

Date: 03.08.2026

National Stock Exchange of India Ltd,
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

BSE Ltd,
Department of Corporate Services
P. J. Towers, Dalal Street,
Mumbai - 400 001

Scrip Name: Inventure

Scrip Code: 533506

Ref: - Inventure Growth & Securities Limited.

Sub: Outcome of Board Meeting held on 03rd August, 2026 – Integrated Filing (Financial Results).

Dear Sir(s),

The Board of Directors of Inventure Growth & Securities Limited (the “Company”) at its meeting held today, i.e. August 03, 2026, has inter alia considered and approved the Unaudited Consolidated and Standalone Financial Results of the Company for the Quarter ended June 30, 2026.

In this regard, please find enclosed herewith the following:

1. Unaudited Consolidated and Standalone Financial Results of the Company for the Quarter ended June 30, 2026 (“Financial Results”);
2. Limited Review Report for Financial Results from the Statutory Auditors of the Company, M/s CGCA & Associates LLP, Chartered Accountants, in terms of Regulation 33 of the Securities and Exchange Board of India (“SEBI”) (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time (“Listing Regulations”);

The above shall also be made available on the website of the Company at www.inventuregrowth.com.

The above referred Meeting of the Board of Directors of the Company commenced at 03:00 PM and concluded at 19:30 PM.

The above information is given pursuant to the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015.

Kindly take the above on record.

For Inventure Growth & Securities Ltd

Mr. Kamlesh S. Limbachiya
Whole-Time Director
DIN: 02774663



Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of Inventure Growth & Securities Limited pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time.

To,
The Board of Directors,
Inventure Growth & Securities Limited.

1. We have reviewed the accompanying statement of unaudited standalone financial results ('Statement') of **Inventure Growth & Securities Limited** (the 'Company') for the **quarter ended June 30, 2026** attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the "Listing Regulations").
2. The preparation of the statement is the responsibility of the Company's management and have been approved by the Board of Directors of the Company, and have been prepared in accordance with recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of Listing Regulations. The statement has been approved by Company's Board of Directors. Our responsibility is to express a conclusion on the statements based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "*Review of Interim Financial Information performed by the Independent Auditor of the Entity*", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statement is free of material misstatement. A review of interim financial information consists of making inquiries primarily persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in the audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Circular No. CIR/CFD/CMDI/44/2019 dated March 29, 2019 issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.





4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards 34 ('Ind AS 34') 'Interim Financial Reporting' prescribed under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For CGCA & Associates LLP

Chartered Accountants

Firm Reg. No.: 123393W / W100755

Gautam R. Mota

Partner

Membership No. 143113

UDIN: 26143113DXGJIL7742

Place: Mumbai

Date: August 03, 2026



INVENTURE GROWTH & SECURITIES LIMITED

Registered Office : 201,2nd Floor, Viraj Towers, W.E. Highway, Andheri (East), Mumbai - 400069

WEBSITE: www.inventuregrowth.com, CIN : L65990MH1995PLC089838

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026
(Rs. in lakhs, unless otherwise stated)

Particulars	For the quarter ended			For the year ended
	June 30,2026 (Unaudited)	March 31, 2026 (Audited)	June 30, 2025 (Unaudited)	March 31, 2026 (Audited)
(I) Revenue from operations				
(i) Interest income	310.22	284.84	292.05	1,199.77
(ii) Dividend income	1.27	0.59	0.34	3.88
(iii) Fees and commission income	536.35	411.40	519.46	1,892.61
(iv) Net gain on fair value changes	115.20	-	560.91	-
(v) Reversal of Impairment on financial instruments	-	74.94	-	-
(vi) Other operating income	104.07	78.66	87.28	344.85
(I) Total revenue from operations	1,067.11	850.43	1,460.04	3,441.11
(II) Other income	3.20	7.73	0.78	10.38
(III) Total income (I+II)	1,070.31	858.16	1,460.82	3,451.49
(IV) Expenses				
(i) Finance costs	42.56	21.03	24.97	110.80
(ii) Fees and commission expense	280.00	215.45	272.53	992.97
(iii) Impairment on financial instruments	90.77	-	108.16	35.15
(iv) Net loss on fair value changes	-	562.09	-	512.72
(v) Employee benefits expenses	179.87	198.53	180.37	788.33
(vi) Depreciation, amortization and impairment	23.78	24.99	19.66	94.15
(vii) Other expenses	211.82	208.35	242.86	861.24
(IV) Total expenses	828.80	1,230.44	848.55	3,395.36
(V) Profit /(loss) before exceptional item and tax (III-IV)	241.51	(372.28)	612.27	56.13
(VI) Exceptional (Income) / Expense items	6.72	(62.35)	24.18	(42.57)
(VII) Profit /(loss) before tax (V-VI)	234.79	(309.93)	588.09	98.70
(VIII) Tax expense				
(i) Current tax	47.70	(62.42)	148.08	-
(ii) Deferred tax	11.83	(54.83)	9.12	(7.72)
(iii) Tax adjustment for earlier years	-	(47.21)	-	(47.21)
(VIII) Total tax expenses	59.53	(164.46)	157.20	(54.93)
(IX) Profit /(loss) for the period / year (VII -VIII)	175.26	(145.47)	430.89	153.63
(X) Other comprehensive income				
Items that will not be reclassified to Profit or Loss:				
(i) Change in fair value of financial assets	17.26	(8.75)	-	(8.75)
(ii) Remeasurements of net defined benefit expenses	(3.77)	15.22	4.02	27.57
(iii) Tax effect of above	(1.52)	(2.58)	(1.01)	(5.69)
Other comprehensive income/(loss) (X)	11.97	3.91	3.01	13.13
(XI) Total comprehensive income/ (loss) for the period / year (IX + X)	187.23	(141.56)	433.90	166.76
(XII) Paid up Equity Share Capital (Face Value of Rs. 1/-each)	10,500	10,500	10,500	10,500
Other Equity				11,995.34
Earnings per equity share (Face value of Rs. 1/- each)				
(XIII) (not annualized for quarterly periods):				
Basic and Diluted (in Rs)	0.017	(0.014)	0.041	0.015



K.B.R.3



INVENTURE GROWTH & SECURITIES LIMITED

Registered Office : 201, 2nd Floor, Viraj Towers, W.E. Highway, Andheri (East), Mumbai - 400069

WEBSITE: www.inventuregrowth.com, CIN : L65990MH1995PLC089838

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

Notes to results:

- 1 The Standalone Financial Results for the quarter ended June 30, 2026, have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on August 03, 2026.
- 2 These Standalone financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting standards prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued there under and the other accounting principles generally accepted in India and in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended.
- 3 The Company had filed a composite Scheme of Arrangement on May 01, 2025 with the National Stock Exchange, Bombay Stock Exchange and SEBI, in accordance with the provisions of Sections 230 to 232 and Section 66 of the Companies Act, 2013.
The Scheme involved:
- Amalgamation of the four wholly-owned subsidiaries namely: a) Inventure Finance Private Limited; b) Inventure Commodities Limited; c) Inventure Insurance Broking Private Limited; d) Inventure Developers Private Limited; and Immediately after coming into effect of the Amalgamation as stated above, Demerger of the Lending Business Undertaking of the Company into Inventure Wealth Management Limited, a wholly-owned subsidiary of the Company.
Since the requisite regulatory approvals for the Scheme are not received within the prescribed timelines, the Scheme has lapsed and is no longer under implementation. Accordingly, no accounting effect has been given to the Scheme in these financial results.
- 4 Exceptional items for the quarter ended June 30, 2026 includes:
- provision amounting to Rs. 6.72 lakhs pertaining to alleged fraudulent transactions committed by a former employee.
- 5 The Company's operations relate to a single reportable operating business segment, i.e. Equity/Commodity broking, Proprietary trading and other related activities.
- 6 The figures for the quarter ended March 31, 2026 are the balancing figures between audited figures in respect of the year ended March 31, 2026 and the unaudited figures of nine months ended December 31, 2025.
- 7 The previous period/year figures have been regrouped and rearranged wherever necessary to make them comparable with current quarter.

For Identification purpose only

Date : August 03, 2026

Place : Mumbai



On behalf of the Board of Directors
Inventure Growth & Securities Limited

K.B. Rita
Kanji B. Rita
DIN - 00727470
Managing Director





Independent Auditor's Review Report on the Quarterly Unaudited Consolidated Financial Results of Inventure Growth & Securities Limited pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time.

To,
The Board of Directors,
Inventure Growth & Securities Limited.

1. We have reviewed the accompanying statement of Unaudited Consolidated Financial Results ('Statement') of **Inventure Growth & Securities Limited** (the 'Holding Company') and its subsidiaries (the holding company and its subsidiaries together referred to as 'the Group') for the **quarter ended June 30, 2026** attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the "Listing Regulations").
2. The preparation of the statement is the responsibility of the Holding Company's management and have been approved by the Board of Directors of the Holding Company, and have been prepared in accordance with recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of Listing Regulations. The statement has been approved by Company's Board of Directors. Our responsibility is to express a conclusion on the statements based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "*Review of Interim Financial Information performed by the Independent Auditor of the Entity*", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statement is free of material misstatement. A review of interim financial information consists of making inquiries primarily persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in the audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Circular No. CIR/CFD/CMDI/44/2019 dated March 29, 2019 issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.





4. The Statement includes the results of the following subsidiaries:

SN	Name of the Entity
1.	Inventure Finance Private Limited
2.	Inventure Wealth Management Limited
3.	Inventure Insurance Broking Private Limited
4.	Inventure Merchant Banker Services Private Limited
5.	Inventure Developers Private Limited
6.	Inventure Commodities Limited

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards 34 ('Ind AS 34') 'Interim Financial Reporting' prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. The accompanying statement includes the unaudited interim financial results and other financial information in respect of a subsidiary, whose unaudited interim financial results reflects, Total Income of Rs. 462.25 Lakhs; Net Profit After Tax of Rs. 307.93 Lakhs; Total Comprehensive Income of Rs. 307.99 Lakhs, for the quarter ended June 30, 2026, as considered in the Statement have been reviewed by their respective independent auditor whose report has been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures in respect of this subsidiary is based solely on the report of such other auditor and procedures performed by us as stated in paragraph 3 above.





7. Our conclusion on the Statement in respect of matters stated in paragraph 6 is not modified with respect to our reliance on the work done and the reports of the other auditor and the financial results/financial information certified by the Management.

For CGCA & Associates LLP

Chartered Accountants

Firm Reg. No.: 123393W / W100755

Gautam R. Mota

Partner

Membership No. 143113

UDIN: 26143113 GGF 9793

Place: Mumbai

Date: August 03, 2026



STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

(Rs. in lakhs, unless otherwise stated)

Particulars	For the quarter ended			For the year ended
	June 30,2026 (Unaudited)	March 31, 2026 (Audited)	June 30,2025 (Unaudited)	March 31, 2026 (Audited)
(I) Revenue from operations				
(i) Interest income	578.60	579.12	530.11	2,249.01
(ii) Dividend income	1.52	0.81	0.48	6.59
(iii) Fees and commission income	547.47	402.51	526.19	1,983.68
(iv) Net gain on fair value changes	71.26	-	587.04	-
(v) Sale of Goods	-	-	-	137.15
(vi) Reversal of impairment on financial instruments	13.09	-	-	-
(vii) Other operating income	104.07	78.66	87.28	344.85
(I) Total revenue from operations	1,316.01	1,061.10	1,731.10	4,721.28
(II) Other income	103.26	17.86	11.80	380.06
(III) Total income (I+II)	1,419.27	1,078.96	1,742.90	5,101.34
(IV) Expenses				
(i) Finance costs	68.52	41.84	58.89	273.45
(ii) Fees and commission expense	280.00	215.45	272.53	992.97
(iii) Net loss on fair value changes	-	832.07	-	758.01
(iv) Impairment on financial instruments	-	344.97	200.21	658.91
(v) Change in stock in trade	-	-	-	88.02
(vi) Employee benefits expenses	209.56	197.52	214.04	874.99
(vii) Depreciation and amortization expense	23.81	25.02	19.67	94.26
(viii) Other expenses	213.41	248.08	232.00	944.62
(IV) Total expenses	795.30	1,904.95	997.34	4,685.23
(V) Profit/(loss) before exceptional item and tax (III-IV)	623.97	(825.99)	745.56	416.11
(VI) Exceptional (Income) / Expense items	6.72	(62.35)	24.18	(42.57)
(VII) Profit/(loss) before tax (V-VI)	617.25	(763.64)	721.38	458.68
(VIII) Tax expense				
(i) Current tax	121.89	(175.39)	195.38	104.01
(ii) Deferred tax	34.06	(4.98)	(5.04)	19.37
(iii) Tax adjustment for earlier years	-	(49.37)	-	(49.35)
Total tax expenses (VIII)	155.95	(229.74)	190.34	74.03
(IX) Profit/(loss) after tax (VII -VIII)	461.30	(533.90)	531.04	384.65
(X) Other comprehensive income				
Items that will not be reclassified to Profit or Loss:				
(i) Change in fair value of financial assets	67.63	(128.03)	72.87	(98.04)
(ii) Remeasurements of net defined benefit plans	(3.63)	16.45	4.30	28.48
(iii) Tax effect of above	(8.76)	9.86	(1.47)	6.83
Other comprehensive income/(loss)	55.24	(101.72)	75.70	(62.73)
(XI) Total comprehensive income for the year (IX + X)	516.54	(635.62)	606.74	321.92
(XII) Net Profit/(Loss) for the period/year attributable to:				
Owners of the Company	461.30	(533.90)	531.04	384.65
Non Controlling Interest	-	-	-	-
(XIII) Other Comprehensive Income for the period/year attributable to:				
Owners of the Company	55.24	(101.72)	75.70	(62.73)
Non Controlling Interest	-	-	-	-
(XIV) Total Comprehensive Income for the period/year attributable to:				
Owners of the Company	516.54	(635.62)	606.74	321.92
Non Controlling Interest	-	-	-	-
(XV) Paid up Equity Share Capital (Face Value of Rs. 1 /- each)	10,500.00	10,500.00	10,500.00	10,500.00
Other Equity	-	-	-	17,089.46
(XVI) Earnings per equity share (Face value of Rs. 1 /- each)				
Basic and Diluted (in Rs.)	0.044	(0.051)	0.051	0.037



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INVENTURE GROWTH & SECURITIES LIMITED

Registered Office : 201,2nd Floor, Viraj Towers, W.E. Highway, Andheri (East), Mumbai- 400069

WEBSITE: www.inventuregrowth.com, CIN : L65990MH1995PLC089838

STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

Notes to results:

- 1 The above unaudited Consolidated Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on August 03, 2026.
- 2 These consolidated financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting standards prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued there under and the other accounting principles generally accepted in India and in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended.
- 3 The Company has filed a composite Scheme of Arrangement on May 01, 2025 with the National Stock Exchange, Bombay Stock Exchange and SEBI, in accordance with the provisions of Sections 230 to 232 and Section 66 of the Companies Act, 2013.
The Scheme involved:
- Amalgamation of the four wholly-owned subsidiaries namely: a) Inventure Finance Private Limited; b) Inventure Commodities Limited; c) Inventure Insurance Broking Private Limited; d) Inventure Developers Private Limited; and Immediately after coming into effect of the Amalgamation as stated above, Demerger of the Lending Business Undertaking of the Company into Inventure Wealth Management Limited, a wholly-owned subsidiary of the Company.

Since the requisite regulatory approvals for the Scheme are not received within the prescribed timelines, the Scheme has lapsed and is no longer under implementation. Accordingly, no accounting effect has been given to the Scheme in these financial results.
- 4 Exceptional items for the quarter includes:
- provision amounting to Rs. 6.72 lakhs pertaining to alleged fraudulent transactions committed by a former employee.
- 5 The Group's operation predominantly relate to Equity broking, Commodity broking, Proprietary trading, Financing and other related activities. In accordance with IND AS 108 on segment reporting and Company (Accounting Standards) Rules, 2006, the company has identified (i) Equity/Commodity broking, Proprietary trading and other related activities (ii) Financing and other related activities as reportable segments (iii) Merchant Banking and other related activities. The Segment result has been separately attached.
- 6 The figures for the quarter ended March 31, 2026 are the balancing figures between audited figures in respect of the year ended March 31, 2026 and the unaudited figures of nine months ended December 31, 2025.
- 7 The previous quarter/year figures have been regrouped and rearranged wherever necessary to make them comparable with current quarter.

For Identification purpose only

On behalf of the Board of Directors
Inventure Growth & Securities Limited

K.B. Rita

Kanji B. Rita
DIN - 00727470
Managing Director



Date : August 03, 2026
Place : Mumbai

INVENTURE GROWTH & SECURITIES LIMITED

Registered Office : 201,2nd Floor, Viraj Towers, W.E. Highway, Andheri (East), Mumbai- 400069

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CONSOLIDATED UNAUDITED SEGMENT RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

(Rs. in lakhs, unless otherwise stated)

Particulars	For the quarter ended		For the year ended	
	June 30,2026 (Unaudited)	March 31, 2026 (Audited)	June 30,2025 (Unaudited)	March 31, 2026 (Audited)
Segment Revenue				
a) Equity/ Commodity Broking, Proprietary trading & Other related activities	809.89	775.94	1,488.06	3,583.64
b) Financing	372.25	294.28	238.06	1,049.32
c) Merchant Banking	(17.53)	(9.00)	5.00	88.50
d) Others	103.26	17.87	11.80	380.07
Total	1,267.87	1,079.09	1,742.92	5,101.53
Less: Inter Segment Revenue	(151.40)	0.13	0.02	0.19
Income from Operations, Other Opertaing Income & Other Income	1,419.27	1,078.96	1,742.90	5,101.34
Segment Results: Profit/(loss) before tax and interest from Each segment				
a) Equity/ Commodity Broking, Proprietary trading & Other related activities	265.13	(599.39)	663.09	37.36
b) Financing	346.43	(171.40)	199.83	381.82
c) Merchant Banking & Other related activities	(22.33)	(35.73)	0.67	(48.26)
d) Others	103.26	22.37	(59.13)	318.64
Total	692.49	(784.15)	804.46	689.56
Less: Interest	68.52	41.84	58.89	273.45
Profit/(Loss) from Ordinary Activities before tax	623.97	(825.99)	745.57	416.11
Segment Assets				
a) Equity/ Commodity Broking, Proprietary trading & Other related activities	27,273.91	24,352.91	26,272.80	24,352.91
b) Financing & Other related activities	10,504.85	11,913.46	10,768.23	11,913.46
c) Merchant Banking & Other related activities	170.23	188.05	19.02	188.05
d) Others	1,370.34	1,179.10	1,316.36	1,179.10
Total Segment Assets (A)	39,319.33	37,633.52	38,376.41	37,633.52
Segment Liabilities				
a) Equity/ Commodity Broking, Proprietary trading & Other related activities	10,633.97	7,881.14	9,209.43	7,881.14
b) Financing & Other related activities	376.03	2,092.64	1,235.98	2,092.64
c) Merchant Banking & Other related activities	51.86	70.28	56.85	70.28
Total Segment Liabilities (B)	11,061.86	10,044.06	10,502.26	10,044.06
Capital Employed				
a) Equity/ Commodity Broking, Proprietary trading & Other related activities	16,639.94	16,471.78	17,063.37	16,471.78
b) Financing & Other related activities	10,128.82	9,820.82	9,532.25	9,820.82
c) Merchant Banking & Other related activities	118.37	117.77	(37.83)	117.77
d) Others	1,370.34	1,179.10	1,316.36	1,179.10
Total Capital Employed	28,257.47	27,589.46	27,874.15	27,589.46

Note :

1. The Group's operations predominantly relate to Equity Broking, Commodity Broking, Proprietary trading, Financing and other related activities. In accordance with Ind AS - 108 "Operating Segments" and Company (Accounting Standards) Rules, 2006, the Company has identified (i) Equity/Commodity Broking, Proprietary trading and Other related activities (ii) Financing and Other related activities as reportable segments. There are no geographical segments identified by the Company.

2. The figures for the quarter ended March 31, 2026 are the balancing figures between audited figures in respect of the year ended March 31, 2026 and the unaudited figures of nine months ended December 31, 2025.

3. The previous quarter/year figures have been regrouped and rearranged wherever necessary to make them comparable with current quarter.

For Identification purpose only



Date : August 03, 2026

Place : Mumbai

On behalf of the Board of Directors
Inventure Growth & Securities Limited

K.B.R.3

Kanji B. Rita
DIN - 00727470
Managing Director





To,
The Board of Directors,
Inventure Growth and Securities Limited,
Viraj Tower, 201-2nd Floor,
W.E. Highway, Andheri (East),
Mumbai - 400069, Maharashtra

Independent Practitioners Certificate for Utilization of the Rights Issue Proceeds as at the Quarter ended 30th June, 2026.

1. This Certificate is issued in accordance with the terms of our engagement letter dated 18th July, 2025.
2. The accompanying statement (Annexure A) contains details of manner of the Utilization of funds as stated in the final / modified "Letter of Offer" document (as approved by the shareholders), issued by Inventure Growth and Securities Limited (herein referred to as "Company") as at quarter ended 30th June, 2026. The Funds were raised by the Company pursuant to the Fresh Issue of upto 21,00,00,000 shares aggregating upto Rs. 48.93 Crores on rights basis to its existing shareholders.

Managements Responsibility

3. The accompanying Statement, including the creation and maintenance of all accounting and other records supporting its contents, is solely the responsibility of the Management of the Company. The Company's Management is responsible for the designing, implementing and maintaining internal control relevant to the preparation and presentation of the Statement, and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.
4. The Company's Management is also responsible for ensuring that the Company complies with the requirements of the SEBI and for providing all relevant information to the Securities Exchange Board of India. The Company is also responsible to comply with the requirements of the various Lenders, Banks & Financial Institution.

Practitioner's Responsibility

5. It is our responsibility to obtain reasonable assurance and form an opinion as to whether the Statement is in agreement with the manner of utilization of funds as stated in the final/modified "Letter of Offer" document (as approved by the shareholders) as at quarter ended 30th June, 2026.





6. We have verified and relied on the following documents/details:

- a) The proposed proceeds from Rights Issue and proposed utilization of proceeds as per the final "Letter of Offer" document filed with the exchange;
- b) The bank statements with regards to the receipt of the total proceeds from the proposed Rights Issue.
- c) The bank statements with regards to the utilization of the proceeds as per the final / modified "Letter of Offer" document (as approved by the shareholders).
- d) Such other documents/ details and MRL received from the Company.

7. We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes issued by the Institute of Chartered Accountants of India. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India.

8. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.

Opinion

9. Based on the information and explanation provided to us, in our opinion,

- a) The accompanying statement (Annexure A) is in agreement with the manner of utilization of funds as stated in the final / modified "Letter of Offer" document (as approved by the shareholders);
- b) The property purchased was developed by K R Shoppers and Kothari Builders Private Limited jointly. The Letter of Offer originally stated that the Company intended to purchase the property from K R Shoppers. Subsequently, it came to the knowledge of the Company that the property was jointly owned by K R Shoppers and Kothari Builders. The company has modified the terms in the "Letter of Offer" as per the approval by shareholders through postal ballot voting. The results of postal ballot were announced on 11th of November, 2024 which can also be accessed through the company's website.
- c) A Variation in the objects for utilisation of the Rights Issue proceeds was approved by the shareholders at the Annual General Meeting held on 29th September, 2025. The variation involved the re-allocation of unutilised proceeds originally earmarked for technology development and other minor heads, towards





- (a) Margin Trading Facility,
- (b) Acquisition of computer hardware and supporting infrastructure, and
- (c) Additional working capital for stock-in-trade requirements.

d) As on June 30, 2026, the Company has unutilised amount of Rs. 85.14 Lakhs. During the quarter ended June 30, 2026 the funds utilised amounting to Rs. 8.73 Lakhs has been spent from regular Bank Account. Subsequently, on 24th July, 2026, the Company has transferred an equivalent amount from the escrow A/c No. 250562116038 maintained with IndusInd Bank to its Regular Bank Account.

Restriction on Use

10. This certificate is addressed to and provided to the management of the Company solely for the purpose of submitting it to SEBI/Exchange and should not be used for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this certificate is shown or into whose hands it may come without our prior consent in writing.

For **CGCA & Associates LLP**

Chartered Accountants

Firm Registration No: 123393W / W100755

Gautam R. Mota

Partner

Membership No: 143113

UDIN: 26143113 D2GIMNW4726

Certificate No. 26-27/188

Place: Mumbai

Date: 03rd August, 2026



Annexure A

Name of listed entity	Inventure Growth and Securities Limited
Mode of Fund Raising	Rights Issue
Date of Raising Funds	July 15, 2024
Gross Proceeds of the Issue	Rs. 48,93,00,000/-
Issue Expense (as per letter of Offer)	Rs. 90,00,000/-
Issue Expense (as modified vide approval dated 29th September 2025)	Rs. 76,79,602/-
Net Proceeds of the Issue (excluding the Issue Expenses as per modification) ("Net Proceeds")	Rs. 48,16,20,398/-
Report filed for Quarter ended	30th June, 2026
Monitoring Agency	NA
Monitoring Agency Name, if applicable	
Is there a Deviation / Variation in use of funds raised	Yes
If yes, whether the same is pursuant to change in terms of contract or objects, which was approved by the shareholders	No
If Yes, Date of shareholder Approval	11th November, 2024 29th September, 2025
Explanation for the Deviation / Variation	Modification vide approval dated 11th November, 2024 'The property purchased was developed by K R Shoppers and Kothari Builders Private Limited jointly. The Letter of Offer originally stated that the Company intended to purchase the property from K R Shoppers. Subsequently, it came to the knowledge of the Company that the property was jointly owned by K R Shoppers and Kothari Builders. Accordingly, modification in terms was sought from the shareholders. Modification vide approval dated 29th September, 2025 -The company did not wish to invest in New Edge Proprietary Technology and Software and the unutilised amount from Acquisition of Office Premises and Issue Expense could not be fully utilised. The Board considered it prudent to re-classify the Unutilized Amount towards various objects stated above for optimum utilization of Right Proceeds and maximize the return on investment for members of the Company and ensuring future growth of the Company. Accordingly, modification in terms was sought from the shareholders.
Comments of the Audit Committee after review	NA
Comments of the auditors, if any	NA



Objects for which funds have been raised and where there has been a deviation, in the following table

Original Object (As per Letter of Offer)	Modified Object, if any (As per Shareholder Approval)	Original Allocation (As per Letter of Offer)	Modified Allocation, if any (As per Shareholder Approval)	Funds Utilised	Funds lying in escrow A/c	Amount of Deviation/Variation for the quarter according to applicable object
1. Expansion of Arbitrage and Share Trading Business						
- Acquisition of office premise	Acquisition of office premise (Refer Note 1)	178,083,000	-	178,083,000	-	-
- Acquisition of office premise	Purchase of additional parking (Refer Note 2)	1,917,000	1,917,000	1,917,000		
- Furniture & Fixtures	NA	10,000,000	-	5,337,406	4,662,594	-
- Computer Hardwares & Softwares	NA	1,000,000	-	975,950	24,050	-
2. Working Capital for Expansion of Arbitrage and Share Trading Business						
- Additional working capital to invest in stock in trade of shares and securities	NA	50,000,000		50,000,000		
- Incremental Margin requirement for F&O and other derivatives product	NA	50,000,000		50,000,000		
3. Expansion of Margin Trading Facility (MTF)	NA	150,000,000	-	150,000,000	-	-
4. Investing in the new edge proprietary technology and software.						
- New Edge Back Office Software	NA	600,000	-	600,000	-	-
- New Edge Back Office Software	Additional working capital to invest in stock in trade of shares and securities (Refer Note 2)	9,400,000	9,400,000	9,400,000	-	
- Risk Management Software	Expansion of Margin Trading Facility (Refer Note 2)	4,000,000	4,000,000	4,000,000	-	
- Algo Trading Software	Stamp Duty on purchase of office premises (which was supposed to be utilised from internal accruals) (Refer Note 2)	9,450,000	9,450,000	9,450,000	-	
- Algo Trading Software	Expansion of Margin Trading Facility (Refer Note 2)	8,550,000	8,550,000	8,550,000	-	
- Additional Hardware for above software	NA	1,802,300		1,802,300	-	
- Additional Hardware for above software	Purchase of Computer, Hardware and Software (Refer Note 2)	3,197,700	3,197,700	785,000	2,412,700	
- Additional expenses on recurring maintenance and Research and Development of software	Purchase of Computer, Hardware and Software (Refer Note 2)	2,300,000	2,300,000	885,000	1,415,000	
5. Rights Issue Expense	Purchase of Computer, Hardware and Software (Refer Note 2)	1,320,398	1,320,398	1,320,398	-	
Total		481,620,398	40,135,098	473,106,054	8,514,344	-

Note 1- The property purchased was developed by K R Shoppers and Kothari Builders Private Limited jointly. The Letter of Offer originally stated that the Company intended to purchase the property from K R Shoppers. Subsequently, it came to the knowledge of the Company that the property was jointly owned by K R Shoppers and Kothari Builders. The company has modified the terms in the "Letter of Offer" as per the approval by shareholders through postal ballot voting. The results of postal ballot were announced on 11th of November, 2024 which can also be accessed through the company's website.

Note 2 - A Variation in the objects for utilisation of the Rights Issue proceeds was approved by the shareholders at the Annual General Meeting held on 29th September, 2025. The variation involved the re-allocation of unutilised proceeds originally earmarked for technology development and other minor heads, towards

- Margin Trading Facility,
- acquisition of computer hardware and supporting infrastructure, and
- additional working capital for stock-in-trade requirements.

