of the Lending Business Undertaking of the Company into Inventure Wealth Management Limited, a wholly-owned subsidiary of the Company.
Since the requisite regulatory approvals for the Scheme are not received within the prescribed timelines, the Scheme has lapsed and is no longer under implementation. Accordingly, no accounting effect has been given to the Scheme in these financial results.

4 Exceptional items for the quarter includes:
- provision reversal amounting to Rs. 2.38 lakhs and provision of Rs. 4.34 lakhs respectively pertaining to alleged fraudulent transactions committed by a former employee.

5 The Group's operation predominantly relate to Equity broking, Commodity broking, Proprietary trading, Financing and other related activities. In accordance with IND AS 108 on segment reporting and Company (Accounting Standards) Rules, 2006, the company has identified (i) Equity/Commodity broking, Proprietary trading and other related activities (ii) Financing (iii) Merchant Banking. The Segment result has been separately attached.

6 The figures for the quarter ended September 30, 2026 and September 30, 2025 are the balancing figures between unaudited figures in respect of the half year ended September 30, 2026 and September 30, 2025 and the unaudited figures of quarter ended June 30,2026 and June 30,2025 which are subject to limited review.

7 The previous period/year figures have been regrouped and rearranged wherever necessary to make them comparable with current quarter.

For Identification purpose only

CGCA & ASSOCIATES LLP ★ GAUTAM R. MOTA MEMBERSHIP NO. 143113 ★ CHARTERED ACCOUNTANTS

Date : November 03, 2026
Place : Mumbai

On behalf of the Board of Directors
Inventure Growth & Securities Limited

K.B.R.

Kanji B. Rita
DIN - 00727470
Managing Director

Inventure Growth & Securities Ltd. ★ Mumbai

INVENTURE GROWTH & SECURITIES LIMITED

Registered Office : 201,2nd Floor, Viraj Towers, W.E. Highway, Andheri (East), Mumbai- 400069
WEBSITE: www.inventuregrowth.com, CIN : L65990MH1995PLC089838

CONSOLIDATED UNAUDITED BALANCE SHEET AS AT SEPTEMBER 30, 2026

(Rs in lakhs)

	Particulars	As at September 30, 2026 (Unaudited)	As at March 31, 2026 (Audited)
	ASSETS		
1	**Financial Assets**		
(a)	Cash and cash equivalents	321.06	519.19
(b)	Bank balance other than (a) above	10,317.35	11,901.50
(c)	Derivative Finanical insturment	0.17	0.73
(d)	Securities for trade	2,556.41	3,177.49
(e)	Receivables		
	(I) Trade receivables	1,578.36	1,118.83
(f)	Loans	15,137.99	15,659.15
(g)	Investments	683.32	656.06
(h)	Other financial assets	1,689.58	973.49
		32,284.24	**34,006.44**
2	**Non-Financial Assets**		
(a)	Inventories	308.07	396.09
(b)	Current tax assets	386.29	341.73
(c)	Deferred tax assets	109.50	100.59
(d)	Investment property	101.65	101.65
(e)	Property, plant and equipment	2,558.55	2,547.57
(f)	Other intangible assets	1.20	1.42
(g)	Other non-financial assets	144.99	138.02
		3,610.25	**3,627.07**
	Total Assets	**35,894.49**	**37,633.51**
	LIABILITIES AND EQUITY		
	LIABILITIES		
1	**Financial Liabilities**		
(a)	Derivative Finanical insturment	2.64	1.19
(b)	Payables		
	(I) Trade payables		
	(i) total outstanding dues of Micro and Small enterprises	13.62	2.10
	(ii) total oustanding dues of other than Micro and Small enterprises	36.37	34.13
(c)	Borrowings (Other than Debt Securities)	708.40	3,662.76
(d)	Deposits	131.03	130.57
(e)	Other financial liabilities	6,058.98	6,059.22
		6,951.04	**9,889.97**
2	**Non-Financial Liabilities**		
(a)	Current tax liabilities	235.29	-
(b)	Provisions	91.41	68.67
(c)	Other non financial liabilities	11.26	46.41
(d)	Deferred Tax Liabilities	48.77	39.00
		386.73	**154.08**
3	**Equity**		
(a)	Equity share capital	10,500.00	10,500.00
(b)	Other equity	18,056.72	17,089.46
		28,556.72	**27,589.46**
	Total Liabilities and Equity	**35,894.49**	**37,633.51**

For Identification Purpose Only

Date : November 03, 2026
Place : Mumbai

On behalf of the Board of Directors
Inventure Growth & Securities Limited

Kanji B. Rita
DIN - 00727470
Managing Director

INVENTURE GROWTH & SECURITIES LIMITED

Registered Office : 201,2nd Floor, Viraj Towers, W.E. Highway, Andheri (East), Mumbai- 400069

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CONSOLIDATED UNAUDITED CASH FLOW STATEMENT FOR THE HALF YEAR ENDED SEPTEMBER 30, 2026

(Rs. in lakhs)

Particulars	For the period ended September 30 2026 (Unaudited)		For the period ended September 30 2025 (Unaudited)	
A. Cash Flow from Operating Activities				
Net Profit before exceptional item and tax		**1,258.53**		**842.95**
Adjustment for :				
Depreciation and amortisation	48.06		43.56	
Finance costs	65.99		65.65	
Interest income	(13.03)		(20.58)	
Profit on sale of Property plant and equipment	(0.02)		(0.02)	
Dividend income	(8.11)		(4.36)	
Provision for defined employee benefits	7.36		18.32	
Expense relating to corporate restructuring (Exceptional item)	-		(19.00)	
Impairment on financial instruments (net)	152.23		84.44	
Bad Debt recovery	(90.00)		-	
Net gain / (Loss) on fair value changes	0.02		-	
(Profit) on sale of investments (net)	1.37		-	
		163.87		168.03
Operating profit before working capital changes		**1,422.40**		**1,010.98**
Adjustments for :				
(Increase)/decrease in Stock held for trading	88.02			
(Increase)/decrease in trade receivables	(664.35)		(586.92)	
Increase/(decrease) in derivative financial insturment	2.01		(56.34)	
(Increase)/decrease in securities for trade	621.07		(75.84)	
(Increase)/decrease in loans	802.50		(1,371.57)	
(Increase)/decrease in other financial assets	(856.09)		772.30	
(Increase)/Decrease in Other current assets	(4.97)		-	
(Increase)/decrease in Bank deposits	1,543.07		1,068.11	
(Increase)/decrease in other non financial assets	(20.89)		(8.07)	
Increase/(decrease) in trade payables	13.65		13.71	
Increase/(decrease) in deposits	0.46		(53.45)	
Increase/(decrease) in other financial liabilities	(167.15)		(348.30)	
Increase/(decrease) in provisions	33.73		(4.16)	
Increase/(Decrease) in Other current liabilities	4.06		-	
Increase/(decrease) in other non financial liabilities	(34.94)		(14.42)	
		1,360.18		(664.95)
Cash generated from operations		**2,782.57**		**346.03**
Direct Taxes (paid) / refunds		(126.65)		(129.12)
Net cash flow from operating activities (A)		**2,655.92**		**216.91**
B. Cash Flow from Investing Activities				
Purchase of property plant and equipment	(59.17)		(40.15)	
Proceeds from sale of Property plant and equipments	0.37		0.30	
Acquisition of investments	(74.65)		(7.66)	
Proceeds from sale of investments	75.31		147.63	
Proceeds from maturity of Fixed Deposit	41.45		-	
Dividend income	8.11		4.36	
Interest received	12.65		25.25	
Net cash flow from investing activities (B)		**4.07**		**129.73**
C. Cash Flow from Financing Activities				
Proceeds/Repayment of Short term borrowings	(1,843.51)		182.30	
Proceeds/(Repayment) of bank overdrafts	(948.41)		(540.86)	
Finance cost	(66.19)		(65.65)	
Net cash flow from financing activities (C)		**(2,858.11)**		**(424.21)**
Net increase/(decrease) in cash and cash equivalents (A+B+C)		(198.13)		(77.57)
Cash and cash equivalents at the beginning of the period/year		519.19		343.05
Cash and cash equivalents at the end of the period/ year		**321.06**		**265.48**

Notes:

1 Cash and Cash Equivalents are as under:

(Rs. in lakhs)

Particulars	For the period ended September 30 2026	For the period ended September 30 2025
Cash on hand	1.17	1.26
Balance in Current Accounts	232.12	104.48
Earmarked balances with banks (unpaid dividend/ proceeds from rights issue)	87.77	159.74
	321.06	**265.48**

2 Previous periods/year figures have been regrouped/rearranged wherever necessary to confirm to the current year's presentation.

For Identification Purpose Only

CGCA & ASSOCIATES LLP CHARTERED ACCOUNTANTS GAUTAM R. MOTA MEMBERSHIP NO. 143113

Date : November 03, 2026
Place : Mumbai

On behalf of the Board of Directors
Inventure Growth & Securities Limited

K.B.Rita

Kanji B. Rita
DIN - 00727470
Managing Director

INVENTURE GROWTH & SECURITIES LIMITED

Registered Office : 201,2nd Floor, Viraj Towers, W.E. Highway, Andheri (East), Mumbai- 400069

WEBSITE: www.inventuregrowth.com, CIN : L65990MH1995PLC089838

CONSOLIDATED UNAUDITED SEGMENT RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

(Rs. in lakhs, unless otherwise stated)

Particulars	Quarter ended			Half year ended		Year Ended
	September 30,2026 (Unaudited)	June 30,2026 (Unaudited)	September 30,2025 (Unaudited)	September 30,2026 (Unaudited)	September 30,2025 (Unaudited)	March 31, 2026 (Audited)
Segment Revenue						
a) Equity/ Commodity Broking, Proprietory trading & Other related activities	1,671.72	809.89	499.74	2,481.56	1,987.80	3,583.64
b) Financing	144.12	372.25	228.46	516.38	466.53	1,049.32
c) Merchant Banking	(2.94)	(17.53)	35.00	(20.46)	40.00	88.50
d) Others	13.75	103.26	18.71	117.00	30.51	380.07
Total	**1,826.65**	**1,267.87**	**781.91**	**3,094.49**	**2,524.84**	**5,101.53**
Less: Inter Segment Revenue	0.05	(151.40)	0.01	(151.40)	0.03	0.19
Income from Operations, Other Opertaing Income & Other Income	**1,826.60**	**1,419.27**	**781.90**	**3,245.89**	**2,524.81**	**5,101.34**
Segment Results: Profit/(loss) before tax and interest from Each segment						
a) Equity/ Commodity Broking, Proprietory trading & Other related activities	684.11	265.13	(142.52)	949.24	520.56	37.36
b) Financing	120.75	346.43	267.53	467.18	467.36	381.82
c) Merchant Banking	(8.09)	(22.33)	19.99	(30.42)	20.66	(48.26)
d) Others	13.75	103.26	23.71	117.00	(35.42)	318.64
Total	**810.52**	**692.49**	**168.71**	**1,503.01**	**973.16**	**689.56**
Less: Interest	24.51	68.52	71.31	93.03	130.26	273.45
Profit/(Loss) from Ordinary Activities before tax	**786.03**	**623.97**	**97.40**	**1,409.98**	**842.90**	**416.11**
Segment Assets						
a) Equity/ Commodity Broking, Proprietory trading & Other related activities	23,832.09	27,273.91	24,898.42	23,832.09	24,898.42	24,352.91
b) Financing	10,598.25	10,504.85	10,999.29	10,598.25	10,999.29	11,913.46
c) Merchant Banking	158.86	170.23	44.18	158.86	44.18	188.05
d) Others	1,305.29	1,370.34	1,262.27	1,305.29	1,262.27	1,179.10
Total Segment Assets (A)	**35,894.49**	**39,319.33**	**37,204.16**	**35,894.49**	**37,204.16**	**37,633.52**
Segment Liabilities						
a) Equity/ Commodity Broking, Proprietory trading & Other related activities	6,928.77	10,633.97	7,950.23	6,928.77	7,950.96	7,881.14
b) Financing	380.45	376.03	1,291.02	380.45	1,291.02	2,092.64
c) Merchant Banking	28.55	51.86	43.79	28.55	43.79	70.28
Total Segment Liabilities (B)	**7,337.76**	**11,061.86**	**9,285.04**	**7,337.77**	**9,285.77**	**10,044.06**
Capital Employed						
a) Equity/ Commodity Broking, Proprietory trading & Other related activities	16,903.33	16,639.94	16,948.19	16,903.33	16,947.46	16,471.78
b) Financing	10,217.80	10,128.82	9,708.28	10,217.80	9,708.27	9,820.82
c) Merchant Banking	130.31	118.37	0.39	130.31	0.39	117.77
d) Others	1,305.29	1,370.34	1,262.27	1,305.29	1,262.27	1,179.10
Total Capital Employed	**28,556.73**	**28,257.47**	**27,919.14**	**28,556.72**	**27,918.39**	**27,589.46**

Note:

1. The Group's operations predominantly relate to Equity Broking, Commodity Broking, Proprietory trading, Financing and other related activities. In accordance with Ind AS - 108 "Operating Segments" and Company (Accounting Standards) Rules, 2006, the Company has identified (i) Equity/Commodity Broking, Proprietory trading and Other related activities (ii) Financing and (iii) Merchant Banking as reportable segments. There are no geographical segments identified by the Company.

2. The figures for the quarter ended September 30, 2026 and September 30, 2025 are the balancing figures between unaudited figures in respect of the half year ended September 30, 2026 and September 30, 2025 and the unaudited figures of quarter ended June 30,2026 and June 30,2025 which are subject to limited review.

3. The previous periods/year figures have been regrouped and rearranged wherever necessary to make them comparable with current quarter.

For Identification purpose only

CGCA & ASSOCIATES LLP * CHARTERED ACCOUNTANTS * GAUTAM R. MOTA MEMBERSHIP NO. 143113

Date : November 03, 2026
Place : Mumbai

On behalf of the Board of Directors
Inventure Growth & Securities Limited

K.B.R.

Kanji B. Rita
DIN - 00727470
Managing Director

Inventure Growth & Securities Ltd. * Mumbai

To,
The Board of Directors,
Inventure Growth and Securities Limited,
Viraj Tower, 201-2nd Floor,
W.E. Highway, Andheri (East),
Mumbai - 400069, Maharashtra

Independent Practitioners Certificate for Utilization of the Rights Issue Proceeds as at the Quarter ended September 30, 2026.

1. This Certificate is issued in accordance with the terms of our engagement letter dated July 18, 2025.

2. The accompanying statement (Annexure A) contains details of manner of the Utilization of funds as stated in the final / modified "Letter of Offer" document (as approved by the shareholders), issued by Inventure Growth and Securities Limited (herein referred to as "Company") as at quarter ended September 30, 2026. The Funds were raised by the Company pursuant to the Fresh Issue of upto 21,00,00,000 shares aggregating upto Rs. 48.93 Crores on rights basis to its existing shareholders.

Managements Responsibility

3. The accompanying Statement, including the creation and maintenance of all accounting and other records supporting its contents, is solely the responsibility of the Management of the Company. The Company's Management is responsible for the designing, implementing and maintaining internal control relevant to the preparation and presentation of the Statement, and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.

4. The Company's Management is also responsible for ensuring that the Company complies with the requirements of the SEBI and for providing all relevant information to the Securities Exchange Board of India. The Company is also responsible to comply with the requirements of the various Lenders, Banks & Financial Institution.

Practitioner's Responsibility

5. It is our responsibility to obtain reasonable assurance and form an opinion as to whether the Statement is in agreement with the manner of utilization of funds as stated in the final / modified "Letter of Offer" document (as approved by the shareholders) as at quarter ended 30th September, 2026.

6. We have verified and relied on the following documents/details:

    a) The proposed proceeds from Rights Issue and proposed utilization of proceeds as per the final "Letter of Offer" document filed with the exchange;

CGCA & ASSOCIATES LLP * CHARTERED ACCOUNTANTS * GAUTAM R. MOTA MEMBERSHIP NO. 143113

b) The bank statements with regards to the receipt of the total proceeds from the proposed Rights Issue.
c) The bank statements with regards to the utilization of the proceeds as per the final / modified "Letter of Offer" document (as approved by the shareholders).
d) Such other documents/ details and MRL received from the Company.

7. We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes issued by the Institute of Chartered Accountants of India. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India.

8. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.

Opinion

9. Based on the information and explanation provided to us, in our opinion,

a) The accompanying statement given as **Annexure A** is in agreement with the manner of utilization of funds as stated in the final / modified "Letter of Offer" document (as approved by the shareholders);

b) The property purchased was developed by K R Shoppers and Kothari Builders Private Limited jointly. The Letter of Offer originally stated that the Company intended to purchase the property from K R Shoppers. Subsequently, it came to the knowledge of the Company that the property was jointly owned by K R Shoppers and Kothari Builders. The company has modified the terms in the "Letter of Offer" as per the approval by shareholders through postal ballot voting. The results of postal ballot were announced on November 11, 2024 which can also be accessed through the company's website.

c) A Variation in the objects for utilisation of the Rights Issue proceeds was approved by the shareholders at the Annual General Meeting held on September 29, 2025.
The variation involved the re-allocation of unutilised proceeds originally earmarked for technology development and other minor heads, towards
(a) Margin Trading Facility,
(b) Acquisition of computer hardware and supporting infrastructure, and
(c) Additional working capital for stock-in-trade requirements.

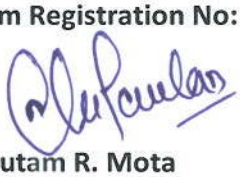
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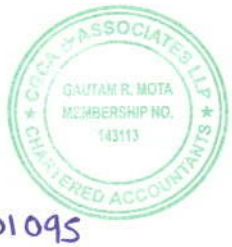
d) As on September 30, 2026, the Company has unutilised amount of Rs. 50.69 Lakhs. During the quarter ended September 30, 2026 the funds utilised amounting to Rs. 34.45 Lakhs has been spent from regular Bank Account. Subsequently, on October 05, 2026 and October 31, 2026, the Company has transferred an equivalent amount from the escrow A/c No. 250562116038 maintained with IndusInd Bank to its Regular Bank Account.

Restriction on Use

10. This certificate is addressed to and provided to the management of the Company solely for the purpose of submitting it to SEBI/Exchange and should not be used for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this certificate is shown or into whose hands it may come without our prior consent in writing.

For **CGCA & Associates LLP**
Chartered Accountants
Firm Registration No: 123393W / W100755





Gautam R. Mota
Partner
Membership No: 143113
UDIN: 26143113KRTDG01095
Certificate No. 26-27/ 355
Mumbai, November 03, 2026

Annexure A

Name of listed entity	Inventure Growth and Securities Limited
Mode of Fund Raising	Rights Issue
Date of Raising Funds	July 15, 2024
Gross Proceeds of the Issue	Rs. 48,93,00,000/-
Issue Expense (as per letter of Offer)	Rs. 90,00,000/-
Issue Expense (as modified vide approval dated 29th September 2025)	Rs. 76,79,602/-
Net Proceeds of the Issue (excluding the Issue Expenses as per modification) ("Net Proceeds")	Rs. 48,16,20,398/-
Report filed for Quarter ended	September 30, 2026
Monitoring Agency	NA
Monitoring Agency Name, if applicable	NA
Is there a Deviation / Variation in use of funds raised	Yes
If yes, whether the same is pursuant to change in terms of contract or objects, which was approved by the shareholders	No
If Yes, Date of shareholder Approval	11th November, 2024 29th September, 2025
Explanation for the Deviation / Variation	**Modification vide approval dated 11th November, 2024** -The property purchased was developed by K R Shoppers and Kothari Builders Private Limited jointly. The Letter of Offer originally stated that the Company intended to purchase the property from K R Shoppers. Subsequently, it came to the knowledge of the Company that the property was jointly owned by K R Shoppers and Kothari Builders. Accordingly, modification in terms was sought from the shareholders. **Modification vide approval dated 29th September, 2025** -The company did not wish to invest in New Edge Proprietary Technology and Software and the unutilised amount from Acquisition of Office Premises and Issue Expense could not be fully utilised. The Board considered it prudent to re-classify the Unutilized Amount towards various objects stated above for optimum utilization of Right Proceeds and maximize the return on investment for members of the Company and ensuring future growth of the Company. Accordingly, modification in terms was sought from the shareholders.
Comments of the Audit Committee after review	NA
Comments of the auditors, if any	NA

CGCA & ASSOCIATES LLP
GAUTAM R. MOTA
MEMBERSHIP NO. 143113
CHARTERED ACCOUNTANTS

Objects for which funds have been raised and where there has been a deviation, in the following table						
Original Object (As per Letter of Offer)	**Modified Object, if any (As per Shareholder Approval)**	**Original Allocation (As per Letter of Offer)**	**Modified Allocation, if any (As per Shareholder Approval)**	**Funds Utilised**	**Funds lying in escrow A/c**	**Amount of Deviation/Variation for the quarter according to applicable object**
1. Expansion of Arbitrage and Share Trading Business						
- Acquisition of office premise	Acquisition of office premise (Refer Note 1)	17,80,83,000	-	17,80,83,000	-	-
- Acquisition of office premise	Purchase of additional parking (Refer Note 2)	19,17,000	19,17,000	19,17,000		
- Furniture & Fixtures	NA	1,00,00,000	-	69,93,610	30,06,390	-
- Computer Hardwares & Softwares	NA	10,00,000	-	9,75,950	24,050	-
2. Working Capital for Expansion of Arbitrage and Share Trading Business						
- Additional working capital to invest in stock in trade of shares and securities	NA	5,00,00,000		5,00,00,000		
- Incremental Margin requirement for F&O and other derivatives product	NA	5,00,00,000		5,00,00,000		
3. Expansion of Margin Trading Facility (MTF)	NA	15,00,00,000	-	15,00,00,000	-	-
4. Investing in the new edge proprietary technology and software.						
- New Edge Back Office Software	NA	6,00,000	-	6,00,000	-	-
- New Edge Back Office Software	Additional working capital to invest in stock in trade of shares and securities (Refer Note 2)	94,00,000	94,00,000	94,00,000	-	
- Risk Management Software	Expansion of Margin Trading Facility (Refer Note 2)	40,00,000	40,00,000	40,00,000	-	
- Algo Trading Software	Stamp Duty on purchase of office premises (which was supposed to be utilised from internal accruals) (Refer Note 2)	94,50,000	94,50,000	94,50,000	-	
- Algo Trading Software	Expansion of Margin Trading Facility (Refer Note 2)	85,50,000	85,50,000	85,50,000	-	
- Additional Hardware for above software	NA	18,02,300		18,02,300	-	
- Additional Hardware for above software	Purchase of Computer, Hardware and Software (Refer Note 2)	31,97,700	31,97,700	25,73,755	6,23,945	
- Additional expenses on recurring maintenance and Research and Development of software	Purchase of Computer, Hardware and Software (Refer Note 2)	23,00,000	23,00,000	8,85,000	14,15,000	
5. Rights Issue Expense	Purchase of Computer, Hardware and Software (Refer Note 2)	13,20,398	13,20,398	13,20,398	-	
Total		**48,16,20,398**	**4,01,35,098**	**47,65,51,013**	**50,69,385**	-

Note 1- The property purchased was developed by K R Shoppers and Kothari Builders Private Limited jointly. The Letter of Offer originally stated that the Company intended to purchase the property from K R Shoppers. Subsequently, it came to the knowledge of the Company that the property was jointly owned by K R Shoppers and Kothari Builders. The company has modified the terms in the "Letter of Offer" as per the approval by shareholders through postal ballot voting. The results of postal ballot were announced on 11th of November, 2024 which can also be accessed through the company's website.

Note 2 - A Variation in the objects for utilisation of the Rights Issue proceeds was approved by the shareholders at the Annual General Meeting held on 29th September, 2025. The variation involved the re-allocation of unutilised proceeds originally earmarked for technology development and other minor heads, towards:
(a) Margin Trading Facility,
(b) acquisition of computer hardware and supporting infrastructure, and
(c) additional working capital for stock-in-trade requirements.



FORMAT FOR DISCLOSURE OF RELATED PARTY TRANSACTIONS (applicable only for half-yearly filings i.e., 2nd and 4th quarter)

											Additional disclosure of related party transactions - applicable only in case the related party transaction relates to loans, inter-corporate deposits, advances or investments made or given by the listed entity/subsidiary. These details need to be disclosed only once, during the reporting period when such transaction was undertaken.								
Sr. No.	Details of the party (listed entity /subsidiary) entering into the transaction		Details of the counterparty			Type of related party transaction (see Note 5)	Value of the related party transaction as approved by the audit committee (see Note 6a)	Value of transaction during the reporting period (see Note 6c)	In case monies are due to either party as a result of the transaction (see Note 1)		In case any financial indebtedness is incurred to make or give loans, inter-corporate deposits, advances or			Details of the loans, inter-corporate deposits, advances or investments				
	Name	PAN	Name	PAN	Relationship of the counterparty with the listed entity or its subsidiary				Opening balance	Closing balance	Nature of indebtedness (loan/ issuance of debt/ any other etc.)	Cost (see Note 7)	Tenure	Nature (loan/ advance/ inter-corporate deposit/ investment	Interest Rate (%	Tenure	Secured/ unsecured	Purpose for which the funds will be utilised by the ultimate recipient of funds (end-usage)
1	Inventure Growth & Securities Limited	AAACI2044K	Arvind J Gala Huf	AAGHA5577E	Enterprises significantly influenced by the KMP	Sale of services	2,00,00,000	2	-	-	-	-	-	-	-	-	-	-
2	Inventure Growth & Securities Limited	AAACI2044K	Anupam Stock Broking Private Limited	AABCC3567C	Enterprises significantly influenced by the KMP	Sale of services	2,00,00,000	63078.41	-	-	-	-	-	-	-	-	-	-
3	Inventure Growth & Securities Limited	AAACI2044K	Anupam Stock Broking Private Limited	AABCC3567C	Enterprises significantly influenced by the KMP	Sale of Services (FNO Interest)	2,00,00,000	0	-	-	-	-	-	-	-	-	-	-
4	Inventure Growth & Securities Limited	AAACI2044K	Anupam Stock Broking Private Limited	AABCC3567C	Enterprises significantly influenced by the KMP	MTF loan availed	5,00,00,000	39302315.09	40,840,725.88	39,475,817.86	-	-	-	-	-	-	-	-
5	Inventure Growth & Securities Limited	AAACI2044K	Anupam Stock Broking Private Limited	AABCC3567C	Enterprises significantly influenced by the KMP	MTF loan repaid	5,00,00,000	40667223.11	-	-	-	-	-	-	-	-	-	-
6	Inventure Growth & Securities Limited	AAACI2044K	Anupam Stock Broking Private Limited	AABCC3567C	Enterprises significantly influenced by the KMP	MTF Interest	3,00,00,000	2038259.13	-	-	-	-	-	-	-	-	-	-
7	Inventure Growth & Securities Limited	AAACI2044K	Arvind Gala Advisory Services (Opc) Private Limited	AAVCA1425F	Enterprises significantly influenced by the KMP	Sale of services	2,00,00,000	3272	-	-	-	-	-	-	-	-	-	-
8	Inventure Growth & Securities Limited	AAACI2044K	Arvind Gala Advisory Services (Opc) Private Limited	AAVCA1425F	Enterprises significantly influenced by the KMP	MTF Interest	3,00,00,000	156077.07	-	-	-	-	-	-	-	-	-	-
9	Inventure Growth & Securities Limited	AAACI2044K	Arvind Gala Advisory Services (Opc) Private Limited	AAVCA1425F	Enterprises significantly influenced by the KMP	MTF loan availed	5,00,00,000	475305.6	3,692,559.74	2,660,439.28	-	-	-	-	-	-	-	-
10	Inventure Growth & Securities Limited	AAACI2044K	Arvind Gala Advisory Services (Opc) Private Limited	AAVCA1425F	Enterprises significantly influenced by the KMP	MTF loan repaid	5,00,00,000	1507426.06	-	-	-	-	-	-	-	-	-	-
11	Inventure Growth & Securities Limited	AAACI2044K	Arvind Jethalal Gala	ACSPG7022Q	KMP	Sale of services	2,00,00,000	2	-	-	-	-	-	-	-	-	-	-
12	Inventure Growth & Securities Limited	AAACI2044K	Arvind Jethalal Gala	ACSPG7022Q	KMP	Salary		793785	-	-	-	-	-	-	-	-	-	-
13	Inventure Growth & Securities Limited	AAACI2044K	Chhaya Surji Chheda	AAEPC3739N	Relative of Director	Sale of services	2,00,00,000	0	-	-	-	-	-	-	-	-	-	-
14	Inventure Growth & Securities Limited	AAACI2044K	Damji Champsi Chheda	AAQPC7399Q	Relative of Director	Sale of services	2,00,00,000	1164	-	-	-	-	-	-	-	-	-	-
15	Inventure Growth & Securities Limited	AAACI2044K	Damji Champsi Chheda	AAQPC7399Q	Relative of Director	Sale of Services (Interest)	2,00,00,000	0	-	-	-	-	-	-	-	-	-	-
16	Inventure Growth & Securities Limited	AAACI2044K	Daxa Jayanti Gada	ARTPS2117E	Relative of Director	Sale of services	2,00,00,000	7492	-	-	-	-	-	-	-	-	-	-
17	Inventure Growth & Securities Limited	AAACI2044K	Dhairya Management Service Private Limited	AADCD0508J	Enterprises significantly influenced by the KMP	Sale of services	2,00,00,000	1250	-	-	-	-	-	-	-	-	-	-
18	Inventure Growth & Securities Limited	AAACI2044K	Dhairya Management Service Private Limited	AADCD0508J	Enterprises significantly influenced by the KMP	Professional Fees paid	5,00,00,000	6000000	-	-	-	-	-	-	-	-	-	-
19	Inventure Growth & Securities Limited	AAACI2044K	Inventure Commodities Limited	AAACW4004F	Subsidiaries Companies	Sale of services	2,00,00,000	1513	-	-	-	-	-	-	-	-	-	-
20	Inventure Growth & Securities Limited	AAACI2044K	Inventure Commodities Limited	AAACW4004F	Subsidiaries Companies	Sale of investment		0	-	-	-	-	-	-	-	-	-	-
21	Inventure Growth & Securities Limited	AAACI2044K	Inventure Merchant Banker Services Private Limited	AACCI7082H	Subsidiaries Companies	Sale of services	2,00,00,000	3380	-	-	-	-	-	-	-	-	-	-
22	Inventure Growth & Securities Limited	AAACI2044K	Jayesh Rupshi Shah	ARJPS3480N	Relative of Director	Sale of services	2,00,00,000	63975.11	-	-	-	-	-	-	-	-	-	-
23	Inventure Growth & Securities Limited	AAACI2044K	Jayesh Rupshi Shah	ARJPS3480N	Relative of Director	MTF Interest	3,00,00,000	245462.9	-	-	-	-	-	-	-	-	-	-
24	Inventure Growth & Securities Limited	AAACI2044K	Jayesh Rupshi Shah	ARJPS3480N	Relative of Director	MTF availed	5,00,00,000	7614333.9	-	4,443,942.70	-	-	-	-	-	-	-	-
25	Inventure Growth & Securities Limited	AAACI2044K	Jayesh Rupshi Shah	ARJPS3480N	Relative of Director	MTF repaid	5,00,00,000	3170391.2	-	-	-	-	-	-	-	-	-	-
26	Inventure Growth & Securities Limited	AAACI2044K	Jayesh Rupshi Shah	ARJPS3480N	Relative of Director	Sale of Services (Interest)	2,00,00,000	0	-	-	-	-	-	-	-	-	-	-

27	Inventure Growth & Securities Limited	AAACI2044K	Jayesh Rupshi Shah	ARJPS3480N	Relative of Director	Sale of Services (FNO Interest)	2,00,00,000	0	-	-	-	-	-	-	-	-	-	-
28	Inventure Growth & Securities Limited	AAACI2044K	Jethalal B Gala Huf	AAEHJ1344N	Enterprises significantly influenced by the KMP	Sale of services	2,00,00,000	325	-	-	-	-	-	-	-	-	-	-
29	Inventure Growth & Securities Limited	AAACI2044K	Kanji B Rita Huf	AACHK9090A	Enterprises significantly influenced by the Director	Sale of services	2,00,00,000	0	-	-	-	-	-	-	-	-	-	-
30	Inventure Growth & Securities Limited	AAACI2044K	Kanji Bachubhai Rita	AABPR6131J	Director	Remuneration	75,00,000	3600000	-	-	-	-	-	-	-	-	-	-
31	Inventure Growth & Securities Limited	AAACI2044K	Kanji Bachubhai Rita	AABPR6131J	Director	Sale of services	2,00,00,000	0	-	-	-	-	-	-	-	-	-	-
32	Inventure Growth & Securities Limited	AAACI2044K	Kunjal A Gala	AHMPG4806H	Relative of KMP	Sub-brokerage paid	2,00,00,000	71,240.64	-	-	-	-	-	-	-	-	-	-
33	Inventure Growth & Securities Limited	AAACI2044K	Kunjal A Gala	AHMPG4806H	Relative of KMP	Sale of services	2,00,00,000	5005	-	-	-	-	-	-	-	-	-	-
34	Inventure Growth & Securities Limited	AAACI2044K	Mitaxi Vinod Limbachiya	AHDPL6063A	Relative of Director	Sale of services	2,00,00,000	0	-	-	-	-	-	-	-	-	-	-
35	Inventure Growth & Securities Limited	AAACI2044K	Mithil Arvind Gala	AKWPG1747N	Relative of KMP	Sale of services	2,00,00,000	27	-	-	-	-	-	-	-	-	-	-
36	Inventure Growth & Securities Limited	AAACI2044K	Mukesh Jethalal Gala Huf	AAHHM8477L	Relative of KMP	Sale of services	2,00,00,000	0	-	-	-	-	-	-	-	-	-	-
37	Inventure Growth & Securities Limited	AAACI2044K	Neeta Mukesh Gada	AADPG3945P	Relative of Director	Sale of services	2,00,00,000	551	-	-	-	-	-	-	-	-	-	-
38	Inventure Growth & Securities Limited	AAACI2044K	Pioneer Securities Private Limited	AABCP4270B	enterprises significantly influenced by the Director	Sale of services	2,00,00,000	12	-	-	-	-	-	-	-	-	-	-
39	Inventure Growth & Securities Limited	AAACI2044K	Shantilal Bhachubhai Rita Huf	AAGHS4811M	enterprises significantly influenced by the Director	Sale of services	2,00,00,000	7369	-	-	-	-	-	-	-	-	-	-
40	Inventure Growth & Securities Limited	AAACI2044K	Surji Damji Chheda Huf	AABHC7919K	enterprises significantly influenced by the Director	Sale of services	2,00,00,000		-	-	-	-	-	-	-	-	-	-
41	Inventure Growth & Securities Limited	AAACI2044K	Surji Damji Chheda Huf	AABHC7919K	enterprises significantly influenced by the Director	Sale of Services (Interest)	2,00,00,000	550	-	-	-	-	-	-	-	-	-	-
42	Inventure Growth & Securities Limited	AAACI2044K	Swati Jayesh Shah	AZUPS8748L	Relative of Director	Sale of services	2,00,00,000	76110	-	-	-	-	-	-	-	-	-	-
43	Inventure Growth & Securities Limited	AAACI2044K	Swati Jayesh Shah	AZUPS8748L	Relative of Director	Sale of Services (Interest)	2,00,00,000		-	-	-	-	-	-	-	-	-	-
44	Inventure Growth & Securities Limited	AAACI2044K	Tirupati Fincorp Limited	AADCS4520R	enterprises significantly influenced by the KMP	Sale of services	2,00,00,000	186115	-	-	-	-	-	-	-	-	-	-
45	Inventure Growth & Securities Limited	AAACI2044K	Tirupati Fincorp Limited	AADCS4520R	enterprises significantly influenced by the KMP	MTF loan availed	5,00,00,000	9,765,991	59,819,579.05	50,942,142.49	-	-	-	-	-	-	-	-
46	Inventure Growth & Securities Limited	AAACI2044K	Tirupati Fincorp Limited	AADCS4520R	enterprises significantly influenced by the KMP	MTF loan repaid	5,00,00,000	18643427.25	-	-	-	-	-	-	-	-	-	-
47	Inventure Growth & Securities Limited	AAACI2044K	Tirupati Fincorp Limited	AADCS4520R	enterprises significantly influenced by the KMP	MTF Interest	3,00,00,000	2667816.11	-	-	-	-	-	-	-	-	-	-
48	Inventure Growth & Securities Limited	AAACI2044K	INVENTURE INSURANCE BROKING PRIVATE LIMITED	AABCI8395N	Subsidiaries Companies	Sale of services	2,00,00,000	475	-	-	-	-	-	-	-	-	-	-
49	Inventure Growth & Securities Limited	AAACI2044K	SHANTIBEN KANJI RITA	AECPR3455A	Relative of director	Sale of services	2,00,00,000	300	-	-	-	-	-	-	-	-	-	-
50	Inventure Growth & Securities Limited	AAACI2044K	SHANTILAL BHACHUBHAI RITA	AETPR2071R	Relative of director	Sale of services	2,00,00,000	6447	-	-	-	-	-	-	-	-	-	-
51	Inventure Growth & Securities Limited	AAACI2044K	SURJI DAMJI CHHEDA	AAEPC4350R	Relative of director	Sale of services	2,00,00,000		-	-	-	-	-	-	-	-	-	-
52	Inventure Growth & Securities Limited	AAACI2044K	SURJI DAMJI CHHEDA	AAEPC4350R	Relative of director	Sale of Services (Interest)	2,00,00,000	4641	-	-	-	-	-	-	-	-	-	-
53	Inventure Growth & Securities Limited	AAACI2044K	K.R. Shoppers Pvt ltd	AACCK0868P	enterprises significantly influenced by the Director	Full and Final payment for purchase of property	200,000,000	-	-	-	-	-	-	-	-	-	-	-
54	Inventure Growth & Securities Limited	AAACI2044K	Kamlesh S. Limbachiya	AAACI2044K	Director	Remuneration	75,00,000	1,200,000	-	-	-	-	-	-	-	-	-	-
55	Inventure Growth & Securities Limited	AAACI2044K	Keshav Damji Shah	ANSPS3346L	Relative of director	Sale of services	2,00,00,000	0	-	-	-	-	-	-	-	-	-	-
56	Inventure Growth & Securities Limited	AAACI2044K	Krushmi Rita	FJTPR9288C	Relative of director	Salary		180000	-	-	-	-	-	-	-	-	-	-
57	Inventure Growth & Securities Limited	AAACI2044K	Lasha Meet Rita	BLUPS7502R	Director	Remuneration	75,00,000	750000	-	-	-	-	-	-	-	-	-	-
58	Inventure Growth & Securities Limited	AAACI2044K	Kantilal B. Rita	AABPR5632E	Relative of director	Sale of services	2,00,00,000	1976	-	-	-	-	-	-	-	-	-	-
59	Inventure Growth & Securities Limited	AAACI2044K	Shikha Mishra	BICPM1189D	KMP	Salary		574285	-	-	-	-	-	-	-	-	-	-
60	Inventure Growth & Securities Limited	AAACI2044K	Inventure Finance Private Limited	AAACM0623J	Subsidiaries Companies	Sale of services	2,00,00,000	25	-	-	-	-	-	-	-	-	-	-
61	Inventure Growth & Securities Limited	AAACI2044K	Inventure Wealth Management Limited	AABCI9040E	Subsidiaries Companies	Sale of services	2,00,00,000	30	-	-	-	-	-	-	-	-	-	-
62	Inventure Growth & Securities Limited	AAACI2044K	Mukesh Jethalal Gala	AADPG5078K	Relative of KMP	Sale of services	2,00,00,000	62	-	-	-	-	-	-	-	-	-	-